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RE: Docket No.: 080500-WS; Application of Indiantown Company, Inc., for Authority for  
Transfer of Majority Organizational Control  
Our File No.: 43016.01

Dear Ms. Cole:

In paragraph 4 of its Application for Authority for Transfer of Majority Organizational Control filed on July 15, 2008 in the above-referenced docket, Indiantown Company, Inc. (the "Applicant") described the structure of the proposed transaction. At the time of the filing of the Application, the company that would hold the shares of the Applicant had not yet been named. On July 17, 2008, Indiantown Utility Company, LLC, was formed to hold the stock of the Applicant. The sole manager of Indiantown Utility Company, LLC, is the Buyer referenced in the Application. The principal place of business is 555 Theodore Fremd Avenue, Suite C-207, Rye, New York 10580.

Should you have any questions regarding the enclosed, please do not hesitate to give me a call.

Very truly yours,



CHRISTIAN W. MARCELLI  
Of Counsel

CWM/tlc

cc: Mr. David G. King, Jr.  
Jeffrey S. Leslie, President  
Kenneth A. Norman, Esquire  
Stephanie Clapp, Division of Economic Regulation