

130081-TX

FLORIDA PUBLIC SERVICE COMMISSION

OFFICE OF TELECOMMUNICATIONS

APPLICATION FORM

FOR

AUTHORITY TO PROVIDE TELECOMMUNICATIONS COMPANY SERVICE WITHIN THE STATE OF FLORIDA

RECEIVED-FPSC
13 APR -9 AM 11:24
COMMISSION
CLERK

Instructions

- A. This form is used as an application for an original certificate and for approval of transfer of an existing certificate. In the case of a transfer, the information provided shall be for the transferee (See Page 8).
- B. Print or type all responses to each item requested in the application. If an item is not applicable, please explain.
- C. Use a separate sheet for each answer which will not fit the allotted space.
- D. Once completed, submit the original and one copy of this form along with a non-refundable application fee of \$500.00 to:

**Florida Public Service Commission
Office of Commission Clerk
2540 Shumard Oak Blvd.
Tallahassee, Florida 32399-0850
(850) 413-6770**

- E. A filing fee of \$500.00 is required for the transfer of an existing certificate to another company.
- F. If you have questions about completing the form, contact:

COM _____
 AFD _____
 APA _____
 ECO _____
 ENG _____
 GCL _____
 IDM _____
 TEL _____
 CLK NG

**Florida Public Service Commission
Office of Telecommunications
2540 Shumard Oak Blvd.
Tallahassee, Florida 32399-0850
(850) 413-6600**

1. This is an application for (check one):

Original certificate (new company).

Approval of transfer of existing certificate: Example, a non-certificated company purchases an existing company and desires to retain the original certificate of authority rather than apply for a new certificate.

2. Name of company: **InterMetro Fiber, LLC**

3. Name under which applicant will do business (fictitious name, etc.):

InterMetro Fiber, LLC

4. Official mailing address:

Street/Post Office Box: **4500 North Hiatus Road, Suite 215**

City: **Sunrise**

State: **FL**

Zip: **33351**

5. Florida address:

Street/Post Office Box: **4500 North Hiatus Road, Suite 215**

City: **Sunrise**

State: **FL**

Zip: **33351**

6. Structure of organization:

Individual

Foreign Corporation

General Partnership

Other, please specify:

Limited Liability Company (Document # L00000006647)

Corporation

Foreign Partnership

Limited Partnership

If individual, provide:

Name: **not applicable**
Title: _____
Street/Post Office Box: _____
City: _____
State: _____
Zip: _____
Telephone No.: _____
Fax No.: _____
E-Mail Address: _____
Website Address: _____

7. **If incorporated in Florida**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is: **0000006647**
8. **If foreign corporation**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is: **not applicable**
9. **If using fictitious name (d/b/a)**, provide proof of compliance with fictitious name statute (Chapter 865.09, FS) to operate in Florida. The Florida Secretary of State fictitious name registration number is: **not applicable**
10. **If a limited liability partnership**, please proof of registration to operate in Florida. The Florida Secretary of State registration number is: **not applicable**
11. **If a partnership**, provide name, title and address of all partners and a copy of the partnership agreement.

Name: **not applicable**
Title: _____
Street/Post Office Box: _____
City: _____
State: _____
Zip: _____
Telephone No.: _____
Fax No.: _____
E-Mail Address: _____
Website Address: _____

12. **If a foreign limited partnership**, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, FS), if applicable. The Florida registration number is: **not applicable**

13. Provide **F.E.I. Number: 65-1019451**

14. Who will serve as liaison to the Commission in regard to the following?

(a) The application:

Name: **Michael K Roark**
Title: **President**
Street Name & Number: **221 West San Marino Drive**
Post Office Box:
City: **Miami Beach**
State: **Florida**
Zip: **33139**
Telephone No.: **305 538 4429**
Fax No.: **954 342 5006**
E-Mail Address: **mroark@interconnectmiami.com**
Website Address: **www.interconnectmiami.com**

(b) Official point of contact for the ongoing operations of the company:

Name: **Michael K Roark**
Title: **President**
Street Name & Number: **4500 North Hiatus Road, Suite 215**
Post Office Box:
City: **Sunrise**
State: **FL**
Zip: **33351**
Telephone No.: **954 483 1389**
Fax No.: **954 342 5006**
E-Mail Address: **mroark@interconnectmiami.com**
Website Address: **www.interconnectmiami.com**

(c) Where will you officially designate as your place of publicly publishing your schedule (a/k/a tariffs or price lists)?

