

ORIGINAL
FILE COPY

BEGGS & LANE
ATTORNEYS AND COUNSELLORS AT LAW
POST OFFICE BOX 12950
PENSACOLA, FLORIDA 32576-2950

SEVENTH FLOOR BLOUNT BUILDING
3 WEST GARDEN STREET
PENSACOLA, FLORIDA 32501
TELEPHONE (904) 432-2451
TELECOPIER (904) 469-3330

ROBERT P. GAINES
WILLIAM GUY DAVIS, JR.
W. SPENCER MITCHEM
JAMES M. WEBER
ROBERT L. CRONGEYER
JOHN F. WINDHAM
J. NIXON DANIEL, III
G. EDISON HOLLAND, JR.
RALPH A. PETERSON
GARY B. LEUCHTMAN
JOHN P. DANIEL
JEFFREY A. STONE
JAMES S. CAMPBELL
RUSSELL F. VAN SICKLE
RUSSELL A. BADDERS
GARY W. HUSTON
DAVID J. BARBERIE
MARY JANE THIES
JAMES J. CRONGEYER, JR.
DAVID L. MCGEE

E. DIXIE BEGGS
Retired
BERT H. LANE
1917-1981

September 23, 1996

Ms. Blanca S. Bayo, Director
Division of Records and Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee FL 32399-0870

Dear Ms. Bayo:

RE: Docket No. 960835-EI
Request for Confidential Classification
The Southern Company and Southern Electric International, Inc.
Certificate of Notification - File Nos. 70-8733, 70-7932, and 70-8725

Enclosed for filing in the matter referred to above is the Request for Confidential Classification by Gulf Power Company. This request covers information submitted to the Florida Public Service Commission on September 10, 1996.

If you or your staff have any questions regarding this filing, please contact me.

- ACK _____
- AFA _____
- APP _____
- CAF _____
- CMU _____
- CTR _____
- EAG _____
- LEG _____
- LIN _____
- OPC _____
- RCH _____
- SEC _____
- WAS _____
- OTH _____

Please mark the enclosed extra copy of this letter with the date and time the material was accepted in your office for filing and return same to the undersigned.

Very truly yours,

Russell A. Badders
For the Firm

lw

Enclosure

cc: Susan D. Cranmer
Gulf Power Company

DOCUMENT NUMBER-DATE
10189 SEP 24 86
FPSC-RECORDS/REPORTING

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

ORIGINAL
FILE COPY

IN RE: The Southern Company and
Southern Electric International, Inc.,
Certificate of Notification
File No. 70-8733, 70-7932 and 70-8725
for the period ending June 30, 1996

Docket No.: 960835-EI
Filed: September 23, 1996

REQUEST FOR CONFIDENTIAL CLASSIFICATION

The Southern Company and The Southern Company and Southern Electric International, Inc. ("the Companies"), by and through their undersigned attorney and pursuant to Rule 25-22.006, Florida Administrative Code hereby files a request that the Florida Public Service Commission enter an order protecting from public disclosure certain information, hereafter the Certificate, submitted to the Florida Public Service Commission pursuant to the Securities and Exchange Commission Rule 53(a)(4), C.F.R. §250.53(a)(4). As grounds for this request, the Companies state:

1. On or about September 10, 1996, the Companies submitted to the Florida Public Service Commission the Certificate as required by Securities and Exchange Commission Rule 53(a)(4), C.F.R. §250.53(a)(4).

2. On or about September 10, 1996, the Company filed a Notice of Intent to Request Confidential Classification with regard to certain portions of the submitted Certificate. The Companies claim that the information contained in the Certificate is entitled to confidential classification pursuant to §366.093(3)(e), Florida Statutes, as information, the public disclosure

DOCUMENT NUMBER-DATE

10189 SEP 24 1996

FPSC-RECORDS/REPORTING

of which would cause irreparable harm to the competitive interests of the Companies. The Certificate contains proprietary and commercially sensitive information that is not otherwise publicly available.

3. The Public disclosure of the financial information and the business planning information contained in the Certificate would cause irreparable harm to the Companies' ability to compete in the business investment and development markets which are becoming increasingly more competitive. The public disclosure of the financial information would allow the competitors of the Companies to have access to information about the financial stability and resources of the Companies. Such information would enable competitors to determine which markets the Companies are capable of entering into and the extent of their ability to develop new markets and projects. Public disclosure of information about the markets, investments and technologies that are being researched, implemented or financed by the Companies would unfairly permit the competitors of the Companies to determine the business plans and resource allocation of the Companies. Such information is proprietary and extremely commercially sensitive in the competitive markets in which the Companies operate. Thus, the Companies request that this information be granted confidential classification pursuant to Section 366.093(3)(e), Florida Statutes.

4. Submitted as Exhibit "A" is a copy of the Certificate, on which is highlighted the information for which confidential classification is requested. Exhibit "A" should be treated as confidential pending a ruling on this request. Attached as Exhibit "B" are two (2) edited copies

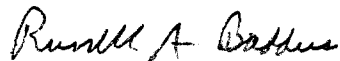
of the Certificate, which may be made available for public review and inspection. Attached as Exhibit "C" to this request is a line-by-line justification for the request for confidential classification.

5. The material for which confidential classification is requested is intended to be, and is treated as, confidential by the Companies and has not been otherwise publicly disclosed.

WHEREFORE, the Southern Company and Southern Electric International, Inc. respectfully requests that the Commission enter an order protecting the information highlighted on Exhibit "A" from public disclosure as proprietary confidential business information.

Dated this 23rd day of September, 1996.

Respectfully submitted,



RUSSELL A. BADDERS

Florida Bar No. 7455

Beggs & Lane

Post Office Box 12950

Pensacola, Florida 32576-2950

(904) 432-2451

Attorney for The Southern Company
and Southern Electric International, Inc.

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

IN RE: The Southern Company and
Southern Electric International, Inc.,
Certificate of Notification
File No. 70-8733, 70-7932 and 70-8725
for the period ending
June 30, 1996

Docket No.: 960835-EI
Filed: September 23, 1996

EXHIBIT "A"
REQUEST FOR CONFIDENTIAL CLASSIFICATION

The information provided herein should be maintained as
proprietary confidential business information pursuant to Section
366.093 and Rule 25-22.006, F.A.C.

EXHIBIT "A"

Provided to the Division of Records and Reporting
under separate cover as confidential information

EXHIBIT "B"

CONFIDENTIAL AND PROPRIETARY
Filed Pursuant to Rule 104

CERTIFICATE OF NOTIFICATION

filed by

THE SOUTHERN COMPANY
SEI HOLDINGS, INC., and Subsidiaries
SOUTHERN ELECTRIC INTERNATIONAL, INC.

Pursuant to orders of the Securities and Exchange Commission dated December 30, 1994, in the matter of File No. 70-7932, dated February 2, 1996 in the matter of File No. 70-8733 and dated April 1, 1996, in the matter of File No. 70-8725.

The above named companies HEREBY CERTIFY to said Commission, pursuant to Rule 24, that the following transactions have been carried out in accordance with the terms and conditions of and for the purposes represented by the statements on Form U-1, as amended, and of said orders with respect thereto. The items listed below are in response to the reporting criteria as established in the proceedings referenced above. Such information, as of June 30, 1996, is as follows:

CONFIDENTIAL

Item (1) A copy of the balance sheet and income statements as of and for the period ending on the last day of such quarter for SEI Holdings, Inc. ("Holdings"), SEI Newco 1, Inc. ("Foreign Holdings"), Southern Electric Wholesale Generators, Inc. ("Domestic Holdings") and Southern Electric International, Inc. ("Southern Electric").

Response

1
2



Item (2) A narrative description of Southern Electric activities during the quarter just ended organized by business category (project development, project related services, SCN activities and other), and within each category, a description of new developments by project type (e.g., EWGs, FUCOs, energy related companies, etc.), international and domestic consulting and specific types of consulting within the international and domestic spheres, and SCN project updates.

Response

Project Development:

CONFIDENTIAL AND PROPRIETARY
Filed Pursuant to Rule 104

CERTIFICATE OF NOTIFICATION

filed by

THE SOUTHERN COMPANY
SEI HOLDINGS, INC., and Subsidiaries
SOUTHERN ELECTRIC INTERNATIONAL, INC.

Pursuant to orders of the Securities and Exchange Commission dated December 30, 1994, in the matter of File No. 70-7932, dated February 2, 1996 in the matter of File No. 70-8733 and dated April 1, 1996, in the matter of File No. 70-8725.

The above named companies HEREBY CERTIFY to said Commission, pursuant to Rule 24, that the following transactions have been carried out in accordance with the terms and conditions of and for the purposes represented by the statements on Form U-1, as amended, and of said orders with respect thereto. The items listed below are in response to the reporting criteria as established in the proceedings referenced above. Such information, as of June 30, 1996, is as follows:

CONFIDENTIAL

Item (1) A copy of the balance sheet and income statements as of and for the period ending on the last day of such quarter for SEI Holdings, Inc. ("Holdings"), SEI Newco 1, Inc. ("Foreign Holdings"), Southern Electric Wholesale Generators, Inc. ("Domestic Holdings") and Southern Electric International, Inc. ("Southern Electric").

Response

1
2

Item (2) A narrative description of Southern Electric's activities during the quarter just ended organized by business category (project development, project related services, SCN activities and other), and within each category, a description of new developments by project type (e.g., EWGs, FUCOs, energy related companies, etc.), international and domestic consulting and specific types of consulting within the international and domestic spheres, and SCN project updates.

Response

Project Development:

1 [REDACTED]
 2 [REDACTED]
 3 [REDACTED]
 4 [REDACTED]
 5 [REDACTED]
 6 [REDACTED]
 7 [REDACTED]
 8 [REDACTED]
 9 [REDACTED]
 10 [REDACTED]
 11 [REDACTED]
 12 [REDACTED]

Project Affiliate

Location

	Project Affiliate	Location
13	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]
28	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]
31	[REDACTED]	[REDACTED]
32	[REDACTED]	[REDACTED]

Item (3) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity; and (ii) indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has agreed to grant in the event a bid by any of the foregoing is accepted.

1 [REDACTED]

2 [REDACTED]

3 [REDACTED]

4 [REDACTED]

5 [REDACTED]

6 [REDACTED]

7 [REDACTED]

8 [REDACTED]

13
14
15
16
17
18
19

Project Affiliate

Location

[REDACTED]

[REDACTED]

20
21

[REDACTED]

22
23

[REDACTED]

24
25
26
27
28

29 [REDACTED]

30 [REDACTED]

31 [REDACTED]

32 [REDACTED]

Item (3) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity; and (ii) indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has agreed to grant in the event a bid by any of the foregoing is accepted.

