

State of Florida



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Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: August 28, 2012
TO: Ann Cole, Commission Clerk, Office of Commission Clerk
FROM: Pamela Paultre, Executive Secretary to Chairman Brisé
RE: Filing of August 24, 2012 letter from Infotelecom, LLC

RECEIVED-FPSC
 12 AUG 29 AM 9:33
 COMMISSION
 CLERK

Please file the enclosed original document regarding a joint notification of the transfer of assets from Infotelecom, LLC to Broadvox-CLEC, LLC in Undocketed matters. Thank you.

DOCUMENT NUMBER-DATE
 05885 AUG 29 2012
 FPSC-COMMISSION CLERK

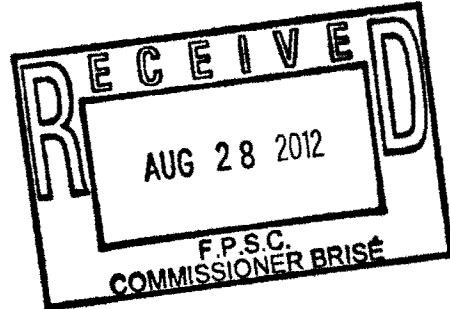


infotelecom

VIA UPS DELIVERY

Alex Gertsburg, Esq.
Infotelecom, LLC
75 Erieview Plaza, Suite 400
Cleveland, Ohio 44114

Nadine Ezzie, Esq.
Broadvox-CLEC, LLC
75 Erieview Plaza, Suite 400
Cleveland, Ohio 44114



August 24, 2012

Ronald A. Brisé
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0850

RE: Joint Notification of the Transfer of Assets from Infotelecom, LLC (#041395-TX) to Broadvox-CLEC, LLC (#090152-TX).

Dear Mr. Brisé:

Broadvox-CLEC, LLC (“Broadvox-CLEC”) and Infotelecom, LLC (“Infotelecom”) hereby jointly file this notification with the Florida Public Service Commission (“Commission”) of a proposed transaction that will involve the transfer of Infotelecom’s assets to Broadvox-CLEC (“Transaction”).

I. THE PARTIES

A. Infotelecom

Infotelecom is a limited liability company organized and existing under the laws of Delaware with its principal place of business located at 75 Erieview Plaza, Suite 400, Cleveland, Ohio 44114. Infotelecom specializes in Voice over Internet Protocol services (“VoIP”), which allows customers to make and receive voice communications over the Internet. It is a wholesale interconnected VoIP service provider and does not provide any retail VoIP services. Infotelecom filed for Chapter 11 protection under the United States Bankruptcy Code and became a debtor-in-possession on October 18, 2011 (the “Bankruptcy”). The Bankruptcy will be fully resolved by the consummation of the Transaction as discussed in detail in Section II below.

DOCUMENT NUMBER-DATE

05885 AUG 29 2012

FPSC-COMMISSION CLERK

Infotelecom was authorized to provide Competitive Local Exchange Telecommunications ("CLEC") services throughout the State of Florida on March 22, 2005, pursuant to authority granted by the Commission in Docket No. 041395-TX.

B. Broadvox-CLEC

Broadvox-CLEC specializes in wholesale termination and origination services, value added services, and IP local voice (bundled or unbundled) services. Broadvox-CLEC is a wholly-owned subsidiary of The Broadvox Holding Company, LLC ("Broadvox Holding"). Broadvox-CLEC and other Broadvox Holding subsidiaries also supply SIP trunking services to CLECs, ISPs, Internet telephone service providers, and application service providers that include low cost, carrier-grade VoIP communication solutions with the benefit of unified communication features such as instant messaging, voice to email and conferencing via the SIP protocol.

Broadvox-CLEC was authorized to provide CLEC services in Florida on July 17, 2009, pursuant to authority granted by the Commission in Docket No. 090152-TX.

II. DESCRIPTION OF THE TRANSACTION

Infotelecom filed the Bankruptcy on October 18, 2011. The Second Amended Chapter 11 Reorganization Plan proposed by Infotelecom, was approved by the United States Bankruptcy Court, Northern District of Ohio, Eastern Division, Case No. 11-18945 on June 6, 2012 ("The Plan"). A main component of the resolution of the case was the execution of an Asset Purchase Agreement dated April 20, 2012, as amended between Infotelecom and Broadvox Holding, (the "APA") whereby Broadvox Holding agreed to purchase Infotelecom's assets and to assume certain of its contracts, including the customer contracts of Infotelecom (the "Acquired Assets"). The APA was subsequently assigned to Broadvox-CLEC pursuant to an Assignment and Assumption Agreement dated July 2, 2012, whereby Broadvox-CLEC assumed all of Broadvox Holding's right, title and interest in the APA. Consequently, Broadvox-CLEC is the ultimate transferee of the Acquired Assets. A chart showing the current corporate structure of Broadvox Holding is provided in Exhibit A.

