

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE

-----X
 In re: : Chapter 11
 : :
 : : Case No. 23-10051 (JKS)
 GigaMonster Networks, LLC, *et al.*,¹ : :
 : : (Jointly Administered)
 Debtors. : :
 : : **341 Meeting Date: February 23, 2023**
 : : **@ 2:00 p.m. ET**
 -----X

RECEIVED-FPSC
 2023 JAN 31 AM 9:36
 COMMISSION CLERK

NOTICE OF TELEPHONIC SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the “section 341 meeting”) in these cases, scheduled for **Thursday, February 23, 2023 at 2:00 p.m. (ET)** will be held telephonically.

If you are receiving this notice, you have been identified as a party who may be a creditor, i.e. someone who may be owed money by the Debtors. Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. **Your telephonic participation in the 341 meeting is not required, is completely optional, and failure to attend will not affect your eligibility to file a claim later.** The purpose of the 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor’s financial affairs. It is not the purpose of the 341 meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting of creditors.

- You must use a touch-tone phone.
- If you have a choice, please use a landline phone, instead of a cell phone.
- Dial the call-in number, 1-866-621-1355, and then enter the passcode, 7178157, followed by a # sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S. Trustee counsel asks you to identify yourself or indicates you may pose questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.

¹ The Debtors, along with the last four (4) digits of each Debtor’s federal tax identification number, are: GigaMonster Networks, LLC (2854); Gigasphere Holdings LLC (0250); GigaMonster, LLC (3014); Fibersphere Communications LLC (0163); and Fibersphere Communications of California LLC (5088). The Debtors’ business address is 350 Franklin Gateway, Suite 300, Marietta, GA 30067.

- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.
- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.
- **Neither the U.S. Trustee nor the Debtors may provide legal advice to any creditors.**

A copy of this notice will be posted on the claims agent's (Kroll) website at:
<https://cases.ra.kroll.com/GigaMonster/Home-Index>.

If you have any questions, you may contact Debtors' counsel who are: Laura Davis Jones;
Telephone: (302) 652-4100; Facsimile: (302) 652-4400; Email: ljones@pszjlaw.com.

Dated: January 20, 2023

**ANDREW R. VARA
UNITED STATES TRUSTEE
REGIONS 3 AND 9**

By: /s/ Timothy J. Fox
Timothy J. Fox, Jr., Esq. (DE Bar No. 6737)
Trial Attorney
United States Department of Justice
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 N. King Street, Room 2207, Lockbox 35
Wilmington, DE 19801

Information to identify the case:

EIN See below

Debtor GigaMonster Networks, LLC, et al.

Name

Date case filed for chapter 11 01/16/2023

United States Bankruptcy Court District of Delaware

Case number: 23-10051 (JKS) (Jointly Administered)

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below			
2. All other names used in the last 8 years: See chart below if applicable.			
Jointly Administered Cases			
DEBTOR	ADDRESS	CASE NO.	EIN #
GigaMonster Networks, LLC fdba Amtech Inc. fdba Gigasphere International, LLC fdba Gigasphere, LLC	350 Franklin Gateway, Suite 300 Marietta, GA 30067	23-10051 (JKS)	38-4082854
Gigasphere Holdings LLC	350 Franklin Gateway, Suite 300 Marietta, GA 30067	23-20052 (JKS)	83-0630250
GigaMonster, LLC	350 Franklin Gateway, Suite 300 Marietta, GA 30067	23-10053 (JKS)	47-2553014
Fibersphere Communications LLC	7245 NE Evergreen Parkway Hillsboro, OR 97124	23-10054 (JKS)	20-4430163
Fibersphere Communications of California LLC	7245 NE Evergreen Parkway Hillsboro, OR 97124	23-10055 (JKS)	81-5085088
3. Address: See chart above			
4. Debtors' attorneys			
PACHULSKI STANG ZIEHL & JONES LLP Laura Davis Jones (DE Bar No. 2436) David M. Bertenthal (CA Bar No. 167624) Timothy P. Cairns (DE Bar No. 4228) 919 N. Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899-8705 (Courier 19801) Telephone: (302) 652-4100 Facsimile: (302) 652-4400 Email: ljones@pszilaw.com dbertenthal@pszilaw.com tcairns@pszilaw.com			

<p>5. Bankruptcy clerk's office Documents in this case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov.</p>	<p>824 Market Street, 3rd Floor Wilmington, DE 19801</p> <p>Hours open: Monday – Friday 8:00 AM – 4:00 PM</p> <p>Contact phone 302-252-2900</p>
<p>6. Meeting of creditors</p> <p>The debtors' representative must attend the meeting to be questioned under oath.</p> <p>Creditors may attend, but are not required to do so.</p>	<p>February 23, 2023 at 2:00 p.m. (ET)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the court's website at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed, contingent, or unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: April 24, 2023</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Kroll Restructuring Administration LLC at (833) 238-7838 (US/Canada toll free) or +1 (646) 440-4753 (International), or by email GigaMonsterInfo@ra.kroll.com. You may also find out more information at <https://cases.ra.kroll.com/GigaMonster/>.