

Financial Information (Company Name) HAMILTON

110013-TP

Pass

Fail

1. Audited financial statements or SEC 10K report for the most recent two years, including:

- a. Income Statement ✓
- b. Cash Flow Statement ✓
- c. Balance Sheet ✓
- d. CPA Opinion ✓

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REDACTED

2. Primary Banking Source letter of reference.

3. Financial indicators:

a. Avg. Current Assets less Avg. Current Liab. is positive
 (\$ [redacted] minus \$ [redacted] = \$ [redacted])

b. Avg. Current Assets divided by Avg. Current Liab. is > 1.
 (\$ [redacted] divided by \$ [redacted] = [redacted])

c. Times Interest earned ratio is greater than two.
 (Income Before Tax and Interest) / Interest Expense
 (\$ [redacted] divided by \$ [redacted] = [redacted])

d. Stockholders' equity divided by Total Investor Funds is greater than 0.3.
 (\$ [redacted] divided by \$ [redacted] = [redacted])

Note:

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(Copy 5 of 5)
 Filed confidential, then redacted for public viewing. *at Mclean*
CONFIDENTIAL

Evaluator's Signature *[Signature]*

Date: 7/2/11

DOCUMENT NO. DATE

06601-11 9/13/11
FPSC - COMMISSION CLERK

Financial Information (Company Name)

Hamilton

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(Income Before Tax and Interest)/Interest Expense

(\$ [redacted] divided by \$ [redacted] = [redacted])

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(\$ [redacted] divided by \$ [redacted] = [redacted])

Note: Audit & Financials included in one report.

CG COPY

Evaluator's Signature:

[Signature]

Date:

7/25/10

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