

**CRYSTAL RIVER UTILITIES, INC.**

"Building a Better Future and Water"

August 26, 1996

#61014 - WS

Director of Record and Reporting  
Florida Public Service Commission  
2540 Stewart Oak Blvd  
Tallahassee, FL  
32399-0830

**Re: Grandfather Application**

Dear Sir,

Please find enclosed two copies of an application form for grandfather certificate for a community water and wastewater system located in Polk County. You should also find enclosed a check payable to the Florida Public Service Commission in the amount of \$200.00 which represents the filing fee for state registration. This system was formerly registered by the Polk County Utilities Commission and is now registered by the Florida Public Service Commission.

The utility is currently owned by Bechtel Oaks Utility Corporation, but is under contract to be purchased by Crystal River Utilities, Inc. The closing will occur at the end of September, 1996. It is probable that the purchase of this system will be completed long before the grandfather application process is completed. Therefore, in order to avoid the duplication of effort of a Transfer Application simultaneous with the Grandfather Application, the current owner has authorized Crystal River Utilities, Inc. to submit this application in their behalf with CRU as the applicant. You will find a copy of their resolution attached to this cover letter.

Please advise at your earliest convenience as to any information which may be required to complete the grandfather application. Thank you.

Yours truly,

ACK \_\_\_\_\_  
AFA \_\_\_\_\_  
APP \_\_\_\_\_  
CAF \_\_\_\_\_  
CMU \_\_\_\_\_  
CTR \_\_\_\_\_  
E/S \_\_\_\_\_  
LCA \_\_\_\_\_  
LTC \_\_\_\_\_  
RECEIVED & FILED  
*H. J. Bowles*

cc: B. Stirling (CRU w/m)  
W. Kastner (Bechtel Oaks w/m)  
B. Mease (FPLC w/m)

EPSC-BUREAU OF RECORDS

DOCUMENT NUMBER-DATE  
15 SEP 23 1996  
FPLC-RECORDS/REPORTING

# **ROSALIE OAKS UTILITY CORPORATION**

Telephone (813) 630-5957  
Fax (813) 630-5964

P.O. Box 12888  
Tampa, Florida 33634-2888

August 16, 1995

Mr. H. Richard Bowles  
Crystal River Utilities, Inc.  
P.O. Box 626047  
Longwood, Florida 32752

Dear Mr. Bowles:

This letter will authorize you to represent Rosalie Oaks Utility Corporation at the Public Service Commission work shop to be held at Boston, Florida on August 29 - 31, 1995.

Since we have an Agreement for sale of the Utility to Crystal River Utilities, Inc., you may file for the Grandfather Certificate in their name, if this is permissible.

**ROSALIE OAKS UTILITY CORPORATION**

*Richard K. Wittcoff*  
Richard K. Wittcoff  
President

**APPLICATION FOR**

(Pursuant to Section 367.171, Florida Statutes)

To: Director, Division of Records and Reporting  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, Florida 32399-0850

The undersigned hereby makes application for original certificate(s) to operate a water \_\_\_\_\_ and/or wastewater \_\_\_\_\_ utility in \_\_\_\_\_ County, Florida, and submits the following information:

**PART I APPLICANT INFORMATION**

- A) The full name (as it appears on the certificate), address and telephone number of the applicant:

Crystal River Utilities, Inc.

Name of utility

(907) 260-2214

Phone No.

(907) 260-2123

Fax No.

P.O. Box 520247

Office street address

LONGWOOD

FL

32752

City

State

Zip Code

Mailing address if different from street address

✓

Internet address if applicable

- B) The name, address and telephone number of the person to contact concerning this application:

RICHARD Borders

Name

Phone No.

5495

Street address

City

State

Zip Code

- C) Indicate the organizational character of the applicant:  
(circle one)

Corporation

Partnership

Sole Proprietorship

Other \_\_\_\_\_

(Specify)

- D) If the applicant is a corporation, list names, titles and addresses of corporate officers and directors.  
(Use additional sheet if necessary).

James Serrano - President/Owner

488 Andress Point, Longboat Key 32789

Thomas Powers, Vice President/Owner

1205 River Rd, Longboat Key, FL 32750

- E) If the applicant is not a corporation, list names and addresses of all persons or entities owning an interest in the organization. (Use additional sheet if necessary.)

None

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PART II SYSTEM INFORMATION

A) WATER

- (1) Exhibit II A(1) - A statement describing the proposed type(s) of water service to be provided (i.e. potable, non-potable or both).

- (2) Provide a description of the types of customers served (i.e., single family homes, mobile homes, duplexes, commercial, etc.).