- Florida Public Service Commission
- Website – *Website address:*
- Other – *Please provide address:* **www.interconnectmiami.com**

15. List the states in which the applicant:

(a) has operated as a telecommunications company.

Florida

(b) has applications pending to be certificated as a telecommunications company.

Florida (under this application)

(c) is certificated to operate as a telecommunications company.

none

(d) has been denied authority to operate as a telecommunications company and the circumstances involved.

FiberMedia, LLC (that recently underwent a name change to InterMetro Fiber, LLC) previously obtained Florida ALEC status in 2001, and maintained the ALEC status to 2006, at which time it was canceled without the knowledge of FiberMedia's key managers. This application is intended to properly re-certify this company.

Please see the explanation attached for this item 15.d and for item 16.b below as Attachment 15.d and 16.b.

(e) has had regulatory penalties imposed for violations of telecommunications statutes and the circumstances involved.

none

(f) has been involved in civil court proceedings with another telecommunications entity, and the circumstances involved.

none

16. Have any of the officers, directors, or any of the ten largest stockholders previously been:

(a) adjudged bankrupt, mentally incompetent (and not had his or her competency restored), or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. Yes No

If yes, provide explanation.

(b) granted or denied a certificate in the State of Florida (this includes active and canceled certificates). Yes No

If yes, provide explanation and list the certificate holder and certificate number.

FiberMedia, LLC (that recently underwent a name change to InterMetro Fiber, LLC) previously obtained Florida ALEC status in 2001, and maintained the same to 2006, at which time it was canceled without the knowledge of FiberMedia's key managers. This application is intended to properly re-certify this company.

Please see the explanation attached for this item 16.b and for item 15.d above as Attachment 15.d and 16.b.

(c) an officer, director, partner or stockholder in any other Florida certificated or registered telephone company. Yes No

If yes, give name of company and relationship. If no longer associated with company, give reason why not. **not applicable**

17. Submit the following:

(a) **Managerial capability:** resumes of employees/officers of the company that would indicate sufficient managerial experiences of each. Please explain if a resume represents an individual that is not employed with the company and provide proof that the individual authorizes the use of the resume.

Please see the Attachment 17(a): Managerial Capability

(b) **Technical capability:** resumes of employees/officers of the company that would indicate sufficient technical experiences or indicate what company has been contracted to conduct technical maintenance. Please explain if a resume represents an individual that is not employed with the company and provide proof that the individual authorizes the use of the resume.

Please see the Attachment 17(b): Technical Capability

Note: In addition, the highly-qualified/experienced company: Hypower, Inc, with an office at 5913 NW 31st Avenue, Ft Lauderdale, FL 33090, is engaged to conduct the technical maintenance of InterMetro's raceway facilities.

(c) **Financial Capability:** applicant's audited financial statements for the most recent three (3) years. If the applicant does not have audited financial statements, it shall so be stated. Unaudited financial statements should be signed by the applicant's chief executive officer and chief financial officer affirming that the financial statements are true and correct and should include:

1. the balance sheet,
2. income statement, and
3. statement of retained earnings.

Please see the Attachment 17(c): Financial Statements, signed by both the CEO and CFO of InterMetro Fiber, LLC

Note: *It is the applicant's burden to demonstrate that it possesses adequate managerial capability, technical capability, and financial capability. Additional supporting information can be supplied at the discretion of the applicant.*

THIS PAGE MUST BE COMPLETED AND SIGNED

REGULATORY ASSESSMENT FEE: I understand that all telephone companies must pay a regulatory assessment fee. Regardless of the gross operating revenue of a company, a minimum annual assessment fee, as defined by the Commission, is required.

RECEIPT AND UNDERSTANDING OF RULES: I acknowledge receipt and understanding of the Florida Public Service Commission's rules and orders relating to the provisioning of telecommunications company service in Florida.

APPLICANT ACKNOWLEDGEMENT: By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide telecommunications company service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "**Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083.**"

I understand that any false statements can result in being denied a certificate of authority in Florida.

