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June 6, 2007

Florida Public Service Commission Division of the Commission Clerk and Administrative Services 2540 Shumard Oak Blvd. Tallahassee, Florida 32399-0850

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Re: Joint Notification

Regarding Impending Transfer of Ultimate Control of Sunesys, LLC

## Dear Sir/Madam:

By this Joint Notification, the Florida Public Service Commission ("Commission") is hereby advised of the impending transfer of ultimate control of Sunesys, LLC ("Sunesys") to Quanta Services, Inc. ("Quanta").

Sunesys is authorized by the Commission to provide Competitive Local Exchange Telecommunications Service and intrastate interexchange telecommunications. Undersigned counsel understands that prior approval is not required from the Commission with respect to this transfer of control.

The current anticipated closing date for this transaction by June 30, 2007. A Notice of Consummation of this transaction will be filed upon completion of the subject transaction.

For the Commission's records, the following information is provided concerning the parties and the impending transaction.

• Currently Sunesys is a wholly owned subsidiary of InfraSource Incorporated ("InfraSource"), whose ultimate corporate parent is InfraSource Services, Inc. ("IFS"), a publicly held corporation.

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- Quanta, a Delaware Corporation, is a leading provider of specialized contracting services, delivering end to-end network solutions for the electric power, gas, telecommunications and cable television industries. The company's comprehensive services include designing, installing, repairing and maintaining network infrastructure nationwide. Quanta's principal office is located at 1360 Post Oak Blvd., Suite 2100, Houston, TX 77056. Quanta's common stock is listed on the New York Stock Exchange ("NYSE"). Neither Quanta nor any of its subsidiaries provides public utility services in Florida or is certificated by the Commission.
- Pursuant to an Agreement And Plan Of Merger ("Agreement") dated as of March 18, 2007, entered into among Quanta, Quanta MS Acquisition, Inc. and IFS, ultimate control of Sunesys will be transferred as follows:
  - Quanta MS Acquisition, Inc. ("Merger Sub") will merge with and into IFS (the "Merger"). As a result of the Merger, the separate corporate existence of Merger Sub will cease and IFS will be the surviving corporation and continue its existence under the same name and pursuant to the same authority that it currently holds under the laws of the State of Delaware.
  - Upon consummation of the transaction, the directors and officers of Merger Sub will become the directors and officers of IFS, subject to applicable succession, resignation and removal provisions.
  - Upon consummation of the transaction, 100% of the stock of IFS will be owned by Quanta, resulting in both InfraSource and Sunesys becoming wholly owned subsidiaries of Quanta. Organizational charts reflecting the corporate ownership structure relevant to Sunesys, both before and after closing of the transaction, are attached hereto as Exhibit 1.
  - This all-stock transaction is valued at \$1.26 billion based on Quanta's closing stock price on March 16, 2007. Upon closing, on a fully diluted basis, Quanta and InfraSource stockholders are expected to own in the aggregate approximately 75% and 25%, respectively, of the combined company. Based on IFS's and Quanta's 2006 results, the combined company would have revenues of over \$3.1 billion and adjusted EBITDA of over \$270 million. The transaction is expected to be accretive to Quanta's earnings per share in 2008.

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<sup>&</sup>lt;sup>1</sup> The various steps pursuant to which all of the stock of IFS will be owned by Quanta include, but are not limited to, (i) the receipt by IFS stockholders of 1.223 shares of Quanta common stock for each outstanding common share of IFS they own at closing; and (ii) the cancellation of the capital stock of IFS.