Mobile Homes

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- (3) Exhibit 7A(3) - Provide a schedule showing the number of customers currently served by class and meter size, as well as the number of customers projected to be served when the requested service territory is fully occupied.
- (4) Indicate permit numbers and dates of approval of water treatment facilities by the Department of Environmental Protection (DEP) or the agency designated by DEP to issue permits:

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### PWS IDENTITY

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- (5) Indicate when the water utility system was established. 1975
- (6) Exhibit 7A(6) - Evidence that the utility owns the land where the water treatment facilities are located. Or, if the utility does not own the land, a copy of the agreement which provides for the long term continuous use of the land, such as a 99-year lease. The Commission may consider a written easement or other cost-effective alternative.

B) WASTEWATER

- (1) Provide a description of the types of customers served (i.e., single family homes, mobile homes, duplexes, commercial, etc.).

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### Water rates

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- (2) Exhibit 7B(2) - Provide a schedule showing the number of customers currently served by class and meter size, as well as the number of customers projected to be served when the requested service territory is fully occupied.
- (3) Indicate permit numbers and dates of approval of wastewater treatment facilities by the Department of Environmental Protection (DEP) or the agency designated by DEP to issue permits:

Answers were advised 6/21/97 ad0053-149285

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- (4) Indicate when the wastewater utility system was established. 1985
- (5) Exhibit ZB(s) - Evidence that the utility owns the land where the wastewater treatment facilities are located. Or, if the utility does not own the land, a copy of the agreement which provides for the long term continuous use of the land, such as a 99-year lease. The Commission may consider a written easement or other cost-effective alternative.

**PART III RATES AND TARIFFS**

- A) Exhibit II A - A statement specifying on what date and under what authority the current rates and charges were established.
- B) Exhibit II B - The original and two copies of water and/or wastewater tariff(s) containing all rates, classifications, charges, rules and regulations. Sample tariffs are enclosed with the application package.

**PART IV TERRITORY DESCRIPTION AND MAPS**

A) TERRITORY DESCRIPTION

Exhibit 4007 Friend - An accurate description, using township, range and section references as specified in Rule 25-30.030(2), Florida Administrative Code, of the territory the utility was serving or was authorized to serve on the day Chapter 367, Florida Statutes, became applicable. If the water and wastewater service territories are different, provide separate descriptions.

B) TERRITORY MAPS

Exhibit 4007 Friend - One copy of an official county tax assessment map or other map showing township, range and section with a scale such as 1"-200' or 1"-400' on which the proposed territory plotted by use of metes and bounds or quarter sections and with a defined reference point of beginning. If the water and wastewater service territories are different, provide separate maps.

C) SYSTEM MAPS

Exhibit ~~4~~ ~~5~~ - One copy of detailed map(s) showing existing lines and facilities and the territory proposed to be served. Any requested territory not served at the time of application shall be specifically identified. Map(s) shall be of sufficient scale and detail to enable correlation with a description of the territory to be served. Provide separate maps for water and wastewater systems.

PART V

FILING FEE

Indicate the filing fee enclosed with the application:

2 /~~00~~ ~~2~~ (for water) and/or 2 /~~10~~ ~~2~~ (for wastewater).

Note: Pursuant to Rule 25-30.021, Florida Administrative Code, the amount of the filing fee as follows:

- (1) For applications in which the utility has the capacity to serve up to 100 ERC's, the filing fee shall be \$100.
- (2) For applications in which the utility has the capacity to serve from 101 to 200 ERC's the filing fee shall be \$200.
- (3) For applications in which the utility has the capacity to serve from 201 ERC's to 500 ERC's the filing fee shall be \$500.
- (4) For applications in which the utility has the capacity to serve 501 to 2,000 ERC's the filing fee shall be \$1,000.
- (5) For applications in which the utility has the capacity to serve from 2,001 to 4,000 ERC's the filing fee shall be \$1,750.
- (6) For applications in which the utility has the capacity to serve more than 4,000 ERC's the filing fee shall be \$3,250.

PART VI AFFIDAVIT

I Harrison Bowles, Vice President (applicant) do solemnly swear or affirm that the facts stated in the foregoing application and all exhibits attached thereto are true and correct and that said statements of fact thereto constitutes a complete statement of the matter to which it relates.

BY:

H.H.

Applicant's Signature

Citizen, Inc., chartered, Inc.

Applicant's Name (typed)

Vice President

Applicant's Title

State of Florida  
County of Seminole

Subscribed and sworn to before me this 27<sup>th</sup> day  
of AUGUST 19<sup>91</sup>. by

Harrison Bowles  
FDL #BA 20-336-55-0240



\* If applicant is a corporation, the affidavit must be made by the president or other officer authorized by the by-laws of the corporation to act for it. If applicant is a partnership or association, a member of the organization authorized to make such affidavit shall execute same.

*Application for Community Utility  
Crystal River Utilities, Inc.*

**Exhibit III.A(1) & III.A(3)**

The community water system currently serves potable water to 84 mobile home customers through 5/8 x 3/4" meters. The utility will serve 115 customers at build out. The water system is comprised of one in-ground well and storage tank.

