

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: July 18, 2017
TO: Carlotta Stauffer, Commission Clerk, Office of Commission Clerk
FROM: Terri Jones, Administrative Assistant I, Division of Engineering *TJ*
RE: Inventory of Confidential Documents By Responsible Division/Office as of July 2017, for the Division of Engineering

Attached is the Inventory of Confidential Documents by Responsible Division/Office as of July 2017, identifying whether each document listed should be retained at the Commission or returned to source. According to staff, of the **38** documents listed in the attachment staff recommends **retaining 33 and returning 5** at this time. If you have any questions about this report, please call me at 413-6127.

Thank you

cc: ~~Angela Charles~~ (Office of Commission Clerk)
Carolyn Craig, Kandis May (Office of General Counsel)
Mark Futrell (Deputy Executive Director, Technical)

RECEIVED-FPSC
2017 JUL 18 PM 2:00
COMMISSION
CLERK

Florida Public Service Commission
Inventory of Confidential Documents by Responsible Division/Office
 Report Date : 13-Jul-2017 at 10:17:46 AM

Document File Begin Date: 7/1/2017 Document File End Date: 7/31/2017 Document Confidential Status Begin Date: 7/1/2017 Document Confidential Status End Date: 7/31/2017 Document Confidential Status: Confidential claim per 364.183(1), F.S., Filed by OPC, awaiting co request, Filed by staff, NOI filed, awaiting request, Order issued, Order protested, awaiting ruling, Other, Req for ext of classification Mt, Req forwarded to staff for recon, Request deficiencies corrected, Staff recon fld, awaiting order, Undefined, under 3-yr retention, Under 5-year retention, Under Protective Order, Undocketed telecom co request - treated as claim Division: ENG

Search Result Total: 1 (Division/Office) -- 9 (Docket) -- 37 (Document)

1	ENG #	Docket #	Title -- Division of Engineering	#	Document	Date Filed	Lead OPR	Lead Staff/Att.	Conf. Status	Status Date	Description	Retain	Return
	1	20140188-SU	Application for approval of transfer of Certificate No. 538-S from Zachary Taylor Camping & Lodge, Inc. to Taylor Arcade, Inc. d/b/a Zachary Taylor RV Resort in Okeechobee County.	1	06994-2015	11/02/2015	<i>Emilq</i> Hill, Adam	DuVal, Margo	Staff recom fld; awaiting order	11/17/2015	Zachary Taylor (Dudley) - (CONFIDENTIAL) Financial statements for years ended 12/14 and 12/13, and for the owner as of 10/1/15.	✓	---
	2	20160058-VS	Application for approval of transfer of Sun River Utilities, Inc. water and wastewater systems and Certificate Nos. 646-W and 554-S in Charlotte and DeSoto Counties to North Charlotte Waterworks, Inc.	1	01484-2016	03/21/2016	Hill, Adam	Mapp, Kyesha	Staff recom fld; awaiting order	11/07/2016	North Charlotte (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records.	✓	---
	3	20160186-EI	Petition for rate increase by Gulf Power Company.	1	00073-2017	01/04/2017	King, Laura	Corbari, Kelley	Order issued	03/01/2017	GPC (Badders) - (CONFIDENTIAL) Certain information produced in response to staff's interrogatory No. 328.	✓	---
				2	00459-2017	01/13/2017	King, Laura	Corbari, Kelley	Order issued	03/01/2017	GPC (Griffin) - (CONFIDENTIAL) Portions of late-filed deposition exhibits produced in response to deposition of Michael Burroughs.	✓	---
				3	00483-2017	01/13/2017	King, Laura	Corbari, Kelley	Order issued	03/02/2017	OPC (Morse) - (CONFIDENTIAL) Direct testimony of Donna Ramas and James R. Dauphinais. [x-ref DNs 00863-17 and 01389-17] [CLK note: See DN 03490-17 for errata sheet to direct testimony of James R. Dauphinais.]	✓	---
				4	00590-2017	01/18/2017	King, Laura	Corbari, Kelley	Order issued	05/18/2017	GPC (Griffin) - (CONFIDENTIAL) Certain information produced in response to Citizens' 3rd request for POD (No. 96). [x-ref DNs 09118-16 (returned to source) and 02876-17]	✓	---
				5	00818-2017	01/24/2017	King, Laura	Corbari, Kelley	Order issued	02/07/2017	GPC (Badders) - (CONFIDENTIAL) Certain information produced in response to staff's second request for PODs to GPC (No. 12). [x-ref DN 09194-16 (returned to source)]	✓	---
				6	00863-2017	01/25/2017	King,	Corbari,	Order	03/02/2017	GPC (Griffin) - (CONFIDENTIAL) Direct testimony and exhibits of James R.	✓	---

