DOCKET NO. 20210101-SU FILED 5/18/2021 DOCUMENT NO. 04154-2021 FPSC - COMMISSION CLERK

BEFORE THE PUBLIC SERVICE COMMISSION

In re: Application for Increase in Wastewater Rates in Monroe County by K W Resort Utilities Corp.

Docket No. 20170141-SU

KW RESORT UTILITIES CORP.'S MOTION FOR APPELLATE AND REMAND RATE CASE EXPENSE AND TO TREAT SUCH EXPENSE AS A REGULATORY ASSET

Applicant, KW RESORT UTILITIES CORP. ("KWRU") by and through its undersigned counsel, moves that the Commission allow it to recover its appellate and remand rate case expense and to treat such expense as a regulatory asset and states as follows:

- KWRU was granted a rate increase pursuant to Order No. PSC-2018-0446-FOF-SU, which
 was issued September 4, 2018. Monroe County and the Office of Public Counsel appealed the
 Commission's Order.
- 2. KWRU prevailed in its defense of the appeal brought forth by the Office of Public Counsel and Monroe County.
- 3. To date, KWRU has incurred appellate and remand expenses of \$ 28,987.00, and is expected to incur additional rate case expense of \$7,500.00, for a total of \$36,487.00 (See attached **Rate Case Expense Exhibit**).
- 4. This Commission long ago recognized that rate case expense in connection with an appeal and/or remand is authorized by law, subject to the same test of reasonableness as other rate case expense. Order No.: PSC-94-0738-FOF-WU (June 15, 1994); and PSC Order No PSC-99-0691-FOF-SU (April 8, 1999).

5. KWRU's rate case expense in the rate case was approved to be amortized over a four-year period, which four-year amortization period will end in less than 18 months. Due to the short time frame for the underlying rate case expense to complete its amortization, KWRU believes it is more prudent to create a regulatory asset to allow KWRU to seek recovery of the expense in its next rate proceeding. This has been done previously in "ORDER NO. PSC-2019-0363-PAA-WS, issued August 27, 2019, Docket No. 20160101-WS, *In re: Application for increase in water and wastewater rates in Charlotte, Highlands, Lake, Lee, Marion, Orange, Pasco, Pinellas, Polk, and Seminole Counties by Utilities, Inc. of Florida.*"

KW RESORT UTILITIES CORP. requests this Commission award KWRU appellate and remand rate case expenses in the amount of \$36,487.00 and establish a regulatory asset to recover the rate case expense in the Utility's next proceeding.

I HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished by E-mail to the following parties this 18th day of May, 2021.

Stephanie Morse, Esquire Richard Gentry, Esquire Office of Public Counsel c/o The Florida Legislature 111 W. Madison Street, Room 812 Tallahassee, FL 32399-1400

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Robert B. Shillinger/Cynthia Hall Monroe County Attorney's Office 1111 12th Street, Suite 408 Key West, FL 33040

Primary Email: <u>Shillinger-Bob@monroecounty-fl.gov</u> Secondary Email: <u>Hall-Cynthia@monroecounty-fl.gov</u>

Respectfully submitted,

SMITH HAWKS, PL 138 Simonton Street Key West, FL 33040

Telephone: (305) 296-7227 Fax: (305) 296-8448

Primary Email: <u>Bart@SmithHawks.com</u> Secondary Email: <u>Brandi@SmithHawks.com</u>

/s/ Barton W. Smith

Barton W. Smith, Esquire For the Firm

AND

Dean, Mead 420 S. Orange Ave., Ste. 7000 Orlando, FL 32801

Telephone: (407) 310-2077 Fax: (407) 423-1831

Primary Email: MFriedman@deanmead.com

/s/ Martin S. Friedman

Martin S. Friedman, Esquire

For the Firm

RATE CASE EXPENSE EXHIBIT



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Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

407-841-1200 407-423-1831 Fax www.deanmead.com Fed Tax ID# 59-2049716 Orlando Fort Pierce Viera Tallahassee Tampa

K W RESORT UTILITIES CORP chris@kwru.com

February 18, 2019 ID: 037184.070337 INVOICE # 348420 MSF

RE: APPEAL
FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES

TOTAL CURRENT AMOUNT DUE

\$304.00

TOTAL AMOUNT DUE

\$304.00

THIS INVOICE IS PAYABLE UPON RECEIPT.