**Exhibit III.A(4) & III.B(5)**

See Indenture attached and marked Exhibit III.A(6) and III.B(5).

**Exhibit III.B(2)**

The community wastewater treatment system currently serves 84 mobile home customers. Wastewater bills are measured from water usage. The utility will serve 115 customers at build out.

**Exhibit III.A**

The Polk County Utilities Commission has established the franchise for the utility January 29, 1991. A copy of the franchise agreement is enclosed with this application as Exhibit III.A.

**Exhibit III.B**

A copy of the water and wastewater tariffs for this utility is enclosed with the application and are marked Exhibit III.B. These tariffs do not include all the communities served by Crystal River Utilities, Inc. and will be revised in a later filing.

**Exhibit IV.A, B & C**

The territory description and maps are attached to the franchise agreement from Polk County Utilities Commission. The system maps will be a late filing from the applicant. There is no additional service area requested other than what was approved by Polk County.

10161681

1968 PAGE 225

EXHIBITS  
II. A(6)  
II. B(5)

# This Indenture

between

NET, INC., a Florida corporation

Lakeland, Florida

and State of

of the County of

of the State of

WILLIS COKE UTILITY CORPORATION, a Florida corporation

No. One River, Lakeland, Florida

Whitewoods, and the said party of the first part, for and in consideration of the sum of \$1,000,000.00, and other sums and amounts herein referred to, and to secure payment of the same, and to pay all taxes and expenses incident thereto, and to pay all costs of suit, attorney's fees, and other expenses, and to satisfy all claims of judgment creditors, and to pay all debts, claims and demands which do and will accrue in the first part from time to time in the business transacted by the parties hereto, and being in the County of Polk,

the witness "A" attested



To Hove and to Held, the sum, together with all and singular the moneys,頃ments, belongings or possessions whatsoever, and all the rents, dues, issues, interest and other rights of the said party of the first part, either in law or equity, to the only proper use, benefit and behoof of the said party of the first part.

In Witness Whereof, the said party of the first part has hereunto set his hand and seal the day and year first above written.

Grove Bryant, Secretary

F. C. Baker  
F. C. Baker, President

State of Florida,  
County of Polk

The County Court, State of Florida, having been duly authorized to administer oaths and take acknowledgments,

Fred C. Baker and Grove Bryant, as Presidents and Secretaries of NET, INC.

do say well known to be the persons denominated to and who executed the foregoing Indenture, and they further say and declare that they did so do and say the same freely and voluntarily for the purposes therein expressed.

Given under my hand and affixed and sealed with a Notary Public Seal

of Polk, and State of Florida, this 18th

A. D. 1970.

Witnessed by:

J. A. Hodges

J. P. Rogers 529

30000

Signature of Subscriptor  
My Commission Expires Dec. 31, 1968

EXHIBIT III-A

ACCURITANCE OF FRANCHISE

To: Polk County, Florida Utilities Commission

This is to advise you that the Rosalie Park Utility Corporation  
(Name of Corporation)  
accepts the Franchise Agreement adopted by the Commission on January 27, 1951  
and that Rosalie Park Utility Corporation agrees to be bound by the  
terms and conditions therein.

Rosalie Park Utility Corporation  
NAME OF CORPORATION

By: R. Park, Jr.  
Date: 3/17/51

ATTEST:

By: Frawrence D. Knobell  
Sec.

STUB:

**WATER AND WASTEWATER UTILITY FRANCHISE**

**RECITALS:**

1. The Polk County Board of County Commissioners, sitting as the Polk County Utilities Commission, has exclusive jurisdiction over water and wastewater utilities with respect to authority, service, and rates pursuant to the Polk County Water and Sewer System Regulatory Ordinance 82-11, as amended.
2. Pursuant to said Ordinance, the Utility has filed an application to obtain a franchise to provide water and wastewater service within the boundaries of the property described in Exhibit "A" attached to and incorporated in this Agreement.
3. The Utility currently provides water and wastewater service within the Rosalie Oaks Utility Service Area described in Exhibit A.
4. The Utility is also seeking approval of certain rates, fees and charges to be set forth in separate resolutions to be considered by the Polk County Utilities Commission.
5. The County has scheduled and held a duly noticed public hearing to consider the application for franchise.

