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Attorneys for Edward P. Bond, Liquidating Trustee of the
Liquidating Trustee U/A/W PT-1 Communications, Inc.
PT-1 Long Distance, Inc. and PT-1 Technologies, Inc.

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COMMISSION
CLERK

of Bond

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:	101-12655-260
	101-12658-260
PT-1 Communications, Inc.	101-12660-260
PT-1 Long Distance, Inc.	
PT-1 Technologies Inc.	Chapter 11
Debtors.	Jointly Administered

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NOTICE THAT CASE IS NOT BEING DISMISSED OR CONVERTED

TO: SEE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that the United States Trustee's Motion to Dismiss these

CMP _____

COM _____ Chapter 11 Cases, or in the Alternative, Convert Cases to Chapter 7 (the "Motion to Dismiss")

CTR _____ was served in error. THE CASE IS NOT BEING CONVERTED OR DISMISSED. This Notice

ECR _____

QCL _____ is to so advise creditors and avoid the confusion created by the Motion to Dismiss.

OPC _____ On November 23, 2004, PT-1 Communications, Inc., PT-1 Long Distance, Inc. and PT-1

RCA _____ Technologies, Inc. (collectively, the "Debtors") confirmed the Second Amended Joint Plan of

SCR _____ Reorganization of the Debtors (the "Plan") in the United States Bankruptcy Court for the Eastern

SEC _____ District of New York (the "Bankruptcy Court"). The Plan provided for the creation of a

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Liquidating Trust (the "Trust"). Pursuant to Section 3.0202 of the Plan, the Debtor was liable for U.S. Trustee fees before the Effective Date, and the Trust was responsible for fees thereafter.

On January 11, 2005, Edward P. Bond (the "Liquidating Trustee") was appointed the Liquidating Trustee for the Trust. On January 13, 2005, the Plan was declared effective. The U.S. Trustee did not object to the Plan.

Thereafter, the U.S. Trustee alleged that the Debtor had not paid an estimated \$10,000 in fees for the fourth quarter of 2004, and demanded payment from the Trust. The Liquidating Trustee advised that the Trust was not responsible pursuant to the Plan. On November 20, 2007, the Liquidating Trustee filed a Motion for an Order that the Liquidating Trustee is Not Liable for the Payment of the Debtors' 2004 Fourth Quarter U.S. Trustee Fees (the "Motion").

On December 4, 2007 a hearing was held on the Motion, at which time the Court directed that the United States Trustee to reconcile the accounts of the Debtors and determine the amount in issue. The Motion was carried to April 10, 2008.

On April 7, 2008, the United States Trustee filed an Objection to the Motion (the "Objection") advising for the first time that in fact only \$4,750 was due and owing for the period prior to the Effective Date. Without informing the Liquidating Trustee or requesting payment of the reduced amount, the U.S. Trustee simultaneously filed the Motion to Dismiss.

On April 10, 2008, a hearing was held on the Motion of the Liquidating Trustee at which time counsel for the Liquidating Trustee represented that the matter was likely settled. At that hearing, counsel to the United States Trustee indicated that he would not serve the Motion to Dismiss in light of the settlement. Notwithstanding, the Motion to Dismiss was served that same day, apparently by the Clerk's Office.

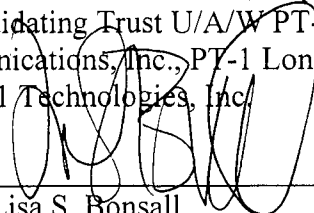
The Liquidating Trustee has agreed to pay the reduced amount claimed to be due and owing for the pre-Effective Date period, notwithstanding the confirmed plan's contrary provision. Accordingly, the Liquidating Trustee requested that the U.S. Trustee withdraw the Motion. To date, the U.S. Trustee has not responded.

Given that the reduced amount will be paid, the U.S. Trustee's Motion will not go forward. This notice is being sent to avoid any confusion that may arise as a result of the U.S. Trustee's Motion to Dismiss pending the U.S. Trustee advising creditors that the Motion is withdrawn.

McCARTER & ENGLISH, LLP

Counsel to Edward P. Bond, Liquidating Trustee of
the Liquidating Trust U/A/W PT-1
Communications, Inc., PT-1 Long Distance, Inc.
and PT-1 Technologies, Inc.

By: _____


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Dated: April 18, 2008