

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

## -M-E-M-O-R-A-N-D-U-M-

**DATE:** March 6, 2008

**TO:** Office of Commission Clerk (Cole)

**FROM:** Office of the General Counsel (Miller, Cibula) *CM*  
Division of Competitive Markets & Enforcement (Kennedy) *S.M.C.*  
Division of Economic Regulation (Hewitt) *RK*  
*MS*  
*CBH* *TS* *TS*

**RE:** Docket No. 080052-OT – Proposed amendment of Rules 25-6.0436, Depreciation; 25-7.045, Depreciation; 25-30.032, Applications; 25-30.565, Application for Approval of New or Revised Service Availability Policy or Charges; 25-30.140, Depreciation; 25-24.470, Registration Required; 25-24.511, Application for Certificate; 25-24.512, Application for Approval of Sale, Assignment or Transfer of Certificate; 25-24.567, Application for Certificate; 25-24.569, Application for Approval of Sale, Assignment or Transfer of Certificate; 25-24.720, Application for Certificate; 25-24.730, Application for Approval of Sale, Assignment, or Transfer of Certificate; 25-24.810, Application for Certificate; and 25-24.815, Application for Approval of Assignment or Transfer of Certificate.

**AGENDA:** 03/18/08 – Regular Agenda – Rule Proposal – Interested Persons May Participate

**COMMISSIONERS ASSIGNED:** All Commissioners

**PREHEARING OFFICER:** Argenziano

**RULE STATUS:** Proposal May Be Deferred

**SPECIAL INSTRUCTIONS:** None

**FILE NAME AND LOCATION:** S:\PSC\GCL\WP\080052.RCM.DOC

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### Case Background

The Florida Public Service Commission Inspector General identified a number of areas for reductions in the number of copies for filings required under the Commission's current rules.

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In response to the Inspector General's report, this rulemaking was initiated to amend Rules 25-6.0436, 25-7.045, 25-24.470, 25-24.511, 25-24.512, 25-24.567, 25-24.569, 25-24.720, 25-24.730, 25-24.810, 25-24.815, 25-30.032, 25-30.140, and 25-30.565, to reduce the number of copies required by the rules. A Notice of Proposed Rule Development was published in the Florida Administrative Weekly on September 7, 2007. No requests for a rule development workshop were received, thus, a workshop was not held.

This recommendation addresses whether the Commission should amend Rules 25-6.0436, 25-7.045, 25-24.470, 25-24.511, 25-24.512, 25-24.567, 25-24.569, 25-24.720, 25-24.730, 25-24.810, 25-24.815, 25-30.032, 25-30.140, and 25-30.565 to reduce the number of copies required by the rules. The forms that are incorporated by reference into the rules are also attached. The Commission has jurisdiction under Section 120.54, Florida Statutes.

### **Discussion of Issues**

**Issue 1:** Should the Commission propose the amendment of Rules 25-6.0436, 25-7.045, 25-24.470, 25-24.511, 25-24.512, 25-24.567, 25-24.569, 25-24.720, 25-24.730, 25-24.810, 25-24.815, 25-30.032, 25-30.140, and 25-30.565, F.A.C.?

**Recommendation:** Yes. The Commission should propose the amendment of these rules and the forms incorporated by reference into the rules as set forth in Attachments A and B. (Miller, Cibula, Kennedy, Hewitt)

**Staff Analysis:** Based on the Inspector General's report, staff initiated the amendment of Rules 25-6.0436, 25-7.045, 25-24.470, 25-24.511, 25-24.512, 25-24.567, 25-24.569, 25-24.720, 25-24.730, 25-24.810, 25-24.815, 25-30.032, 25-30.140, and 25-30.565, to reduce the number of copies required by each rule. The number of copies required under the current rules are unnecessary. These are situations where the copies are not currently used or can easily be produced from the case management system. Staff is recommending that the rules be amended as set forth in Attachment A. Below is a summary of staff's recommended changes to the rules.

The Rule 25-6.0436 on Depreciation, the number of copies would be reduced from 15 to six;

For Rule 25-7.045 on Depreciation, the number of copies would be reduced from 15 to six;

For Rule 25-24.470 on Registration Required, the number of tariff copies would be reduced from three to two;

For Rule 25-24.511 on Application for Certificate, the number of copies would be reduced from two to one;

For Rule 25-24.512 on Application for Approval of Sale, the application copies would be reduced from two to one;

For Rule 25-24.567 on Application for Certificate, the application copies would be reduced from two to one;

For Rule 25-24.569 on Application for Approval of Sale, the required number of copies would be reduced from two to one;

For Rule 25-24.720 on Application for Certificate, copies would be reduced from two to one;

For Rule 25-24.730 on Application for Approval of Sale, copies would be reduced from two to one;

For Rule 25-24.810 on Application for Certificate, copies would be reduced from two to one;

For Rule 25-24.815 on Application for Approval of Sale, copies would be reduced from two to one;

For Rule 25-30.032 on Application would be reduced from 12 to six; also the title "Director" is removed so that the filing simply goes to the "Office of Commission Clerk."

For Rule 25-30.140 on Depreciation, the number of copies would be reduced from ten to six;

For Rule 25-30.565 on Application, the number of copies would be reduced from 12 to six.

A number of the above rules also incorporate by reference forms which state the number of copies of the forms that must be filed with the Commission. Staff recommends that the Commission also amend the forms to reflect the new copy filing requirements. The corresponding changes to the applicable forms are in Attachment B. Also, staff recommends, as set forth in Attachment A, that the rules that reference the forms be amended to indicate where the forms may be accessed from the Commission's website.

#### Statement of Estimated Regulatory Costs (SERC)

The SERC (Attachment C) addressed the benefits of the proposed rule. Commission staff would benefit from not having to handle as many copies from a filing and not having to store the extra filings. Regulated companies should have slightly less costs due to fewer copies required.

Based on the foregoing, staff recommends that the Commission propose the amendment of Rules 25-6.0436, 25-7.045, 25-24.470, 25-24.511, 25-24.512, 25-24.567, 25-24.569, 25-24.720, 25-24.730, 25-24.810, 25-24.815, 25-30.032, 25-30.140, and 25-30.565, F.A.C., and the forms incorporated by reference into the rules, as set forth in Attachments A and B.

Docket No. 080052-OT

Date: March 6, 2008

**Issue 2:** Should this docket be closed?

**Recommendation:** Yes, if no requests for hearing or comments are filed, the rule amendments as proposed should be filed for adoption with the Secretary of State and the docket should be closed. (Miller)

**Staff Analysis:** Unless comments or a request for hearing are filed, the rules as proposed may be filed with the Secretary of State without further action. The docket may then be closed.

1 **25-6.0436 Depreciation.**

2 (1) For the purposes of this part, the following definitions shall apply:

3 (a) Category or Category of Depreciable Plant – A grouping of plant for which a  
4 depreciation rate is prescribed. At a minimum it should include each plant account prescribed  
5 in subsection 25-6.014(1), F.A.C.

6 (b) Embedded Vintage – A vintage of plant in service as of the date of study or  
7 implementation of proposed rates.

8 (c) Mortality Data – Historical data by study category showing plant balances,  
9 additions, adjustments and retirements, used in analyses for life indications or calculations of  
10 realized life. Preferably, this is aged data in accord with the following:

11 1. The number of plant items or equivalent units (usually expressed in dollars) added  
12 each calendar year.

13 2. The number of plant items retired (usually expressed in dollars) each year and the  
14 distribution by years of placing of such retirements.

15 3. The net increase or decrease resulting from purchases, sales or adjustments and the  
16 distribution by years of placing of such amounts.

17 4. The number that remains in service (usually expressed in dollars) at the end of each  
18 year and the distribution by years of placing of such amounts.

19 (d) Net Book Value – The book cost of an asset or group of assets minus the  
20 accumulated depreciation or amortization reserve associated with those assets.

21 (e) Remaining Life Method – The method of calculating a depreciation rate based on  
22 the unrecovered plant balance, less average future net salvage and the average remaining life.

23 The formula for calculating a Remaining Life Rate is:

24 
$$\text{Remaining Life Rate} = \frac{100\% - \text{Reserve \%} - \text{Average Future Net Salvage \%}}{\text{Average Remaining Life in Years}}$$

25

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1 (f) Reserve (Accumulated Depreciation) – The amount of depreciation/amortization  
2 expense, salvage, cost of removal, adjustments, transfers, and reclassifications accumulated to  
3 date.

4 (g) Reserve Data – Historical data by study category showing reserve balances, debits  
5 and credits such as booked depreciation, expense, salvage and cost of removal and  
6 adjustments to the reserve utilized in monitoring reserve activity and position.

7 (h) Reserve Deficiency – An inadequacy in the reserve of a category as evidenced by a  
8 comparison of that reserve indicated as necessary under current projections of life and salvage  
9 with that reserve historically accrued. The latter figure may be available from the utility's  
10 records or may require retrospective calculation.

11 (i) Reserve Surplus – An excess in the reserve of a category as evidenced by a  
12 comparison of that reserve indicated as necessary under current projections of life and salvage  
13 with that reserve historically accrued. The latter figure may be available from the utility's  
14 records or may require retrospective calculation.

15 (j) Salvage Data – Historical data by study category showing bookings of retirements,  
16 gross salvage and cost of removal used in analysis of trends in gross salvage and cost of  
17 removal or for calculations of realized salvage.

18 (k) Theoretical Reserve or Prospective Theoretical Reserve – A calculated reserve  
19 based on components of the proposed rate using the formula:

20 
$$\text{Theoretical Reserve} = \text{Book Investment} - \text{Future Accruals} - \text{Future Net Salvage}$$

21 (l) Vintage – The year of placement of a group of plant items or investment under  
22 study.

23 (m) Whole Life Method – The method of calculating a depreciation rate based on the  
24 Whole Life (Average Service Life) and the Average Net Salvage. Both life and salvage  
25 components are the estimated or calculated composite of realized experience and expected

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1 activity. The formula is:

2 
$$\text{Whole Life Rate} = \frac{\text{100\% - Average Net Salvage \%}}{\text{Average Service Life in Years}}$$

3  
4 (2)(a) No utility shall change any existing depreciation rate or initiate any new  
5 depreciation rate without prior Commission approval.

6 (b) No utility shall reallocate accumulated depreciation reserves among any primary  
7 accounts and sub-accounts without prior Commission approval.

8 (c) When plant investment is booked as a transfer from a regulated utility depreciable  
9 account to another or from a regulated company to an affiliate, an appropriate reserve amount  
10 shall also be booked as a transfer. When plant investment is sold from one regulated utility to  
11 an affiliate, an appropriate associated reserve amount shall also be determined to calculate the  
12 net book value of the utility investment being sold. Appropriate methods for determining the  
13 appropriate reserve amount associated with plant transferred or sold are as follows:

14 1. Where vintage reserves are not maintained, synthesization using the currently  
15 prescribed curve shape may be required. The same reserve percent associated with the  
16 original placement vintage of the related investment shall then be used in determining the  
17 appropriate amount of reserve to transfer.

18 2. Where the original placement vintage of the investment being transferred is  
19 unknown, the reserve percent applicable to the account in which the investment being  
20 transferred resides may be assumed as appropriate for determining the reserve amount to  
21 transfer.

22 3. Where the age of the investment being transferred is known and a history of the  
23 prescribed depreciation rates is known, a reserve can be determined by multiplying the age  
24 times the investment times the applicable depreciation rate(s).

25 4. The Commission shall consider any additional methods submitted by the utilities for

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1 determining the appropriate reserve amounts to transfer.

2 (3)(a) Each utility shall maintain depreciation rates and accumulated depreciation  
3 reserves in accounts or subaccounts as prescribed by subsection 25-6.014(1), F.A.C. Utilities  
4 may maintain further sub-categorization.

5 (b) Upon establishing a new account or subaccount classification, each utility shall  
6 request Commission approval of a depreciation rate for the new plant category.

7 (4) A utility filing a depreciation study, regardless if a change in rates is being  
8 requested or not, shall submit to the Office of Commission Clerk ~~six~~<sup>fifteen</sup> copies of the  
9 information required by paragraphs (6)(a) through (f) and (h) of this rule and at least three  
10 copies of the information required by paragraph (6)(g).