ACCORDINGLY, in consideration of the Recitals, and other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged by the parties, the parties agree as follows:

**SECTION 1.** There is hereby granted to Rosalie Oaks Utility Corp. (hereinafter referred to as the "Utility" or the "Grantee"), for a period of five (5) years from the date of the acceptance of this franchise and renewable thereafter, at the discretion of the Board of County Commission and consistent with County Ordinances, Rules and Regulations an exclusive franchise to operate and maintain a water and wastewater utility consistent with the terms contained herein. The Utility is hereby granted exclusive right, authority and obligation to own, control, operate and maintain a public potable water system and wastewater collection, treatment and disposal system (collectively referred to as a "utility system") within the boundaries of the property described in Exhibit "A", attached hereto and by reference made a part hereof, lying and being in Polk County, Florida, which lands are not within the municipal limits of an incorporated city or town in Polk

County, Florida, and are not now being served by a municipally owned or operated utility system, and are not now being served by individuals, firms or corporations under a franchise granted by the Board of County Commissioners or Utility Commission in said County of Polk and State of Florida, and to construct, maintain and repair the utility systems and to provide for all necessary connections to the system, along and in and under the roads, streets, alleys and public places in said area, and also to repair, replace, enlarge and extend the same, and to carry on the business of furnishing water and wastewater utility service in said areas for a consideration, subject to the ordinances, rules and regulations of the Board of County Commissioners of Polk County, Florida and the Polk County Utility Commission and subject to the conditions and provisions of this agreement and all applicable Federal, State, and local laws, ordinances, rules and regulations. This agreement shall not be construed to prevent any person from owning or operating any utility system the ownership or operation of which does not require a franchise from the Board of County Commissioners or the Polk County Utility Commission nor shall it be construed to grant authority to own or operate a utility system within any area within which another entity has previously been granted the right or authority to operate a utility system.

**SECTION 2.** The Utility shall make all improvements, additions and extensions to the water and wastewater systems as needed to provide service within its service area provided that the cost of extending such services is economically feasible in relation to anticipated usage. Excess costs are to be borne by the developer or new customer. When disputed, excess costs and other terms and conditions of service extension shall be arbitrated and resolved by the Polk County Board of Commissioners sitting as the Polk County Utilities Commission.

**SECTION 3.** The Utility shall at all times be subject to and comply with all ordinances, rules and regulations of the Board of County Commissioners and the Polk County Utilities Commission now in effect or hereafter enacted or adopted.

**SECTION 4.** For the purpose of carrying into effect the privilege granted herein, the Grantee is hereby authorized to make all necessary excavations in such public roads, streets, alleys and other public grounds situated in the areas above described, but they shall be done within a reasonable period of time and with the least practical interference with the rights of the public and individuals.

Plans for the installation, extension, modification or expansion of the utility system and appurtenances thereto shall be filed with the Director of the Polk County Utilities Division for review prior to construction. Where pipelines or other facilities are to be located in the public right-of-way or other public grounds, or where the disturbance of such lands is necessary for purposes of maintenance or repair, the Grantee shall also secure any required permits from the County Engineer prior to the initiation of any construction activity, except where an emergency exists.

**SECTION 5.** The Grantee shall restore all roads, streets, alleys, sidewalks and public right-of-ways and grounds when excavated by it, to a condition as good as it was at the time of such excavation or damage. In case any obstruction or other damage caused by said grantee shall remain for an unreasonable length of time after notice to cure such condition, or in case of neglect by said Grantee to protect any dangerous place by proper guards, the Polk County Board of County Commissioners may complete the necessary restoration at the expense of the Grantee.

**SECTION 6.** If required by the widening, repair,

or reconstruction of any road or any other public way, the Utility shall move all its utility lines or facilities in such public road or way at no cost to the County.

**SECTION 2.** The Utility shall be allowed to charge rates and fees according to resolution from time to time adopted by the Polk County Board of County Commissioners sitting as the Polk County Utilities Commission, which rates and fees shall be fair, reasonable, compensatory and not unduly discriminatory and shall be set in accordance with all applicable ordinances, rules and regulations of the Board of County Commissioners and the Polk County Utilities Commission.

**SECTION 3.** The Utility shall not sell, assign, or transfer its franchise agreement, facilities, or assets or any portion thereof without the approval of the Polk County Utilities Commission.

**SECTION 4.** The Utility shall at all times protect and save harmless the County of Polk from all damage and loss from or arising out of or by reason of, the construction or operation of its utility system.

**SECTION 5.** The Utility shall at all times comply with all lawful regulations and requirements of the Polk County Health Department, the Division of Health of the Department of Health and Rehabilitative Services of Florida, and Florida Department of Environmental Regulation, the United States Environmental Protection Agency and any other regulatory agency having jurisdiction over the operation of the Grantee.

**SECTION 6.** The right is reserved to the Board of County Commissioners or the Polk County Utilities Commission to levy and collect franchise, utility, or use taxes and inspection or other fines, fees, and costs when such taxes, fines, fees, or costs are authorized by general law or ordinance.

SECTION III. The Utility shall, on all new water main line extensions or new installations, install and maintain fire hydrants and stand pipes for fire protection. Plans for the installation of fire hydrants and stand pipes are subject to the approval of the Director of the Polk County Utilities Division. Installation and maintenance costs are part of the normal capital improvement costs and operating expenses of the Utility.