				Laura	Kelley	issued		Dauphinis. [x-ref DN 00483-17]		
				King, Laura	Corbari, Kelley	NOI filed; awaiting request	01/31/2017	[FEA] - (CONFIDENTIAL) Workpapers of Michael P. Gorman Exhs MPG-1 through MPG-22 and Amanda M. Alderson Exh AMA-3. [See DNs 00473-17 and 00475-17 for direct testimonies and exhibits.]	✓	---
				King, Laura	Corbari, Kelley	Order issued	03/02/2017	GPC (Badders) - (CONFIDENTIAL) Certain information included in the testimony and exhibits of OPC witness Donna Ramas. [x-ref DN 00483-17]	✓	---
				King, Laura	Corbari, Kelley	Order issued	05/18/2017	[OPC (Morse)] - (CONFIDENTIAL) Responses to GPC's 1st set of interrogatories (No. 1) and 1st request [for] PODs (Nos. 1-2). [x-ref 03098-17]	✓	---
				King, Laura	Corbari, Kelley	Order issued	03/02/2017	GPC (Griffin) - (CONFIDENTIAL) A portion of Exh RMM-3 to rebuttal testimony of Richard M. Markey.	✓	---
				King, Laura	Corbari, Kelley	Order issued	03/02/2017	GPC (Griffin) - (CONFIDENTIAL) Responses to OPC's 1st and 6th request to produce document (Nos. 56, 60, and 129).	✓	---
				King, Laura	Corbari, Kelley	Order issued	03/02/2017	GPC (Badders) - (CONFIDENTIAL) Certain documents and information produced in response to staff's 11th request for PODs (No. 71).	✓	---
				King, Laura	Corbari, Kelley	Order issued	03/06/2017	GPC (Griffin) - (CONFIDENTIAL) Certain documents and information produced in response to staff's 12th request for PODs (No. 106).	✓	---
				King, Laura	Corbari, Kelley	Order issued	05/18/2017	GPC (Badders) - (CONFIDENTIAL) Certain documents and information produced in response to staff's 15th set of interrogatories (No. 586).	✓	---
				King, Laura	Corbari, Kelley	Order issued	03/09/2017	GPC (Badders) - (CONFIDENTIAL) Certain documents and information produced in response to staff's 13th request for PODs (No. 108).	✓	---
				King, Laura	Corbari, Kelley	Order issued	03/09/2017	GPC (Griffin) - (CONFIDENTIAL) Certain portions of response to staff's 13th set of interrogatories (Nos. 413 and 418).	✓	---
								GPC (McGee) - (CONFIDENTIAL) Complete set of responsive documents to DN 00590-17		

Return *Return*

Retain
Return

				17	02876-2017	03/03/2017	King, Laura	Corbari, Kelley	Order issued	05/18/2017	[Citizens' 3rd request for PODs specifically (Nos. 88, 90, 91 and 96) and 3rd set of interrogatories specifically (Nos. 80 and 81)]. [x-ref DN 00590-17]	✓	---
				18	03098-2017	03/06/2017	King, Laura	Corbari, Kelley	Order issued	05/18/2017	GPC (Badders) - (CONFIDENTIAL) Certain documents and information produced by OPC's response to GPC's 1st request to POD (No. 1). [x-ref DN 01540-17]	✓	---
				19	03100-2017	03/06/2017	King, Laura	Corbari, Kelley	Order issued	05/18/2017	GPC (Griffin) - (CONFIDENTIAL) Certain documents and information produced by GPC's response to staff's 10th request for POD (No. 67) and staff's 11st set of interrogatories (Nos. 376-377). [x-ref DN 00792-17]	✓	---
				20	03102-2017	03/07/2017	King, Laura	Corbari, Kelley	Order issued	05/18/2017	GPC (Griffin) - (CONFIDENTIAL) Certain documents and information produced by GPC's response to OPC's 1st request to produce documents (No. 44), OPC's 5th request to produce documents (No. 116), OPC's 6th request to produce documents (No. 131), and OPC's second set of interrogatories (No. 73).	✓	---
				21	03525-2017	03/14/2017	King, Laura	Corbari, Kelley	Order issued	05/18/2017	GPC (Griffin) - (CONFIDENTIAL) Certain information produced in response to OPC's 9th set of interrogatories (No. 205).	✓	---
				22	08165-2016	10/12/2016	King, Laura	Corbari, Kelley	Order issued	01/24/2017	GPC (Badders) - (CONFIDENTIAL) Certain portions of MFR Schedule D-2 consisting of projected information about the capital structure of affiliated and consolidated companies.	✓	---
				23	09100-2016	12/02/2016	King, Laura	Corbari, Kelley	Order issued	02/07/2017	GPC (Griffin) - (CONFIDENTIAL) Certain documents and information produced in response to Citizens' 2nd set of PODs (Nos. 74-87) and Citizens' second set of interrogatories (Nos. 35-74). [x-ref DN 09080-16]	✓	---
				24	09261-2016	12/12/2016	King, Laura	Corbari, Kelley	Staff recom fld; awaiting order	06/07/2017	GPC (Badders) - (CONFIDENTIAL) Certain documents and information produced in response to staff's 3rd request for PODs specifically (Nos. 14, 20, 21, 25, and 26) and 3rd set of interrogatories specifically (No. 97).	✓	---
											GPC (Badders) - (CONFIDENTIAL) Certain		