11 (5) Upon Commission approval by order establishing an effective date, the utility shall  
12 reflect on its books and records the implementation of the proposed rates, subject to  
13 adjustment when final depreciation rates are approved.

14 (6) A depreciation study shall include:

15 (a) A comparison of current and proposed depreciation rates and components for each  
16 category of depreciable plant. Current rates shall be identified as to the effective date and  
17 proposed rates as to the proposed effective date.

18 (b) A comparison of annual depreciation expense as of the proposed effective date,  
19 resulting from current rates with those produced by the proposed rates for each category of  
20 depreciable plant. The plant balances may involve estimates. Submitted data including plant  
21 and reserve balances or company planning involving estimates shall be brought to the  
22 effective date of the proposed rates.

23 (c) Each recovery and amortization schedule currently in effect should be included  
24 with any new filing showing total amount amortized, effective date, length of schedule, annual  
25 amount amortized and reason for the schedule.

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1 (d) A comparison of the accumulated book reserve to the prospective theoretical  
2 reserve based on proposed rates and components for each category of depreciable plant to  
3 which depreciation rates are to be applied.

4 (e) A general narrative describing the service environment of the applicant company  
5 and the factors, e.g., growth, technology, physical conditions, necessitating a revision in rates.

6 (f) An explanation and justification for each study category of depreciable plant  
7 defining the specific factors that justify the life and salvage components and rates being  
8 proposed. Each explanation and justification shall include substantiating factors utilized by  
9 the utility in the design of depreciation rates for the specific category, e.g., company planning,  
10 growth, technology, physical conditions, trends. The explanation and justification shall  
11 discuss any proposed transfers of reserve between categories or accounts intended to correct  
12 deficient or surplus reserve balances. It should also state any statistical or mathematical  
13 methods of analysis or calculation used in design of the category rate.

14 (g) The filing shall contain all calculations, analysis and numerical basic data used in  
15 the design of the depreciation rate for each category of depreciable plant. Numerical data  
16 shall include plant activity (gross additions, adjustments, retirements, and plant balance at end  
17 of year) as well as reserve activity (retirements, accruals for depreciation expense, salvage,  
18 cost of removal, adjustments, transfers and reclassifications and reserve balance at end of  
19 year) for each year of activity from the date of the last submitted study to the date of the  
20 present study. To the degree possible, data involving retirements should be aged.

21 (h) The mortality and salvage data used by the company in the depreciation rate design  
22 must agree with activity booked by the utility. Unusual transactions not included in life or  
23 salvage studies, e.g., sales or extraordinary retirements, must be specifically enumerated and  
24 explained.

25 (7)(a) Utilities shall provide calculations of depreciation rates using both the whole life  
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1 method and the remaining life method. The use of these methods is required for all  
2 depreciable categories. Utilities may submit additional studies or methods for consideration  
3 by the Commission.

4 (b) The possibility of corrective reserve transfers shall be investigated by the  
5 Commission prior to changing depreciation rates.

6 (8)(a) Each company shall file a study for each category of depreciable property for  
7 Commission review at least once every four years from the submission date of the previous  
8 study unless otherwise required by the Commission.

9 (b) A utility proposing an effective date of the beginning of its fiscal year shall submit  
10 its depreciation study no later than the mid-point of that fiscal year.

11 (c) A utility proposing an effective date coinciding with the expected date of additional  
12 revenues initiated through a rate case proceeding shall submit its depreciation study no later  
13 than the filing date of its Minimum Filing Requirements.

14 (9) As part of the filing of the annual report pursuant to Rule 25-6.135, F.A.C., each  
15 utility shall include an annual status report. The report shall include booked plant activity  
16 (plant balance at the beginning of the year, additions, adjustments, transfers, reclassifications,  
17 retirements and plant balance at year end) and reserve activity (reserve balance at the  
18 beginning of the year, retirements, accruals, salvage, cost of removal, adjustments, transfers,  
19 reclassifications and reserve balance at end of year) for each category of investment for which  
20 a depreciation rate, amortization, or capital recovery schedule has been approved. The report  
21 shall indicate for each category that:

22 (a) There has been no change of plans or utility experience requiring a revision of  
23 rates, amortization or capital recovery schedules; or

24 (b) There has been a change requiring a revision of rates, amortization or capital  
25 recovery schedules.

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1           (10) For any category where current conditions indicate a need for revision of  
2 depreciation rates, amortization or capital recovery schedules and no revision is sought, the  
3 report shall explain why no revision is requested.

4           (a) Prior to the date of retirement of major installations, the Commission shall approve  
5 capital recovery schedules to correct associated calculated deficiencies where a utility  
6 demonstrates that (1) replacement of an installation or group of installations is prudent and (2)  
7 the associated investment will not be recovered by the time of retirement through the normal  
8 depreciation process.

9           (b) The Commission shall approve a special capital recovery schedule when an  
10 installation is designed for a specific purpose or for a limited duration.

11           (c) Associated plant and reserve activity, balances and the annual capital recovery  
12 schedule expense must be maintained as subsidiary records.

13 Specific Authority 350.127(2), 366.05(1) FS.

14 Law Implemented 350.115, 366.04(2)(f), 366.06(1) FS.

15 History—New 11-11-82, Amended 1-6-85, Formerly 25-6.436, Amended 4-27-88, 12-12-91,  
16 12-11-00.

17 **25-7.045 Depreciation.**

18           (1) For the purpose of this part, the following definitions shall apply:

19           (a) Category or Category of Depreciable Plant – A grouping of plant for which a  
20 depreciation rate is prescribed. At a minimum it should include each plant account prescribed  
21 in Rule 25-7.046, F.A.C.

22           (b) Embedded Vintage – A vintage of plant in service as of the date of study or  
23 implementation of proposed rates.

24           (c) Mortality Data – Historical data by study category showing plant balances,  
25 additions, adjustments and retirements, used in analyses for life indications or for calculations

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1 of realized life. Preferably this is aged data in accord with the following:

2 1. The number of plant items or equivalent units (usually expressed in dollars) added  
3 each calendar year.

4 2. The number of plant items retired (usually expressed in dollars) each year and the  
5 distribution by years of placing of such retirements.

6 3. The net increase or decrease resulting from purchases, sales or adjustments and the  
7 distribution by years of placing of such amounts.

8 4. The number that remains in service (usually expressed in dollars) at the end of each  
9 year and the distribution by years of placing of such amounts.

10 (d) Remaining Life Method – The method of calculating a depreciation rate based on  
11 the unrecovered plant balance, less average future net salvage and the average remaining life.

12 The formula for calculating a Remaining Life Rate is:

13 Remaining Life Rate = 
$$\frac{100\% - \text{Reserve \%} - \text{Average Future Net Salvage \%}}{\text{Average Remaining Life in Years}}$$

14 (e) Reserve Data – Historical data by study category showing reserve balances, debits  
15 and credits, such as booked depreciation expense, salvage and cost of removal, and  
16 adjustments to the reserve utilized in monitoring reserve activity and position.

17 (f) Reserve Deficiency – An inadequacy in the reserve of a category as evidenced by a  
18 comparison of that reserve indicated as necessary under current projections of life and salvage  
19 with that reserve historically accrued. The latter figure may be available from the utility's  
20 records or may require retrospective calculation.

21 (g) Reserve Surplus – An excess in the reserve of a category as evidenced by a  
22 comparison of that reserve indicated as necessary under current projections of life and salvage  
23 with that reserve historically accrued. The latter figure may be available from the utility's  
24 records or may require retrospective calculation.

25

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1 (h) Salvage Data – Historical data by study category showing bookings of retirements,  
2 gross salvage and cost of removal used in analysis of trends in gross salvage and cost of  
3 removal or for calculations of realized salvage.

4 (i) Theoretical Reserve or Prospective Theoretical Reserve – A calculated reserve  
5 based on components of the proposed rate using the formula:

6 Theoretical Reserve = Book Investment – Future Accruals – Future Net Salvage.

7 (j) Vintage – The year of placement of a group of plant items or investment under  
8 study.

9 (k) Whole Life Method – The method of calculating a depreciation rate based on the  
10 Whole Life (Average Service Life) and the Average Net Salvage. Both life and salvage  
11 components are the estimated or calculated composite of realized experience and expected  
12 activity. The formula is:

13 Whole Life Rate =  $\frac{100\% - \text{Average Net Salvage \%}}{\text{Average Service Life in Years}}$   
14

15 (2)(a) No utility may change any existing depreciation rate or initiate any new  
16 depreciation rate without prior Commission approval.

17 (b) No utility may reallocate accumulated depreciation reserves among any primary  
18 accounts and sub-accounts without prior Commission approval.

19 (3)(a) Each utility shall maintain depreciation rates and accumulated depreciation  
20 reserves in accounts or subaccounts as prescribed by Rule 25-7.046, F.A.C. Utilities may  
21 maintain further sub-categorization.

22 (b) Upon establishing a new account or subaccount classification, each utility shall  
23 request Commission approval of a depreciation rate for the new plant category.

24 (4) A utility filing a depreciation study, regardless if a change in rates is being  
25 requested or not, shall submit to the Office of Commission Clerk office ~~six~~fifteen copies of the

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1 information required by paragraphs (6)(a) through (f) and (h) of this rule and at least three  
2 copies of the information required by paragraph (6)(g).

3 (5) Upon Commission approval by order establishing an effective date, the utility may  
4 reflect on its books and records the implementation of the proposed rates, subject to  
5 adjustment when final depreciation rates are approved.

6 (6) A depreciation study shall include:

7 (a) A comparison of current and proposed depreciation rates and components for each  
8 category of depreciable plant. Current rates shall be identified as to the effective date and  
9 proposed rates as to the proposed effective date.

10 (b) A comparison of annual depreciation expense resulting from current rates with  
11 those produced by the proposed rates for each category of depreciable plant. The plant  
12 balances may involve estimates. Submitted data including plant and reserve balances or  
13 company planning involving estimates should be brought to the effective date of the proposed  
14 rates.

15 (c) Each recovery and amortization schedule currently in effect should be included  
16 with any new filing showing total amount amortized, effective date, length of schedule, annual  
17 amount amortized and reason for the schedule.

18 (d) A comparison of the accumulated book reserve to the prospective theoretical  
19 reserve based on proposed rates and components for each category of depreciable plant to  
20 which depreciation rates are to be applied.

21 (e) A general narrative describing the service environment of the applicant company  
22 and the factors, e.g., growth, technology, physical conditions, leading to the present  
23 application for a revision in rates.

24 (f) An explanation and justification for each study category of depreciable plant  
25 defining the specific factors that justify the life and salvage components and rates being

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1 proposed. Each explanation and justification shall include substantiating factors utilized by  
2 the utility in the design of the depreciation rates for the specific category, e.g., company  
3 planning, growth, technology, physical conditions, trends. The explanation and justification  
4 shall discuss any proposed transfers of reserve between categories or accounts intended to  
5 correct deficient or surplus reserve balances. It should also state any statistical or  
6 mathematical methods of analysis or calculation used in design of the category rate.

7 (g) The filing shall contain all calculations, analysis and numerical basic data used in  
8 the design of the depreciation rate for each category of depreciable plant. Numerical data  
9 shall include plant activity (gross additions, adjustments, retirements, and plant balance at end  
10 of year) as well as reserve activity (retirements, accruals for depreciation expense, salvage,  
11 cost of removal, adjustments, transfers and reclassifications and reserve balance at end of  
12 year) for each year of activity from the date of the last submitted study to the date of the  
13 present study. To the degree possible, data involving retirements should be aged.

14 (h) The mortality and salvage data used by the company in the depreciation rate design  
15 must agree with activity booked by the utility. Unusual transactions not included in life or  
16 salvage studies, e.g., sales or extraordinary retirements, must be specifically enumerated and  
17 explained.

18 (7)(a) Utilities shall provide calculations of depreciation rates using both the whole life  
19 and the remaining life method. The use of these methods is required for all depreciable  
20 categories. Utilities may submit additional studies or methods for consideration by the  
21 Commission.