SECTION IV. The Utility shall file its written acceptance of the provisions of this franchise with the Clerk of the Circuit Court of Polk County, Florida, an ex-officio Clerk of the Board, on or before the expiration of sixty (60) days from the approval of this agreement, and certify in such acceptance that it will comply with all ordinances, rules and regulations of the Polk County Board of County Commissioners and in the operation of the water system, and will protect and save harmless the Polk County Utilities Commission and the Polk County Board of County Commissioners from all damages and loss from, or arising out of, or by reason of the construction or operations of said water system. By acceptance of this franchise, the Utility does agree that it will construct, operate and maintain water and wastewater systems in the geographical area of this franchise, furnishing said area with reasonable utility services, all in accordance with the rules and regulations of the Board of County Commissioners or the Polk County Utilities Commission. Failure on the part of the Utility to file its acceptance hereof with the Clerk of the Board, as herein provided, or to comply with any of the provisions of this franchise, shall render this franchise null and void.

SECTION V. This agreement shall take effect and be in force from and after its passage by this Commission and its written acceptance by the Utility and upon such acceptance being filed with the Clerk of the Board of County Commissioners.

BATON this 29th day of January, 1981.

POLK COUNTY UTILITIES COMMISSION

Marlene Young  
Marlene Young, Chairman

ATTEND:

E. D. "SUD" DIXON, Clerk

Mitchell Holland

Deputy Clerk

Appendix "A"

Commence at the NE corner of Section 29, Township 29 South, Range 29 East, Polk County, Florida, and run South, along the East boundary of said Section 29, 1566.41 feet; thence North 79° 24' 10" West, 368.44 feet to the centerline of Camp Mack Road; thence along said centerline, South 30° 8' 10" West, 123.46 feet to the beginning of a curve to the left having a central angle of 8° 47' 20" and the radius of 2782.16 feet; thence along said curve, for an arc length of 422.17 feet to the end of said curve; thence South 48° 22' 50" West, 143.88 feet; thence South 35° 24' 10" West, 51.36 feet to the point of beginning for this description; From said point of beginning, continue thence South 35° 24' 10" West, 134.16 feet to the beginning of a curve to the left having a central angle of 30° and a radius of 20 feet; thence along said curve, for an arc length of 31.42 feet to end of said curve; thence North 54° 35' 50" West, 100 feet; thence South 35° 24' 10" West, 175 feet; thence North 54° 35' 50" West, 200 feet; thence North 35° 24' 10" West, 115 feet; thence North 54° 35' 50" West, 320.98 feet to the beginning of a curve to the right having a central angle of 45° and a radius of 203.50 feet; thence along said curve, for an arc length of 168.03 feet, to the end of said curve; thence South 79° 24' 10" East, 110.61 feet to the beginning of a curve to the right having a central angle of 164° and a radius of 31.00 feet; thence along said curve for an arc length of 121.57 feet to the end of said curve; thence South 35° 24' 10" East, 185 feet; thence South 54° 35' 50" West, 707.06 feet; thence South 35° 24' 10" East 72.74 feet; thence South 69° 24' 10" West, 148.94 feet; thence North 20° 35' 50" East, 10 feet to the beginning of a curve to the right, whose tangent bears South 69° 10' 44" West, and has a central angel of 21° 52' 22" and a radius of 3100 feet; thence along said curve Southeast, for an arc length of 1213.97 feet to the end of said curve, and the beginning of a curve to the left having a central angle of 22° 50' 30" and a radius of 200 feet; thence along said curve for an arc length of 103.65 feet to the end of said curve, thence South 70° 16' 52" East, 706.24 feet; thence South 10° 16' 52" East, 400.69 feet; thence North 73° 24' West, 870.32 feet to the beginning of a curve to the right having a central angle of 25° 57' 30" and a radius of 655 feet; thence along said curve for an arc length of 296.78 feet to the end of said curve, and the beginning of a curve to the left having a central angle of 21° 57' 40" and a radius of 2783 feet; thence along said curve for an arc length of 1067.50 feet to the end of said curve, thence North 69° 24' 10" West, 342.13 feet; thence North 35° 24' 10" West, 520.72 feet; thence North 34° 35' 50" East, 210 feet; thence North 35° 24' 10" West, 190.58 feet; thence North 41° 21' 50" East, 102.73 feet to the point of beginning.

Also, commence at the Northeast corner of Lot 111 of said Rosalie Oaks Unit one, run thence North 54° 36' 50" East, 307.86 feet to beginning of a curve to the left having a radius of 31.98 feet and a central angle of 134°, run thence along said curve an arc distance of 121.37 feet, run thence North 79° 24' 10" West, 110.01 feet to the beginning of a curve to the left having a radius of 205.58 feet and a central angle of 46°, run thence along said curve an arc distance of 165.05 feet, run thence South 54° 35' 50" West, 320.35 feet, run thence South 35° 24' 10" East, 230 feet to the point of beginning.