Response

1 [REDACTED]

Item (4) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective; and (ii) indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, or any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective.

CONFIDENTIAL

Response

2 [REDACTED]
3 [REDACTED]

Response

1 [REDACTED]

Item (4) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective; and (ii) indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, or any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective.

CONFIDENTIAL

Response

2 [REDACTED]
3 [REDACTED]

Item (5) A description of services and goods obtained from associate companies, specifying the type of service, the number of personnel from each associate company providing services during the quarter and the total dollar value of such services.

Response

1 A summary of services obtained from associate companies during the quarter ended June 30, 1996, is as
2 follows:

	A	B	C	D
	<u>Service Provider</u>	<u>Type Service</u>	<u>Number of Full Time Equivalent Persons</u>	<u>Total Cost (Labor and Expenses)</u>
3	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
4	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
6	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
7	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
8	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

CONFIDENTIAL

Item (5) A description of services and goods obtained from associate companies, specifying the type of service, the number of personnel from each associate company providing services during the quarter and the total dollar value of such services.

Response

1 A summary of services obtained from associate companies during the quarter ended June 30, 1996, is as
2 follows:

	A	B	C	D
	<u>Service Provider</u>	<u>Type Service</u>	<u>Number of Full Time Equivalent Persons</u>	<u>Total Cost (Labor and Expenses)</u>
3	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
4	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
6	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
7	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
8	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Item (6) A description of services and goods provided to associate companies which identifies the recipient company, the charge to the associate and whether the charge was computed at cost, market or pursuant to another method, which method shall be specified.

Response

1 [REDACTED]
 2 [REDACTED]
 3 [REDACTED]
 4 [REDACTED]
 5 [REDACTED]
 6 [REDACTED]
 7 [REDACTED]
 8 [REDACTED]

	A	Amount Billed ⁽¹⁾	Basis
9	Operations & Maintenance Services:		
10	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]
25	Construction Services:		
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]
28	Finance & Accounting:		
29	[REDACTED]	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]	[REDACTED]
31	Asset Management:		
32	[REDACTED]	[REDACTED]	[REDACTED]
33	[REDACTED]	[REDACTED]	[REDACTED]
34	[REDACTED]	[REDACTED]	[REDACTED]

35 (1) [REDACTED]
 36 [REDACTED]
 37 [REDACTED]
 38 (2) [REDACTED]

Item (6) A description of services and goods provided to associate companies which identifies the recipient company, the charge to the associate and whether the charge was computed at cost, market or pursuant to another method, which method shall be specified.

Response

1 [REDACTED]

2 [REDACTED]

3 [REDACTED]

4 [REDACTED]

5 [REDACTED]

6 [REDACTED]

7 [REDACTED]

8 [REDACTED]

	A	Amount Billed ⁽¹⁾	Basis
Operations & Maintenance Services:			
9	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED] (6)
Construction Services:			
25	[REDACTED]	[REDACTED]	[REDACTED] (4)
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]
Finance & Accounting:			
28	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]	[REDACTED]
Asset Management:			
31	[REDACTED]	[REDACTED]	[REDACTED]
32	[REDACTED]	[REDACTED]	[REDACTED]
33	[REDACTED]	[REDACTED]	[REDACTED]
34	[REDACTED]	[REDACTED]	[REDACTED]

35 (1) [REDACTED]

36 [REDACTED]

37 [REDACTED]

38 (2) [REDACTED]

1
2
3
4
5
6
[REDACTED]

8 Item (7) A chart, in the form of exhibit H to the application-declaration in File No. 70-8733,
9 showing, as of the end of such quarterly period, all associate companies of Southern that are EWGs,
10 FUCOs, Intermediate Subsidiaries, Special Purpose Subsidiaries, and Energy-Related Companies,
11 Southern's direct or indirect investment in each such entity and the aggregate direct and indirect
12 investment by Southern in all such entities, and Southern's percentage equity ownership in each such
13 entity together with a statement indicating by category the type of entity or person (i.e., domestic
14 corporation, foreign corporation, foreign government, or natural persons) owning the equity interests in
15 each such entity that are not held directly or indirectly by Southern.

16 Response

17
18
19
20
21
22
[REDACTED]

1
2
3
4
5
6



8 Item (7) A chart, in the form of exhibit H to the application-declaration in File No. 70-8733,
9 showing, as of the end of such quarterly period, all associate companies of Southern that are EWGs,
10 FUCOs, Intermediate Subsidiaries, ~~Special Purpose Subsidiaries~~, and Energy-Related Companies,
11 Southern's direct or indirect investment in each such entity and the aggregate direct and indirect
12 investment by Southern in all such entities, and Southern's percentage equity ownership in each such
13 entity together with a statement indicating by category the type of entity or person (i.e., domestic
14 corporation, foreign corporation, foreign government, or natural persons) owning the equity interests in
15 each such entity that are not held directly or indirectly by Southern.

16 Response

17
18
19
20
21
22



Direct Sub Under Southern
Subsidiary of Direct Sub
As of June 30, 1996

D

A B
Investment Guarantees

CONFIDENTIAL
C
Total

1 [REDACTED]
2 [REDACTED]
3 [REDACTED]
4 [REDACTED]
5 [REDACTED]
6 [REDACTED]
7 [REDACTED]
8 [REDACTED]
9 [REDACTED]
10 [REDACTED]
11 [REDACTED]
12 [REDACTED]
13 [REDACTED]
14 [REDACTED]
15 [REDACTED]
16 [REDACTED]
17 [REDACTED]
18 [REDACTED]
19 [REDACTED]
20 [REDACTED]
21 [REDACTED]
22 [REDACTED]
23 [REDACTED]
24 [REDACTED]
25 [REDACTED]
26 [REDACTED]
27 [REDACTED]
28 [REDACTED]
29 [REDACTED]
30 [REDACTED]
31 [REDACTED]
32 [REDACTED]
33 [REDACTED]
34 [REDACTED]
35 [REDACTED]
36 [REDACTED]
37 [REDACTED]
38 [REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
CONFIDENTIAL
[REDACTED]
CONFIDENTIAL
[REDACTED]
CONFIDENTIAL
[REDACTED]
CONFIDENTIAL
[REDACTED]

Direct Sub Under Southern
Subsidiary of Direct Sub
As of June 30, 1996

D

A Investment B Guarantees

CONFIDENTIAL
C Total

1 [REDACTED]
 2 [REDACTED]
 3 [REDACTED]
 4 [REDACTED]
 5 [REDACTED]
 6 [REDACTED]
 7 [REDACTED]
 8 [REDACTED]
 9 [REDACTED]
 10 [REDACTED]
 11 [REDACTED]
 12 [REDACTED]
 13 [REDACTED]
 14 [REDACTED]
 15 [REDACTED]
 16 [REDACTED]
 17 [REDACTED]
 18 [REDACTED]
 19 [REDACTED]
 20 [REDACTED]
 21 [REDACTED]
 22 [REDACTED]
 23 [REDACTED]
 24 [REDACTED]
 25 [REDACTED]
 26 [REDACTED]
 27 [REDACTED]
 28 [REDACTED]
 29 [REDACTED]
 30 [REDACTED]
 31 [REDACTED]
 32 [REDACTED]
 33 [REDACTED]
 34 [REDACTED]
 35 [REDACTED]
 36 [REDACTED]
 37 [REDACTED]
 38 [REDACTED]

[REDACTED]
 [REDACTED]
 [REDACTED]
 [REDACTED]
 CONFIDENTIAL
 [REDACTED]
 [REDACTED]
 CONFIDENTIAL
 [REDACTED]
 CONFIDENTIAL
 [REDACTED]
 CONFIDENTIAL
 [REDACTED]
 CONFIDENTIAL
 [REDACTED]

1 Item (8) A description of any intellectual property provided by Southern Electric to SCS or any Operating
2 Company, the cost thereof (including the cost of any enhancements) to the company making such intellectual
3 property available, and, if known, the fair market value thereof.

4 Response

5 [REDACTED]

6 Item (9) Investment made by Southern, directly or indirectly, in any Intermediate Subsidiary or Special
7 Purpose Subsidiary in the previous quarter (to the extent not included in the response to item (7) above), indicating
8 the amount and type of such investment and generally identifying the facility with respect to which such
9 Intermediate Subsidiary or Special Purpose Subsidiary was organized or formed.

10 Response

11 Aggregate investment made by (returned to) Southern during the quarter ended June 30, 1996 was as follows:

	A	B	C
	Intermediate Subsidiary	Investment (A)	Related Facility

13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]

30 Item (10) The amount, type and terms (including interest rate and maturity and the basis for inflation
31 adjustment in the case of non-recourse indebtedness denominated in any currency other than US dollars) of
32 securities issued by Holdings or any subsidiary of Holdings (other than an Exempt Project) to third persons.

33 Response

34 [REDACTED]

35 Item (11) A statement of such aggregate investment as a percentage of the following: total capitalization, net
36 utility plant, total consolidated assets, and market value of common equity, all as of the end of such quarter.

1 Item (8) A description of any intellectual property provided by Southern Electric to SCS or any Operating
2 Company, the cost thereof (including the cost of any enhancements) to the company making such intellectual
3 property available, and, if known, the fair market value thereof.

4 Response

5 [REDACTED]

6 Item (9) Investment made by Southern, directly or indirectly, in any Intermediate Subsidiary or Special
7 Purpose Subsidiary in the previous quarter (to the extent not included in the response to item (7) above), indicating
8 the amount and type of such investment and generally identifying the facility with respect to which such
9 Intermediate Subsidiary or Special Purpose Subsidiary was organized or formed.

10 Response

11 Aggregate investment made by (returned to) Southern during the quarter ended June 30, 1996 was as follows:

	A	B	C
12	<u>Intermediate Subsidiary</u>	<u>Investment</u> (A)	<u>Related Facility</u>

13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]
28	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]

30 Item (10) The amount, type and terms (including interest rate and maturity and the basis for inflation
31 adjustment in the case of non-recourse indebtedness denominated in any currency other than US dollars) of
32 securities issued by Holdings or any subsidiary of Holdings (other than an Exempt Project) to third persons.

33 Response

34 [REDACTED]

35 Item (11) A statement of such aggregate investment as a percentage of the following: total capitalization, net
36 utility plant, total consolidated assets, and market value of common equity, all as of the end of such quarter.

Response

[Redacted]

5 Item (12) Consolidated capitalization ratios as of the end of such quarter, with consolidated debt to include all short-term debt and non-recourse EWG and FUCO debt to the extent normally consolidated under applicable financial reporting rules.

Response

[Redacted]

12 Item (13) The market-to-book ratio of Southern's common stock at the end of such quarter.

Response

[Redacted]

15 Item (14) An analysis of the growth in consolidated retained earnings distinguishing total earnings growth attributable to EWGs and FUCOs from that attributable to other subsidiaries of Southern.

