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October 26, 1990

Mr. Steve C. Tribble, Director Division of Records & Reporting Florida Public Service Commission 101 H. Gaines Street Callahassee, FL 32399-0865

Dear Mr. Tribble:

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Pe: Docket No. 891194-TL
Proposed Tariff Filing by Southern Beil Telephone
and Telegraph Company Clarifying When a Nonpublished
Number Can Be Disclosed and Introducing Caller ID to
Touchstar Service

Please find enclosed the original and 15 copies of the Rebuttal Testimony of Dr. Sue W. Elseewi for filing in the above stated matter.

Service has been made as indicated on the attached Certificate of Service. If there are any questions with regard to this matter, please contact the undersigned at (813) 228-3087.

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true copy of the Rebuttal Testimony of Dr. Sue W. Elseewi in Docket No. 891194-TL has been furrished by U.S. mail on this the 26th day of October, 1990, to the parties on the attached list.

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REBUTTAL TESTIMONY OF DR. SUE W. ELSEEWI

DOCKET NO. SPILP4-TL

Q. Please state your name and business address.

- A. My name is Dr. Sue W. Elseewi, and my business address is One GTE Place, Thousand Oaks, CA 91362.
- Q. By whom are you employed and what is your position?
- A. I am employed by GTE Telephone Operations as Staff
 Administrator in Market Research.

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- Q. Briefly state your educational background and business experience.
- A. I graduated from the University of California, Riverside in 1975 with a Bachelor of Arts degree in Sociology and in Political Science, from the same university in 1976 with a Master of Arts degree in Political Science. I received a doctorate in Political Science in 1980 also from the University of California, Riverside. I taught various courses

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in Political Science at Chalfey College as lecturer and assistant professor through 1986. I joined GTE in 1987 as a Market Research Analyst, was promoted to Senior Analyst in 1988 and to my current position as Staff Administrator-Consumer Market Research in 1989. I have had primary responsibility for research in custom local area signalling service since July 1988.

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Q. Have you previously filed direct testimony in this proceeding?

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A. Yes. I have previously submitted pre-filed testimony on behalf of GTE Florida in Docket No. 891194-

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Q. What is the purpose of the additional testimony which you offer at this time?

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A. The purpose of this testimony is to rebut testimony filed by Dr. Mark Cooper on behalf of Public Counsel regarding consumer reaction to Caller I.D.

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Q. Specifically, what shortcomings did you find in the studies cited by Dr. Cooper?

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states that "The number of telephone subscribers who find [Caller I.D.] troubling equals or exceeds the number who find the service interesting or valuable." No empirical evidence is cited to support this conclusion. Research conducted by GTE in Kentucky demonstrates that this conclusion is contrary to fact, as the proportion of consumers who express privacy concerns has decreased dramatically in Elizabethtown, Kentucky since introduction of the service. Further, the number of those who wish to subscribe to CNID far exceeds those expressing privacy concerns.

An Equifax poil is cited later or the same page in support of an assertion concerning public concern about Caller I.D. I believe that this poll utilizes unsound methodology by asking "leading" questions. The Equifax question was as follows:

"A new telephone service, Caller I.D. is available in some states.

People with this service will be able to see the telephone number of the person calling them. Do you think telephone companies should be allowed to sell this service to people who want to buy it, or not?

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"The Equifax Report on Consumers in the Information Age", 1990, p.78, Atlanta, GA.

Rather than determining what the respondent thinks of Caller I.D., or if there are inherent privacy concerns associated with the service, the respondent is presented with an essentially negative bias as to whether telephone companies should be allowed to sell it or not. The phraseology of the question suggests that there is something threatening about the service. Further the respondent is led to only two alternatives: "Yes," the telephone company should be allowed to sell the service; or "To," the company should not be allowed to sell it. Even though preceded by this bias, in excess of helf the respondents felt that the service should be allowed (55%, compared to 43% who said no).

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Again, when further pursuing the question by presenting arguments for and against Caller I. D., a basic principle of research was violated in that the arguments were not rotated, i.e., presented to half the respondents with the pro argument coming first and to the other half with the con argument coming first. Instead, the last argument heard prior to asking the question was that Caller I.D. was a "bad" idea. This is an example of order bias and may well incline respondents toward answering with the most recent thought presented to them, i.e., Caller I.D. is bad. This is a methodological error which should always be avoided in conducting objective research.

I submit that the phrasing of the questions in the Equifax poll is biased; that the lack of rotation order introduces yet another bias; that the results are therefore suspect and have no implications for views on privacy.

Or. Cooper also cites an informal poli from <u>Glamour</u> magazine. Such polls of self-selected respondents necessarily reflect the extremes of opinion as only those with intensely held opinions are likely to

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take the effort to respond. The <u>Glamour</u> poll thus should not be considered reflective of public sentiment.