22 (b) The possibility of corrective reserve transfers shall be investigated by the  
23 Commission prior to changing depreciation rates.

24 (8)(a) Each company shall file a study for each category of depreciable property for  
25 Commission review at least once every five years from the submission date of the previous

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1 study unless otherwise required by the Commission.

2 (b) A utility proposing an effective date of the beginning of its fiscal year shall submit  
3 its depreciation study no later than the mid-point of that fiscal year.

4 (c) A utility proposing an effective date coinciding with the expected date of additional  
5 revenues initiated through a rate case proceeding shall submit its depreciation study no later  
6 than the filing date of its Minimum Filing Requirements.

7 (9) As part of the filing of the annual report under subsection 25-7.014(3), F.A.C., each  
8 utility shall include an annual status report. The report shall include booked plant activity  
9 (plant balance at the beginning of the year, additions, adjustments, transfers, reclassifications,  
10 retirements and plant balance at year end) and reserve activity (reserve balance at the  
11 beginning of the year, retirements, accruals, salvage, cost of removal, adjustments, transfers,  
12 reclassifications and reserve balance at end of year) for each category of investment for which  
13 a depreciation rate, amortization schedule, or capital recovery schedule has been approved.  
14 The report shall indicate for each category that:

15 (a) There has been no change of plans or utility experience requiring a revision of the  
16 rates, amortization, or capital recovery schedules; or

17 (b) There has been a change requiring a revision of rates, amortization, or capital  
18 recovery schedules. For any category where current conditions indicate a need for revision of  
19 depreciation rates, amortization, or capital recovery schedules and no revision is sought, the  
20 report shall explain why no revision is requested.

21 (10)(a) Prior to the date of retirement of major installations, the Commission may  
22 approve capital recovery schedules to correct associated calculated deficiencies where a utility  
23 demonstrates that (1) replacement of an installation or group of installations is prudent, and (2)  
24 the associated investment will not be recovered by the time of retirement through the normal  
25 depreciation process.

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1 (b) The Commission may approve a special capital recovery schedule when an  
2 installation is designed for a specific purpose or for a limited duration.

3 (c) Associated plant and reserve activity, balances and the annual capital recovery  
4 schedule expense must be maintained as subsidiary records.

5 Specific Authority 350.127(2), 366.05(1) FS.

6 Law Implemented 350.115 FS.

7 History—New 11-11-82, Amended 1-6-85, Formerly 25-7.45, Amended 4-27-88, 12-12-91.

8 **25-24.470 Registration Required.**

9 (1) No person shall provide intrastate interexchange telephone service without first  
10 filing an initial tariff containing the rates, terms, and conditions of service and providing the  
11 company's current contact information with the Office of Commission Clerk.

12 (2) An original and two(2)~~three(3)~~ copies of the company's initial tariff shall be filed.  
13 The tariff filing shall conform to the requirements of Rule 25-24.485, F.A.C.

14 (3) The company's contact information shall be provided using Form PSC/CMP 31  
15 (08/05), entitled "IXC Registration Form" which is hereby incorporated into these rules. A  
16 copy of the form may be obtained from the Commission's website, at  
17 www.floridapsc.com;/utilities/telecomm/ or by contacting the Commission's Division of  
18 Competitive Markets and Enforcement.

19 (4) Each IXC shall file and update, within 10 days after any change, the following  
20 contact information with the Office of Commission Clerk:

21 (a) Official company name, including any fictitious names, as filed with the  
22 Department of State, Division of Corporations; and

23 (b) Mailing address, including street name and address and post office box, city, state,  
24 and zip code.

25 (c) Name, address, telephone number, and e-mail address and FAX number, where  
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1 applicable, of the individual who is to serve as primary liaison with the Commission in regard  
2 to ongoing operations of the company within the state.

3 Specific Authority 350.127(2) FS.

4 Law Implemented 364.02, 364.04 FS.

5 History—New 2-23-87, Amended 8-25-05.

6 **25-24.511 Application for Certificate.**

7 (1) Any person desiring to provide pay telephone services must have a pay telephone  
8 service certificate.

9 (2) An applicant shall submit an application on Form PSC/CMP 32 (xx/xx1/06),  
10 entitled “Application Form for Authority to Provide Pay Telephone Service Within the State  
11 of Florida,” which is incorporated into this rule by reference and may be obtained from the  
12 Commission’s website at [www.floridapsc.com/utilities/telecomm/](http://www.floridapsc.com/utilities/telecomm/) or from the Division of  
13 Competitive Markets and Enforcement. A non-refundable application fee of \$250.00 must  
14 accompany the filing of all applications.

15 (3) An original and one copy~~two copies~~ of the application shall be filed with the Office  
16 of Commission Clerk.

17 (4) Any pay telephone service authority previously granted or granted hereafter is  
18 subject to the following:

19 (a) Authority granted is statewide.

20 (b) Authority is to provide both local and intrastate toll pay telephone service. A  
21 certificate to provide pay telephone service does not carry with it the authority to provide local  
22 exchange or interexchange service. A separate application must be made for such authority.

23 Specific Authority 350.127(2) FS.

24 Law Implemented 364.32, 364.33, 364.335, 364.337, 364.3375, 364.345 FS.

25 History—New 1-5-87, Amended 9-28-89, 4-7-91, 11-20-91, 12-21-92, 2-1-99, 1-5-06.

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1 **25-24.512 Application for Approval of Sale, Assignment or Transfer of Certificate.**

2 (1) Certificates of public convenience and necessity authorizing pay telephone service  
3 shall not be sold, assigned or transferred by the holder without prior Commission approval.

4 (2) A person seeking to obtain a certificate by sale, assignment or transfer from the  
5 holder shall submit an application jointly with the certificate holder on Commission Form  
6 PSC/CMP 32 (~~xx/xx1/06~~), entitled "Application Form for Authority to Provide Pay Telephone  
7 Service Within the State of Florida". The application form may be obtained from the  
8 Commission's website at [www.floridapsc.com/utilities/telecomm/](http://www.floridapsc.com/utilities/telecomm/) or from the Division of  
9 Competitive Markets and Enforcement. A nonrefundable application fee of \$250.00 must  
10 accompany the filing of all applications to cover processing costs. The Commission's  
11 acceptance of the application fee does not imply that the application for sale, assignment or  
12 transfer of a certificate will be granted.

13 (3) An original and one copy~~two copies~~ of the application shall be filed with the Office  
14 of Commission Clerk.

15 (4) An application for sale, assignment or transfer of a certificate will be granted if the  
16 Commission determines that such approval is in the public interest.

17 (5) A certificate may be sold, assigned or transferred only as a whole.  
18 Specific Authority 350.127(2) FS.

19 Law Implemented 364.32, 364.33, 364.335, 364.337, 364.3375, 364.345 FS.

20 History--New 1-5-87, Amended 5-15-89, 1-5-06.

21 **25-24.567 Application for Certificate.**

22 (1) An applicant desiring to provide shared tenant service shall submit an application  
23 on Commission Form PSC/CMP 37 (~~xx/xx1/06~~), which is incorporated into this rule by  
24 reference. Form PSC/CMP 37 (~~xx/xx1/06~~), entitled "Application Form for Authority to  
25 Provide Shared Tenant Service Within the State of Florida," may be obtained from the

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from existing law.

1 Commission's website at [www.floridapsc.com/utilities/telecomm/](http://www.floridapsc.com/utilities/telecomm/) or by contacting the  
2 Commission's Division of Competitive Markets and Enforcement. A non-refundable  
3 application fee of \$250.00 must accompany the filing of all applications.

4 (2) An original and one copy~~two copies~~ of the application shall be filed with the Office  
5 of Commission Clerk.

6 (3) A certificate will be granted if the Commission determines that such approval is in  
7 the public interest.

8 (4) Any shared tenant service authority granted hereafter is subject to the following:

9 (a) Shared tenant authority granted to all companies is on a statewide basis and is  
10 restricted to tenants as defined in subsection 25-24.560(10), F.A.C.

11 (b) Each shared tenant service applicant shall:

12 1. Advise all customers of its current rates and conditions for resold local exchange  
13 service and its quality of service standards.

14 2. Inform each customer in advance of agreement to provide service, that the Florida  
15 Public Service Commission will not set rates or regulate the service quality standards.

16 (c) A certificate to provide shared tenant service does not carry with it the authority to  
17 provide competitive local exchange telecommunication, alternative access vendor,  
18 interexchange or pay telephone service. A separate application must be made for such  
19 authority.

20 Specific Authority 350.127(2) FS.

21 Law Implemented 364.33, 364.335, 364.339, 364.345 FS.

22 History--New 1-28-91, Amended 5-8-91, 11-20-91, 7-29-97, 1-5-06.

23 **25-24.569 Application for Approval of Sale, Assignment or Transfer of Certificate.**

24 (1) A company desiring to obtain a certificate by sale, assignment or transfer from the  
25 holder thereof shall submit an application jointly with the certificate holder on Commission

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from existing law.

1 Form PSC/CMP 37 (xx/xx1/06), which is incorporated into this rule by reference. Form  
2 PSC/CMP 37 (xx/xx1/06) is entitled “Application Form for Authority to Provide Shared  
3 Tenant Service Within the State of Florida.” The application form may be obtained from the  
4 Commission’s website at [www.floridapsc.com/utilities/telecomm/](http://www.floridapsc.com/utilities/telecomm/) or by contacting the  
5 Commission’s Division of Competitive Markets and Enforcement. A nonrefundable  
6 application fee of \$250.00 must accompany each application. The Commission’s acceptance  
7 of the application fee does not imply that the application for sale, assignment or transfer of a  
8 certificate will be granted.

9 (2) An original and one copy~~two copies~~ of the application shall be filed with the Office  
10 of Commission Clerk.

11 (3) An application for sale, assignment or transfer of a certificate will be granted if the  
12 Commission determines that such approval is in the public interest.

13 (4) A certificate may be sold, assigned or transferred only as a whole.  
14 Specific Authority 350.127(2) FS.

15 Law Implemented 364.32, 364.33, 364.335, 364.337, 364.339, 364.345 FS.

16 History—New 1-28-91, Amended 11-20-91, 7-29-97, 1-5-06.

17 **25-24.720 Application for Certificate.**

18 (1) An applicant seeking to provide Alternative Access Vendor service shall submit an  
19 application on Commission Form PSC/CMP 43 (xx/xx1/06), entitled “Application Form for  
20 Authority to Provide Alternative Access Vendor Service within the State of Florida,” which is  
21 incorporated into this rule by reference. The form may be obtained from the Commission’s  
22 website at [www.floridapsc.com/utilities/telecomm/](http://www.floridapsc.com/utilities/telecomm/) or by contacting the Division of  
23 Competitive Markets and Enforcement. A nonrefundable application fee of \$250.00 must  
24 accompany each application to cover processing costs. The Commission’s acceptance of the  
25 application fee does not imply that a certificate will be granted.

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from existing law.

1 (2) An original and one copy~~two copies~~ of the application shall be filed with the Office  
2 of Commission Clerk.

3 (3) A certificate will be granted if the Commission determines that such approval is in  
4 the public interest.

5 Specific Authority 350.127(2) FS.

6 Law Implemented 364.33, 364.335, 364.337, 364.345 FS.

7 History--New 1-8-95, Amended 1-5-06.

8 **25-24.730 Application for Approval of Sale, Assignment, or Transfer of Certificate.**

9 (1) A person seeking to obtain a certificate by sale, assignment or transfer from the  
10 holder shall submit an application jointly with the certificate holder on Commission Form  
11 PSC/CMP 43 (xx/xx-1/06) (entitled "Application Form for Authority to Provide Alternative  
12 Access Vendor Service within the State of Florida"). The application form may be obtained  
13 from the Commission's website at [www.floridapsc.com/utilities/telecomm/](http://www.floridapsc.com/utilities/telecomm/) or the Division of  
14 Competitive Markets and Enforcement. A nonrefundable application fee of \$250.00 must  
15 accompany each application to cover processing costs. The Commission's acceptance of the  
16 application fee does not imply that the application for sale, assignment or transfer of a  
17 certificate will be granted.

18 (2) An original and one copy~~two copies~~ of the application shall be filed with the Office  
19 of Commission Clerk.