Response

[Redacted]

	D	A	B	C
		Quarter Ended		Year to Date
		3-31-96	6-30-96	6-30-96
22	[Redacted]	[Redacted]	[Redacted]	[Redacted]
23	[Redacted]	[Redacted]	[Redacted]	[Redacted]
24	[Redacted]	[Redacted]	[Redacted]	[Redacted]
25	[Redacted]	[Redacted]	[Redacted]	[Redacted]
26	[Redacted]	[Redacted]	[Redacted]	[Redacted]
27	[Redacted]	[Redacted]	[Redacted]	[Redacted]
28	[Redacted]	[Redacted]	[Redacted]	[Redacted]
29	[Redacted]	[Redacted]	[Redacted]	[Redacted]
30	[Redacted]	[Redacted]	[Redacted]	[Redacted]

1 Response

2 [REDACTED]
3 [REDACTED]
4 [REDACTED]

5 Item (12) Consolidated capitalization ratios as of the end of such quarter, with consolidated debt to include all
6 short-term debt and non-recourse EWG and FUCO debt to the extent normally consolidated under applicable
7 financial reporting rules.

8 Response

9 [REDACTED]
10 [REDACTED]
11 [REDACTED]

12 Item (13) The market-to-book ratio of Southern's common stock at the end of such quarter.

13 Response

14 [REDACTED]

15 Item (14) An analysis of the growth in consolidated retained earnings distinguishing total earnings growth
16 attributable to EWGs and FUCOs from that attributable to other subsidiaries of Southern.

17 Response

18 [REDACTED]
19 [REDACTED]

	D	A	B	C
		Quarter Ended		Year to Date
		3-31-96	6-30-96	6-30-96

22	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
28	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

1 Item (15) A statement of revenues and net income of each EWG and FUCO for the twelve months ended as of
2 the end of such quarter.

3 Response

4 [Redacted]

	A	B	C	D	E
			Revenues		Net Income
5	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
6	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
7	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
8	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
9	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
10	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
11	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
12	Totals				

13 [Redacted]
14 [Redacted]

1 Item (15) A statement of revenues and net income of each EWG and FUCO for the twelve months ended as of
2 the end of such quarter.

3 Response

4 [Redacted]

	A	B	C	D	E
				Revenues	Net Income
5	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
6	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
7	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
8	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
9	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
10	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
11	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
12	Totals	[Redacted]	[Redacted]	[Redacted]	[Redacted]

13 [Redacted]
14 [Redacted]

CONFIDENTIAL

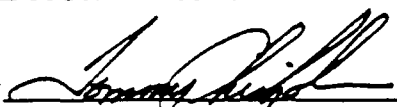
CONFIDENTIAL

SIGNATURE

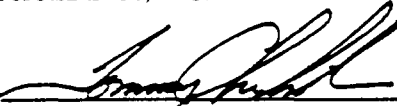
Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this certificate to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: August 13, 1996

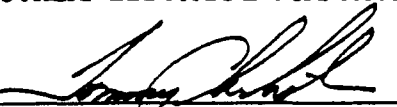
THE SOUTHERN COMPANY

By: 
Tommy Chisholm
Secretary

SEI HOLDINGS, INC.

By: 
Tommy Chisholm
Secretary

SOUTHERN ELECTRIC INTERNATIONAL, INC.

By: 
Tommy Chisholm
Secretary

CONFIDENTIAL

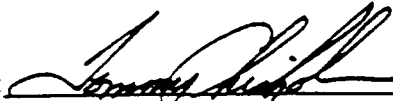
CONFIDENTIAL

SIGNATURE

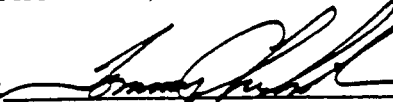
Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this certificate to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: August 13, 1996

THE SOUTHERN COMPANY

By: 
Tommy Chisholm
Secretary

SEI HOLDINGS, INC.

By: 
Tommy Chisholm
Secretary

SOUTHERN ELECTRIC INTERNATIONAL, INC.


By: 
Tommy Chisholm
Secretary

EXHIBIT A - FINANCIAL STATEMENTS

1 This Exhibit A presents income statements for the quarter ended June 30, 1996 and balance sheets at June 30,
2 1996 for the following companies:

- 3 Southern Electric International, Inc.
- 4 SEI Holdings, Inc.
- 5 SEI Newco 1, Inc.
- 6 Southern Electric Wholesale Generators, Inc.

Southern Elec. Int'l Inc
Income Statement
Current Period: JUN-96

Date: 06-AUG 14:58:30
Page: 1

Currency: USD
No specific Company requested

A

B

C

D

E

F

REVENUE

1
2 Revenue
3 Interest Income
4 Gain on Sale of Asset
5 Total Sales

EXPENSES

6 Salaries and Wages
7 Fringe Benefits
8 Rent
9 Depreciation/Amortization
10 Travel
11 Supplies
12 Telecommunications
13 Automobile
14 Legal Fees
15 Accounting/Audit Fees
16 Alabama Power Company
17 Georgia Power Company
18 Gulf Power Company
19 Mississippi Power Company
20 Savannah Electric Company
21 Southern Company Service
22 Other Outside Companies
23 Other Outside Companies-
24 Miscellaneous Rental
25 Maintenance
26 Operation & Maintenance
27 Miscellaneous General
28 Insurance
29 Interest Expense
30 Taxes Other Than Income
31 Total Cost of Sales

32 Net Income Before Taxes

33 TAXES

34 Income Taxes

35 Net Income After Taxes

Southern Elect Int'l Inc
Consolidated Balance Sheet
Current Period: JUN-96

Date: 06-AUG 16:18:47
Page: 1

A

R

C

D

E

F

Currency: USD
No specific Company requested

ASSETS

- 2 Total Cash
- 3 Total Working Funds
- 4 Total Notes Receivable
- 5 Total Accounts Receivable Assoc Co
- 6 Total Accounts Receivable Clients and
- 7 Total Materials and Supplies
- 8 Total Prepayments
- 9 Total Misc Current and Accrued Assets
- 10 Total Restricted Deposits
- 11 Total Deferred Debits
- 12 Total Property and Investments

13 Total Assets

LIABILITIES

- 14 Total Notes Payable
- 15 Total Accounts Payable
- 16 Total Accounts Payable Assoc Co
- 17 Total Taxes Accrued
- 18 Total Interest Accrued
- 19 Total Tax Collections Payable
- 20 Total Misc Current Liabilities
- 21 Total Deferred Credits
- 22 Total Deferred Contract Loss Provisio

23 Total Liabilities

CAPITALIZATION

- 24 Total Long Term Debt
- 25 Total Common Stock
- 26 Total Premium on Common Stock
- 27 Total Retained Earnings
- 28 NET INCOME FOR CURRENT YEAR
- 29 Total Capitalization

30 Total LIABILITIES and CAPITAL

SEI Holdings, Inc
 Quarterly Consolidating Statement Worksheet at June 1996
 US Dollars

A B C D E F G H

- 1A
- 1 Operating Revenues
- 2 Operating Expenses:
- 3 Operation Expenses:
- 4 Fuel
- 5 Purchased Power
- 6 Other Operation Expenses
- 7 Other Power Production Expenses
- 8 Intercompany Power Production Expenses
- 9 Transmission Operation Expense
- 10 Distribution Operation Expense
- 11 Customer Accounts Expense
- 12 Sales Expense
- 13 Administrative Operation Expense
- 14 Total Other Operation Expenses
- 15 Total Operation Expenses
- 16 Maintenance Expenses:
- 17 Production Maintenance Expense
- 18 Transmission Maintenance Expense
- 19 Distribution Maintenance Expense
- 20 Administrative Maintenance Expense
- 21 Total Maintenance Expense
- 22 Total Operation & Maintenance Expense
- 23 Depreciation Expense
- 24 Amortization Expense
- 25 Total Depr. & Amort. Expense
- 26 Taxes Other Than Income Taxes
- 27 Income Taxes - Operating Income
- 28 Current - Federal
- 29 Current - State
- 30 Deferred - Current Year - Federal
- 31 Deferred - Current Year - State
- 32 Deferred - Reversal - Federal
- 33 Deferred - Reversal - State
- 34 Foreign Income Taxes
- 35 Total Income Taxes - Operating Income
- 36 Total Operating Expenses
- 37 Operating Income

SEI Holdings, Inc
 Quarterly Consolidating Statement Worksheet at June 1996
 US Dollars

A B C D E F G H

1A

Other Income and Deductions:

- 1 Equity in Earnings of Subsidiary
- 2 Equity in Earnings of Associate
- 3 Sales of Property
- 4 Interest Income
- 5 Intercompany Interest Income
- 6 Foreign Currency Transaction Gain/(Loss)
- 7 Other Income
- 8 Intercompany Other Income

9 Other Income Deductions:

- 10 Other Income Depreciation
- 11 Other Income Amortization
- 12 Other Income Deductions - Other
- 13 Total Other Income Deductions

14 Taxes Other Than Income Taxes

15 Income Taxes - Other Income:

- 16 Current - Federal
- 17 Current - State
- 18 Deferred - Current Year - Federal
- 19 Deferred - Current Year - State
- 20 Deferred - Reversal - Federal
- 21 Deferred - Reversal - State
- 22 Foreign Taxes
- 23 Total Income Taxes - Other Income

24 Total Other Income and Deductions

25 Income Before Interest Charges

26 Interest Charges:

- 27 Interest on First Mortgage Bonds
- 28 Interest on Pollution Control Bonds
- 29 Interest on Long-Term Debt
- 30 Interest on Loans from SEI Associates
- 31 Interest on Loans from Southern Company
- 32 Interest on Interim Obligations
- 33 Amortization of Debt Prem. Disc. & Exp
- 34 Other Interest Charges
- 35 Net Interest Charges

36 Net Income Before Minority Interest

37 Minority Interest

38 Current Quarter Net Income

1/1

SEI Holdings, Inc.
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F G H

1
 2
 3
 4
 5
 6
 7
 8
 9
 10
 11
 12
 13
 14
 15
 16
 17
 18
 19
 20
 21
 22
 23
 24
 25
 26
 27
 28
 29
 30
 31
 32
 33
 34
 35
 36
 37
 38
 39
 40
 41
 42

ASSETS:
 Utility Plant
 Utility Plant in Service
 Less Accumulated Depreciation
 Construction Work in Progress
 Total Utility Plant

 Other Long-Term Assets
 Investment in Subsidiary
 Investment in SEI Associates
 Other Investments
 Nonutility Property
 Concession Agreement
 Accumulated Amortization of Concession
 Goodwill
 Miscellaneous Property
 Total Other Property & Investments

