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Our file no. 0000325777

Via Overnight Mail

February 1, 2008

Ann Cole, Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

Re: Notification of the Transfer of Control of Pac-West Telecomm, Inc. to Pac-West Acquisition Company LLC
NOTICE OF CONSUMMATION *080000-07*

Dear Ms. Cole:

On behalf of Pac-West Telecomm, Inc. ("Pac-West") and Pac-West Acquisition Corporation ("PWAC") (collectively, the "Parties"), this letter notifies the Commission that Pac-West's Chapter 11 reorganization became effective on November 30, 2007. The transfer of control of Pac-West to PWAC has therefore been completed.¹

An original and seven (7) copies of this Notice of Consummation are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to Brett Ferenchak at (202) 373-6697.

Respectfully submitted,



Jean L. Kiddoo
Brett P. Ferenchak

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¹ The Parties notified the Commission of the transfer of control on December 11, 2006.

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