

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

## -M-E-M-O-R-A-N-D-U-M-

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12 OCT -4 AM 11:40  
COMMISSIONER  
CLERK

**DATE:** October 4, 2012

**TO:** Office of Commission Clerk (Cole)

**FROM:** Division of Accounting and Finance (Cicchetti, Prestwood) *MC CSP*  
Office of the General Counsel (Barrera) *JSC*

**RE:** Docket No. 120233-EI – Application for authority to issue and sell securities for 12 months ending December 31, 2013, by Tampa Electric Company.

**AGENDA:** 10/16/12 – Consent Agenda – Final Action - Interested Persons May Participate

**COMMISSIONERS ASSIGNED:** All Commissioners

**PREHEARING OFFICER:** Administrative

**CRITICAL DATES:** None

**SPECIAL INSTRUCTIONS:** None

**FILE NAME AND LOCATION:** S:\PSC\AFD\WP\120233.RCM.DOC

Please place the following Application for Authority to Issue and Sell Securities on the consent agenda for approval.

Docket No. 120233-EI – Tampa Electric Company (“Company”) seeks the authority to issue, sell and/or exchange equity securities and issue, sell, exchange and/or assume long-term or short-term debt securities and/or to assume liabilities or obligations as guarantor, endorser, or surety during calendar year 2013. The Company also seeks authority to enter into interest rate swaps or other derivative instruments related to debt securities during calendar year 2013.

The amount of all equity and long-term debt securities issued, sold, exchanged or assumed and liabilities and obligations assumed or guaranteed as guarantor, endorser, or surety will not exceed in the aggregate \$1.5 billion during calendar year 2013, including any amounts issued to retire existing long-term debt securities. The maximum amount of short-term debt outstanding at any one time will be \$1.0 billion during calendar year 2013. This application is for both Tampa Electric Company and its local gas distribution division, Peoples Gas System.

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

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In connection with this application, the Company confirms that the capital raised pursuant to this application will be used in connection with the activities of the Company's regulated electric and gas divisions and not the unregulated activities of the utilities or their affiliates.

For monitoring purposes, this docket should remain open until April 29, 2014 to allow the Company time to file the required Consummation Report.