 Current Assets:
 Cash
 Temporary Cash Investments
 Special Deposits
 Receivables:
 Customer Accounts
 Accrued Utility Revenues
 Notes Receivable
 Intercompany Notes Receivable
 Intercompany Interest Receivable
 Other
 Provision for Uncollectible Accounts
 Receivables from SEI Associates
 Receivables from Southern Co. Associates
 Refundable Income Tax - Federal
 Refundable Income Tax - State
 Total Receivables - Net
 Materials and Supplies:
 Fuel Stock
 Plant Materials and Supplies
 Total Materials and Supplies
 Prepayments
 Total Current Assets

 Deferred Charges:
 Accumulated Deferred Income Taxes
 Unamortized Debt Expense
 Miscellaneous Deferred Charges
 Total Deferred Charges
 Total Assets

SEI Holdings, Inc
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F G H

CAPITALIZATION AND LIABILITIES:

Common Equity:

Common Stock
 Other Paid in Capital
 Paid in Excess of Par
 Cumulative Translation Adjustment
 Unrealized Holding Gain/Loss
 Retained Earnings

Total Common Equity

First Mortgage Bonds
 Pollution Control Bonds

Long Term Notes to The Southern Comp

Long Term Debt to SEI Associates

Other Long Term Notes

Other Long Term Debt

Unamortized Debt Premium & Discount

Total Capitalization

Minority Interest

Interim Obligations:

Notes Payable to Banks
 Notes Payable - Commercial Paper
 Notes Payable - Other
 Total Interim Obligations

Current Liabilities:

Current Portion of Long Term Obligation
 Accounts Payable
 Revenues To Be Refunded
 Payables to SEI Associates
 Payables to Southern Company Associ
 Customer Deposits
 Taxes Accrued - Income
 Taxes Accrued - Other
 Interest Accrued
 Interest Accrued SEI Associate Loans
 Interest Accrued on Southern Co. Loans
 Vacation Pay Accrued
 Dividends Payable
 Miscellaneous Payables
 Total Current Liabilities

Deferred Credits and Other Liabilities:

Accumulated Deferred Income Taxes
 Contributions in Aid of Construction
 Miscellaneous Deferred Credits
 Total Deferred Credits

Total Capitalization & Liabilities

1
 2
 3
 4
 5
 6
 7
 8
 9
 10
 11
 12
 13
 14
 15
 16
 17
 18
 19
 20
 21
 22
 23
 24
 25
 26
 27
 28
 29
 30
 31
 32
 33
 34
 35
 36
 37
 38
 39
 40
 41
 42
 43
 44
 45
 46
 47
 48
 49
 50
 51
 52
 53
 54
 55
 56
 57
 58
 59
 60
 61
 62
 63
 64
 65
 66
 67
 68
 69
 70
 71
 72
 73
 74
 75
 76
 77
 78
 79
 80
 81
 82
 83
 84
 85
 86
 87
 88
 89
 90
 91
 92
 93
 94
 95
 96
 97
 98
 99
 100

SEI Newco 1, Inc
 Quarterly Consolidating Statement Worksheet at June 1988
 US Dollars

A B C D E F

1A
 1 Operating Revenue
 2 Operating Expenses:
 Operation Expenses:
 3 Fuel
 4 Purchased Power
 Other Operation Expenses
 5 Other Power Production Expenses
 6 Intercompany Power Production Expenses
 7 Transmission Operation Expense
 8 Distribution Operation Expense
 9 Customer Accounts Expense
 10 Sales Expense
 11 Administrative Operation Expense
 12 Total Other Operation Expense
 13 Total Operation Expenses
 Maintenance Expenses:
 14 Production Maintenance Expense
 15 Transmission Maintenance Expense
 16 Distribution Maintenance Expense
 17 Administrative Maintenance Expense
 18 Total Maintenance Expense
 19 Total Operation & Maintenance Expense
 20 Depreciation Expense
 21 Amortization Expense
 22 Total Depr. & Amort. Expense
 23 Taxes Other Than Income Taxes
 Income Taxes - Operating Income
 24 Current - Federal
 25 Current - State
 26 Deferred - Current Year - Federal
 27 Deferred - Current Year - State
 28 Deferred - Reversal - Federal
 29 Deferred - Reversal - State
 30 Foreign Income Taxes
 31 Total Income Taxes - Operating Income
 32 Total Operating Expenses
 33
 34 Operating Income

61
 14
 15
 16
 17
 18
 19
 20
 21
 22
 23
 24
 25
 26
 27
 28
 29
 30
 31
 32
 33
 34

BEI Newco 1, Inc.
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F

1A

Other Income and Deductions:

- 1 Equity in Earnings of Subsidiary
- 2 Equity in Earnings of Associate
- 3 Sales of Property
- 4 Interest Income
- 5 Intercompany Interest Income
- 6 Foreign Currency Transaction Gain/(Loss)
- 7 Other Income
- 8 Intercompany Other Income

Other Income Deductions:

- 9 Other Income Depreciation
- 10 Other Income Amortization
- 11 Other Income Deductions - Other
- 12 Total Other Income Deductions

13 Taxes Other Than Income Taxes

14 Income Taxes - Other Income:

- 15 Current - Federal
- 16 Current - State
- 17 Deferred - Current Year - Federal
- 18 Deferred - Current Year - State
- 19 Deferred - Reversal - Federal
- 20 Deferred - Reversal - State
- 21 Foreign Taxes
- 22 Total Income Taxes - Other Income

23 Total Other Income and Deductions

24 Income Before Interest Charges

25 Interest Charges:

- 26 Interest on First Mortgage Bonds
- 27 Interest on Pollution Control Bonds
- 28 Interest on Long-Term Debt
- 29 Interest on Loans from BEI Associates
- 30 Interest on Loans from Southern Company
- 31 Interest on Interim Obligations
- 32 Amortization of Debt Prem. Disc. & Exp.
- 33 Other Interest Charges
- 34 Net Interest Charges

35 Net Income Before Minority Interest

36 Minority Interest

37 Current Quarter Net Income

SEI Newco 1, Inc
 Quarterly Consolidating Statement Worksheet at June 1996
 US Dollars

A B C D E F

1A

ASSETS:

- 1 Utility Plant
- 2 Utility Plant in Service
- 3 Less Accumulated Depreciation
- 4 Construction Work in Progress
- 5 Total Utility Plant
- Other Long-Term Assets
- 6 Investment in Subsidiary
- 7 Investment in SEI Associates
- 8 Other Investments
- 9 Nonutility Property
- 10 Concession Agreement
- 11 Accumulated Amortization of Concession
- 12 Goodwill
- 13 Miscellaneous Property
- 14 Total Other Property & Investments
- 15 Current Assets:
- 16 Cash
- 17 Temporary Cash Investments
- 18 Special Deposits
- 19 Receivables:
- 20 Customer Accounts
- 21 Accrued Utility Revenues
- 22 Notes Receivable
- 23 Intercompany Notes Receivable
- 24 Intercompany Interest Receivable
- 25 Other
- 26 Provision for Uncollectible Accounts
- 27 Receivables from SEI Associates
- 28 Receivables from Southern Co. Associates
- 29 Refundable Income Tax - Federal
- 30 Refundable Income Tax - State
- 31 Total Receivables - Net
- 32 Materials and Supplies:
- 33 Fuel Stock
- 34 Plant Materials and Supplies
- 35 Total Materials and Supplies
- 36 Prepayments
- 37 Total Current Assets
- 38 Deferred Charges:
- 39 Accumulated Deferred Income Taxes
- 40 Unamortized Debt Expense
- 41 Miscellaneous Deferred Charges
- 42 Total Deferred Charges
- 43 Total Assets

A B C D E F

1A

CAPITALIZATION AND LIABILITIES:

- 1 Common Equity:
- 2 Common Stock
- 3 Other Paid in Capital
- 4 Paid in Excess of Par
- 5 Cumulative Translation Adjustment
- 6 Unrealized Holding Gain/Loss
- 7 Retained Earnings
- 8 Total Common Equity
- 9 First Mortgage Bonds
- 10 Pollution Control Bonds
- 11 Long Term Notes to The Southern Company
- 12 Long Term Debt to SEI Associates
- 13 Other Long Term Notes
- 14 Other Long Term Debt
- 15 Unamortized Debt Premium & Discount
- 16 Total Capitalization

(B) Minority Interest

17 Interim Obligations:

- 18 Notes Payable to Banks
- 19 Notes Payable - Commercial Paper
- 20 Notes Payable - Other
- 21 Total Interim Obligations
- 22 Current Liabilities:
- 23 Current Portion of Long Term Obligations
- 24 Accounts Payable
- 25 Revenue To Be Refunded
- 26 Payables to SEI Associates
- 27 Payables to Southern Company Associates
- 28 Customer Deposits
- 29 Taxes Accrued - Income
- 30 Taxes Accrued - Other
- 31 Interest Accrued
- 32 Interest Accrued SEI Associates Loans
- 33 Interest Accrued on Southern Co Loans
- 34 Vacation Pay Accrued
- 35 Dividends Payable
- 36 Miscellaneous Payables
- 37 Total Current Liabilities
- 38 Deferred Credits and Other Liabilities:
- 39 Accumulated Deferred Income Taxes
- 40 Contributions in Aid of Construction
- 41 Miscellaneous Deferred Credits
- 42 Total Deferred Credits
- 43 Total Capitalization & Liabilities

22
 23
 24
 25
 26
 27
 28
 29
 30
 31
 32
 33
 34
 35
 36
 37
 38
 39
 40
 41
 42
 43

Southern Electric Wholesale Generators, Inc
 Quarterly Consolidating Statement Worksheet at June 1966
 US Dollars

A B C D E F G H

- 1A
- 1 Operating Revenues
- 2 Operating Expenses:
- 3 Operation Expenses:
- 4 Fuel
- 5 Purchased Power
- 6 Other Operation Expenses
- 7 Other Power Production Expenses
- 8 Intercompany Power Production Expenses
- 9 Transmission Operation Expense
- 10 Distribution Operation Expense
- 11 Customer Accounts Expense
- 12 Sales Expense
- 13 Administrative Operation Expense
- 14 Total Other Operation Expense
- 15 Total Operation Expenses
- 16 Maintenance Expenses:
- 17 Production Maintenance Expense
- 18 Transmission Maintenance Expense
- 19 Distribution Maintenance Expense
- 20 Administrative Maintenance Expense
- 21 Total Maintenance Expense
- 22 Total Operation & Maintenance Expenses
- 23 Depreciation Expense
- 24 Amortization Expense
- 25 Total Depr. & Amort. Expense
- 26 Taxes Other Than Income Taxes
- 27 Income Taxes - Operating Income
- 28 Current - Federal
- 29 Current - State
- 30 Deferred - Current Year - Federal
- 31 Deferred - Current Year - State
- 32 Deferred - Reversal - Federal
- 33 Deferred - Reversal - State
- 34 Foreign Income Taxes
- 35 Total Income Taxes - Operating Income
- 36 Total Operating Expenses
- 37 Operating Income