- Although prior Commission approval is not required for this Merger, the following factors demonstrate that the Merger is in the public interest:
  - Sunesys has not yet commenced operations in Florida. Therefore, the transfer of control of Sunesys can involve no disruption, impairment, or other change in the entity providing service to customers, the facilities used to provide such services or the rates, terms and conditions of such service. All existing tariffs will remain in place. As a general matter, the only change to Sunesys will be to its ultimate ownership and control and the transfer of control of Sunesys will be transparent to customers and will not have any adverse impact on them. Upon consummation of the transactions contemplated by the Agreement, Sunesys will continue to operate under the same name and operating authority as at present.
  - Sunesys's corporate management and officers will be unchanged as a result of the Merger. Similarly, the principal corporate officers for Sunesys will remain unchanged. Sunesys's current management team responsible for its day-to-day operations is expected to remain essentially the same. The transaction will not have an adverse effect on non-management employees of Sunesys and no staff reductions are presently contemplated. In addition, the contact points for customers and Commission inquiries will remain the same after the transfer of control. Finally, the transfer of control will have no impact on Sunesys's ability to fulfill its obligations to its employees with respect to their pension benefits.
  - All existing customer service numbers/operations, contacts and procedures of Sunesys will remain in place after the Merger, including procedures relating to billing and repair complaints. Further, the transaction will not result in either a direct physical change in the environment or a reasonably foreseeable indirect physical change in the environment.
  - The transfer of control does not involve a carrier-to-carrier sale or transfer of a subscriber base, nor does the contemplated transaction involve any change in a customer's existing service provider. All applicable state and/or federal filings/notifications relevant to Sunesys's authorities for telecommunications services are being submitted.

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<sup>&</sup>lt;sup>2</sup> Although in the future there may be changes to the principal officers of Sunesys and the current management team responsible for its day-to-day operations, it is impossible to predict at this time when or what those changes might be.

- The Merger will supplement the operational capabilities of Sunesys by making the experience and resources of Quanta available to Sunesys. As explained above. Quanta is a leading provider of specialized contracting services, delivering end-to-end network solutions for the electric power, gas, telecommunications and cable television industries. The company's comprehensive services include designing, installing, repairing and maintaining network infrastructure nationwide. Further, Quanta's customer relationships extend over multiple end markets, and include electric power, gas, telecommunications and cable television companies, as well as commercial, industrial and governmental entities. Quanta's experience in such diverse industries provides important knowledge and expertise concerning the issues facing recently restructured industries currently undergoing transitions to competition. Accordingly, the combined company will have the ability to provide customers expanded infrastructure offerings from design and engineering, to installation and maintenance, to energized services and emergency restoration. In addition, the combination of Quanta and IFS is expected to result in meaningful cost and operational synergy opportunities, including the integration of project and asset management functions, improved resource utilization, and procurement and administrative cost savings.
- Consummation of the transaction will enhance Sunesys's financial stability and access to capital. Quanta believes it is the largest contractor serving the transmission and distribution sector of the North American electric utility industry, and Quanta's consolidated revenues for the year ended December 31, 2006 were approximately \$2.13 billion. As of December 31, 2006, Quanta had \$383.7 million in cash and cash equivalents on its balance sheet, nearly \$160 million available on its \$300 million revolving credit facility, and no significant amounts of debt maturing until October 2008. Accordingly, Quanta's strong liquidity position provides it with the flexibility to enable Sunesys to capitalize on new business and growth opportunities. This improved financial position will assist Sunesys in providing end-user customers with access to innovative and advanced telecommunications services, and allow it to compete more effectively by expanding its geographic reach and product offerings. Thus, the ability of Sunesys to meet its financial and operational commitments will be enhanced by this Merger and Sunesys will not acquire as a result of the Merger any additional liabilities or other financial obstacles to implementing the authorized services.

• Completion of the Merger will further the public interest by increasing the availability of alternate telecommunications services in the State of Florida. Quanta's intent is to grow Sunesys's business, largely through reinvestment of cash flow that is presently directed elsewhere. Thus, Sunesys's end-user customers will enjoy long-term benefits such as high-quality services at reasonable rates and increased reliability of the supply of telecommunications services. Moreover, the public also will benefit because the continued presence of Sunesys in this market will increase the incentives for other telecommunications providers to operate more efficiently, offer more innovative services, reduce their prices, and improve their quality of service.

Should any questions arise regarding this Notification, please do not hesitate to contact undersigned counsel for the Parties.

Respectfully submitted,

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Dated: 6/6/07

## **EXHIBIT 1**

## Organizational Charts Reflecting the Corporate Ownership Structure Relevant to Sunesys, <u>LLC Before and After Closing of the Transaction</u>

