

SRF 66323

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	Chapter 11
In re:)	
)	Case No. 21-11880 (MEW)
GTT COMMUNICATIONS, INC., <i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	
)	

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**NOTICE OF (A) ENTRY OF CONFIRMATION ORDER
 (I) CONFIRMING THE SECOND AMENDED THIRD MODIFIED
 JOINT PREPACKAGED CHAPTER 11 PLAN OF REORGANIZATION
 OF GTT COMMUNICATIONS, INC. AND ITS DEBTOR AFFILIATES AND
 (II) GRANTING RELATED RELIEF AND (B) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE THAT that on December 28, 2022 the United States Bankruptcy Court for the Southern District of New York (the “Court”), entered an order [Docket No. 821] (the “Confirmation Order”)² confirming the *Second Amended Third Modified Joint Prepackaged Chapter 11 Plan of Reorganization of GTT Communications, Inc. and its Debtors Affiliates* [Docket No. 729] (with all supplements and exhibits thereto, the “Amended Plan”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Amended Plan occurred on December 30, 2022.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 5.2 of the Amended Plan, Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Amended Plan Supplement, if any, must be filed with the Court within thirty (30) days after the date of entry of an order of the Court (including the Confirmation Order) approving such rejection. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Amended Plan Supplement not Filed within such time will be disallowed upon an order of the Court, forever barred from assertion and shall not be enforceable against, as applicable, the Debtors, the Reorganized Debtors, the Estates or property of the foregoing parties, without the need for any objection by the Debtors or the Reorganized Debtors, as applicable, or further notice to, or action, order or approval of the Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease pursuant to the Amended Plan Supplement shall be**

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: GTT Communications, Inc. (6338); Communication Decisions - SNVC, LLC (6338); Core180, LLC (6338); Electra Ltd. (6338); GC Pivotal, LLC (6227); GTT Americas, LLC (1133); GTT Global Telecom Government Services, LLC (6338); GTT RemainCo, LLC (0472); GTT Apollo Holdings, LLC (2300); and GTT Apollo, LLC (8127). The service address for the Debtors is 7900 Tysons One Place, Suite 1450, McLean, VA 22102.

² Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Confirmation Order.

deemed fully satisfied, released and discharged, notwithstanding any a Proof of Claim to the contrary.

PLEASE TAKE FURTHER NOTICE that, unless otherwise ordered by the Court, all final requests for payment of Professional Fee Claims must be Filed with the Court no later than February 13, 2022, which is the first Business Day that is forty-five (45) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the terms of the Amended Plan, the Plan Supplement, the Amended Plan Supplement and the Confirmation Order shall be immediately effective and enforceable and deemed binding upon the Debtors or the Reorganized Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Amended Plan), all entities that are parties to or are subject to the settlements, compromises, releases (including the Debtor Releases, Third-Party Releases and I Squared Release) and injunctions described in the Amended Plan, each entity acquiring property under the Amended Plan and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that the Amended Plan, the Plan Supplement, the Amended Plan Supplement, the Original Confirmation Order, the Confirmation Order and copies of all documents filed in these chapter 11 cases are available free of charge by visiting the website of Kroll Restructuring Administration LLC at <https://cases.ra.kroll.com/gtt>. You may also obtain copies of any pleadings filed with the Court by visiting the Court's website at <https://www.nysb.uscourts.gov> and following the procedures and paying any fees set forth therein.

Dated: December 30, 2022
New York, New York

AKIN GUMP STRAUSS HAUER & FELD LLP

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If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Kroll Restructuring Administration LLC, at (877) 329-1803 (US/Canada, toll-free), or +1 (347) 532-7908 (International), or by email at GTTinfo@ra.kroll.com.
You may also find out more information at <https://cases.ra.kroll.com/GTT>.