20 (3) An application for sale, assignment or transfer of a certificate will be granted if the  
21 Commission determines that such approval is in the public interest.

22 (4) A certificate may be sold, assigned or transferred only as a whole.

23 Specific Authority 350.127(2) FS.

24 Law Implemented 364.32, 364.33, 364.335, 364.337, 364.345 FS.

25 History--New 1-8-95, Amended 1-5-06.

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from existing law.

1 **25-24.810 Application for Certificate.**

2 (1) An applicant for a certificate shall submit an application on Form PSC/CMP 8-T  
3 (~~xx/xx1/06~~), which is incorporated into this rule by reference. Form PSC/CMP 8-T  
4 (~~xx/xx1/06~~), entitled “Application Form for Authority to Provide Competitive Local Exchange  
5 Service Within the State of Florida”, may be obtained from the Commission’s website at  
6 www.floridapsc.com/utilities/telecomm/ or by contacting the Commission’s Division of  
7 Competitive Markets and Enforcement. A non-refundable application fee of \$400.00 must  
8 accompany the filing of each application.

9 (2) An original and one copy~~two copies~~ of the application shall be filed with the Office  
10 of Commission Clerk

11 Specific Authority 350.127(2) FS.

12 Law Implemented 364.335 FS.

13 History–New 12-27-95, Amended 1-5-06.

14 **25-24.815 Application for Approval of Sale, Assignment or Transfer of Certificate.**

15 (1) A person obtaining a certificate by sale, assignment or transfer from the holder  
16 thereof shall submit jointly with the certificate holder an application on Form PSC/CMP 8-T  
17 (~~xx/xx1/06~~), which is incorporated into this rule by reference. Form PSC/CMP 8-T  
18 (~~xx/xx1/06~~), entitled “Application Form for Authority to Provide Competitive Local Exchange  
19 Service Within the State of Florida”, may be obtained from the Commission’s website at  
20 www.floridapsc.com/utilities/telecomm/ or by contacting the Commission’s Division of  
21 Competitive Markets and Enforcement. A non-refundable application fee of \$400.00 must  
22 accompany the filing of each application.

23 (2) An original and one copy~~two copies~~ of the application shall be filed with the Office  
24 of Commission Clerk.

25 (3) An application for sale, assignment or transfer of a certificate will be granted if the

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1 Commission determines that such approval is in the public interest.

2 (4) A certificate may be sold, assigned or transferred only as a whole.

3 (5) In the case of sale, assignment or transfer where the assignor and assignee or  
4 transferor or transferee are all currently certificated by the Commission and there are no  
5 pending actions against them, a sale, assignment or transfer shall be considered effective upon  
6 filing. Any party protesting the sale, assignment or transfer shall be required to prove why the  
7 sale, assignment or transfer is not in the public interest.

8 Specific Authority 350.127(2) FS.

9 Law Implemented 364.335, 364.345(2) FS.

10 History—New 12-27-95, Amended 1-5-06.

11 **25-30.032 Applications.**

12 (1) Each utility subject to regulation by the Commission shall apply for an initial  
13 certificate of authorization, amendment to an existing certificate of authorization, transfer, or  
14 name change by filing a completed application and six~~12~~ copies, in accordance with either  
15 Rule 25-30.033, 25-30.034, 25-30.035, 25-30.036, subsection 25-30.037(1) or (2), or Rule 25-  
16 30.039, F.A.C. However, a utility shall apply for a transfer to a governmental authority by  
17 filing a completed application and two copies, in accordance with subsections 25-30.037(3)  
18 and (4), F.A.C. The application shall be filed with the ~~Director~~, Office of Commission Clerk,  
19 2540 Shumard Oak Boulevard, Tallahassee, Florida 32399-0850. Sample application forms  
20 may be obtained from the Division of Economic Regulation, 2540 Shumard Oak Boulevard,  
21 Tallahassee, Florida 32399-0850.

22 (2) A utility may file combined applications if it is applying for certificates of  
23 authorization or any amendments thereto for both water and wastewater systems; however, the  
24 utility shall remit a separate application fee for each service. The Commission will treat a  
25 combined application as if a separate application had been filed for each service.

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from existing law.

1 (3) The official filing date of an application for an original certificate, any amendment  
2 to an existing certificate, or any transfer shall be the date a completed application is filed with  
3 the Office of Commission Clerk, except that the noticing requirements set forth in Rule 25-  
4 30.030, F.A.C., do not need to be completed at that time. If, however, the utility has not  
5 completed the noticing within the time limits prescribed by Rule 25-30.030, F.A.C., the  
6 official filing date shall be the date the noticing is complete.

7 Specific Authority 350.127(2), 367.121 FS.

8 Law Implemented 367.031, 367.045, 367.071, 367.083 FS.

9 History—New 1-27-91, Amended 11-30-93.

10 **25-30.140 Depreciation.**

11 (1) For the purpose of the rule, the following definitions apply:

12 (a) Account – Water and wastewater plant accounts are defined in the NARUC  
13 Uniform System of Accounts adopted by Rule 25-30.115, F.A.C.

14 (b) Amortization – The gradual extinguishment of an amount in an account by  
15 distributing such amount over a fixed period.

16 (c) Asset – Any owned physical object (tangible) or right (intangible) having economic  
17 value to its owner.

18 (d) Average Remaining Life – The future expected service in years of the surviving  
19 plant at a given age.

20 (e) Average Service Life – The period of service that can be reasonably expected from  
21 the plant type in question. It is measured by the period of time the subject plant and its  
22 associated investment is included on the company's books as in service to the public. The  
23 average service life will typically be less than the potential physical life due to factors such as  
24 governmental requirements, growth or adverse operating conditions.

25 (f) Average Service Life Depreciation Rate - The depreciation rate based on the  
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1 expected average service to be experienced by the investment or account in question.

$$\text{A.S.L. Rate} = 100\% - \frac{\text{Average Net Salvage \%}}{\text{Average Service Life}}$$

2  
3 (g) Capitalization – Measures of the propriety of capitalization versus expensing as  
4 follows:

- 5 1. The addition of any retirement unit, or
- 6 2. Any replacement with a retirement unit that materially enhances the value, use, life  
7 expectancy, strength or capacity of the asset prior to replacement shall be capitalized.
- 8 3. The cost of incidental repairs that neither materially add to the value of the property  
9 nor appreciably prolong its life and that were made to keep the property in an ordinary  
10 efficient operating condition shall be accounted for as a maintenance expense.

11 (h) Cost of removal – The cost of demolishing, dismantling, tearing down or otherwise  
12 removing utility plant, including the cost of transportation and handling incidental thereto.

13 (i) Continuing Property Record (CPR) – A perpetual collection of records required by  
14 the NARUC Uniform System of Accounts showing the detailed original costs, quantities, and  
15 locations of plant in service. Generally, a CPR should contain 1) an inventory of property  
16 record units which can be readily checked for proof of physical existence, 2) the association of  
17 costs with such property record units to ensure accurate accounting for retirements, and 3) the  
18 dates of installation and removal of plant to provide data for use in connection with  
19 depreciation studies.

20 (j) Depreciation – As applied to depreciable utility plant, the loss in service value not  
21 restored by current maintenance incurred in connection with the consumption or prospective  
22 retirement of utility plant in the course of service from causes that are known to be in current  
23 operation and against which the utility is not protected by insurance. Among the causes to be  
24 given consideration are wear and tear, decay, action of the elements, inadequacy,  
25

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1 | obsolescence, changes in the art, changes in demand and requirements of public authorities.  
2 | The intent of depreciation per this rule is to provide for recovery of invested capital and to  
3 | match this recovery as nearly as possible to the useful life of the depreciable investment.

4 |       (k) Depreciation Accounting – The process of charging the book cost of depreciable  
5 | property, adjusted for net salvage, to operations over the associated useful life.

6 |       (l) Depreciation Expense – The periodic charge to expense to allocate the original cost  
7 | of a depreciable group of assets over the life of those assets.

8 |       (m) Depreciable Group – A homogeneous grouping of assets expected to experience  
9 | similar life and salvage patterns. Unless otherwise ordered by the Commission, depreciable  
10 | groups are the accounts defined in the NARUC Uniform System of Accounts adopted by Rule  
11 | 25-30.115, F.A.C.

12 |       (n) Function – defined as follows:

13   Water	Wastewater
14   Source of Supply	Collection Plant
15   (Accounts 304 to 311 and 339)	(Accounts 354, 355 and 360 to 367)
16	Pumping Plant
17	(Accounts 354, 355, 370, 371)
18   Water Treatment Plant	Treatment & Disposal Plant
19   (Accounts 304, 310, 311, 320, and 339)	(Accounts 354 and 380 to 389)
20	Reclaimed Water Treatment Plant
21   Transmission & Distribution Plant	(Accounts 354, 355, 371, 374, 380, 381, 389)
22   (Accounts 304, 310, 311 and 330 to 339)	Reclaimed Water Distribution Plant
23   General Plant	(Accounts 354, 355, 366, 367, 371, 375, 389)
24   (Accounts 304 and 340 to 348)	General Plant

25 |

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1 (Accounts 354 and 390 to 398)

2 (o) Group Depreciation – An accounting procedure under which depreciation charges  
3 are accrued on the basis of the original cost of all property included in each depreciable group.  
4 Under the group concept, no attempt is made to keep track of the accumulated provision for  
5 depreciation applicable to individual assets of property, in view of the many items making up  
6 a utility system. The group approach recognizes that some assets within the group may live  
7 longer or shorter than the average life of the group but the group is expected to live the  
8 average service life. Every item in the group is assumed to be fully depreciated at retirement.

9 (p) Mortality Data – See plant activity data.

10 (q) Net Salvage – The salvage value of property retired less the cost of removal. This  
11 is expressed as a percent of retirements in the depreciation rate formula.

12 (r) Original Cost – The cost of acquiring an asset and placing it into service for first  
13 utility use. This includes the direct costs of acquiring the asset and the cost of labor, materials,  
14 and associated costs of installation to prepare the asset for first utility use. The cost is used in  
15 the computation of depreciation expense. In the event that an asset is acquired that is already  
16 in public service, the original historic cost of the asset should be recorded in plant in service,  
17 and the historic accumulated depreciation should be charged to the accumulated depreciation  
18 account. In the event the historic cost of an asset that is already in utility service cannot be  
19 determined, an independent engineer’s evaluation based on an original cost study may be  
20 used.

21 (s) Plant Activity Data – Annual additions, retirements, adjustments or transfers, sales  
22 or purchases, and investment balances at end of year.

23 (t) Property Retired – As applied to utility plant, property that has been removed, sold,  
24 abandoned, destroyed or which has been withdrawn from service for any cause.

25 (u) Remaining Life Depreciation Rate – The depreciation rate based on the average  
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from existing law.

1 remaining portion of the service life expected to be experienced by the investment or account  
2 in question and on the net unrecovered capital for that investment or account.

$$3 \quad \text{R.L. Rate} = \frac{100\% - \text{Accumulated Reserve \%} - \text{Future Net Salvage \%}}{\text{Average Remaining Life}}$$

4 The average remaining life for an account or sub-account is a function of known planned  
5 retirement or of the average age of that account and its appropriate mortality table.

6 (v) Replacing or Replacement – The construction or installation of utility plant in place  
7 of property retired, together with the removal of the property retired.

8 (w) Reserve – The accumulated provision for depreciation. The accumulated  
9 depreciation reserve is the net of depreciation accruals (expenses) and retired investment with  
10 related gross salvage and cost of removal as well as any appropriate adjustments or transfers.

11 (x) Reserve Activity Data – Annual depreciation expense, retirements, transfers or  
12 adjustments, gross salvage realized, cost of removal, and end of year balance for the  
13 accumulated provision for depreciation.

14 (y) Retirement Units – Those items of utility plant which, when retired with or without  
15 replacement, are accounted for by crediting the book cost to the utility plant account in which  
16 it is included.

17 (z) Salvage Value – The amount received for property retired, less any expenses  
18 incurred in connection with the sale or in preparing the property for sale or, if retained, the  
19 amount at which the material recoverable is chargeable to materials and supplies or other  
20 appropriate account.