Southern Electric Wholesale Generators, Inc
 Quarterly Consolidating Statement Worksheet at June 1988

US Dollar

A R C D IA E F G H

1A

- 1 Other Income and Deductions:
- 2 Equity in Earnings of Subsidiary
- 3 Equity in Earnings of Associate
- 4 Sales of Property
- 5 Interest Income
- 6 Intercompany Interest Income
- 7 Foreign Currency Transaction Gain/(Loss)
- 8 Other Income
- 9 Intercompany Other Income
- 9 Other Income Deductions:
- 10 Other Income Depreciation
- 11 Other Income Amortization
- 12 Other Income Deductions - Other
- 13 Total Other Income Deductions
- 14 Taxes Other Than Income Taxes
- 15 Income Taxes - Other Income:
- 16 Current - Federal
- 17 Current - State
- 18 Deferred - Current Year - Federal
- 19 Deferred - Current Year - State
- 20 Deferred - Reversal - Federal
- 21 Deferred - Reversal - State
- 22 Foreign Taxes
- 23 Total Income Taxes - Other Income
- 24 Total Other Income and Deductions
- 25 Income Before Interest Charges
- 26 Interest Charges:
- 27 Interest on First Mortgage Bonds
- 28 Interest on Pollution Control Bonds
- 29 Interest on Long-Term Debt
- 30 Interest on Loans from SEI Associates
- 31 Interest on Loans from Southern Company
- 32 Interest on Interim Obligations
- 33 Amortization of Debt Prem. Disc. & Exp.
- 34 Other Interest Charges
- 35 Net Interest Charges
- 36 Net Income Before Minority Interest
- 37 Minority Interest
- 38 Current Quarter Net Income

Southern Electric Wholesale Generators, Inc.
 Quarterly Consolidating Statement Worksheet at June 1966
 US Dollars

A B C D E F G H

1A

ASSETS:

- 1 Utility Plant
- 2 Utility Plant in Service
- 3 Less Accumulated Depreciation
- 4 Construction Work in Progress
- 5 Total Utility Plant
- 6 Other Long-Term Assets
- 7 Investment in Subsidiary
- 8 Investment in SEI Associate
- 9 Other Investments
- 10 Nonutility Property
- 11 Concession Agreement
- 12 Accumulated Amortization of Concession
- 13 Goodwill
- 14 Miscellaneous Property
- 15 Total Other Property & Investments
- 16 Current Assets:
- 17 Cash
- 18 Temporary Cash Investments
- 19 Special Deposits
- 20 Receivables:
- 21 Customer Accounts
- 22 Accrued Utility Revenues
- 23 Notes Receivable
- 24 Intercompany Notes Receivable
- 25 Intercompany Interest Receivable
- 26 Other
- 27 Provision for Uncollectible Accounts
- 28 Receivables from SEI Associates
- 29 Receivables from Southern Co. Associates
- 30 Refundable Income Tax - Federal
- 31 Refundable Income Tax - State
- 32 Total Receivables - Net
- 33 Materials and Supplies:
- 34 Fuel Stock
- 35 Plant Materials and Supplies
- 36 Total Materials and Supplies
- 37 Prepayments
- 38 Total Current Assets
- 39 Deferred Charges:
- 40 Accumulated Deferred Income Taxes
- 41 Unamortized Debt Expense
- 42 Miscellaneous Deferred Charges
- 43 Total Deferred Charges
- 44 Total Assets

Southern Electric Wholesale Generators, Inc.
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A R C D F F G H

1A

CAPITALIZATION AND LIABILITIES:

1	Common Equity:
2	Common Stock
3	Other Paid in Capital
4	Paid in Excess of Par
5	Cumulative Translation Adjustment
6	Unrealized Holding Gain/Loss
7	Retained Earnings
8	Total Common Equity
9	First Mortgage Bonds
10	Pollution Control Bonds
11	Long Term Notes to The Southern Company
12	Long Term Debt to SEI Associates
13	Other Long Term Notes
14	Other Long Term Debt
15	Unamortized Debt Premium & Discount
16	Total Capitalization
17	Minority Interest
18	Interim Obligations:
19	Notes Payable to Banks
20	Notes Payable - Commercial Paper
21	Notes Payable - Other
22	Total Interim Obligations
23	Current Liabilities:
24	Current Portion of Long Term Obligations
25	Accounts Payable
26	Revenues To Be Refunded
27	Payables to SEI Associates
28	Payables to Southern Company Associates
29	Customer Deposits
30	Taxes Accrued - Income
31	Taxes Accrued - Other
32	Interest Accrued
33	Interest Accrued SEI Associate Loans
34	Interest Accrued on Southern Co. Loans
35	Vacation Pay Accrued
36	Dividends Payable
37	Miscellaneous Payables
38	Total Current Liabilities
39	Deferred Credits and Other Liabilities:
40	Accumulated Deferred Income Taxes
41	Contributions in Aid of Construction
42	Miscellaneous Deferred Credits
43	Total Deferred Credits
44	Total Capitalization & Liabilities

EXHIBIT B - ORGANIZATION CHART

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20
- 21
- 22
- 23
- 24
- 25
- 26
- 27
- 28
- 29
- 30
- 31
- 32
- 33

EXHIBIT B - ORGANIZATION CHART - SOUTHERN ELECTRIC UMBRELLA COMPANIES

- 1 SI
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20
- 21
- 22
- 23
- 24
- 25
- 26
- 27
- 28
- 29
- 30
- 31
- 32
- 33

EXHIBIT B - ORGANIZATION CHART - SEI UMBRELLA COMPANIES

CONFIDENTIAL

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20
- 21
- 22
- 23

CONFIDENTIAL AND PROPRIETARY
Filed Pursuant to Rule 104

CERTIFICATE OF NOTIFICATION

filed by

THE SOUTHERN COMPANY
SEI HOLDINGS, INC., and Subsidiaries
SOUTHERN ELECTRIC INTERNATIONAL, INC.

Pursuant to orders of the Securities and Exchange Commission dated December 30, 1994, in the matter of File No. 70-7932, dated February 2, 1996 in the matter of File No. 70-8733 and dated April 1, 1996, in the matter of File No. 70-8725.

The above named companies HEREBY CERTIFY to said Commission, pursuant to Rule 24, that the following transactions have been carried out in accordance with the terms and conditions of and for the purposes represented by the statements on Form U-1, as amended, and of said orders with respect thereto. The items listed below are in response to the reporting criteria as established in the proceedings referenced above. Such information, as of June 30, 1996, is as follows:

CONFIDENTIAL

Item (1) A copy of the balance sheet and income statements as of and for the period ending on the last day of such quarter for SEI Holdings, Inc. ("Holdings"), SEI Newco 1, Inc. ("Foreign Holdings"), Southern Electric Wholesale Generators, Inc. ("Domestic Holdings") and Southern Electric International, Inc. ("Southern Electric").

Response

1
2
[REDACTED]

Item (2) A narrative description of Southern Electric's activities during the quarter just ended organized by business category (project development, project related services, SCN activities and other), and within each category, a description of new developments by project type (e.g., EWGs, FUCOs, energy related companies, etc.), international and domestic consulting and specific types of consulting within the international and domestic spheres, and SCN project updates.

Response

Project Development:

CONFIDENTIAL AND PROPRIETARY
Filed Pursuant to Rule 104

CERTIFICATE OF NOTIFICATION

filed by

THE SOUTHERN COMPANY
SEI HOLDINGS, INC., and Subsidiaries
SOUTHERN ELECTRIC INTERNATIONAL, INC.

Pursuant to orders of the Securities and Exchange Commission dated December 30, 1994, in the matter of File No. 70-7932, dated February 2, 1996 in the matter of File No. 70-8733 and dated April 1, 1996, in the matter of File No. 70-8725.

The above named companies HEREBY CERTIFY to said Commission, pursuant to Rule 24, that the following transactions have been carried out in accordance with the terms and conditions of and for the purposes represented by the statements on Form U-1, as amended, and of said orders with respect thereto. The items listed below are in response to the reporting criteria as established in the proceedings referenced above. Such information, as of June 30, 1996, is as follows:

CONFIDENTIAL

Item (1) A copy of the balance sheet and income statements as of and for the period ending on the last day of such quarter for SEI Holdings, Inc. ("Holdings"), SEI Newco 1, Inc. ("Foreign Holdings"), Southern Electric Wholesale Generators, Inc. ("Domestic Holdings") and Southern Electric International, Inc. ("Southern Electric").

Response

1
2

[REDACTED]

Item (2) A narrative description of Southern Electric's activities during the quarter just ended organized by business category (project development, project related services, SCN activities and other), and within each category, a description of new developments by project type (e.g., EWGs, FUCOs, energy related companies, etc.), international and domestic consulting and specific types of consulting within the international and domestic spheres, and SCN project updates.

Response

Project Development:

1 [REDACTED]
 2 [REDACTED]
 3 [REDACTED]
 4 [REDACTED]
 5 [REDACTED]
 6 [REDACTED]
 7 [REDACTED]
 8 [REDACTED]
 9 [REDACTED]
 10 [REDACTED]
 11 [REDACTED]
 12 [REDACTED]

Project Affiliate

Location

13 [REDACTED]
 14 [REDACTED]
 15 [REDACTED]
 16 [REDACTED]
 17 [REDACTED]
 18 [REDACTED]
 19 [REDACTED]
 20 [REDACTED]
 21 [REDACTED]
 22 [REDACTED]
 23 [REDACTED]
 24 [REDACTED]
 25 [REDACTED]
 26 [REDACTED]
 27 [REDACTED]
 28 [REDACTED]
 29 [REDACTED]
 30 [REDACTED]
 31 [REDACTED]
 32 [REDACTED]

CONFIDENTIAL

Item (3) Amounts and forms of [REDACTED] guarantees of, and similar provisions and arrangements concerning, performance and undertaking of [REDACTED] obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity, and (ii) [REDACTED] of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has agreed to grant in the event a bid by any of the foregoing is accepted.

1 [REDACTED]

2 [REDACTED]

3 [REDACTED]

4 [REDACTED]

5 [REDACTED]

6 [REDACTED]

7 [REDACTED]

8 [REDACTED]

	Project Affiliate	Location
9	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]

20 [REDACTED]

21 [REDACTED]

22 [REDACTED]

23 [REDACTED]

24 [REDACTED]

25 [REDACTED]

26 [REDACTED]

27 [REDACTED]

28 [REDACTED]

29 [REDACTED]

30 [REDACTED]

31 [REDACTED]

32 [REDACTED]

Item (3) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity; and (ii) indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has agreed to grant in the event a bid by any of the foregoing is accepted.

