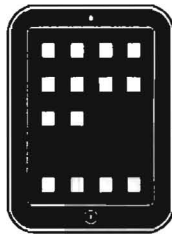


SUN-40107 0311-1 b9dalt 12-11362
BAE Systems
Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, VA 20171-3514

016708 16708 1 AB 0.371 32399 2 2 7130-1-16916

FL PUBLIC SERVICE COMMISSION
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UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

In Re: Capitol Infrastructure, LLC 2205 Candun Drive Suite C Apex, NC 27523 EIN: 27-4400323	Chapter:	7
a/k/a: Connexion Technologies Capitol Infrastructure CP Funding LLC Infrastructure SPE LLC SMARTRESORT CO, LLC Capitol Broadband Development Company LLC Amenity Broadband LLC Accelera Services LLC Broadstar LLC Baldwin County Internet/DSSI Service LLC CB Infrastructure SPE LLC BA Infrastructure SPE LLC Capitol Broadband Ventures LLC Capitol Broadband Management Corporation	Case No.:	12-11362-KG 12-11356 12-11357 12-11358 12-11359 12-11360 12-11361 12-11363 12-11364 12-11365 12-11366 12-11367 12-11393

Amended NOTICE OF CONVERSION OF CHAPTER 11 TO CHAPTER 7

NOTICE IS HEREBY GIVEN that on 10/15/12 the chapter 11 petition filed by the above-named debtor(s) converted to a chapter 7 petition. If you have previously filed a request for allowance and/or payment of an administrative expense, that request will not be noticed for a hearing at this time. You will receive written notice in the future when your administrative expense claim(s) will be scheduled for a hearing. You will receive further notification regarding the scheduling of Meeting of Creditors and the filing of claims. You do not need to file another proof of claim if you previously filed one.

David D. Bird, Clerk

Dated: 10/25/12

(VAN-038)

List of Jointly Administered/Associated Cases with Meeting of Creditors information

Below is a list of cases that are associated with **Capitol Infrastructure, LLC Case # 12-11362 KG**. The Meeting of Creditors will be held on November 27, 2012 at 2:00 P.M for all the below cases as well as **Capitol Infrastructure, LLC**. If you have received this notice, you were listed as a creditor in one these cases. If you wish to file a claim, a proof of claim may be filed either electronically or as paper. To file an electronic claim, go to the United States Bankruptcy Court - District of Delaware website (<http://www.deb.uscourts.gov>), and click on the Programs & Services button, then select "Filing a Claim". A Proof of Claim form will be automatically generated after input of the necessary information has been completed. To file a paper claim, obtain a Proof of Claim form ("Claim Form") from the United States Bankruptcy Court - District of Delaware website (<http://www.deb.uscourts.gov>) under the "Forms" link.

List of all associated case names and number below

Capitol Infrastructure CP Funding, LLC	Case #12-11356 KG
Infrastructure SPE, LLC	Case # 12-11357 KG
SMARTRESORT CO., L.L.C.	Case # 12-11358 KG
Capitol Broadband Development Company, LLC	Case # 12-11359 KG
Amenity Broadband, LLC	Case # 12-11360 KG
Accelera Services, LLC	Case # 12-11361 KG
Broadstar, LLC	Case # 12-11363 KG
Baldwin County Internet/DSSI Service, L.L.C.	Case # 12-11364 KG
CB Infrastructure SPE, LLC	Case # 12-11365 KG
BA Infrastructure SPE, LLC	Case # 12-11366 KG
Capitol Broadband Ventures, LLC	Case # 12-11367 KG
Capitol Broadband Management Corporation	Case # 12-11393 KG

EXPLANATIONS

B9D (Official Form 9D) (12/07)

Filing of Chapter 7 Bankruptcy Case	A bankruptcy case under Chapter 7 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. A proof of claim may be filed either electronically or as paper. To file an electronic claim, go to the United States Bankruptcy Court – District of Delaware website (http://www.deb.uscourts.gov) and click on the "Program & Services" button, then select "Filing a Claim". A Proof of Claim form will be automatically generated after input of the necessary information has been completed. To file a paper claim, obtain a Proof of Claim form ("Claim Form") from the United States Bankruptcy Court – District of Delaware website (http://www.deb.uscourts.gov) and click on the "Forms" tab. Select "All Forms" from the dropdown menu. Then, select B10 ? Proof of Claim. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. If you do not file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, you might not be paid any money on your claim from other assets in the bankruptcy case. To be paid, you must file a Proof of Claim even if your claim is listed in the schedules filed by the debtor. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Liquidation of the Debtor's Property and Payment of Creditors' Claims	The bankruptcy trustee listed on the front of this notice will collect and sell the debtor's property that is not exempt. If the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code. To make sure you receive any share of that money, you must file a Proof of Claim, as described above.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer to Other Side for Important Deadlines and Notices	

UNITED STATES BANKRUPTCY COURT District of Delaware

**Notice of
Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A bankruptcy case concerning the debtor(s) listed below was originally filed under chapter 11 on 4/26/12 and was converted to a case under chapter 7 on 10/15/12.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Capitol Infrastructure, LLC
dba Connexion Technologies
2205 Candun Drive
Suite C
Apex, NC 27523

Case Number:
12-11362-KG

Social Security / Individual Taxpayer ID / Employer Tax ID / Other nos:
27-4400323

Attorney for Debtor(s) (name and address):

David M. Fournier
Pepper Hamilton LLP
Hercules Plaza, Suite 5100
1313 Market Street
Wilmington, DE 19899-1709
Telephone number: 302 777-6500

Bankruptcy Trustee (name and address):

Jeffrey L. Burtch
P.O. Box 549
Wilmington, DE 19899
Telephone number: 302-652-3641

Meeting of Creditors

Date: **November 27, 2012**

Time: **02:00 PM**

Location: **844 King Street, Room 2112, Wilmington, DE 19801**

Deadline to File a Proof of Claim

Claims must be filed with the court, either electronically or as paper, by the following deadlines:

For all creditors (except a governmental unit): **2/25/13**

For a governmental unit: **4/15/13**

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

824 Market Street, 3rd Floor
Wilmington, DE 19801
Telephone number: 302-252-2900

For the Court:

Clerk of the Bankruptcy Court:
David D. Bird

Hours Open: Monday - Friday 8:00 AM - 4:00 PM

Date: 10/26/12