COMPANY OWNER OR OFFICER

Print Name: Michael K Roark
Title: President
Telephone No.: 954 483 1389
E-Mail Address: mroark@interconnectmiami.com

Signature:  Date: 4-8-13

CERTIFICATE TRANSFER

As current holder of Florida Public Service Commission Certificate Number __, I have reviewed this application and join in the petitioner's request for a transfer of the certificate.

COMPANY OWNER OR OFFICER

Print Name: _____
Title: _____
Street/Post Office Box: _____
City: _____
State: _____
Zip: _____
Telephone No.: _____
Fax No.: _____
E-Mail Address: _____

Signature: _____ Date: _____

Attachment 15.d and 16.b.
(in response to items 15.d and 16.b)

Explanation of the lapse of InterMetro Fiber's ALEC status

InterMetro, LLC is the same company as Fiber Media, LLC, which was previously certified as a Florida ALEC (Company code TX608).

On February 14, 2013, FiberMedia, LLC underwent a name change to become "InterMetro Fiber, LLC" (see the attached State of Florida certified Articles of Amendment to Articles of Organization of FiberMedia, LLC). This name change did not involve any transfer of ownership, and relates to the sale of other FiberMedia assets that will continue to operate under the FiberMedia name.

FiberMedia maintained its ALEC status until August, 2006 when it was canceled due to a missing payment of \$50.00. Following are the docket entries from the Florida Public Commission website:

06368-06 PSC-06-0611-PAA-TX 7/20/2006 PAA Order PSC-06-0611-PAA-TX imposing penalties and collection costs, and requiring payment of delinquent RAFs, or canceling CLEC certificates for violation of Rule 25-4.0161, FAC; listed entities to pay \$500 and any past-due RAFs and late payment charges; if order becomes final, docket to be closed on payment from each entity or cancellation of CLEC cert; protests due 8/10/06.

07754-06 8/24/2006 Fiber Media, LLC - Return receipt card indicating delivery of Order PSC-06-0705-CO-TX by US Post Office on 8/18/06.

In layman's terms, what happened is that the Florida Public Commission properly delivered the above-referenced Notices, which were received by FiberMedia's Receptionist. These Notices, however, never made it to the attention of Jesus Zamora, who was responsible for the oversight of FiberMedia's regulatory and financial matters (and remains so to this day). Michael Roark (the writer) and Jesus Zamora simply had no knowledge that there was a problem, and would have immediately rectified the same had we known. The problem seems to lie within FiberMedia's organization, which was simultaneously being affected during August of 2006 by the relocation of FiberMedia's offices and the reduction of staff including the then-manager of FiberMedia's metro loop asset.

FiberMedia is the owner of a small metro-area fiber conduit route that we originally constructed to deliver fiber optic cable connectivity between two major points of carrier connectivity locations. The last leg of this route has been extremely difficult to arrange access to, which we finally were able to accomplish this year. With this agreement in place, we applied for a permit with the City of Miami to make these final connections that involve two very short conduit builds (one about 20' long and the other about 50' long). We were very surprised to learn that our Florida ALEC status had been suspended. Here are some salient factors:

- Over the years, we have continued to receive the appropriate notices from Sunshine State One and faithfully performed the requisite locations
- We have continued to maintain our fiber facilities
- We have continued to update and pay for the Performance Maintenance Bond required by the City of Miami through our bonding company, Brown and Brown (see attached Brown and Brown letter re ongoing Bond coverage)
- We made a payment of \$50.00 on 12.21.06, which paid for another registration year (believing our status was current).
- FiberMedia. LLC has remained current with its Florida Annual Reports (see attached download printout of the State of Florida Division of Corporations Detail by Entry Name form that shows our continual existence as a Florida Limited Liability Company
- Although the cancellation occurred in August 2006, a notice for late fees was sent to us in January of 2007
- Jesus Zamora did not become involved in any related activity until around March 20th, 2007, when he received an efax from David Brown of the PSC with a copy of the return form to be filed. Jesus is not aware of any other way he would have gotten his efax, other than Jesus giving it to him; Jesus reasons that they spoke on the phone about Fibermedia LLC (although Jesus does not recollect this), and it is Jesus' opinion that nothing was mentioned to him about the status of FiberMedia's registration; otherwise he would have taken action beyond sending the amount of the penalty with the current amount due. The requested payment of \$64.50 was sent on 3.21.07; the day after Jesus received the form from David Brown.
- On 12.21.06, a payment was sent with another return (4 months after the cancellation). Again, if Jesus was aware that our account was cancelled, why send it?