Response

1 [REDACTED]

Item (4) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective; and (ii) indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, or any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective.

CONFIDENTIAL

Response

2 [REDACTED]
3 [REDACTED]

Response

1 [REDACTED]

Item (4) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective; and (ii) indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of Southern Electric, or any subsidiary of Southern Electric, or any Project entity which Southern has granted and are currently effective.

CONFIDENTIAL

Response

2 [REDACTED]
3 [REDACTED]

CONFIDENTIAL

Item (5) A description of services and goods obtained from associate companies, specifying the type of service, the number of personnel from each associate company providing services during the quarter and the total dollar value of such services.

Response

1 A summary of services obtained from associate companies during the quarter ended June 30, 1996, is as
2 follows:

	A	B	C	D
	<u>Service Provider</u>	<u>Type Service</u>	<u>Number of Full Time Equivalent Persons</u>	<u>Total Cost (Labor and Expenses)</u>
3	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
4	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
6	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
7	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
8	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

Item (5) A description of services and goods obtained from associate companies, specifying the type of service, the number of personnel from each associate company providing services during the quarter and the total dollar value of such services.

Response

1 A summary of services obtained from associate companies during the quarter ended June 30, 1996, is as
2 follows:

	A	B	C	D
	<u>Service Provider</u>	<u>Type Service</u>	<u>Number of Full Time Equivalent Persons</u>	<u>Total Cost (Labor and Expenses)</u>
3	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
4	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
6	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
7	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
8	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Item (6) A description of services and goods provided to associate companies which identifies the recipient company, the charge to the associate and whether the charge was computed at cost, market or pursuant to another method, which method shall be specified.

Response

1 [REDACTED]

2 [REDACTED]

3 [REDACTED]

4 [REDACTED]

5 [REDACTED]

6 [REDACTED]

7 [REDACTED]

8 [REDACTED]

	A	Amount Billed ⁽¹⁾	Basis
9	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]
	Construction Services:		
25	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]
	Finance & Accounting:		
28	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]	[REDACTED]
	Asset Management:		
31	[REDACTED]	[REDACTED]	[REDACTED]
32	[REDACTED]	[REDACTED]	[REDACTED]
33	[REDACTED]	[REDACTED]	[REDACTED]
34	[REDACTED]	[REDACTED]	[REDACTED]
35 (1)	[REDACTED]	[REDACTED]	[REDACTED]
36	[REDACTED]	[REDACTED]	[REDACTED]
37	[REDACTED]	[REDACTED]	[REDACTED]
38 (2)	[REDACTED]	[REDACTED]	[REDACTED]

Item (6) A description of services and goods provided to associate companies which identifies the recipient company, the charge to the associate and whether the charge was computed at cost, market or pursuant to another method, which method shall be specified.

Response

1 [REDACTED]
 2 [REDACTED]
 3 [REDACTED]
 4 [REDACTED]
 5 [REDACTED]
 6 [REDACTED]
 7 [REDACTED]
 8 [REDACTED]

	A	Amount Billed ⁽¹⁾	Basis ⁽⁶⁾
9	Operations & Maintenance Services:		
10	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]
25	Construction Services:		
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]
28	Finance & Accounting:		
29	[REDACTED]	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]	[REDACTED]
31	Asset Management:		
32	[REDACTED]	[REDACTED]	[REDACTED]
33	[REDACTED]	[REDACTED]	[REDACTED]
34	[REDACTED]	[REDACTED]	[REDACTED]

35 (1) [REDACTED]
 36 [REDACTED]
 37 [REDACTED]
 38 (2) [REDACTED]

1
2
3
4
5
6
7



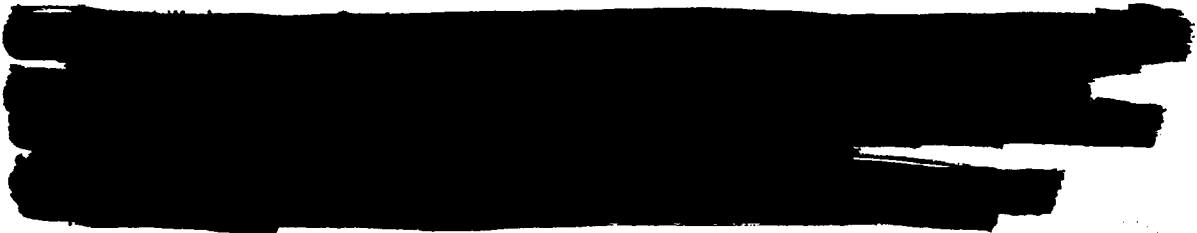
8 Item (7) A chart, in the form of exhibit H to the application-declaration in File No. 70-8733,
 9 showing, as of the end of such quarterly period, all associate companies of Southern that are EWGs,
 10 FUCOs, Intermediate Subsidiaries, ~~Special Purpose Subsidiaries~~, and Energy-Related Companies,
 11 Southern's direct or indirect investment in each such entity and the aggregate direct and indirect
 12 investment by Southern in all such entities, and Southern's percentage equity ownership in each such
 13 entity together with a statement indicating by category the type of entity or person (i.e., domestic
 14 corporation, foreign corporation, foreign government, or natural persons) owning the equity interests in
 15 each such entity that are not held directly or indirectly by Southern.

16 Response

17
18
19
20
21
22



1
2
3
4
5
6
7



8 Item (7) A chart, in the form of exhibit H to the application-declaration in File No. 70-8733,
 9 showing, as of the end of such quarterly period, all associate companies of Southern that are EWGs,
 10 FUCOs, Intermediate Subsidiaries, ~~Special Purpose Subsidiaries~~, and Energy-Related Companies,
 11 Southern's direct or indirect investment in each such entity and the aggregate direct and indirect
 12 investment by Southern in all such entities, and Southern's percentage equity ownership in each such
 13 entity together with a statement indicating by category the type of entity or person (i.e., domestic
 14 corporation, foreign corporation, foreign government, or natural persons) owning the equity interests in
 15 each such entity that are not held directly or indirectly by Southern.

16 Response

17
18
19
20
21
22



Direct Sub Under Southern
Subsidiary of Direct Sub
As of June 30, 1996

D

CONFIDENTIAL

A
Investment

B
Guarantees

C
Total

1	[REDACTED]
2	[REDACTED]
3	[REDACTED]
4	[REDACTED]
5	[REDACTED]
6	[REDACTED]
7	[REDACTED]
8	[REDACTED]
9	[REDACTED]
10	[REDACTED]
11	[REDACTED]
12	[REDACTED]
13	[REDACTED]
14	[REDACTED]
15	[REDACTED]
16	[REDACTED]
17	[REDACTED]
18	[REDACTED]
19	[REDACTED]
20	[REDACTED]
21	[REDACTED]
22	[REDACTED]
23	[REDACTED]
24	[REDACTED]
25	[REDACTED]
26	[REDACTED]
27	[REDACTED]
28	[REDACTED]
29	[REDACTED]
30	[REDACTED]
31	[REDACTED]
32	[REDACTED]
33	[REDACTED]
34	[REDACTED]
35	[REDACTED]
36	[REDACTED]
37	[REDACTED]
38	[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

CONFIDENTIAL

[REDACTED]

CONFIDENTIAL

[REDACTED]

CONFIDENTIAL

[REDACTED]

CONFIDENTIAL

[REDACTED]

Direct Sub Under Southern
 Subsidiary of Direct Sub
 As of June 30, 1996

D

A
Investment

B
Guarantees

CONFIDENTIAL
 C
Total

1	[Redacted]
2	[Redacted]
3	[Redacted]
4	[Redacted]
5	[Redacted]
6	[Redacted]
7	[Redacted]
8	[Redacted]
9	[Redacted]
10	[Redacted]
11	[Redacted]
12	[Redacted]
13	[Redacted]
14	[Redacted]
15	[Redacted]
16	[Redacted]
17	[Redacted]
18	[Redacted]
19	[Redacted]
20	[Redacted]
21	[Redacted]
22	[Redacted]
23	[Redacted]
24	[Redacted]
25	[Redacted]
26	[Redacted]
27	[Redacted]
28	[Redacted]
29	[Redacted]
30	[Redacted]
31	[Redacted]
32	[Redacted]
33	[Redacted]
34	[Redacted]
35	[Redacted]
36	[Redacted]
37	[Redacted]
38	[Redacted]

[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

1 Item (8) A description of any intellectual property provided by Southern Electric to SCS or any Operating
2 Company, the cost thereof (including the cost of any enhancements) to the company making such intellectual
3 property available, and, if known, the fair market value thereof.

4 Response

5 [REDACTED]

6 Item (9) Investment made by Southern, directly or indirectly, in any Intermediate Subsidiary or Special
7 Purpose Subsidiary in the previous quarter (to the extent not included in the response to item (7) above), indicating
8 the amount and type of such investment and generally identifying the facility with respect to which such
9 Intermediate Subsidiary or Special Purpose Subsidiary was organized or formed.

10 Response

11 Aggregate investment made by (returned to) Southern during the quarter ended June 30, 1996 was as follows:

	A	B	C
12	Intermediate Subsidiary	Investment (A)	Related Facility

13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]

16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]

19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]

22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]

25	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]

28	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]

30 Item (10) The amount, type and terms (including interest rate and maturity and the basis for inflation
31 adjustment in the case of non-recourse indebtedness denominated in any currency other than US dollars) of
32 securities issued by Holdings or any subsidiary of Holdings (other than an Exempt Project) to third persons.

33 Response

34 [REDACTED]

35 Item (11) A statement of such aggregate investment as a percentage of the following: total capitalization, net
36 utility plant, total consolidated assets, and market value of common equity, all as of the end of such quarter.

1 Item (8) A description of any intellectual property provided by Southern Electric to SCS or any Operating
2 Company, the cost thereof (including the cost of any enhancements) to the company making such intellectual
3 property available, and, if known, the fair market value thereof.

4 Response

5 [REDACTED]

6 Item (9) Investment made by Southern, directly or indirectly, in any Intermediate Subsidiary or Special
7 Purpose Subsidiary in the previous quarter (to the extent not included in the response to item (7) above), indicating
8 the amount and type of such investment, and generally identifying the facility with respect to which such
9 Intermediate Subsidiary or Special Purpose Subsidiary was organized or formed.

10 Response

11 Aggregate investment made by (returned to) Southern during the quarter ended June 30, 1996 was as follows:

	A	B	C
12	<u>Intermediate Subsidiary</u>	<u>Investment</u> (A)	<u>Related Facility</u>

13	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]

16	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]

19	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]

24	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]

28	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]

30 Item (10) The amount, type and terms (including interest rate and maturity and the basis for inflation
31 adjustment in the case of non-recourse indebtedness denominated in any currency other than US dollars) of
32 securities issued by Holdings or any subsidiary of Holdings (other than an Exempt Project) to third persons.