21 (aa) Straight-Line Method – A depreciation method by which the service value of a  
22 depreciable group is charged to depreciation expense (or a clearing account) and credited to  
23 the accumulated provision for depreciation account through equal annual charges over the  
24 service life of the group.

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from existing law.

1 (bb) Unit Depreciation – An accounting procedure under which the original cost,  
 2 depreciation expense, and accumulated provision for depreciation, and all associated activity  
 3 are maintained for each individual asset. Service life and salvage parameters are estimated for  
 4 each individual asset with a depreciation rate designed to recover each asset’s original cost  
 5 over its related life. If the asset lives longer than its expected life, depreciation expense stops  
 6 accruing when the asset is fully recovered. If the asset retires earlier than its expected service  
 7 life, the associated unrecovered amount is immediately written-off as a loss.

8 (cc) Unrecovered Amount – Original cost less the accumulated provision for  
 9 depreciation less expected net salvage.

10 (2) The average service life and salvage components for each class of utility are as  
 11 follows:

12 (a) Water System Guideline Average Service Lives.

13			Large	Small	Small	
14			Utility	Utility	Utility	
15			(Class	(Class	Function	Net
16	Account	Description	A&B)	C)	Composite <sup>3</sup>	Salvage % <sup>4</sup>
17	1. Intangible Plant					
18	351	Organization	40	40		
19	352	Franchise Cost	40 <sup>5</sup>	40 <sup>5</sup>		
20	2. Source of Supply				28	
21	304	Structures & Improvements	32 <sup>1</sup>	27 <sup>1</sup>		
22		Wood	28	25		
23		Masonry	30	27		
24		Reinforced Concrete	40	37		

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1		Steel Building	40	35
2		Tanks or Sheds	25	20
3		Fiberglass	20	18
4	305	Collecting and Impounding	50	40
5		Reservoirs		
6	306	Lake, River and Other Intakes	40	40
7	307	Wells and Springs		
8		Drilled & Cased Well	30	27
9		(Floridian or Non-Corrosive)		
10		Shallow Well (Sand	20	18
11		Aquifer or Corrosive		
12		Water)		
13	308	Infiltration Galleries		
14		and Tunnels	40	N/A
15	309	Supply Mains	35	32
16	310	Power Generation Equipment	20	17
17	311	Pumping Equipment	20 <sup>1</sup>	17 <sup>1</sup>
18		Pumping Equipment Electric	20	15
19		Pumping Equipment Chemical	8	6
20	339	Other Miscellaneous Equipment	18	15
21	3. Water Treatment Plant			21
22	304	Structures and		
23		Improvements (see		
24		“Source of Supply”		
25				

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1		for subcategory lives)	32 <sup>1</sup>	27 <sup>1</sup>	
2	310	Power Generation Equipment	20	17	
3	311	Pumping Equipment	20 <sup>1</sup>	17 <sup>1</sup>	
4		Pumping Equipment-Electric	20	15	
5		Pumping Equipment-Chemical	8	6	
6	320	Water Treatment Equipment	22 <sup>1</sup>	17 <sup>1</sup>	
7		Chlorination Equipment	10	7	
8		Membrane Elements	5	5	
9		Other Mechanical Equipment	25	20	
10	339	Other Miscellaneous Equipment	18	15	
11	4. Transmission &				36
12	Distribution Plant				
13	304	Structures &			
14		Improvements (See			
15		“Source of Supply”			
16		for subcategory lives)	32 <sup>1</sup>	27 <sup>1</sup>	
17	310	Power Generation Equipment	20	17	
18	311	Pumping Equipment	20 <sup>1</sup>	17 <sup>1</sup>	
19		Pumping Equipment – Electric	20	15	
20		Pumping Equipment – Chemical	8	6	
21	330	Distribution			
22		Reservoirs & Stand			
23		Pipes	37 <sup>1</sup>	33 <sup>1</sup>	
24		Steel Pneumatic Tank	35	30	
25					

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1		Concrete Ground		
2		Storage Reservoir	40	37
3	331	Transmission & Distribution	43 <sup>1</sup>	38 <sup>1</sup>
4		Mains		
5		Galvanized Steel pipe		
6		& Fittings	35	33
7		Black Steel Pipe	20	18
8		Plastic Pipe <sup>2</sup>	45	40
9		Asbestos – Cement	40	35
10		Cast Iron or Ductile Iron	40	35
11		Valves & Valve Boxes	25	20
12		Fire Mains	33	30
13	333	Services <sup>2</sup>	40	35
14	334	Meters and Meter Installations	20	17
15	335	Hydrants	45	40
16	336	Backflow Prevention Devices	15	10
17	339	Other Plant and Miscellaneous		
18		Equipment	25	20
19	5. General Plant			
20	304	Structures & Improvements	40 <sup>1</sup>	35 <sup>1</sup>
21		Wood Building	35	30
22		Masonry Building	40	35
23		Reinforced Concrete Building	40	37
24		Steel Building	40	35
25				

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1		Tanks or Sheds	25	20		
2	340	Office Furniture & Equipment	15	15		
3		Computers	6	6		
4	341	Transportation Equipment	6	6		10
5	342	Stores Equipment	18	N/A	14 (composite	
6					of 342-348)	
7	343	Tools, Shop & Garage	16	15		
8		Equipment				
9	344	Laboratory Equipment	15	N/A		
10	345	Power Operated Equipment	12	10		5
11	346	Communication Equipment	10	N/A		10
12	347	Miscellaneous Equipment	15	N/A		
13	348	Other Tangible Plant	10	10		
14	(b) Wastewater System Guideline Average Services Lives.					
15			Large	Small	Small	
16			Utility	Utility	Utility	
17			(Class	(Class	Function	Net
18	Account	Description	A&B)	C)	Composite <sup>3</sup>	Salvage % <sup>4</sup>
19	1. Intangible Plant					
20	351	Organization	40	40		
21	352	Franchise Cost	40 <sup>5</sup>	40 <sup>5</sup>		
22	2. Collection System				35	
23	354	Structures &				
24		Improvements Above				
25						

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1		Grade	32 <sup>1</sup>	27 <sup>1</sup>
2		Wood	28	25
3		Masonry	30	27
4		Reinforced Concrete	38	35
5		Steel Below Grade	25	22
6		Concrete	35	32
7		Steel	22	20
8		Lift Stations	25	22
9	355	Power Generation Equipment	20	17
10	360	Collection Sewers-Force <sup>2</sup>	30 <sup>1</sup>	27 <sup>1</sup>
11	361	Collection Sewers-Gravity <sup>2</sup>	45	40
12		Manholes	30	27
13	362	Special Collecting	40	37
14		Structures		
15	363	Services to Customers <sup>2</sup>	38	35
16	364	Flow Measuring Devices	5	5
17	365	Flow Measuring Installations	38	35
18	389	Other Miscellaneous Equipment	18	15
19	3. Pumping Plant			18
20	354	Structures & Improvements	32 <sup>1</sup>	27 <sup>1</sup>
21	355	Power Generating Equipment	20	17
22	370	Receiving Wells	30	25
23	371	Pumping Equipment	18	15
24		Pumping Equipment – Electric	18	15
25				

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1		Pumping Equipment – Chemical	7	5
2	389	Other Miscellaneous Equipment	18	15
3	4. Treatment and			18
4	Disposal Plant			
5	354	Structures &		
6		Improvements (see		
7		“Collection System”		
8		for subcategory lives)	32 <sup>1</sup>	27 <sup>1</sup>
9	355	Power Generating Equipment	20	17
10	371	Pumping Equipment	18 <sup>1</sup>	15 <sup>1</sup>
11		Pumping Equipment – Electric	18	15
12		Pumping Equipment – Chemical	7	5
13	380	Treatment & Disposal Equipment	18 <sup>1</sup>	15 <sup>1</sup>
14		Blowers, Motors,		
15		Pumps Electric		
16		Controls	15	12
17		Chlorination Equipment	10	7
18		Other Mechanical Equipment	23	18
19	381	Plant Sewers	35	32
20	382	Outfall Sewer Lines	30	30
21	389	Other Plant and Miscellaneous		
22		Equipment	18	15
23	5. Reclaimed Water			21
24	Treatment Plant			
25				

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1	354	Structures & Improvements (see	32 <sup>1</sup>	27 <sup>1</sup>
2		“Collection System” for		
3		subcategory lives)		
4	355	Power Generating Equipment	20	17
5	371	Pumping Equipment	18 <sup>1</sup>	15 <sup>1</sup>
6		Pumping Equipment – Electric	18	15
7		Pumping Equipment – Chemical	7	5
8	374	Reuse Distribution		
9		Reservoirs	37 <sup>1</sup>	33 <sup>1</sup>
10		Steel Pneumatic Tank	35	30
11		Concrete Ground Storage	40	37
12		Reservoir		
13	380	Treatment & Disposal Equipment	18 <sup>1</sup>	15 <sup>1</sup>
14		Blowers, Motors, Pumps, Electric	15	12
15		Controls		
16		Chlorination Equipment	10	7
17		Other Mechanical Equipment	23	18
18	381	Plant Sewers	35	32
19	389	Other Plant and Miscellaneous	18	15
20		Equipment		
21	6. Reclaimed Water			36
22	Distribution Plant			
23	354	Structures & Improvements (see	32 <sup>1</sup>	27 <sup>1</sup>
24		“Collection System” for		
25				

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1		subcategory lives)		
2	355	Power Generating Equipment	20	17
3	366	Reuse Services	40	35
4	367	Reuse Meters and Meter	20	17
5		Installation		
6	371	Pumping Equipment	18 <sup>1</sup>	15 <sup>1</sup>
7		Pumping Equipment – Electric	18 <sup>1</sup>	15
8		Pumping Equipment – Chemical	7	5
9	375	Reuse Transmission &	43 <sup>1</sup>	38 <sup>1</sup>
10		Distribution System		
11		Plastic Pipe <sup>2</sup>	45	40
12		Valves & Valve Boxes	25	20
13		Fire Mains	33	30
14	389	Other Plant and Miscellaneous	18	15
15		Equipment		
16	7. General Plant			
17	354	Structures & Improvements	40 <sup>1</sup>	35 <sup>1</sup>
18		Reinforced Concrete Building	45	40
19		Masonry Building	40	35
20		Wood Building	35	30
21		Steel Building	40	35
22		Tanks or Sheds	25	20
23	390	Office Furniture & Equipment	15	15
24		Computers	6	6
25				

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1	391	Transportation Equipment	6	6	10
2	392	Stores Equipment	18	N/A	14 (composite
3					of 392-398)
4	393	Tools, Shop & Garage	16	15	
5		Equipment			
6	394	Laboratory Equipment	15	N/A	
7	395	Power Operated Equipment	12	10	5
8	396	Communication Equipment	10	N/A	10
9	397	Miscellaneous Equipment	15	N/A	
10	398	Other Tangible Plant	10	10	

11 (c) For the purposes of paragraphs (2)(a) and (b), the following apply:

12 1. <sup>1</sup> Denotes composite life.

13 2. <sup>2</sup> Plastic pipe footnote – assumes use of AWWA standard pipe only. Assumes  
14 AWWA DR18 used for all mains of 6" or more.

15 3. <sup>3</sup> To be used only when acceptable company plant balances are not available for  
16 developing composites using account lives.

17 4. <sup>4</sup> Net Salvage zero except as indicated.

18 5. <sup>5</sup> Franchise costs shall be amortized over a period of 40 years unless a specific time  
19 period is designated in the utility franchise agreement.

20 (3)(a) Average service life depreciation rates based on guideline lives and salvages  
21 shall be used in any Commission proceeding in which depreciation rates are addressed, except  
22 for those utilities using depreciation rates in accordance with the requirements listed in  
23 subsections (6) and (7) of this rule. A utility shall also implement the applicable guideline  
24 rates for any new plant to be placed in service.

25 (b) A utility may implement applicable guideline rates without specific approval by the  
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from existing law.



1 Commission. Guideline rates, if implemented for any account, must be implemented for all  
2 accounts. If a utility implements applicable guideline rates outside of a rate proceeding, the  
3 utility shall provide written notification to the Director of Economic Regulation within 30  
4 days of such implementation.