Obviously, there was confusion on our part, however there is absolutely no way that FiberMedia would have allowed a cancellation had we understood exactly what our status was.

At this time, we respectfully would like to be re-instated (and rest assured that we will be diligent in maintaining the requisite documentation and payments in the future).

I hope this information is helpful.



Brown & Brown of Florida, Inc.
1201 W. Cypress Creek Road, Ste 130 (Zip: 33309)
P.O. Box 5727
Fort Lauderdale, FL 33310-5727
954/776-2222 • FAX 954/772-7542
Statewide 1-800/339-0259

February 20, 2013

Fiber Media, LLC
Attention: Mr. Jesus Zamora
4500 N Hiatus Road, Suite 215
Sunrise, FL 33351

RE: **Bond # 531604S,
City of Miami, Right of Way Maintenance Performance Bond, \$50,000.00**

Dear Jesus:

We are in receipt of the renewal premium for the above captioned bond. Please note that your renewal period is now 01/29/13 through 01/29/14. If I could be of further assistance, please feel free to call me.

Thank you for allowing Brown & Brown, Inc. to continue serving your Surety Bonding needs.

Sincerely,

Vivian Santiago

Vivian Santiago
Surety Division Account Manager



Brown & Brown of Florida, Inc.
1201 W. Cypress Creek Road, Ste 130 (Zip: 33309)
P.O. Box 5727
Fort Lauderdale, FL 33310-5727
954/776-2222 • FAX 954/772-7542
Statewide 1-800/339-0259

January 24, 2012

Fiber Media, LLC
Jesus Zamora
11550 Interchange Circle North
Miramar, FL 33025

RE: Bond # 531604S, City of Miami, Right of Way Main. Bond, \$50,000.00

Dear Jesus:

We are in receipt of the renewal premium for the above captioned bond. Please note that your renewal period is now 01/29/12 through 01/29/13. If I could be of further assistance, please feel free to call me.

Thank you for allowing Brown & Brown of Florida, Inc. to continue serving your Surety Bonding needs.

Sincerely,

Aklima Noorhassan
Aklima Noorhassan, CPSR
Surety Division

Attachment 17(b): Managerial Capability

InterMetro Fiber, LLC / Key Management Staff

Michael Roark, President and CEO

InterMetro Fiber, LLC

Michael founded FiberMedia, LLC (now renamed InterMetro Fiber, LLC) in 2000 as a provider of fiber optic and raceway systems in the US. Under Michael's direction, the company designed, developed and constructed two metro-area fiber opting raceway systems: 1) in downtown Cleveland, Ohio that contains approximately 380,000 lineal feet of conduit that connects key telecommunications buildings in downtown Cleveland, Ohio, and 2) in downtown Miami, Florida that contains approximately 250,000 lineal feet of conduit that is intended to connect key telecommunications buildings in downtown Cleveland, Ohio. InterMetro Fiber has been largely dormant pending arrangements to gain entry into key locations in Miami, which arrangements are now in place.

FiberMedia Group, LLC

Michael founded the FiberMedia companies (now FiberMedia Group, LLC, see www.fibermedia.net), a premier provider of datacenter, IT and Cloud services, and was its CEO for ten years. Under Michael's leadership, FiberMedia grew to include six large datacenters that it owns and operates, from which it provides colocation and managed IT services including Cloud computing and virtualization outsourcing to a host of blue-chip clients that include CBS, Akamai and over 100 others.

M K Roark, Inc.

Michael also created the M K Roark companies (see www.mkroark.net), that provide the design, construction, development and provisioning of mission critical facilities and telecom infrastructures with a specialization in data centers. Integrated Modular Datacenters is the division of M K Roark that focuses on the design / engineering / construction & installation of modular solutions to house computing and data transport operations. Michael was a pioneer in the development of multi-tenant technology centers firms and has created hundreds of diverse and significant projects.