DOCKET NO. 20170141-SU RATE CASE EXPENSE EXHIBIT Page 2 of 9

Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

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K W RESORT UTILITIES CORP chris@kwru.com

February 18, 2019 ID: 037184.070337 INVOICE # 348420 MSF

RE: APPEAL

FOR PROFESSIONAL SERVICES RENDERED:

DESCRIPTION	DATE	ATTY	HOURS	RATE	AMOUNT
INITIAL REVIEW OF OPC AND MONROE COUNTY INITIAL BRIEFS AND TELEPHONE CONFERENCE WITH ATTORNEY SMITH WHO TELEPHONED CONCERNING SAME;	02/12/19	MSF	0.80	380.00	304.00
	SUBTOTAL:				\$304.00
TOTAL CURRENT AMOUNT DUE	Ξ				\$304.00
TOTAL AMOUNT DUE					\$304.00



DOCKET NO. 20170141-SU RATE CASE EXPENSE EXHIBIT Page 3 of 9

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K W RESORT UTILITIES CORP chris@kwru.com

May 20, 2019 ID: 037184.070337 INVOICE # 352503 MSF

RE: APPEAL

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES

TOTAL CURRENT AMOUNT DUE

\$494.00

TOTAL AMOUNT DUE

\$494.00

THIS INVOICE IS PAYABLE UPON RECEIPT.



DOCKET NO. 20170141-SU RATE CASE EXPENSE EXHIBIT Page 4 of 9

Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

407-841-1200 407-423-1831 Fax www.deanmead.com Fed Tax ID# 59-2049716 Orlando Fort Pierce Viera Tallahassee

K W RESORT UTILITIES CORP chris@kwru.com

May 20, 2019 ID: 037184.070337 INVOICE # 352503 MSF

RE: APPEAL

FOR PROFESSIONAL SERVICES RENDERED:

DESCRIPTION	DATE	ATTY	HOURS	RATE	AMOUNT
SEVERAL TELEPHONE CONFERENCES WITH MS. GREEN IN BART'S OFFICE; REVIEW 1ST DCA ADMINISTRATIVE ORDER AND LETTER TO OPPOSING ATTORNEYS REGARDING EXTENSION OF TIME;	05/02/19	MSF	0.20	380.00	76.00
TELEPHONE CALL FROM ATTORNEY COWDERY AT PSC; MISCELLANEOUS CORRESPONDENCE WITH ATTORNEYS; RESEARCH AND DRAFT NOTICE OF EXTENSION OF TIME;	05/03/19	MSF	0.40	380.00	152.00
CONFERENCE CALL WITH ATTORNEY COWDERY OF PSC, AND WITH ATTORNEY SMITH;	05/10/19	MSF	0.70	380.00	266.00
	SUBTOTAL:				\$494.00
TOTAL CURRENT AMOUNT DU	JE				\$494.00
TOTAL AMOUNT DUE					\$494.00



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Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

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K W RESORT UTILITIES CORP 037184.070337 May 20, 2019 Page 2



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Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

407-841-1200 407-423-1831 Fax www.deanmead.com Fed Tax ID# 59-2049716 Orlando Fort Pierce Viera Tallahassee

K W RESORT UTILITIES CORP chris@kwru.com

June 21, 2019 ID: 037184.070337 INVOICE # 354134 MSF

RE: APPEAL

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES

TOTAL CURRENT AMOUNT DUE

\$836.00

TOTAL AMOUNT DUE

\$836.00

THIS INVOICE IS PAYABLE UPON RECEIPT.