Retain Return

				25	09311-2016	12/14/2016	King, Laura	Corbari, Kelley	Order issued	03/01/2017	documents and information produced in response to staff's 4th set of interrogatories specifically (No. 117).	✓	---
				26	09521-2016	12/22/2016	King, Laura	Corbari, Kelley	Order issued	03/01/2017	GPC (Badders) - (CONFIDENTIAL) Certain documents and information produced in response to staff's 7th request for PODs specifically (Nos. 49, 50, 52, 59, and 60).	✓	---
4	20160219-SU	Application for certificate to provide wastewater service in Manatee County by Sunny Shores Water Co.		1	08061-2016	10/07/2016	Watts, Melinda	DuVal, Margo	Req forwarded to staff for recom	10/07/2016	Sunny Shores (Serrano) - (CONFIDENTIAL) Exh B to application, personal financial statements of owners Jack E. Mason to Jack E. Mason, II and Debbie A. Mason. [x-ref DN 08503-16]	---	✓
				2	08503-2016	10/27/2016	Watts, Melinda	DuVal, Margo	Req forwarded to staff for recom	10/27/2016	Sunny Shores (Serrano) - (CONFIDENTIAL) Exh D to application for original certificate of authorization, personal financial statements of owners Jack E. Mason to Jack E. Mason, II and Debbie A. Mason. [x-ref DN 08061-16]	---	✓
5	20160220-WS	Application for original water and wastewater certificates in Sumter County, by South Sumter Utility Company, LLC.		1	08118-2016	10/11/2016	Hill, Adam	Taylor, Wesley	Req forwarded to staff for recom	10/11/2016	South Sumter (Friedman) - (CONFIDENTIAL) Consolidated balance sheet of parent, Holding Company of The Villages, Inc.	---	✓
				2	08792-2016	11/14/2016	Hill, Adam	Taylor, Wesley	Req forwarded to staff for recom	11/14/2016	South Sumter (Friedman) - (CONFIDENTIAL) Certain financial information provided in response to staff's deficiency letter.	---	✓
6	20170000-OT	Undocketed filings for 2017.		1	04879-2017	05/16/2017	No Lead OPR	No Lead Staff	Req forwarded to staff for recom	05/16/2017	FPL (Donaldson) - (CONFIDENTIAL) Information provided in response to staff's first supplemental data request (Nos. 30, 55, and 58)	✓	---
				2	04882-2017	05/16/2017	No Lead OPR	No Lead Staff	Req forwarded to staff for recom	05/16/2017	GPC (Badders) - (CONFIDENTIAL) Certain information submitted in response to staff's first data request (Nos. 2, 42, and 62).	✓	---
7	20170018-SU	Application to transfer wastewater system and Certificate No. 137-S in Brevard County from Colony Waste Services, LLC to Merritt Island Utility Company, Inc.		1	01941-2017	02/15/2017	Watts, Melinda	Mapp, Kyesha	Staff recom fid; awaiting order	02/23/2017	Merritt Island (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records.	↓	---
		Request for confidentiality for ESR,					Mouring,	Harper,	Order		GPC (Griffin) - (CONFIDENTIAL) Information contained within the 12/16 supplements for CISR surveillance filings submitted to FPSC pursuant to Orders PSC-96-1219-FOF-EI,	✓	---

	8	20170061-EI	Supplemental 2 for December 2016.	1	01939-2017	02/15/2017	Curtis Adria	issued	03/15/2017	PSC-01-0390-TRF-EI, AND PSC-14-0197-PAA-EI. [CLK note: This document moved from undocketed matters to new Docket 170061-EI per DN 03433-17.]	Return	✓	---
	9	20170070-EQ	Petition for approval of revised standard offer for energy purchase from cogenerators and renewable generating facilities and standard offer contract for purchases of firm capacity and energy, by Florida Public Utilities Company.	1	05134-2017	05/31/2017	Thompson, Takira	Corbari, Kelley	Req forwarded to staff for recom	05/31/2017	FPUC (Keating) - (CONFIDENTIAL) Information contained in documents provided in response to staff's first data requests; information regarding power purchase agreements and specifically contract rates.	---	✓