Also, commence at the Northeast corner of Section 29, Township 29 South, Range 29 East, Polk County, Florida, and run thence South along the boundary thereof, 1566.41 feet; thence North 70° 50' 30" West, 900.44 feet to the centerline of Camp Head Road; thence South 50° 10' 20" West, 334.90 feet; thence South 41° 21' 50" West, 510.32 feet; thence South 29° 24' 20" West, 420 feet; thence South 36° 35' 40" East, 50 feet to the point of beginning, continue thence South 36° 35' 40" East, 200.71 feet; thence South 53° 26' 20" West, 200.71 feet; thence North 36° 35' 40" West, 200.71 feet; thence North 53° 24' 20" East, 200.71 feet to the point of beginning.

RESOLUTION

WHEREAS, after public hearing pursuant to notice, the Polk County Utilities Commission finds that the Rosalie Oaks Utility, Corp. is entitled to establish water and wastewater rates based on the following findings:

A. A rate base of \$23,277 for water and wastewater on Rosalie Oaks Utility, Corp. is reasonable considering the Utility's original investment in property used and useful in public service.

B. A revenue requirement of Rosalie Oaks Utility, Corp. for \$29,410 is needed for water utility services.

C. These findings are based upon information supplied by the Utility and may subsequently be adjusted or modified by the Utilities Commission.

D. The connection fee increases requested by the Utility appear to be reasonable.

Effective February 1, 1991, the water and wastewater rates and charges for Rosalie Oaks Utility, Corp. are established as follows:

WATER RATES

Rate to be Charged until meters are set

Customer Charge (All Services)	\$	0.45
Flow Charge		2.00
-----		
Monthly Water Charge	\$	12.25

AMBER RATES

Customer Charge (All Services)	\$	12.75
Flow Charge		3.45
-----		
Monthly Water Charge	\$	16.15

All Services after Meters are set for one (1) month

WATER RATES

3/4 Meters	BASE CHARGE	\$ 0.45
1" Meter		\$ 20.35
2" Meter		\$ 65.35
Usage 0 to 5,000 gallons		.00
5,001 to 10,000 gallons		1.00
10,001 and above .....		1.20

AMBER RATES

All Services	Rates	
3/4" Meter	BASE CHARGE	\$ 12.75
1" Meter		\$ 22.75
2" Meter		\$ 66.75
All flows		\$ 5.45

#### **WATER AND SEWER TAP FEES**

<b>RESIDENTIAL SERVICES</b>	<b>WATER</b>	<b>SEWER</b>
3/4" METER	\$ 200.00	\$ 600.00
1" Meter	325.00	600.00
2" Meter	1000.00	600.00

#### **METER INSTALLATION FEES**

3/4" METER	\$ 200.00
1" METER	250.00
2" METER	600.00

#### **Residential**

Residential      Water \$ 25.00      Sewer \$ 25.00

- 1) Deposits are not transferable and will be refunded or applied to final billing.
- 2) The name and address of each depositor, and the amount and date of deposit be available for review.
- 3) The utility shall issue a receipt of deposit to each applicant from whom a deposit is received, and shall provide means whereby a depositor may establish claim if the receipt is lost.
- 4) A record of each unclaimed deposit must be maintained for at least four years, during which time the Utility shall make a reasonable effort to return the deposit.
- 5) Monies for deposit must be placed in an interest bearing Escrow Account, with the interest income being recorded in a separate revenue account.

#### **Miscellaneous Service Charges**

1. Late Charge (After 21 Days)      \$ 5.00  
at A billing period by 21 days before a past due fee of \$5.00 is applied.
2. Non-payment-Disconnection      \$ 15.00  
at This charge shall be rendered when water or wastewater service to the customer has been shut off because of non-payment of bill and reconnection.
3. Non-payment-Reconnection Fee      \$ 15.00  
at This charge shall be rendered when payment of past due is rendered and same day reconnection of service is not requested.
4. Non-payment Reconnection Fee-Same day Service      \$ 25.00  
at This charge shall be rendered when payment of past due is rendered and same day reconnection of service is not requested.