Upon the receipt of all requisite regulatory approvals, Infotelecom's assets will be transferred, including the transfer of Infotelecom's customer base to Broadvox-CLEC, and Infotelecom will be dissolved. Infotelecom's licenses are not being transferred as Broadvox-CLEC holds its own licenses under which it plans to operate the Acquired Assets, including continuation of service to Infotelecom's customer base. The Transaction will not result in any loss or impairment of service for any customers as the management and operation of Broadvox-CLEC is comprised of many of the same individuals as with Infotelecom. The practical result will be only that Infotelecom's assets are now owned by an entity that is financially stronger and, therefore, better able to serve Infotelecom's existing customers without interruption and on the

Notification of Broadvox-CLEC, LLC and Infotelecom, LLC

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same terms and conditions. A copy of a sample customer notification letter is attached hereto at Exhibit B.

III. PUBLIC INTEREST STATEMENT

The proposed transfer of Infotelecom's assets to Broadvox will serve the public interest. It will allow Infotelecom to resolve the Bankruptcy and dissolve its business operations in an orderly fashion and with no interruption to its customers. As Broadvox-CLEC customers, they will continue to receive the same services at the same terms and conditions that they currently receive from Infotelecom. The proposed transfer will be virtually transparent to customers in terms of the services that they currently receive. Given Infotelecom's financial difficulties, the acquisition of its assets and customer contracts by a financially stronger entity will benefit customers by assuring their receipt of continued and uninterrupted service. Consummation of the Transaction also assures the complete and final resolution of the Bankruptcy, preventing the further depletion of Infotelecom's assets and bringing closure to a lengthy and uncertain process for Infotelecom and Broadvox-CLEC and other constituents.

The Transaction will not result in any loss or impairment of service for any customers as the management and operation of Broadvox-CLEC is comprised of many of the same individuals as with Infotelecom. These individuals, who also manage and operate various successful sister companies of Broadvox-CLEC, possess extensive experience successfully managing and operating VoIP companies. Broadvox-CLEC's parent company, Broadvox Holding, is staffed with innovators and veterans of the communications industry whose combined experience and communications knowledge keep the company on the leading edge of technology and quality. Their combined experience implementing innovative networks and services dates back nearly 25 years.

In addition, Broadvox-CLEC will infuse additional capital to Infotelecom's existing assets and customers and will strengthen Infotelecom's current customer base. The practical result will be only that Infotelecom's assets are now owned by an entity that is financially stronger and, therefore, better able to serve Infotelecom's existing customers without interruption and on the same terms and conditions.

Kindly direct any correspondence or questions concerning this notification to the undersigned. Acknowledgement and date of receipt of this filing is requested. A duplicate copy of this letter is enclosed to be date-stamped and returned in the enclosed, self-addressed, postage prepaid envelope.

Notification of Broadvox-CLEC, LLC and Infotelecom, LLC

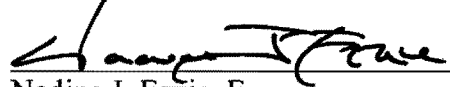
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Respectfully submitted,