Interconnect Miami, LLC

Michael founded Interconnect Miami in 2001 (see www.interconnectmiami.com) and has been its CEO since. Interconnect Miami is a 10,000 SF colocation datacenter in downtown Miami, and hosts its own internet exchange and provides

a wide range of IT services to its customers.

The Telesource Companies

Michael founded the Telesource Companies in 1999 and was its CEO for eight years. Telesource developed, designed and built several multi-tenant telecom and IT properties in the eastern US, including: 1) the 165,000 SF Telesource Building in Miami that houses telecom / datacenter tenants such as Level 3, Global Crossings, AT&T, Equinix, TelX & Savvis; and 2) the 500,000 SF Infocom Center in Cleveland which houses telecom / datacenter tenants such as Dominion Telecom, Global Crossings, Verizon, XO Communications and NextLink. Telesource also designed and constructed dozens of switch facilities and datacenters for companies such as Qwest, Global Crossings, Sprint and Switch & Data.

Jesus Zamora, CFO

Jesus oversees InterMetro Fiber's administrative operations and has managed the financial activities of InterMetro Fiber since 2000.

Jesus has worked side-by-side with Michael Roark since 1987, and served as CFO for M K Roark, the Telesource Companies, FiberMedia and Interconnect Miami, all companies that have focused on aspects within the IT infrastructure sector.

Prior to joining Roark, Mr. Zamora was the controller for FICO and was a pioneer in converting manual accounting practices into fully integrated and computerized systems. He has a degree in business administration from Miami-Dade College and is an expert in the field of data processing for accounting systems.

Attachment 17(c): Technical Capability

InterMetro Fiber, LLC / Key Technical Staff

Alex Capasso, Outside Plant / Facilities Manager

Alex is the technician in charge of the maintenance and expansion of InterMetro Fiber's facilities including metro loop locations and maintenance, planned and unplanned facilities maintenance, IT 'remote hands' for customer service, telecom cabling installations, crossconnections and terminations.

Prior to joining InterMetro Fiber, Alex worked at AT&T as a sales engineer and technician as well as for PRC DirectTV, S.T.L. Worldwide and V J Patrick Marketing and Communications as an IT technician. Alex attended Miami-Dade College and is trained in wide range of computer technology skills.

Daniel Diesendruck Consultant / Fiber and Colocation Operations

Daniel Diesendruck provides InterMetro Fiber and Interconnect Miami with engineering and facilities management oversight. Having previously been responsible for the construction and operation of numerous mission-critical facilities as an employee of FiberMedia and M K Roark for over thirteen years, his projects include the original construction of InterMetro Fiber's Miami downtown raceway system.

Prior to joining IM, Daniel spent seventeen years as a consulting engineer for various firms, including Maubertec and Consultrix; and received his engineering degrees from Mackenzie University in Sao Paulo, Brazil in 1977 and California State University.

**InterMetro Fiber, LLC
Trial Balance / 12.31.2010**

Account	Account Name	Debits	Credits
1001	CASH	5,475.00	
1470	INVENTORY AT MARKET VALUE	2,430,000.00	
2118	LOAN PAYABLE INTERCONNECT MIAMI		2,737.43
2610	FAIR MARKET VALUE IN EXCESS OF COST		1,399,083.00
3002	PAID IN CAPITAL		1,030,917.00
3101	RETAINED EARNINGS	-4,845.60	
7010	GENERAL INSURANCE	1,109.28	
7064	BANK SERVICE CHARGES	75.00	
7014	OFFICE EXPENSE	292.50	
7066	LICENSES/BONDS	631.25	
	TOTALS	2,432,737.43	2,432,737.43

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



Michael Roark
Chief Executive Officer



Jesus Zamora
Chief Financial Officer

**InterMetro Fiber, LLC
Balance Sheet / 12.31.2010**

ASSETS

1001	CASH	5,475.00	
1470	INVENTORY AT MARKET VALUE	<u>2,430,000.00</u>	
TOTAL ASSETS			<u><u>2,435,475.00</u></u>

LIABILITIES AND EQUITY

2118	LOAN PAYABLE INTERCONNECT MIAMI	2,737.43	
2610	FAIR MARKET VALUE IN EXCESS OF COST	<u>1,399,083.00</u>	
TOTAL LIABILITIES			1,401,820.43