33 Response

34 [REDACTED]

35 Item (11) A statement of such aggregate investment as a percentage of the following: total capitalization, net
36 utility plant, total consolidated assets, and market value of common equity, all as of the end of such quarter.

1 Response

2 [REDACTED]
3 [REDACTED]
4 [REDACTED]

5 Item (12) Consolidated capitalization ratios as of the end of such quarter, with consolidated debt to include all
6 short-term debt and non-recourse EWG and FUCO debt to the extent normally consolidated under applicable
7 financial reporting rules.

8 Response

9 [REDACTED]
10 [REDACTED]
11 [REDACTED]

12 Item (13) The market-to-book ratio of Southern's common stock at the end of such quarter.

13 Response

14 [REDACTED]

15 Item (14) An analysis of the growth in consolidated retained earnings distinguishing total earnings growth
16 attributable to EWGs and FUCOs from that attributable to other subsidiaries of Southern.

17 Response

18 [REDACTED]
19 [REDACTED]

	D	A	B	C
		Quarter Ended		Year to Date
		3-31-96	6-30-96	6-30-96

22	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
28	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

1 Response

2 [REDACTED]

3 Item (12) Consolidated capitalization ratios as of the end of such quarter, with consolidated debt to include all
4 short-term debt and non-recourse EWG and FUCO debt to the extent normally consolidated under applicable
5 financial reporting rules.

6 Response

7 [REDACTED]

8 Item (13) The market-to-book ratio of Southern's common stock at the end of such quarter.

9 Response

10 [REDACTED]

11 Item (14) An analysis of the growth in consolidated retained earnings distinguishing total earnings growth
12 attributable to EWGs and FUCOs from that attributable to other subsidiaries of Southern.

13 Response

14 [REDACTED]

	D	A	B	C
		Quarter Ended		Year to Date
		3-31-96	6-30-96	6-30-96

22	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
27	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
28	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
29	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
30	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

1 Item (15) A statement of revenues and net income of each EWG and FUCO for the twelve months ended as of
2 the end of such quarter.

3 Response

4 [Redacted]

	A	B	C	D	E
			Revenues		Net Income
5	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
6	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
7	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
8	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
9	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
10	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
11	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
12	Totals				

13 [Redacted]
14 [Redacted]

1 Item (15) A statement of revenues and net income of each EWG and FUCO for the twelve months ended as of
2 the end of such quarter.

3 Response

4 [Redacted]

	A	B	C	D	E
			Revenues		Net Income
5	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
6	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
7	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
8	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
9	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
10	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
11	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
12	Totals				

13 [Redacted]
14 [Redacted]

CONFIDENTIAL


CONFIDENTIAL

SIGNATURE

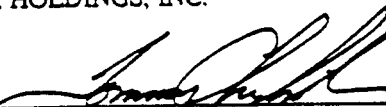
Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this certificate to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: August 13, 1996

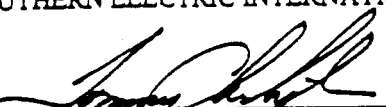
THE SOUTHERN COMPANY

By: 
Tommy Chisholm
Secretary

SEI HOLDINGS, INC.

By: 
Tommy Chisholm
Secretary

SOUTHERN ELECTRIC INTERNATIONAL, INC.

By: 
Tommy Chisholm
Secretary

CONFIDENTIAL

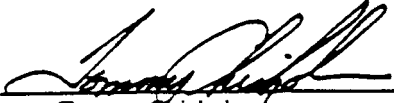
CONFIDENTIAL

SIGNATURE

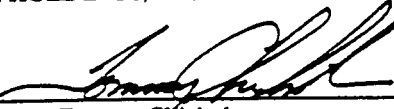
Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this certificate to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: August 13, 1996

THE SOUTHERN COMPANY

By: 
Tommy Chisholm
Secretary

SEI HOLDINGS, INC.

By: 
Tommy Chisholm
Secretary

SOUTHERN ELECTRIC INTERNATIONAL, INC.


By: 
Tommy Chisholm
Secretary

EXHIBIT A - FINANCIAL STATEMENTS

1 This Exhibit A presents income statements for the quarter ended June 30, 1996 and balance sheets at June 30,
2 1996 for the following companies:

- 3 Southern Electric International, Inc.
- 4 SEI Holdings, Inc.
- 5 SEI Newco 1, Inc.
- 6 Southern Electric Wholesale Generators, Inc.

Southern Elec. Int'l Inc
Income Statement
Current Period: JUN-96

Date: 06-ADL 14:58:30
Page: 1

Currency: USD
No specific Company requested

A

B

C

D

E

F

REVENUE

2 Revenue
3 Interest Income
4 Gain on Sale of Asset

5 Total Sales

EXPENSES

6 Salaries and Wages
7 Fringe Benefits
8 Rent
9 Depreciation/Amortization
10 Travel
11 Supplies
12 Telecommunications
13 Automobile
14 Legal Fees
15 Accounting/Audit Fees
16 Alabama Power Company
17 Georgia Power Company
18 Gulf Power Company
19 Mississippi Power Company
20 Savannah Electric Company
21 Southern Company Service
22 Other Outside Companies
23 Other Outside Companies-
24 Miscellaneous Rental
25 Maintenance
26 Operation & Maintenance
27 Miscellaneous General
28 Insurance
29 Interest Expense
30 Taxes Other Than Income

31 Total Cost of Sales

32 Net Income Before Taxes

33 TAXES

34 Income Taxes

35 Net Income After Taxes

Southern Elect Int'l Inc
Consolidated Balance Sheet
Current Period: JUN-96

Date: 06-AUG 16:10:47
Page: 1

A R C D E F

Currency: USD
No specific Company requested

ASSETS

- 2 Total Cash
- 3 Total Working Funds
- 4 Total Notes Receivable
- 5 Total Accounts Receivable Assoc Co
- 6 Total Accounts Receivable Clients and
- 7 Total Materials and Supplies
- 8 Total Prepayments
- 9 Total Misc Current and Accrued Assets
- 10 Total Restricted Deposits
- 11 Total Deferred Debits
- 12 Total Property and Investments

13 Total Assets

LIABILITIES

- 14 Total Notes Payable
- 15 Total Accounts Payable
- 16 Total Accounts Payable Assoc Co
- 17 Total Taxes Accrued
- 18 Total Interest Accrued
- 19 Total Tax Collections Payable
- 20 Total Misc Current Liabilities
- 21 Total Deferred Credits
- 22 Total Deferred Contract Loss Provisio

23 Total Liabilities

CAPITALIZATION

- 24 Total Long Term Debt
- 25 Total Common Stock
- 26 Total Premium on Common Stock
- 27 Total Retained Earnings

28 NET INCOME FOR CURRENT YEAR

29 Total Capitalization

30 Total LIABILITIES and CAPITAL

SEI Holdings, Inc
 Quarterly Consolidating Statement Worksheet at June 1996
 US Dollars

A B C D E F G H

1A

1 Operating Revenues

2 Operating Expenses:

Operation Expenses:

3 Fuel
 4 Purchased Power

5 Other Operation Expenses

6 Other Power Production Expenses
 7 Intercompany Power Production Expenses
 8 Transmission Operation Expense
 9 Distribution Operation Expense
 10 Customer Accounts Expense
 11 Sales Expense
 12 Administrative Operation Expense
 13 Total Other Operation Expenses

14 Total Operation Expenses

15 Maintenance Expenses:

16 Production Maintenance Expense
 17 Transmission Maintenance Expense
 18 Distribution Maintenance Expense
 19 Administrative Maintenance Expense
 20 Total Maintenance Expenses

21 Total Operation & Maintenance Expenses

22 Depreciation Expense

23 Amortization Expense

24 Total Depr. & Amort. Expense

25 Taxes Other Than Income Taxes

26 Income Taxes - Operating Income

27 Current - Federal

28 Current - State

29 Deferred - Current Year - Federal

30 Deferred - Current Year - State

31 Deferred - Reversal - Federal

32 Deferred - Reversal - State

33 Foreign Income Taxes

34 Total Income Taxes - Operating Income

35 Total Operating Expenses

36 Operating Income

BEI Holdings, Inc
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F G H

1A

- 1 Other Income and Deductions:
- 2 Equity in Earnings of Subsidiary
- 3 Equity in Earnings of Associate
- 4 Sales of Property
- 5 Interest Income
- 6 Intercompany Interest Income
- 7 Foreign Currency Transaction Gain/(Loss)
- 8 Other Income
- 9 Intercompany Other Income
- 10 Other Income Deductions:
- 11 Other Income Depreciation
- 12 Other Income Amortization
- 13 Other Income Deductions - Other
- 14 Total Other Income Deductions
- 15 Taxes Other Than Income Taxes
- 16 Income Taxes - Other Income:
- 17 Current - Federal
- 18 Current - State
- 19 Deferred - Current Year - Federal
- 20 Deferred - Current Year - State
- 21 Deferred - Reversal - Federal
- 22 Deferred - Reversal - State
- 23 Foreign Taxes
- 24 Total Income Taxes - Other Income
- 25 Total Other Income and Deductions
- 26 Income Before Interest Charges
- 27 Interest Charges:
- 28 Interest on First Mortgage Bonds
- 29 Interest on Pollution Control Bonds
- 30 Interest on Long-Term Debt
- 31 Interest on Loans from BEI Associates
- 32 Interest on Loans from Southern Company
- 33 Interest on Interim Obligations
- 34 Amortization of Debt Prem. Disc. & Exp
- 35 Other Interest Charges
- 36 Net Interest Charges
- 37 Net Income Before Minority Interest
- 38 Minority Interest
- 39 Current Quarter Net Income

11

SEI Holdings, Inc
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F G H

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42

- ASSETS:**
- Utility Plant
 - Utility Plant in Service
 - Less Accumulated Depreciation
 - Construction Work in Progress
 - Total Utility Plant

 - Other Long-Term Assets
 - Investment in Subsidiary
 - Investment in SEI Associate
 - Other Investments
 - Nonutility Property
 - Concession Agreement
 - Accumulated Amortization of Concession
 - Goodwill
 - Miscellaneous Property
 - Total Other Property & Investments

 - Current Assets:
 - Cash
 - Temporary Cash Investments
 - Special Deposits
 - Receivables:
 - Customer Accounts
 - Accrued Utility Revenues
 - Notes Receivable
 - Intercompany Notes Receivable
 - Intercompany Interest Receivable
 - Other
 - Provision for Uncollectible Accounts
 - Receivables from SEI Associates
 - Receivables from Southern Co. Associates
 - Refundable Income Tax - Federal
 - Refundable Income Tax - State
 - Total Receivables - Net
 - Materials and Supplies:
 - Fuel Stock
 - Plant Materials and Supplies
 - Total Materials and Supplies
 - Prepayments
 - Total Current Assets