DOCKET NO. 20170141-SU RATE CASE EXPENSE EXHIBIT Page 7 of 9

Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

407-841-1200 407-423-1831 Fax www.deanmead.com Fed Tax ID# 59-2049716 Orlando Fort Pierce Viera Tallahassee

K W RESORT UTILITIES CORP chris@kwru.com

June 21, 2019 ID: 037184.070337 INVOICE # 354134 MSF

RE: APPEAL

FOR PROFESSIONAL SERVICES RENDERED:

DESCRIPTION	DATE	ATTY	HOURS	RATE	AMOUNT
REVIEW PSC STAFF ANSWER	06/12/19	MSF	2.20	380.00	836.00
BRIEF AND LETTER TO MR.					
JOHNSON CONCERNING					
SAME; TELEPHONE CALL					
WITH ATTORNEY LAVIA,					
AND PSC ATTORNEY					
CIBULA REGARDING					
EXTENSION OF TIME;					
LETTER TO OPC REGARDING					
EXTENSION OF TIME; BEGIN					
DRAFT OF OFFER OF					
SETTLEMENT; LETTER TO					
PSC GENERAL COUNSEL;					
	CLIDTOTAL				ф0 2 (00
	SUBTOTAL:				\$836.00
TOTAL CURRENT AMOUNT DU	Е				\$836.00
TOTAL AMOUNT DUE					\$836.00



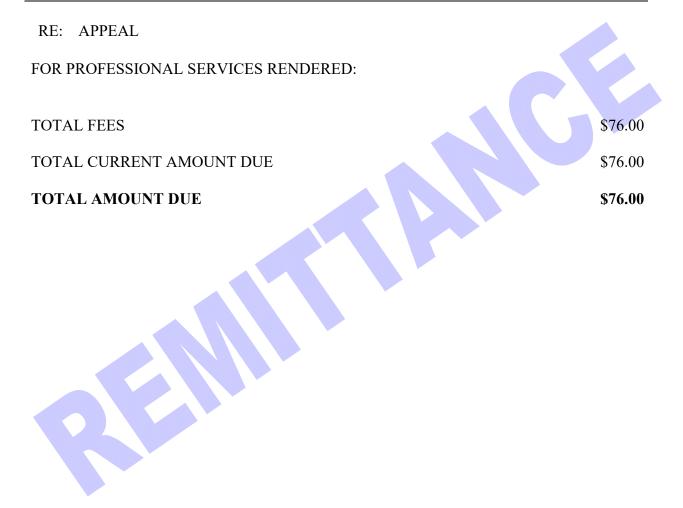
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Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

407-841-1200 407-423-1831 Fax www.deanmead.com Fed Tax ID# 59-2049716 Orlando Fort Pierce Viera Tallahassee

K W RESORT UTILITIES CORP chris@kwru.com

July 17, 2019 ID: 037184.070337 INVOICE # 355140 MSF



THIS INVOICE IS PAYABLE UPON RECEIPT.



DOCKET NO. 20170141-SU RATE CASE EXPENSE EXHIBIT Page 9 of 9

Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. 420 S. Orange Avenue, Suite 700 P.O. Box 2346 (ZIP 32802-2346) Orlando, Florida 32801

407-841-1200 407-423-1831 Fax www.deanmead.com Fed Tax ID# 59-2049716 Orlando Fort Pierce Viera Tallahassee

K W RESORT UTILITIES CORP chris@kwru.com

July 17, 2019 ID: 037184.070337 INVOICE # 355140 MSF

RE: APPEAL

FOR PROFESSIONAL SERVICES RENDERED:

DESCRIPTION	DATE	ATTY	HOURS	RATE	AMOUNT
REVIEW KWRU ANSWER BRIEF AND LETTER TO ATTORNEY SMITH CONCERNING SAME;	06/19/19	MSF	0.20	380.00	76.00
	SUBTOTAL:				\$76.00
TOTAL CURRENT AMOUNT DU	JЕ				\$76.00
TOTAL AMOUNT DUE					\$76.00