REDACTED

Exhibit 3.3 Docket No. 110133-GU FLORIDA PUBLIC UTILITIES COMPANY SCHEDULE 1 PROFORMA MODIFIED AMORTIZATION COMBINED NATURAL GAS (FPUC & CFG) Page 1 of 2 RATE OF RETURN REPORT SUMMARY **DECEMBER 31, 2012** (5) (4) (3) (2) (1) PRO FORMA FPSC PRO FORMA FPSC PROJECTED **ADJUSTMENTS** ADJUSTED **ADJUSTED** PER BOOKS **ADJUSTMENTS** I. AVERAGE RATE OF RETURN (JURISDICTIONAL) **NET OPERATING INCOME** AVERAGE RATE BASE AVERAGE RATE OF RETURN II. YEAR-END RATE OF RETURN (JURISDICTIONAL) NET OPERATING INCOME YEAR-END RATE BASE YEAR-END RATE OF RETURN IV. EARNED RETURN ON EQUITY **III. REQUIRED RATES OF RETURN** (PROFORMA ADJUSTED BASIS) **AVERAGE CAPITAL STRUCTURE** (FPSC ADJUSTED BASIS) 10.43% A. INCL COMP RATE ADJ REVENUES 6.99% LOW **EXCL COMP RATE ADJ REVENUES** 10.43% В. 7.46% MIDPOINT 7.94% HIGH

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FLORIDA PUBLIC UTILITIES COMPANY Docket No. 110133-GU Exhibit 3.3 COMBINED NATURAL GAS (FPUC & CFG) PROFORMA STRAIGHT LINE AMORTIZATION SCHEDULE 1 RATE OF RETURN REPORT SUMMARY Page 2 of 2 **DECEMBER 31, 2012** (1) (2) (3) (4) (5) PROJECTED FPSC FPSC PRO FORMA PRO FORMA I. AVERAGE RATE OF RETURN PER BOOKS **ADJUSTMENTS** ADJUSTED ADJUSTMENTS ADJUSTED (JURISDICTIONAL) NET OPERATING INCOME AVERAGE RATE BASE AVERAGE RATE OF RETURN II. YEAR-END RATE OF RETURN (JURISDICTIONAL) NET OPERATING INCOME YEAR-END RATE BASE YEAR-END RATE OF RETURN III. REQUIRED RATES OF RETURN IV. EARNED RETURN ON EQUITY AVERAGE CAPITAL STRUCTURE (PROFORMA ADJUSTED BASIS) (FPSC ADJUSTED BASIS) **INCL COMP RATE ADJ REVENUES** 9.68% LOW 6.99% 7.46% **EXCL COMP RATE ADJ REVENUES** 9.68% MIDPOINT 7.94% HIGH