

Eric Fryson

From: Brooks, Daniel P. [Daniel.Brooks@bingham.com]
Sent: Tuesday, November 27, 2012 2:38 PM
To: Filings@psc.state.fl.us
Subject: Consummation Notice Regarding the Indirect Transfer of Control of Broadview Networks, Inc.
Attachments: Broadview - Florida (FL) Consummation Notice.pdf

Please find attached a PDF copy of the Consummation Notice Regarding the Indirect Transfer of Control of Broadview Networks, Inc. Please acknowledge receipt of this filing.

Best regards,
Dan Brooks

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November 27, 2012

Via E-Filing

Ann Cole, Commission Clerk
Florida Public Service Commission
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Tallahassee, Florida 32399-0850
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**Re: CONSUMMATION NOTICE
Notification Regarding the Indirect Transfer of Control of Broadview
Networks, Inc.**

Dear Ms. Cole:

On behalf of Broadview Networks, Inc. ("Broadview"), this letter notifies the Commission that the transfer of control through a prepackaged restructuring under Chapter 11 of the Bankruptcy Code, which was described to the Commission in the above-referenced Notice dated September 5, 2012 and consented to by the United States Bankruptcy Court for the Southern District of New York (Case No. 12-13581 (SCC)), was completed on November 13, 2012. The restructuring allowed Broadview to reduce its outstanding senior notes by 50%, reduce its annual interest expense by approximately \$18 million, and attain access to free cash flow for general working capital and growth opportunities. As a result of the restructuring, Broadview is a stronger, delevered company with the flexibility, balance sheet and liquidity to expand its market position.

Please acknowledge receipt and acceptance of this filing. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned at (202) 373-6000.

Respectfully submitted,

Danielle Burt - OPB

Catherine Wang
Danielle Burt

Counsel for Broadview Networks, Inc.

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