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January 9, 2007

Philip R. Adams, Jr.

BY OVERNIGHT DELIVERY

Florida Public Service Commission **Executive Secretary** 2540 Shumard Oak Drive Tallahassee, FL 32399

Re:

Leon L. Nowalsky

Notification by eLEC Communications Corp., Telecarrier Services, Inc., Cyber Digital, Inc. and CYBD Acquisition II, Inc. of a Stock Purchase Agreement and request to Waive Verification Requirements of Florida

Administrative Code Rule 25-4.118

Dear Sir or Madam:

On behalf of eLEC Communications Corp. ("ELEC"), Telecarrier Services, Inc. ("TSI"), Cyber Digital, Inc. ("CYD") and CYBD Acquisition II, Inc. ("CYBDA") (the "Agreement"), whereby CYBDA will acquire the stock of TSI. The Parties are also requesting that the Commission waive the verification requirements of Florida Administrative Code Rule 25-4.118.

	It is our understanding, based upon review of the applicable statutes and
CMP _	regulations, that this transaction does not require prior Commission approval. Accordingly,
COM	absent written notice to the contrary within thirty (30) days of the date of this letter, the ——parties will proceed to consummate the transaction in a timely fashion.
CTR _	
ECR _	The Parties propose a transaction whereby CYBDA will acquire eLEC's stock in TSI. This transaction does not involve transfer of operating authority nor any transer of
GCL _	<u>cu</u> stomers. The transaction will only involve a change in the ultimate ownership and control
OPC .	of TSI by virtue of a transfer of stock from ELEC to CYBDA. TSI will continue to provide competitive telecommunications services to its existing customers in this State using the
RCA .	same technical and managerial personnel following consummation of the proposed
SCR_	transaction. Because the TSI customers will continue to be service by TSI following consummation of the subject transaction, it is respectfully submitted that the provisions of
SGA _	the Florida Administrative Code, Rule 25-4.118, should not apply to this matter.
SEC .	
TH.	ELEC is a holding company whose business address is 75 South Broadway, Suite — 302, White Plains, NY 10601, and owns all of the shares of TSI. ELEC holds no
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certificates of authority.

TSI is a Delaware corporation headquartered at 75 South Broadway, Suite 302, White Plains, NY 10601. TSI is authorized to provided both facilities-based local telephone service and interstate, intrastate and international long distance services in six (6) states. TSI is a certificated provider of facilities-based local and long distance services in this State.¹

CYD is a holding company whose business address is 400 Oser Avenue, Suite 1650, Hauppauge, NY 11788, and owns all of the shares of CYBDA. CYD holds no certificates of authority.

CYBDA is a wholly-owned subsidiary of CYD whose business address is 400 Oser Avenue, Suite 1650, Hauppauge, NY, 11788. CYBDA was formed to acquire and hold all of the shares of TSI. CYBDA has no certificates of authority.

The Acquisition contemplates the following: CYBDA will acquire all of ELEC's stock in TSI pursuant to a Stock Purchase Agreement. TSI's name, rates and service offerings, as reflected in its tariffs, will not change as a result of the proposed transaction. There will be no interruption of service. The physical assets, property, and personnel of TSI will remain the same after the change in control. The customer service numbers for billing and service problems, liaison with Commission staff and tariffed rates will remain the same.

TSI will continue to provide both local and long distance competitive telecommunications services to its existing customers in this State using the same technical and managerial personnel following consummation of the proposed transaction.

The proposed transaction will serve the public interest, convenience and necessity. Consummation of the proposed transaction will result in net benefits to TSI's customers by strengthening the financial status of TSI. The transaction will enhance TSI's ability to offer a broader range of innovative products and services to customers.

The parties are forwarding this letter to the Commission for informational purposes, to be included in the appropriate files. Absent receipt of written notification to the contrary within thirty (30) days of the date of this letter, we will proceed under the understanding that no approval or other formal action is required by the Commission prior to consummation of the proposed transaction.

TSI provides resold long distance and local telecommunications services in this State pursuant to authority granted in Docket No. 951226-TI on February 27, 1996.

Enclosed are the original and six (6) copies of this letter. Please return one (1) of the copies file-stamped in the envelope provided. If you need any further information or have any questions regarding the matters discussed herein, please do not hesitate to contact me. Thank you for your assistance in this matter.

Respectfully submitted,

Leon L. Nowalsky //

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