3002	PAID IN CAPITAL	1,030,917.00	
3101	RETAINED EARNINGS	4,845.60	
	NET INCOME	-2,108.03	
TOTAL EQUITY			<u>1,033,654.57</u>

TOTAL LIABILITIES AND EQUITY 2,435,475.00

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



Michael Roark
Chief Executive Officer



Jesus Zamora
Chief Financial Officer

InterMetro Fiber, LLC
Income Statement / 12.31.2010

Income			
4001	INCOME	\$ -	
	TOTAL REVENUE		\$ -
COST OF SALES			
5001	DIRECT COSTS	\$ -	
	TOTAL COSTS OF SALES		\$ -
	GROSS MARGIN		\$ -
EXPENSES			
7010	GENERAL INSURANCE	1,109.28	
7064	BANK SERVICE CHARGES	75.00	
7014	OFFICE EXPENSE	292.50	
7066	LICENSES/BONDS	631.25	
	TOTAL EXPENSES		2,108.03
	NET INCOME (LOSS)		\$ (2,108.03)

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



Michael Roark
Chief Executive Officer

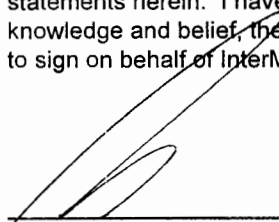


Jesus Zamora
Chief Financial Officer

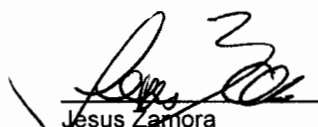
InterMetro Fiber, LLC
Trial Balance: 12.31.2011

Account	Account Name	Debits	Credits
1001	CASH	\$ 3,375.33	
1470	INVENTORY AT MARKET VALUE	\$ 2,430,000.00	
2118	LOAN PAYABLE INTERCONNECT MIAMI		\$ 2,737.43
2610	FAIR MARKET VALUE IN EXCESS OF COST		\$ 1,399,083.00
3002	PAID IN CAPITAL		\$ 1,030,917.00
3101	RETAINED EARNINGS	\$ (2,737.57)	
7010	GENERAL INSURANCE	\$ 1,218.09	
7064	BANK SERVICE CHARGES	\$ 75.00	
7014	OFFICE EXPENSE	\$ 173.45	
7066	LICENSES/BONDS	\$ 633.13	
TOTALS		\$ 2,432,737.43	\$ 2,432,737.43

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



 Michael Roark
 Chief Executive Officer



 Jesus Zamora
 Chief Financial Officer

**InterMetro Fiber, LLC
Balance Sheet: 12.31.2011**

ASSETS

1001	CASH	3,375.33	
1470	INVENTORY AT MARKET VALUE	<u>2,430,000.00</u>	
	TOTAL ASSETS		<u><u>2,433,375.33</u></u>


LIABILITIES AND EQUITY

2118	LOAN PAYABLE INTERCONNECT MIAMI	2,737.43	
2610	FAIR MARKET VALUE IN EXCESS OF COST	<u>1,399,083.00</u>	
	TOTAL LIABILITIES		1,401,820.43
3002	PAID IN CAPITAL	1,030,917.00	
3101	RETAINED EARNINGS	2,737.57	
	NET INCOME	-2,099.67	
	TOTAL EQUITY		<u>1,031,554.90</u>
	TOTAL LIABILITIES AND EQUITY		2,433,375.33

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



Michael Roark
Chief Executive Officer

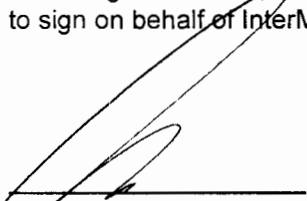


Jesus Zamora
Chief Financial Officer

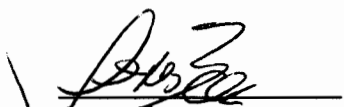
InterMetro Fiber, LLC
Income Statement: 12.31.2011