The Pennsylvania Exhibit presented on page 19 is highly misleading and misrepresents the available data. In actuality only 5% of respondents felt there were "many occasions" in which they would mind forwarding their number. Thirty-one percent felt there were "a few occasions in which they would mind forwarding their number and 63% said there were "no occasions" in which they would mind forwarding their number.

Seventy-eight percent of the non-published respondents felt it was an excellent or good idea that the service be offered. Only three percent felt that it was a poor idea.

Dr. Cooper presents a chart on page 15 of his testimony to substantiate his views that "a large segment of the population feels that forwarding the outgoing number will decrease privacy". See Cooper prefiled testimony at 14. A more objective interpretation of this table is that three-quirtors of

all respondents perceive that number forwarding produces no change or an increase in privacy.

These percentages are even higher among those who are likely to subscribe to the service and those who currently have non-published listings.

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on the other hand, receiving the incoming number is perceived by 9 of 10 respondents as increasing their privacy or having no effect upon privacy. These results corroborate GTF findings which demonstrated that those with experience with CLASS services felt that these services enhanced their privacy. See Elseewi prefiled testimony.

The New Jersey Bell table cited on page 17 of Dr. Cooper's testimony is an interpolation of data garnered from different questions. Although it is true that as high as 59% of non-published customers expressed concern about display of their phone number, the vast majority of these same respondents felt that it was a good or excellent idea for New Jersey Bell to offer the service.

In summary, Dr. Cooper has juxtaposed data to obfuscate the point that one can be aware of privacy concerns and still feel that Calling Number I.D. is a service that should be offered.

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- Q. Have you any remarks regarding Dr. Cooper's contention that Call Tracing or Call Block are substitutes for Caller I.D.?
- A. Yes. GTE research in Kentucky among users of all services indicates that Caller I D. is preferred over Call Tracing and Call Block, which are perceived as imperfect substitutes for Caller I.D. Eighty-three percent of respondents had programmed no numbers for Call Block. Only 11 percent ever tried Call Tracing.

Focus group discussions indicated that, generally, consumers correctly perceived Call Tracing as a service to resort to only when the threatening nature of the Call mandated legal intervention. Respondents felt that Caller I.D. (and among those who did not have Caller I.D., Automatic Call Return) more aptly met their needs to handle auisance calls.

Automatic Call Return can fulfill this function only if invoked immediately after receiving a call, and cannot enjoin future calls. Call Block can screen out future calls only if it is immediately employed. However, this alternative requires the customer to subscribe to the two services whose combined costs exceed Caller I.D. and whose utility is less than Caller I.D. in ordinary circumstances.

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are substitutes for Caller I.D. places the burden on the consumer to use clumsy methods for dealing with the nuisance situation. Call Block, for instance, requires programming. GTF research shows that the more complex the requirement for customer action, the less likely the customer is to use the service. For this reason, passive services such as Call Waiting or Caller I.D. are preferred by the customer.

Q. Dr. Cooper's testimony implies that here is consumer concern about number forwarding. You have personally stated that the empirical basis for this contention is lacking. Do you have any

data which addresses consumer concern about number forwarding?

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A. Yes, I do. Preliminary data from a follow-up study of test respondents in Elizabethtown, Kentucky indicates that less than one in five (19%) feel there are ever times when they would not want their telephone number revealed to the person they are calling. Of this minority who would not want their number revealed on certain occasions, half said this would apply to only 1 to 10 percent of the calls they place. The types of calls to which the restriction applied were primarily to stores and businesses.

- Q. Have you any information pertinent to consumer desire for Call Blocking?
- A. Yes. Test respondents in Kentucky were asked Low often they would use a service to block their number from being sent forward if the service were available at no charge. Only a small percentage of respondents would make frequent use of a blocking service if it were free. Three-quarters of respondents said they would invoke such a service never

(45%) or less than once a month (29%) even if it were free.

Q. Do you have any concluding observations regarding Dr. Cooper's testimony?

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Yes. The hypothetical problems of abuse cited by A. Dr. Cooper have not occurred in the New Jersey experience. See Cooper prefiled testimony at 8-11. See also BPU Docket No. TT88070825, Six Month Report: Pennsylvania Docket No. R-891200, Respondents Statements No. 2 (Fortescue): "Hypothetical expressed before the introduction Caller I.D. have not materialized." Neither have any of these theoretical concerns been evidenced in the CLASS Market Trial in Elizabethtown, KY. Indeed, concerns about privacy have decreased as users overwhelmingly feel Caller I.D. protects their privacy.

I submit there is little need among the public at large for Calling Number Delivery Blocking. Rather the small numbers of persons expressing concern could best be served by operator assisted calls,

calling cards, public phones or GTE's proposed Protected Number Service.

- Q. Does this conclude your testimony?
- A. Yes.

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