5.	Return Check Charge or 10\$, whichever is greater	\$ 15.00
	a: This charge shall be made for each check or bank draft returned without payment because of insufficient funds, account closed, no signature or no account.	
6.	Premises Visit Charges (Physical Inspection)	\$ 15.00
	a: A charge is to be rendered if a customer request a reread on the meter and the meter reading for the time period in question was accurate.	
	b: A charge is to be rendered if a customer request a meter lock and after physical inspection the lock is on the customer side of the meter.	
7.	Temporary Absence Disconnection Charge	\$ 15.00
	a: A written request to the utility to temporary disconnect service is required.	
	b: Base charges for water and wastewater may be applied during disconnection of service.	
8.	Permanent Service Termination/Reconnections	
	a: Should a customer request permanent disconnection and then reinstate service within a twelve (12) month period, the customer shall be back charged for the water and wastewater base charges for the period of time the service was terminated.	
9.	Reconnection Charges-Temporary Absence Same Day Service	\$ 15.00 \$ 25.00
	a: A written request to the utility to restore service is required.	
10.	Theft of Service (includes Lock Destruction when service has been terminated.)	\$100.00
	a: The minimum charge will be made for any incidence of tampering with the meter installation, interference with the proper working thereof, any theft of service by any person on customer's premises, or any evidence of same.	
	b: The customer shall pay the reconnection charge, the expense of damage to or replacement of utility's equipment and the estimated cost of water and /or wastewater usage not recorded at the applicable rate by using the utility's best estimated data.	
11.	Request for Meter Test	
	3/4" Meter	\$ 15.00
	1" Meter	\$ 20.00
	2" Meter	\$ 30.00

Meters shall be placed on each individual service at a cost of \$200.00 per installation. The expense for the installation of the meter shall be to the customers account. For existing residents, a time frame of four (4) months shall be given to the customer to pay for installation fees. Monies shall be collected by the Rosalie Oaks Utility Corporation and placed in an escrow account during this time frame. At the end of the four (4) months the utility shall be given a period of two (2) month to install meters. Any customer not complying with the time frame allocated, shall be subject to disconnection of service with the Rosalie Oaks Utility Corporation Water and Wastewater System.

STATE OF FLORIDA  
COUNTY OF POLK

I, E. B. "Bud" Simon Clerk of the Board of County Commissioners of Polk County, Florida, hereby certify that the foregoing is a true and correct copy of a resolution establishing water and wastewater rates and charges for Bonita Lake Utility, Inc. which was adopted by the said Board on the 12th day of February, 1981.

Witness my hand and official seal on this 12th day of February, 1981.

(Seal)  
  
(Signature)

E. B. "BUD" SIMON  
Clerk and Auditor

*Mattie L. Berland*  
Mattie L. Berland  
Deputy Clerk

The company shall maintain a full set of books in accordance with standard industry practice and the water and sewer franchise operations shall be treated as an independent business for the purpose of implementing Ordinance 82-11.

NOW, THEREFORE, BE IT RESOLVED by the Polk County Utilities Commission, duly assembled, that:

ORDERED THIS 12th day of February, 1981 effective  
1st day of March, 1981.

POLK COUNTY UTILITIES COMMISSION

By X John L. Muller, Chair  
Mark A. Tamm, Vice-Chair

ATTEST:

