

M E M O R A N D U M

December 5, 1991

TO : DIVISION OF RECORDS AND REPORTING
FROM : DIVISION OF LEGAL SERVICES (FEIL) *MF*
RE : DOCKET NO. 910662-WS - SOUTHERN STATES UTILITIES, INC.

Please place the attached document in the above-referenced docket file. The document consists of a letter dated December 3, 1991 from Brian P. Armstrong, SSU Services, to Matt Feil, Division of Legal Services.

Thank you.

**ORIGINAL
FILE COPY**

ACK _____
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APP _____
CAF _____
CMU _____
CTR _____ *NRF/lp*
cc: Division of Water and Wastewater
EAG _____
LEG _____
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OPC _____
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SEC *1* _____
WAS _____
OTH _____

DOCUMENT NUMBER-DATE

12081 DEC -5 1991

FPSC-RECORDS/REPORTING



General Offices

1000 Color Place
Apopka, FL 32703
[407] 880-0058

December 3, 1991

VIA TELECOPIER

Matt Feil, Esq.
Staff Attorney
Florida Public Service Commission
Fletcher Building
101 East Gaines Street
Tallahassee, FL 32399-0850

Re: Southern States Utilities, Inc., et al.
Docket No.: 920662-WS

Dear Matt:

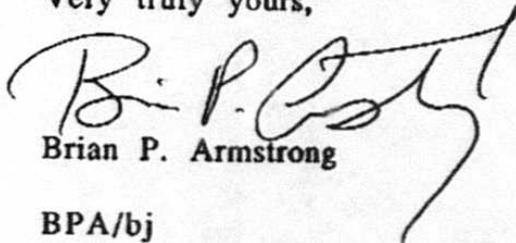
As you requested earlier this morning, this letter is to advise you, the Commission and the Commission staff that Southern States Utilities, Inc. and its affiliates intend to complete the restructuring and consolidation proposed in this docket upon receipt of a Commission order authorizing such restructuring and consolidation. At this time, we anticipate that if a Commission order is received as currently scheduled under the Commission's CASR, the consolidation should be legally completed in the first quarter of 1992.

Finally, I would like to reiterate and confirm that SSU and its affiliates intend to and shall restructure and consolidate in the manner indicated in the Application regardless of whether the Deltona bondholders agree to the proposed bond indenture amendment by which the properties required to be subject to the lien of the indenture would be modified.

Matt Feil, Esq.
December 3, 1991
Page Two

If you require further clarification or assistance in this regard, please do not hesitate to call me at (407) 880-0058, ext. 152. Your assistance and cooperation is appreciated.

Very truly yours,



Brian P. Armstrong

BPA/bj
L28

cc: Ms. Joann Chase