5 (c) If guideline depreciation rates have been implemented, the rates shall not be  
6 changed unless approved by the Commission.

7 (4)(a) All Class A and B utilities shall maintain depreciation rates and reserve activity  
8 data by account as prescribed by this Commission.

9 (b) All Class C utilities shall maintain depreciation rates and reserve activity data by  
10 total depreciable plant, function or account as prescribed by this Commission.

11 (5) Computation of depreciation expense. Regulatory book depreciation expense shall  
12 be computed on a monthly basis in conformity with group depreciation accounting procedures.

13 (6)(a) At the time a utility applies for a change in its revenue rates and charges, it may  
14 also petition for average service life depreciation rates different from those in the above  
15 schedule if it can justify the service lives that the utility is proposing in lieu of the guideline  
16 lives. That justification should be in the form of historic data, technical information or utility  
17 planning for the affected accounts or sub-accounts. Common causes of need for different  
18 depreciation rates include composition of account, adverse environmental conditions, high  
19 growth or regulatory changes.

20 (b) A utility filing for such a revision of depreciation rates shall submit sixteen copies of  
21 the filing to the office of the Office of Commission Clerk.

22 (c) For each account or function of depreciable plant addressed in the filing, the  
23 following shall be included:

24 1. A comparison of current and proposed depreciation rates and service lives. The  
25 proposed effective date of the new rates shall be identified.

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from existing law.

1           2. A comparison of depreciation expenses resulting from current rates with those  
2 produced by the proposed rates. Plant balances used in this calculation shall be those as of the  
3 effective date of the proposed rates.

4           3. A general narrative defining the service environment of the applicant utility and the  
5 factors (e.g., composition of account, growth, environmental conditions, regulatory changes)  
6 leading to the present application for a revision in rates in the affected accounts.

7           4. Any statistics, data, analyses or calculations used in the development of the  
8 proposed average service lives.

9           (7)(a) A Class A, B, or C utility may apply for guidelines for a proposal for  
10 implementation of remaining life depreciation rates if the utility has maintained both plant  
11 activity data by account and accumulated provision for depreciation (reserve) data by account,  
12 function or total depreciable plant generally in accord with the Uniform System of Accounts  
13 for either at least ten years or since the inception of the utility, whichever is less.

14           (b) To provide time for study development, any application for remaining life  
15 guidelines should be submitted at least six months before the filing for a test year in  
16 connection with a request for a revenue rate increase.

17           (8) Prior to the date of retirement of major installations, the Commission may approve  
18 capital recovery schedules to correct associated calculated deficiencies in recovery where a  
19 utility demonstrates that retirement of the installation or group of installations is prudent and  
20 the associated investment will not be recovered by the time of retirement through the normal  
21 depreciation process.

22           (9)(a) Beginning with the year ending December 31, 2003, all Class A and B utilities  
23 shall maintain separate sub-accounts for: (1) each type of Contributions-in-Aid-of-  
24 Construction (CIAC) charge collected including, but not limited to, plant capacity, meter  
25 installation, main extension or system capacity; (2) contributed plant; (3) contributed lines;

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1 and (4) other contributed plant not mentioned previously. Establishing balances for each new  
2 sub-account may require an allocation based upon historical balances. Each CIAC sub-  
3 account shall be amortized in the same manner that the related contributed plant is  
4 depreciated. Separate sub-accounts for accumulated amortization of CIAC shall be maintained  
5 to correspond to each sub-account for CIAC.

6 (b) Beginning with the year ending December 31, 2003, for Class C utilities, where  
7 adequate CIAC records are maintained in sub-accounts, by type of charge or contributed plant,  
8 CIAC amortization rates shall be applied separately to each sub-account. Where CIAC  
9 records are not kept by sub-account, a composite depreciation rate for total plant, excluding  
10 general plant, shall be applied to the entire CIAC account.

11 (c) Any composite rate used shall be recalculated each year based on the applicable  
12 plant balances and depreciation rates.

13 Specific Authority 350.127(2), 367.121(1) FS.

14 Law Implemented 350.115, 367.081(2), 367.121(1) FS.

15 History—New 3-22-84, Formerly 25-10.32, 25-10.032, Amended 11-10-86, 5-8-88, 11-21-95,  
16 12-4-03.

17 **25-30.565 Application for Approval of New or Revised Service Availability Policy or**  
18 **Charges.**

19 (1) Each application for a service availability policy or charges shall be filed in  
20 original and ~~six~~<sup>12</sup> copies.

21 (2) Upon filing an application for a new or revised service availability charge or  
22 policy, the utility shall provide notice pursuant to Rule 25-30.4345, F.A.C.

23 (3) A filing fee as required in Rule 25-30.020, F.A.C., shall be submitted at the time of  
24 application.

25 (4) Each application shall include the following, if applicable:

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from existing law.

1 (a) A statement describing how the notice provisions have been complied with,  
2 including a copy of the actual notice(s).

3 (b) The name of the applicant, the applicant's principal place of business and each  
4 local office from which company operations are conducted. The applicant's name shall be as  
5 it appears on the certificate issued by the Commission if one has been issued.

6 (c) The number of the Commission order, if any, which previously considered the  
7 charges or service availability policy for the system involved.

8 (d) A statement explaining the basis for the requested changes in charges and  
9 conditions.

10 (e) A schedule showing the original cost of any existing treatment plants, the water  
11 transmission and distribution system, and the sewage collection system, by Uniform System of  
12 Accounting account numbers as required by Rule 25-30.115, F.A.C., and the related capacity  
13 of each system as of 90 days prior to application.

14 (f) A detailed statement of accumulated depreciation for the plant listed in paragraph  
15 (e) above as of 90 days prior to application.

16 (g) A schedule showing the number of active customers on line 90 days prior to the  
17 time of application by meter size, by customer class, and the related equivalent residential  
18 connections (ERC) as defined in subsection 25-30.515(8), F.A.C. Describe the method by  
19 which an ERC is defined.

20 (h) A detailed statement defining the capacity of the treatment facilities in terms of  
21 ERCs as used in developing the proposed service availability charges.

22 (i) A detailed statement defining the capacity of the distribution or collection system in  
23 terms of ERCs as used in developing the proposed service availability charges.

24 (j) Provide a list of outstanding developer agreements.

25 (k) For each developer agreement state whether the agreement is designed to result in  
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from existing law.

1 contributed property, other than the approved system capacity charge, within the next 24  
2 months; an estimate of the value of the contributed property to be added to the utility's books;  
3 and a description of the property.

4 (l) A schedule showing total collections of contributions-in-aid-of-construction (CIAC)  
5 as of 90 days prior to the date of application. Detail any prepaid CIAC by amount, the related  
6 reserved ERCs, and the anticipated connection date. Reference any appropriate developer  
7 agreements.

8 (m) A detailed statement of accumulated amortization of CIAC as listed in (l) above as  
9 of 90 days prior to application.

10 (n) Copies of approvals or permits for construction and operation of treatment  
11 facilities.

12 (o) A detailed statement by a registered professional engineer showing the cost, by  
13 Uniform System of Accounting account numbers, and capacity of proposed plant expansion,  
14 and a timetable showing projected construction time.

15 (p) A detailed statement by a registered professional engineer showing how the  
16 proposed construction will affect the capacity of the existing systems.

17 (q) If the expansion or plant upgrading is being undertaken to comply with the  
18 mandates of local, state or federal regulatory authorities, copies of the order(s) or  
19 correspondence directing the expansion or upgrading.

20 (r) A schedule showing the projected growth rate for utilization of the existing plant  
21 and line capacity and future plant and line capacity.

22 (s) A summary schedule of how the proposed service availability charge was  
23 calculated.

24 (t) A schedule showing, by meter size, the cost of meters, connecting fittings, meter  
25 boxes or enclosures and also showing sufficient data on labor and any other applicable costs to

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1 allow the determination of an average cost for meter installation by type.

2 (u) A statement of the existing and proposed on-site and off-site main installation  
3 charges or policy.

4 (v) The company's present capital structure, including the cost of debt in the present  
5 capitalization. The availability and cost of other sources of financing the proposed expansion  
6 or upgrading of the system also shall be given.

7 (w) An original and three copies of the proposed tariff sheets.

8 (5) Upon filing of the application and supporting exhibits, the utility shall place copies  
9 thereof at its local office of the utility serving the area affected by the charges and conditions,  
10 and such copies shall be made available for public inspection.

11 (6) Each utility shall demonstrate the appropriateness of the requested service  
12 availability charges and conditions.

13 Specific Authority 367.121(1), 367.101 FS.

14 Law Implemented 367.101 FS.

15 History—New 6-14-83, Amended 11-10-86, 11-30-93.

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**FLORIDA PUBLIC SERVICE COMMISSION**  
**DIVISION OF COMPETITIVE MARKETS AND ENFORCEMENT**  
**APPLICATION FORM**  
**for**  
**AUTHORITY TO PROVIDE PAY TELEPHONE SERVICE**  
**WITHIN THE STATE OF FLORIDA**

---

**Instructions**

- A. This form is used as an application for an original certificate and for approval of sale, assignment or transfer of an existing certificate. In the case of a sale, assignment or transfer, the information provided shall be for the purchaser, assignee or transferee (See Page 8).
- B. Print or type all responses to each item requested in the application and appendices. If an item is not applicable, please explain.
- C. Use a separate sheet for each answer which will not fit the allotted space.
- D. Once completed, submit the original and one copy ~~two (2) copies~~ of this form along with a non-refundable application fee of **\$250.00** to:

**Florida Public Service Commission**  
**Division of the Commission Clerk and Administrative Services**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6770**

- E. A filing fee of **\$250.00** is required for the sale, assignment or transfer of an existing certificate to another company (Chapter 25-24.512, F.A.C.).
- F. If you have questions about completing the form, contact:

**Florida Public Service Commission**  
**Division of Competitive Markets and Enforcement**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6600**

1. This is an application for (check one):

**Original certificate** (new company).

**Approval of transfer of existing certificate:** Example, a non-certificated company purchases an existing company and desires to retain the original certificate authority rather that apply for a new certificate.

**Approval of Assignment of existing Certificate:** Example, a certificated company purchases an existing company and desires to retain the existing certificate of authority and tariff.

**Approval for transfer of control:** Example, a company purchases 51% of a certificated company. The Commission must approve the new controlling entity.

2. Name of company:

3. Name under which applicant will do business (fictitious name, etc.):

4. Official mailing address:

Street/Post Office Box:

City:

State:

Zip:

5. Florida address:

Street/Post Office Box:

City:

State:

Zip:

6. Structure of organization:

Individual  
 Foreign Corporation  
 General Partnership  
 Other,

Corporation  
 Foreign Partnership  
 Limited Partnership



7. **If individual**, provide:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

8. **If incorporated in Florida**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

9. **If foreign corporation**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

10. **If using fictitious name (d/b/a)**, provide proof of compliance with fictitious name statute (Chapter 865.09, FS) to operate in Florida. The Florida Secretary of State fictitious name registration number is:

11. **If a limited liability partnership**, please proof of registration to operate in Florida. The Florida Secretary of State registration number is:

12. **If a partnership**, provide name, title and address of all partners and a copy of the partnership agreement.

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

13. **If a foreign limited partnership**, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, FS), if applicable. The Florida registration number is:

14. Provide **F.E.I. Number**(if applicable):
15. Who will serve as liaison to the Commission in regard to the following?

(a) The application:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(b) Official point of contact for the ongoing operations of the company:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(c) Complaints/Inquiries from customers:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

16. List the states in which the applicant:

(a) has operated as a Pay Telephone Service provider.

(b) has applications pending to be certificated as a Pay Telephone Service provider.

(c) is certificated to operate as a Pay Telephone Service provider.

(d) has been denied authority to operate as a Pay Telephone Service provider and the circumstances involved.

(e) has had regulatory penalties imposed for violations of telecommunications statutes and the circumstances involved. Explain circumstances.

(f) has been involved in civil court proceedings with an interexchange carrier, local exchange company or other telecommunications entity, and the circumstances involved.