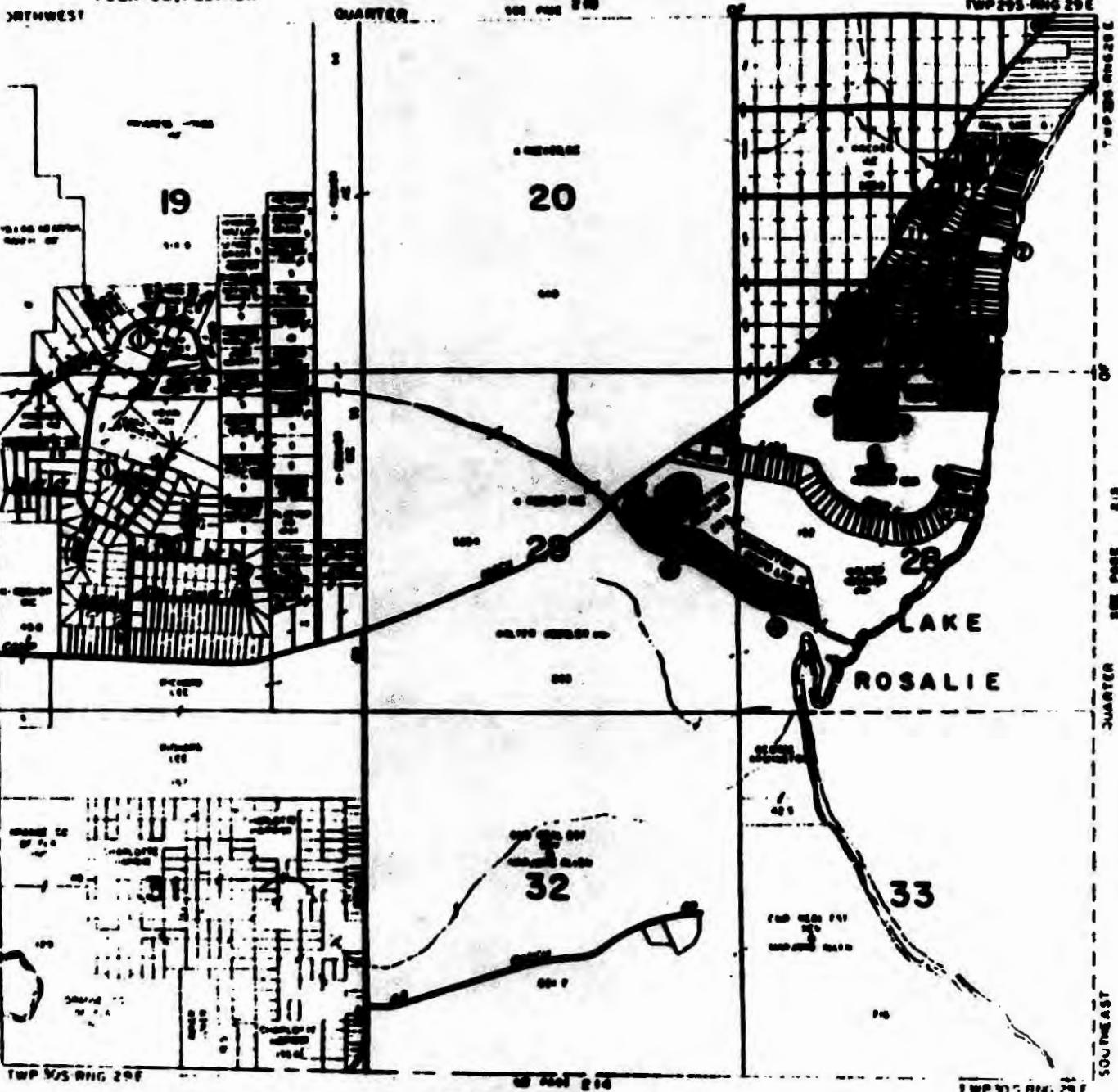
E. D. "BUD" DIXON, CLERK

By Heidi L. Hartau  
Deputy Clerk

long

**TWP 29S-RNG 29E**

SOUTHWEST QUARTER  
POLK CO., FLORIDA



**GENERAL LEGEND**

DIVIDED HIGHWAY.....		CREEK OR STREAM.....	
PRIMARY HIGHWAY.....		LAKE OR POND.....	
LIGHT-DUTY ROAD.....		AIRPORT RUNWAY.....	
CITY STREETS.....		STATE BOUNDARY.....	
INTERSTATE HIGHWAY.....		COUNTY BOUNDARY.....	
FEDERAL HIGHWAY.....		MUNICIPAL BOUNDARY.....	
STATE HIGHWAY.....		SPCS. AREA BOUNDARY.....	
RAILROAD.....		CITY CORP. LIMIT.....	
RIVER OR CANAL.....		OTHER CITY OR VILLAGE.....	
CANAL OR DITCH.....		SMALL TRACTS.....	

DIST. TREAS. REC

0370

SEP 04 '96

**CRYSTAL RIVER UTILITIES, INC.**

"Serving in Florida Water and Wastewater"

August 24, 1996

75 AD/P-

Director of Board and Reporting  
Florida Public Service Commission  
2400 Diamond Oak Blvd  
Tallahassee, FL  
32399-0000

Re: Grandfather Application

Dear Sir,

Please find enclosed five copies of an application form for grandfather certificate for a community water and wastewater system located in Polk County. You should also find enclosed a check payable to the Florida Public Service Commission in the amount of \$200.00 which represents the filing fee for this application. This system was formerly operated by the Polk County Utilities Commission and is now operated by the Florida Public Service Commission.

The utility is currently owned by Sunsite Oaks Utility Corporation, Inc. It is under contract to be purchased by Crystal River Utilities, Inc. The closing will occur at the end of September, 1996. It is probable that the purchase of this system will be consummated long before the grandfather application process is completed. Therefore, in order to avoid the duplication of effort of a Transfer Application simultaneous with the Grandfather Application, the current owner has authorized Crystal River Utilities, Inc. to submit this application in their behalf with CRU as the applicant. You will find a copy of this authorization attached to this cover letter.

Please advise at your earliest convenience as to any information which may be required to complete the grandfather application. Thank you.

Yours truly,

  
M. Richard Bowles  
Vice President

Check to be cashed by CRU and forwarded to Fiscal for deposit.  
Fiscal to forward a copy of check to RAR with proof of deposit.

Initials of person who forwarded check:

  
cc: B. Sterling (CRU name)  
W. Kester (Sunsite Oaks name)  
B. Minor (FISC name)

POLK COUNTY - LAKELAND - FLORIDA - 33853 - TELEPHONE 813-620-5000 - FAX 813-620-5000

LEGACY MANAGEMENT OF CENTRAL FLORIDA INC  
~~GRANDPA~~

1082

1000 Sunsite Oaks Service Corporation

Two thousand & Two

\$ 200.00

DOLLARS

  
- Constance Brown