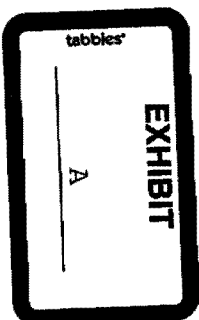
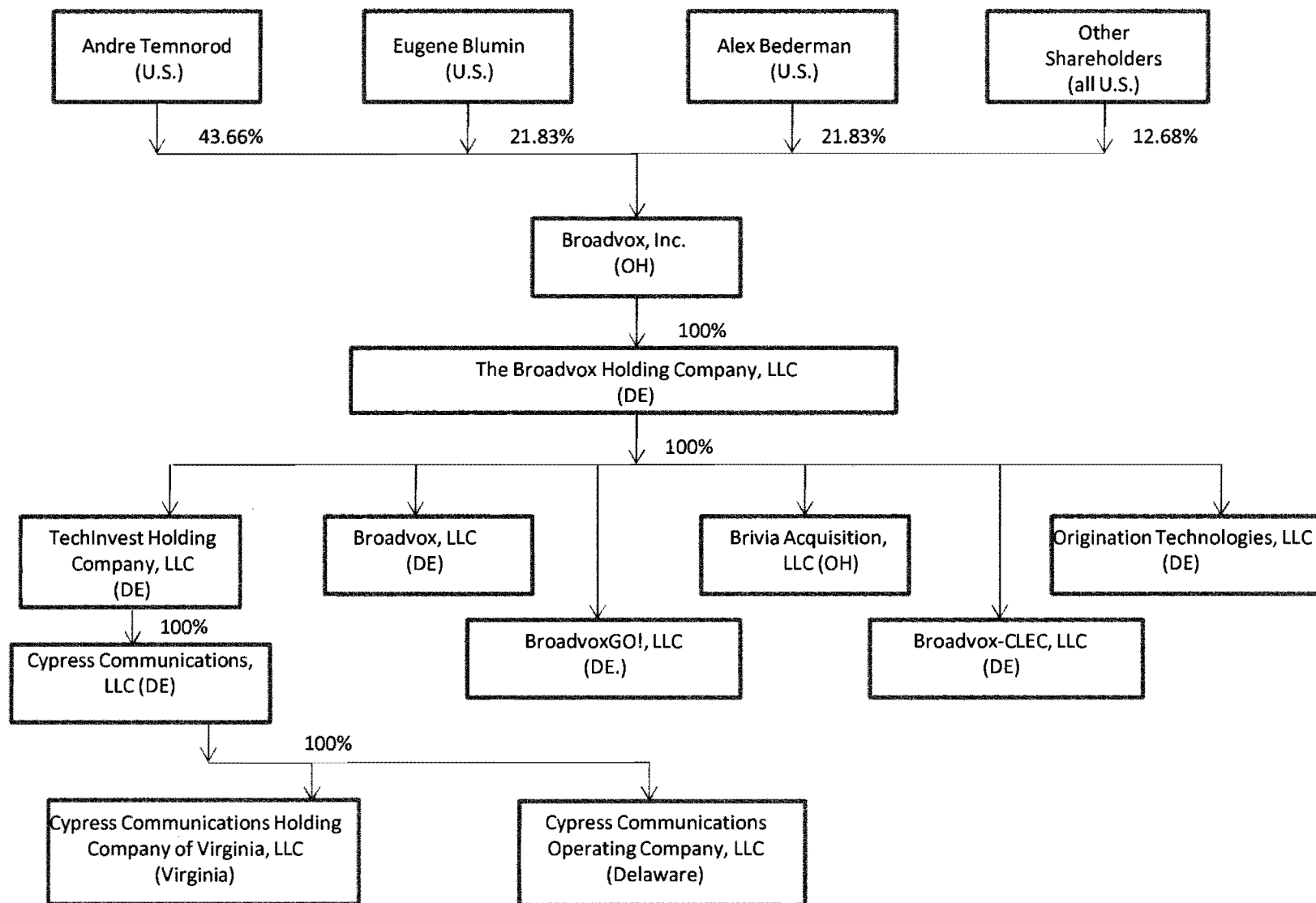
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Encls.

Corporate Structure of Broadvox





Broadvox-CLEC, LLC
Infotelecom, LLC
75 Erieview Plaza, Suite 400
Cleveland, Ohio 44114

August ____, 2012

[Customer Name]
[Account Number]
[Customer Address]

**NOTICE OF TRANSFER OF SERVICES FROM INFOTELECOM, LLC TO
BROADVOX-CLEC, LLC**

Broadvox-CLEC, LLC (“Broadvox”) and Infotelecom, LLC (“Infotelecom”) are pleased to jointly announce that Broadvox is purchasing the telecommunications assets of Infotelecom. The transaction will occur in the next few weeks. We anticipate the transaction will provide you, the customer, with a larger, superior backbone network and additional set of qualified and highly professional telecommunications representatives to enhance your customer experience.

As the transfer proceeds, you will see slight changes to your invoices and customer interface portals on the company website. None of those changes will impact your current services, the rates charged for those services or the continued support you have grown to enjoy as an Infotelecom customer. In fact, we are certain your customer experience will be enhanced by this change in service providers.

We recognize that change can sometimes raise issues in customers’ minds. Should you have any questions concerning this transfer, please do not hesitate to contact our customer service organization at 888-849-9608 or at customerservice@broadvox.com.

We look forward to continuing and enhancing our long-standing business relationship.

Sincerely,

Grant Williams
VP, Customer Operations