17. Indicate if any of the officers, directors, or any of the ten largest stockholders have previously been:

(a) adjudged bankrupt, mentally incompetent (and not had his or her competency restored), or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. If so, provide explanation.

(b) granted or denied a pay telephone certificate in the State of Florida (this includes active and canceled pay telephone certificates). If yes, provide explanation and list the certificate holder and certificate number.

(c) an officer, director, partner or stockholder in any other Florida certificated telephone company. If yes, give name of company and relationship. If no longer associated with company, give reason why not.

**THIS PAGE MUST BE COMPLETED AND SIGNED**

**REGULATORY ASSESSMENT FEE:** I understand that all telephone companies must pay a regulatory assessment fee. Regardless of the gross operating revenue of a company, a minimum annual assessment fee, as defined by the Commission, is required.

**RECEIPT AND UNDERSTANDING OF RULES:** I acknowledge receipt and understanding of the Florida Public Service Commission's rules and orders relating to the provisioning of pay telephone service (PATS) in Florida.

**APPLICANT ACKNOWLEDGEMENT:** By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide alternative access vendor service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "**Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083.**"

Company Owner or Officer

Print Name:  
Title:  
Telephone No.:  
E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**CERTIFICATE SALE, TRANSFER,**  
**OR**  
**ASSIGNMENT STATEMENT**

As current holder of Florida Public Service Commission Certificate Number \_\_\_\_\_, I have reviewed this application and join in the petitioner's request for a

- sale
- transfer
- assignment

of the certificate.

**Company Owner or Officer**

Print Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**FLORIDA PUBLIC SERVICE COMMISSION**  
**DIVISION OF COMPETITIVE MARKETS AND ENFORCEMENT**  
**APPLICATION FORM**  
**for**  
**AUTHORITY TO PROVIDE SHARED TENANT SERVICE**  
**WITHIN THE STATE OF FLORIDA**

---

**Instructions**

- A. This form is used as an application for an original certificate and for approval of sale, assignment or transfer of an existing certificate. In the case of a sale, assignment or transfer, the information provided shall be for the purchaser, assignee or transferee (See Page 9).
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**Division of the Commission Clerk and Administrative Services**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6770**

- E. A filing fee of **\$250.00** is required for the sale, assignment or transfer of an existing certificate to another company (Chapter 25-24.569, F.A.C.).
- F. If you have questions about completing the form, contact:

**Florida Public Service Commission**  
**Division of Competitive Markets and Enforcement**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6600**

1. This is an application for (check one):

**Original certificate** (new company).

**Approval of transfer of existing certificate:** Example, a non-certificated company purchases an existing company and desires to retain the original certificate authority rather than apply for a new certificate.

**Approval of Assignment of existing Certificate:** Example, a certificated company purchases an existing company and desires to retain the existing certificate of authority and tariff.

**Approval for transfer of control:** Example, a company purchases 51% of a certificated company. The Commission must approve the new controlling entity.

2. Name of company:

3. Name under which applicant will do business (fictitious name, etc.):

4. Official mailing address:

Street/Post Office Box:

City:

State:

Zip:

5. Florida address:

Street/Post Office Box:

City:

State:

Zip:

6. Structure of organization:

Individual  
 Foreign Corporation  
 General Partnership  
 Other,

Corporation  
 Foreign Partnership  
 Limited Partnership



7. **If individual**, provide:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

8. **If incorporated in Florida**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

9. **If foreign corporation**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

10. **If using fictitious name (d/b/a)**, provide proof of compliance with fictitious name statute (Chapter 865.09, FS) to operate in Florida. The Florida Secretary of State fictitious name registration number is:

11. **If a limited liability partnership**, please proof of registration to operate in Florida. The Florida Secretary of State registration number is:

12. **If a partnership**, provide name, title and address of all partners and a copy of the partnership agreement.

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

13. **If a foreign limited partnership**, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, FS), if applicable. The Florida registration number is:

14. Provide **F.E.I. Number**(if applicable):

15. Provide the following (if applicable):

(a) Will the name of your company appear on the bill for your services?

Yes

No

(b) If not, who will bill for your services?

Name:

Title:

Street/Post Office Box:

City:

State:

Zip:

Telephone No.:

Fax No.:

E-Mail Address:

Website Address:

(c) Who will the billed party contact to ask questions about the bill?

Name:

Title:

Telephone No.:

E-Mail Address:

(d) How is this information provided?

16. Who will serve as liaison to the Commission in regard to the following?

(a) The application:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(b) Official point of contact for the ongoing operations of the company:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(c) Complaints/Inquiries from customers:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

17. List the states in which the applicant:

(a) has operated as an Shared Tenant Service provider.

(b) has applications pending to be certificated as an Shared Tenant Service provider.

(c) is certificated to operate as an Shared Tenant Service provider.

(d) has been denied authority to operate as an Shared Tenant Service provider and the circumstances involved.

(e) has had regulatory penalties imposed for violations of telecommunications statutes and the circumstances involved.

(f) has been involved in civil court proceedings with an interexchange carrier, local exchange company or other telecommunications entity, and the circumstances involved.

18. Indicate if any of the officers, directors, or any of the ten largest stockholders have previously been:

(a) adjudged bankrupt, mentally incompetent (and not had his or her competency restored), or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. If so, provide explanation.

(b) granted or denied a shared tenant services certificate in the State of Florida (this includes active and canceled shared tenant services certificates). If yes, provide explanation and list the certificate holder and certificate number.

(c) an officer, director, partner or stockholder in any other Florida certificated telephone company. If yes, give name of company and relationship. If no longer associated with company, give reason why not.

19. Submit the following:

(a) Managerial capability: resumes of employees/officers of the company that would indicate sufficient managerial experiences of each.

(b) Technical capability: resumes of employees/officers of the company that would indicate sufficient technical experiences or indicate what company has been contracted to conduct technical maintenance.

(c) Financial Capability: applicant's audited financial statements for the most recent three (3) years. If the applicant does not have audited financial statements, it shall so be stated. Unaudited financial statements should be signed by the applicant's chief executive officer and chief financial officer affirming that the financial statements are true and correct and should include:

1. the balance sheet,
2. income statement, and
3. statement of retained earnings.

**Note:** This documentation may include, but is not limited to, financial statements, a projected profit and loss statement, credit references, credit bureau reports, and descriptions of business relationships with financial institutions.

**THIS PAGE MUST BE COMPLETED AND SIGNED**

**REGULATORY ASSESSMENT FEE:** I understand that all telephone companies must pay a regulatory assessment fee. Regardless of the gross operating revenue of a company, a minimum annual assessment fee, as defined by the Commission, is required.

**RECEIPT AND UNDERSTANDING OF RULES:** I acknowledge receipt and understanding of the Florida Public Service Commission's rules and orders relating to the provisioning of shared tenant service (STS) in Florida.

**APPLICANT ACKNOWLEDGEMENT:** By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide alternative access vendor service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "**Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083.**"

Company Owner or Officer

Print Name:  
Title:  
Telephone No.:  
E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**CERTIFICATE SALE, TRANSFER,**  
**OR**  
**ASSIGNMENT STATEMENT**

As current holder of Florida Public Service Commission Certificate Number \_\_\_\_\_, I have reviewed this application and join in the petitioner's request for a

- sale
- transfer
- assignment

of the certificate.

**Company Owner or Officer**

Print Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**FLORIDA PUBLIC SERVICE COMMISSION**  
**DIVISION OF COMPETITIVE MARKETS AND ENFORCEMENT**  
**APPLICATION FORM**  
**for**  
**AUTHORITY TO PROVIDE ALTERNATIVE ACCESS VENDOR SERVICE**  
**WITHIN THE STATE OF FLORIDA**

---

**Instructions**

- A. This form is used as an application for an original certificate and for approval of sale, assignment or transfer of an existing certificate. In the case of a sale, assignment or transfer, the information provided shall be for the purchaser, assignee or transferee (See Page 9).
- B. Print or type all responses to each item requested in the application and appendices. If an item is not applicable, please explain.
- C. Use a separate sheet for each answer which will not fit the allotted space.
- D. Once completed, submit the original and one copy ~~two (2) copies~~ of this form along with a non-refundable application fee of **\$250.00** to:

**Florida Public Service Commission**  
**Division of the Commission Clerk and Administrative Services**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6770**

- E. A filing fee of **\$250.00** is required for the sale, assignment or transfer of an existing certificate to another company (Chapter 25-24.730, F.A.C.).
- F. If you have questions about completing the form, contact:

**Florida Public Service Commission**  
**Division of Competitive Markets and Enforcement**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6600**



1. This is an application for (check one):

**Original certificate** (new company).

**Approval of transfer of existing certificate:** Example, a non-certificated company purchases an existing company and desires to retain the original certificate authority rather than apply for a new certificate.

**Approval of Assignment of existing Certificate:** Example, a certificated company purchases an existing company and desires to retain the existing certificate of authority and tariff.

**Approval for transfer of control:** Example, a company purchases 51% of a certificated company. The Commission must approve the new controlling entity.

2. Name of company:

3. Name under which applicant will do business (fictitious name, etc.):

4. Official mailing address:

Street/Post Office Box:  
City:  
State:  
Zip:

5. Florida address:

Street/Post Office Box:  
City:  
State:  
Zip:

6. Structure of organization:

Individual  
 Foreign Corporation  
 General Partnership  
 Other,

Corporation  
 Foreign Partnership  
 Limited Partnership

7. **If individual**, provide:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

8. **If incorporated in Florida**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

9. **If foreign corporation**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

10. **If using fictitious name (d/b/a)**, provide proof of compliance with fictitious name statute (Chapter 865.09, FS) to operate in Florida. The Florida Secretary of State fictitious name registration number is:

11. **If a limited liability partnership**, please proof of registration to operate in Florida. The Florida Secretary of State registration number is:

12. **If a partnership**, provide name, title and address of all partners and a copy of the partnership agreement.

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

13. **If a foreign limited partnership**, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, FS), if applicable. The Florida registration number is:

14. Provide **F.E.I. Number**(if applicable):

15. Provide the following (if applicable):

(a) Will the name of your company appear on the bill for your services?

Yes

No

(b) If not, who will bill for your services?

Name:

Title:

Street/Post Office Box:

City:

State:

Zip:

Telephone No.:

Fax No.:

E-Mail Address:

Website Address:

(c) Who will the billed party contact to ask questions about the bill?

Name:

Title:

Telephone No.:

E-Mail Address:

(d) How is this information provided?

16. Who will serve as liaison to the Commission in regard to the following?

(a) The application:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(b) Official point of contact for the ongoing operations of the company:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(c) Complaints/Inquiries from customers:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

17. List the states in which the applicant:

(a) has operated as an Alternative Access Vendor.

(b) has applications pending to be certificated as an Alternative Access Vendor.

(c) is certificated to operate as an Alternative Access Vendor.

(d) has been denied authority to operate as an Alternative Access Vendor and the circumstances involved.

(e) has had regulatory penalties imposed for violations of telecommunications statutes and the circumstances involved.

(f) has been involved in civil court proceedings with an interexchange carrier, local exchange company or other telecommunications entity, and the circumstances involved.

18. Indicate if any of the officers, directors, or any of the ten largest stockholders have previously been:

(a) adjudged bankrupt, mentally incompetent (and not had his or her competency restored), or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. If so, provide explanation.

(b) granted or denied an alternative access vendor certificate in the State of Florida (this includes active and canceled alternative access vendor certificates). If yes, provide explanation and list the certificate holder and certificate number.

(c) an officer, director, partner or stockholder in any other Florida certificated telephone company. If yes, give name of company and relationship. If no longer associated with company, give reason why not.

**THIS PAGE MUST BE COMPLETED AND SIGNED**

**REGULATORY ASSESSMENT FEE:** I understand that all telephone companies must pay a regulatory assessment fee. Regardless of the gross operating revenue of a company, a minimum annual assessment fee, as defined by the Commission, is required.

**RECEIPT AND UNDERSTANDING OF RULES:** I acknowledge receipt and understanding of the Florida Public Service Commission's rules and orders relating to the provisioning of alternative access vendor (AAV) service in Florida.