Income			
4001	INCOME	\$ -	
		-	
	TOTAL REVENUE		\$ -
 COST OF SALES			
5001	DIRECT COSTS	\$ -	
		-	
	TOTAL COSTS OF SALES		\$ -
	GROSS MARGIN		\$ -
 EXPENSES			
7010	GENERAL INSURANCE	1,218.09	
7064	BANK SERVICE CHARGES	75.00	
7014	OFFICE EXPENSE	173.45	
7066	LICENSES/BONDS	633.13	
		2,099.67	
	TOTAL EXPENSES		2,099.67
	NET INCOME (LOSS)		\$ (2,099.67)

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



 Michael Roark
 Chief Executive Officer

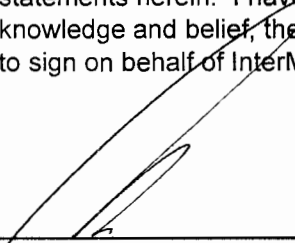


 Jesus Zamora
 Chief Financial Officer

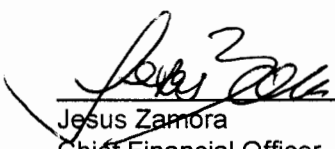
**InterMetro Fiber, LLC
Trial Balance / 12.31.2012**

Account	Account Name	Debits	Credits
1001	CASH	1,251.58	
1470	INVENTORY AT MARKET VALUE	2,430,000.00	
2118	LOAN PAYABLE INTERCONNECT MIAMI		2,737.43
2610	FAIR MARKET VALUE IN EXCESS OF COST		1,399,083.00
3002	PAID IN CAPITAL		1,030,917.00
3101	RETAINED EARNINGS	-637.90	
7010	GENERAL INSURANCE	1,231.05	
7064	BANK SERVICE CHARGES	95.00	
7014	OFFICE EXPENSE	164.57	
7066	LICENSES/BONDS	633.13	
	TOTALS	2,432,737.43	2,432,737.43

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



Michael Roark
Chief Executive Officer



Jesus Zamora
Chief Financial Officer

InterMetro Fiber, LLC
Balance Sheet / 12.31.2012

ASSETS

1001	CASH	1,251.58	
1470	INVENTORY AT MARKET VALUE	<u>2,430,000.00</u>	
	TOTAL ASSETS		<u><u>2,431,251.58</u></u>

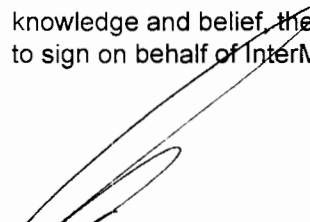
LIABILITIES AND EQUITY

2118	LOAN PAYABLE INTERCONNECT MIAMI	2,737.43	
2610	FAIR MARKET VALUE IN EXCESS OF COST	<u>1,399,083.00</u>	
	TOTAL LIABILITIES		1,401,820.43

3002	PAID IN CAPITAL	1,030,917.00	
3101	RETAINED EARNINGS	637.90	
	NET INCOME	-2,123.75	
	TOTAL EQUITY		<u><u>1,029,431.15</u></u>

TOTAL LIABILITIES AND EQUITY 2,431,251.58

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



Michael Roark
Chief Executive Officer




Jesus Zamora
Chief Financial Officer

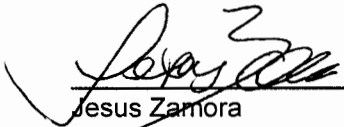
InterMetro Fiber, LLC
Income Statement / 12.31.2012

Income			
4001	INCOME	<u>\$ -</u>	
	TOTAL REVENUE		\$ -
COST OF SALES			
5001	DIRECT COSTS	<u>\$ -</u>	
	TOTAL COSTS OF SALES		<u>\$ -</u>
	GROSS MARGIN		\$ -
EXPENSES			
7010	GENERAL INSURANCE	1,231.05	
7064	BANK SERVICE CHARGES	95.00	
7014	OFFICE EXPENSE	164.57	
7066	LICENSES/BONDS	<u>633.13</u>	
	TOTAL EXPENSES		2,123.75
	NET INCOME (LOSS)		\$ (2,123.75)

By my signature below, I, the undersigned officer, attest to the accuracy of the financial statements herein. I have reviewed the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have authority to sign on behalf of InterMetro Fiber, LLC.



Michael Roark
Chief Executive Officer



Jesus Zamora
Chief Financial Officer