

Ruth Nettles

080567-GU

From: beth.keating@akerman.com
Sent: Wednesday, March 31, 2010 11:52 AM
To: Filings@psc.state.fl.us
Subject: Docket No. 080567-GU
Attachments: 20100331114908575.pdf

Attached for electronic filing, please find the Consummation Report submitted on behalf of Florida Public Utilities Company regarding the issuance of debt security during the calendar year 2009. Please don't hesitate to contact me if you have any questions whatsoever.

Sincerely,
Beth Keating
Akerman Senterfitt
(850) 224-9634
(850) 521-8002 (direct)
beth.keating@akerman.com

A. Person Responsible for this Filing:
Beth Keating
Akerman Senterfitt
106 East College Ave, Suite 1200
Tallahassee, FL 32301
(850) 224-9634
(850) 521-8002 (direct)
(850) 222-0103 (fax)
beth.keating@akerman.com

B. Docket No. 080567-GU: Application for Authority to Issue Debt Security During Calendar Year 2009, Pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Public Utilities Company

C. Filed on behalf of: Florida Public Utilities Company

D. Pages: 2

E. Consummation Report



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DOCUMENT NUMBER - DATE

02316 MAR 31 09

3/31/2010

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March 31, 2010

Electronic Filing

Ms. Ann Cole
 Commission Clerk
 Office of Commission Clerk
 Florida Public Service Commission
 2540 Shumard Oak Boulevard
 Tallahassee, FL 32399-0850

Re: Docket No. 080567-GU - Application for Authority to Issue Debt Security During Calendar Year 2009, Pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Public Utilities Company.

Dear Ms. Cole:

Pursuant to the directions contained in Order No. PSC-08-0679-FOF-GU (Docket No. 080567-GU), and in accordance with Rule 25-8.009, Florida Administrative Code, please accept for filing the attached Consummation Report of Florida Public Utilities Company regarding the issuance and sale of securities during the fiscal year ended December 31, 2009.

Thank you for your assistance in connection with this matter.

Sincerely,

Beth Keating
AKERMAN SENTERFITT
 106 East College Avenue, Suite 1200
 Tallahassee, FL 32302-1877
 Phone: (850) 224-9634
 Fax: (850) 222-0103

Enclosures
 cc: Cheryl Martin

DOCUMENT NUMBER-DATE
 02316 MAR 31 09
 FPSC-COMMISSION CLERK



401 South Dixie Highway
West Palm Beach, Florida 33401
561.838.1731

March 31, 2010

Ms. Ann Cole
Director, Division of the Commission Clerk and Administrative Services
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

Re: Docket No. 080567-GU - Application for authority to issue and sell securities during calendar year 2009, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Public Utilities Company.

Dear Ms. Cole:

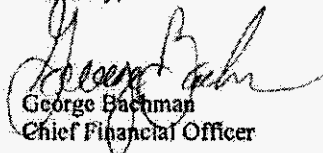
On October 29, 2009, Chesapeake Utilities Corporation announced that it had completed its previously announced merger with Florida Public Utilities Company, effective October 28, 2009.

Chesapeake had received all approvals needed from the Delaware Public Service Commission (DPSC), the Maryland Public Service Commission (MPSC) and the Florida Public Service Commission (FPSC).

In reference to Docket No. 080567-GU, Order No. PSC-08-0679-FOF-GU, prior to the merger with Chesapeake, we did not issue long term debt or equity securities in the 2009 calendar year. Pre-merger, we had a decrease in our short-term debt of \$12,747,000 on our revolving credit line.

Post-merger activity is incorporated in the consummation report filed by Chesapeake Utilities Corporation under Docket 080635-GU.

Sincerely,


George Bachman
Chief Financial Officer