**APPLICANT ACKNOWLEDGEMENT:** By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide alternative access vendor service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "**Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083.**"

Company Owner or Officer

Print Name:  
Title:  
Telephone No.:  
E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**CERTIFICATE SALE, TRANSFER,**  
**OR**  
**ASSIGNMENT STATEMENT**

As current holder of Florida Public Service Commission Certificate Number \_\_\_\_\_, I have reviewed this application and join in the petitioner's request for a

- sale
- transfer
- assignment

of the certificate.

**Company Owner or Officer**

Print Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**FLORIDA PUBLIC SERVICE COMMISSION**  
**DIVISION OF COMPETITIVE MARKETS AND ENFORCEMENT**  
**APPLICATION FORM**  
**for**  
**AUTHORITY TO PROVIDE COMPETITIVE LOCAL EXCHANGE**  
**TELECOMMUNICATIONS COMPANY SERVICE**  
**WITHIN THE STATE OF FLORIDA**

---

**Instructions**

- A. This form is used as an application for an original certificate and for approval of sale, assignment or transfer of an existing certificate. In the case of a sale, assignment or transfer, the information provided shall be for the purchaser, assignee or transferee (See Page 8).
- B. Print or type all responses to each item requested in the application. If an item is not applicable, please explain.
- C. Use a separate sheet for each answer which will not fit the allotted space.
- D. Once completed, submit the original and one copy ~~two (2) copies~~ of this form along with a non-refundable application fee of **\$400.00** to:

**Florida Public Service Commission**  
**Division of the Commission Clerk and Administrative Services**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6770**

- E. A filing fee of **\$400.00** is required for the sale, assignment or transfer of an existing certificate to another company (Chapter 25-24.815, F.A.C.).
- F. If you have questions about completing the form, contact:

**Florida Public Service Commission**  
**Division of Competitive Markets and Enforcement**  
**2540 Shumard Oak Blvd.**  
**Tallahassee, Florida 32399-0850**  
**(850) 413-6600**

1. This is an application for (check one):

**Original certificate** (new company).

**Approval of transfer of existing certificate:** Example, a non-certificated company purchases an existing company and desires to retain the original certificate of authority rather than apply for a new certificate.

**Approval of assignment of existing Certificate:** Example, a certificated company purchases an existing company and desires to retain the existing certificate of authority and tariff.

2. Name of company:

3. Name under which applicant will do business (fictitious name, etc.):

4. Official mailing address:

Street/Post Office Box:

City:

State:

Zip:

5. Florida address:

Street/Post Office Box:

City:

State:

Zip:

6. Structure of organization:

- Individual
- Foreign Corporation
- General Partnership
- Other,

- Corporation
- Foreign Partnership
- Limited Partnership

7. **If individual**, provide:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

8. **If incorporated in Florida**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

9. **If foreign corporation**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

10. **If using fictitious name (d/b/a)**, provide proof of compliance with fictitious name statute (Chapter 865.09, FS) to operate in Florida. The Florida Secretary of State fictitious name registration number is:

11. **If a limited liability partnership**, please proof of registration to operate in Florida. The Florida Secretary of State registration number is:

12. **If a partnership**, provide name, title and address of all partners and a copy of the partnership agreement.

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

13. **If a foreign limited partnership**, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, FS), if applicable. The Florida registration number is:

14. Provide **F.E.I. Number**(if applicable):

15. Who will serve as liaison to the Commission in regard to the following?

(a) The application:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(b) Official point of contact for the ongoing operations of the company:

Name:  
Title:  
Street name & number:  
Post office box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

(c) Complaints/Inquiries from customers:

Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:  
Website Address:

16. List the states in which the applicant:

(a) has operated as a Competitive Local Exchange Telecommunications Company.

(b) has applications pending to be certificated as a Competitive Local Exchange Telecommunications Company.

(c) is certificated to operate as a Competitive Local Exchange Telecommunications Company.

(d) has been denied authority to operate as a Competitive Local Exchange Telecommunications Company and the circumstances involved.

(e) has had regulatory penalties imposed for violations of telecommunications statutes and the circumstances involved.

(f) has been involved in civil court proceedings with an interexchange carrier, local exchange company or other telecommunications entity, and the circumstances involved.

17. Indicate if any of the officers, directors, or any of the ten largest stockholders have previously been:

(a) adjudged bankrupt, mentally incompetent (and not had his or her competency restored), or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. If so, provide explanation.

(b) granted or denied a competitive local exchange certificate in the State of Florida (this includes active and canceled competitive local exchange certificates). If yes, provide explanation and list the certificate holder and certificate number.

(c) an officer, director, partner or stockholder in any other Florida certificated or registered telephone company. If yes, give name of company and relationship. If no longer associated with company, give reason why not.

18. Submit the following:

(a) Managerial capability: resumes of employees/officers of the company that would indicate sufficient managerial experiences of each.

(b) Technical capability: resumes of employees/officers of the company that would indicate sufficient technical experiences or indicate what company has been contracted to conduct technical maintenance.

(c) Financial Capability: applicant's audited financial statements for the most recent three (3) years. If the applicant does not have audited financial statements, it shall so be stated. Unaudited financial statements should be signed by the applicant's chief executive officer and chief financial officer affirming that the financial statements are true and correct and should include:

1. the balance sheet,
2. income statement, and
3. statement of retained earnings.

**Note:** This documentation may include, but is not limited to, financial statements, a projected profit and loss statement, credit references, credit bureau reports, and descriptions of business relationships with financial institutions.

**THIS PAGE MUST BE COMPLETED AND SIGNED**

**REGULATORY ASSESSMENT FEE:** I understand that all telephone companies must pay a regulatory assessment fee. Regardless of the gross operating revenue of a company, a minimum annual assessment fee, as defined by the Commission, is required.

**RECEIPT AND UNDERSTANDING OF RULES:** I acknowledge receipt and understanding of the Florida Public Service Commission's rules and orders relating to the provisioning of competitive local exchange telecommunications company (CLEC) service in Florida.

**APPLICANT ACKNOWLEDGEMENT:** By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide competitive local exchange telecommunications company service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "**Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083.**"

Company Owner or Officer

Print Name:

Title:

Telephone No.:

E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**CERTIFICATE SALE, TRANSFER,**  
**OR**  
**ASSIGNMENT STATEMENT**

As current holder of Florida Public Service Commission Certificate Number \_\_\_\_\_, I have reviewed this application and join in the petitioner's request for a

- sale
- transfer
- assignment

of the certificate.

**Company Owner or Officer**

Print Name:  
Title:  
Street/Post Office Box:  
City:  
State:  
Zip:  
Telephone No.:  
Fax No.:  
E-Mail Address:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**FLORIDA PUBLIC SERVICE COMMISSION**

**INSTRUCTIONS FOR COMPLETING**

**APPLICATION FOR ORIGINAL CERTIFICATE  
FOR A PROPOSED OR EXISTING SYSTEM REQUESTING  
INITIAL RATES AND CHARGES**

**(Section 367.045, Florida Statutes)**

**General Information**

The attached form has been prepared by the Florida Public Service Commission to aid utilities under its jurisdiction to file information required by Chapter 367, Florida Statutes, and Chapter 25-30, Florida Administrative Code. Any questions regarding this form should be directed to the Division of Economic Regulation, Bureau of Certification, Economics and Tariffs (850) 413-6900.

**Instructions**

1. Fill out the attached application form completely and accurately.
2. Complete all the items that apply to your utility. If an item is not applicable, mark it "N.A." Do not leave any items blank.
3. Notarize the completed application form.
4. Remit the proper filing fee pursuant to Rule 25-30.020, Florida Administrative Code, with the application.
5. The **original and five copies** of the completed application and attached exhibits; **one copy** of each territory and system map; the **original and two copies** of the proposed tariff(s); and the proper **filing fee** should be mailed to:

**Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, Florida 32399-0850**

**FLORIDA PUBLIC SERVICE COMMISSION**

**INSTRUCTIONS FOR COMPLETING  
APPLICATION FOR AMENDMENT OF CERTIFICATE  
(EXTENSION OR DELETION)**

**(Section 367.045, Florida Statutes)**

**General Information**

The attached form has been prepared by the Florida Public Service Commission to aid utilities under its jurisdiction to file information required by Chapter 367, Florida Statutes, and Chapter 25-30, Florida Administrative Code. Any questions regarding this form should be directed to the Division of Economic Regulation, Bureau of Certification, Economics and Tariffs (850) 413-6900.

**Instructions**

1. Fill out the attached application form completely and accurately.
2. Complete all the items that apply to your utility. If an item is not applicable, please mark it "N.A." Do not leave any items blank.
3. Notarize the completed application form.
4. Remit the proper filing fee pursuant to Rule 25-30.020, Florida Administrative Code, with the application.
5. Return the utility's Certificate(s) along with the application for amendment.
6. The **original and five copies** of the completed application and attached exhibits; **one copy** of each territory and system map; the **original and two copies** of proposed tariff sheets; the proper filing fee; and the utility's certificate(s) should be mailed to:

**Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, Florida 32399-0850**

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

---

**DATE:** February 20, 2008  
**TO:** Office of General Counsel (Miller) *CAH*  
**FROM:** Division of Economic Regulation (Hewitt) *HW*  
**RE:** Statement of Estimated Regulatory Costs for Proposed Rule Amendments to 25-6.0436, Depreciation; 25-7.045, Depreciation; 25-30.032, Applications; 25-30.565, Application for Approval of New or Revised Service Availability Policy or Charges; 25-30.140, Depreciation; 25-24.470, Registration Required; 25-24.511 Application for Certificate, 25-24.512, Application for Approval of Sale, Assignment or Transfer of Certificate; 25-24.567, Application for Certificate; 25-24.569, Application for Approval of Sale, Assignment or Transfer of Certificate; 25-24.720, Application for Certificate; 24.730, Application for Approval of Sale, Assignment or Transfer of Certificate; 25-25.810, Application for Certificate; and 25-24.815, Application for Approval of Sale, Assignment or Transfer of Certificate.

---

DETAILED DESCRIPTION OF THE PROPOSED RULE AMENDMENTS

*1. Why it is being proposed?*

*Recommendation of Inspector General*

The proposed amendments would implement recommended changes.

*2. What do the rules do and how do they accomplish the goals?*

The current rules have requirements for the number of copies to be filed with certain applications and reports. The proposed amendments would decrease the required number of copies to be filed.

IMPACT ON THE PSC

*Rule implementation and enforcement costs and impact on revenues  
For the agency and other state and local government entities*

*Incremental costs*

There should be no incremental costs from fewer copies being filed.

An incremental cost to the Commission would be the usual costs of promulgating a rule.

*Incremental benefits*

Commission staff would benefit by not having to handle as many copies from a filing and not having to store the extra copies. There should be no impact on FPSC revenues. Other state and local government entities should not be impacted.

WHO BESIDES THE PSC WILL BE AFFECTED BY ADOPTION OF THE PROPOSALS

*Estimated number of entities required to comply and General description of individuals affected*

*Utilities*

Any of the approximately 1635 PSC regulated companies in Florida that have filings under the rules in question would be affected.

*Customers*

Customers should not be affected by the proposed rule changes.

*Impact on small businesses, small cities, or small counties*

There should be no impact from the rule changes on small businesses, small cities, or small counties, except for small business regulated by the PSC which would benefit.

*Outside business and local governments*

There should be no impact from the rule changes on businesses, cities, or counties.

HOW ARE THE PARTIES ABOVE AFFECTED BY THE ADOPTION OF THE PROPOSAL

*Estimated transactional costs to individuals and entities*

*Utilities*

Regulated companies should have no additional costs because of the proposed rule changes with a slight benefit from fewer copies filed.

*Customers*

Customers would have no additional costs because of the proposed rule changes.

*Outside business including specifically small businesses*

Outside businesses or small businesses would have no additional costs because of the proposed rule changes. If they are small business regulated by the PSC they would have a slight benefit from fewer copies filed under the rules.

*Local governments*

Small cities or small counties would have no additional costs because of the proposed rule changes.

ANY OTHER PERTINENT COMMENTS REGARDING THE APPLICATION OF THE PROPOSED RULE

None.

CH:kb

cc: Mary Andrews Bane  
Chuck Hill  
Ray Kennedy  
Hurd Reeves