 - Deferred Charges:
 - Accumulated Deferred Income Taxes
 - Unamortized Debt Expense
 - Miscellaneous Deferred Charges
 - Total Deferred Charges
 - Total Assets

SEI Holdings, Inc
 Quarterly Consolidating Statement Worksheet at June 1988
 US Dollars

A B C D E F G H

CAPITALIZATION AND LIABILITIES:

- 1 Common Equity:
- 2 Common Stock
- 3 Other Paid in Capital
- 4 Paid in Excess of Par
- 5 Cumulative Translation Adjustment
- 6 Unrealized Holding Gain/Loss
- 7 Retained Earnings
- 8 Total Common Equity
- 9 First Mortgage Bonds
- 10 Pollution Control Bonds
- 11 Long Term Notes to The Southern Comp
- 12 Long Term Debt to SEI Associates
- 13 Other Long Term Notes
- 14 Other Long Term Debt
- 15 Unamortized Debt Premium & Discount
- 16 Total Capitalization
- 17 Minority Interest
- 18 Interim Obligations:
- 19 Notes Payable to Banks
- 20 Notes Payable - Commercial Paper
- 21 Notes Payable - Other
- 22 Total Interim Obligations
- 23 Current Liabilities:
- 24 Current Portion of Long Term Obligation
- 25 Accounts Payable
- 26 Revenues To Be Refunded
- 27 Payables to SEI Associates
- 28 Payables to Southern Company Associ
- 29 Customer Deposits
- 30 Taxes Accrued - Income
- 31 Taxes Accrued - Other
- 32 Interest Accrued
- 33 Interest Accrued SEI Associates Loans
- 34 Interest Accrued on Southern Co. Loans
- 35 Vacation Pay Accrued
- 36 Dividends Payable
- 37 Miscellaneous Payables
- 38 Total Current Liabilities
- 39 Deferred Credits and Other Liabilities:
- 40 Accumulated Deferred Income Taxes
- 41 Contributions in Aid of Construction
- 42 Miscellaneous Deferred Credits
- 43 Total Deferred Credits
- 44 Total Capitalization & Liabilities

81

45

SEI Newco 1, Inc
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F

- 1A
- 1 Operating Revenues
- 2 Operating Expenses:
- 3 Operation Expenses:
- 4 Fuel
- 5 Purchased Power
- 6 Other Operation Expenses
- 7 Other Power Production Expenses
- 8 Intercompany Power Production Expenses
- 9 Transmission Operation Expense
- 10 Distribution Operation Expense
- 11 Customer Accounts Expense
- 12 Sales Expense
- 13 Administrative Operation Expense
- 14 Total Other Operation Expense
- 15 Total Operation Expenses
- 16 Maintenance Expenses:
- 17 Production Maintenance Expense
- 18 Transmission Maintenance Expense
- 19 Distribution Maintenance Expense
- 20 Administrative Maintenance Expense
- 21 Total Maintenance Expense
- 22 Total Operation & Maintenance Expense
- 23 Depreciation Expense
- 24 Amortization Expense
- 25 Total Depr. & Amort. Expense
- 26 Taxes Other Than Income Taxes
- 27 Income Taxes - Operating Income
- 28 Current - Federal
- 29 Current - State
- 30 Deferred - Current Year - Federal
- 31 Deferred - Current Year - State
- 32 Deferred - Reversal - Federal
- 33 Deferred - Reversal - State
- 34 Foreign Income Taxes
- 35 Total Income Taxes - Operating Income
- 36 Total Operating Expenses
- 37 Operating Income

61

SEI Newco 1, Inc.
 Quarterly Consolidating Statement Worksheet at June 1990
 US Dollars

A B C D E F

1A

Other Income and Deductions:

- 1 Equity in Earnings of Subsidiary
- 2 Equity in Earnings of Associates
- 3 Sales of Property
- 4 Interest Income
- 5 Intercompany Interest Income
- 6 Foreign Currency Transaction Gain/(Loss)
- 7 Other Income
- 8 Intercompany Other Income

Other Income Deductions:

- 9 Other Income Depreciation
- 10 Other Income Amortization
- 11 Other Income Deductions - Other
- 12 Total Other Income Deductions

13 Taxes Other Than Income Taxes

14 Income Taxes - Other Income:

- 15 Current - Federal
- 16 Current - State
- 17 Deferred - Current Year - Federal
- 18 Deferred - Current Year - State
- 19 Deferred - Reversal - Federal
- 20 Deferred - Reversal - State
- 21 Foreign Taxes
- 22 Total Income Taxes - Other Income

23 Total Other Income and Deductions

24 Income Before Interest Charges

25 Interest Charges:

- 26 Interest on First Mortgage Bonds
- 27 Interest on Pollution Control Bonds
- 28 Interest on Long-Term Debt
- 29 Interest on Loans from SEI Associates
- 30 Interest on Loans from Southern Company
- 31 Interest on Interim Obligations
- 32 Amortization of Debt Prem. Disc. & Exp
- 33 Other Interest Charges
- 34 Net Interest Charges

35 Net Income Before Minority Interest

36 Minority Interest

37 Current Quarter Net Income

SEI Newco 1, Inc
 Quarterly Consolidating Statement Worksheet at June 1996
 US Dollars

A B C D E F

1A

ASSETS:

- 1 Utility Plant
- 2 Utility Plant in Service
- 3 Less Accumulated Depreciation
- 4 Construction Work in Progress
- 5 Total Utility Plant

- 6 Other Long-Term Assets
- 7 Investment in Subsidiary
- 8 Investment in SEI Associate
- 9 Other Investments
- 10 Nonutility Property
- 11 Concession Agreement
- 12 Accumulated Amortization of Concession
- 13 Goodwill
- 14 Miscellaneous Property
- 15 Total Other Property & Investments

- 16 Current Assets:
- 17 Cash
- 18 Temporary Cash Investments
- 19 Special Deposits
- 20 Receivables:
- 21 Customer Accounts
- 22 Accrued Utility Revenues
- 23 Notes Receivable
- 24 Intercompany Notes Receivable
- 25 Intercompany Interest Receivable
- 26 Other
- 27 Provision for Uncollectible Accounts
- 28 Receivables from SEI Associates
- 29 Receivables from Southern Co. Associates
- 30 Refundable Income Tax - Federal
- 31 Refundable Income Tax - State
- 32 Total Receivables - Net
- 33 Materials and Supplies:
- 34 Fuel Stock
- 35 Plant Materials and Supplies
- 36 Total Materials and Supplies
- 37 Prepayments
- 38 Total Current Assets

- 39 Deferred Charges:
- 40 Accumulated Deferred Income Taxes
- 41 Unamortized Debt Expense
- 42 Miscellaneous Deferred Charges
- 43 Total Deferred Charges
- 44 Total Assets

SEI Newco 1, Inc.
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F

1A

CAPITALIZATION AND LIABILITIES:

Common Equity:

- 1 Common Stock
- 2 Other Paid in Capital
- 3 Paid in Excess of Par
- 4 Cumulative Translation Adjustment
- 5 Unrealized Holding Gain/Loss
- 6 Retained Earnings
- 7 **Total Common Equity**
- 8 First Mortgage Bonds
- 9 Pollution Control Bonds
- 10 Long Term Notes to The Southern Company
- 11 Long Term Debt to SEI Associates
- 12 Other Long Term Notes
- 13 Other Long Term Debt
- 14 Unamortized Debt Premium & Discount
- 15 **Total Capitalization**

16 **Minority Interest**

17 **Interim Obligations:**

- 18 Notes Payable to Banks
- 19 Notes Payable - Commercial Paper
- 20 Notes Payable - Other
- 21 **Total Interim Obligations**

22 **Current Liabilities:**

- 23 Current Portion of Long Term Obligations
- 24 Accounts Payable
- 25 Revenues To Be Refunded
- 26 Payables to SEI Associates
- 27 Payables to Southern Company Associates
- 28 Customer Deposits
- 29 Taxes Accrued - Income
- 30 Taxes Accrued - Other
- 31 Interest Accrued
- 32 Interest Accrued SEI Associate Loans
- 33 Interest Accrued on Southern Co Loans
- 34 Vacation Pay Accrued
- 35 Dividends Payable
- 36 Miscellaneous Payables
- 37 **Total Current Liabilities**

38 **Deferred Credits and Other Liabilities:**

- 39 Accumulated Deferred Income Taxes
- 40 Contributions in Aid of Construction
- 41 Miscellaneous Deferred Credits
- 42 **Total Deferred Credits**
- 43 **Total Capitalization & Liabilities**

22
 23
 24
 25
 26
 27
 28
 29
 30
 31
 32
 33
 34
 35
 36
 37
 38
 39
 40
 41
 42
 43

Southern Electric Wholesale Generators, Inc
 Quarterly Consolidating Statement Worksheet at June 1998
 US Dollars

A B C D E F G H

- 1A
- 1 Operating Revenues
- 2 Operating Expenses:
- 3 Operation Expenses:
- 4 Fuel
- 5 Purchased Power
- 6 Other Operation Expenses
- 7 Other Power Production Expenses
- 8 Intercompany Power Production Expenses
- 9 Transmission Operation Expense
- 10 Distribution Operation Expense
- 11 Customer Accounts Expense
- 12 Sales Expense
- 13 Administrative Operation Expense
- 14 Total Other Operation Expenses
- 15 Total Operation Expenses
- 16 Maintenance Expenses:
- 17 Production Maintenance Expense
- 18 Transmission Maintenance Expense
- 19 Distribution Maintenance Expense
- 20 Administrative Maintenance Expense
- 21 Total Maintenance Expense
- 22 Total Operation & Maintenance Expense
- 23 Depreciation Expense
- 24 Amortization Expense
- 25 Total Depr. & Amort. Expense
- 26 Taxes Other Than Income Taxes
- 27 Income Taxes - Operating Income
- 28 Current - Federal
- 29 Current - State
- 30 Deferred - Current Year - Federal
- 31 Deferred - Current Year - State
- 32 Deferred - Reversal - Federal
- 33 Deferred - Reversal - State
- 34 Foreign Income Taxes
- 35 Total Income Taxes - Operating Income
- 36 Total Operating Expenses
- 37 Operating Income

Southern Electric Wholesale Generators, Inc
 Quarterly Consolidating Statement Worksheet at June 1996

US Dollar

A R C D ~~A~~ E F G H

1A

1	Other Income and Deductions:
2	Equity in Earnings of Subsidiary
3	Equity in Earnings of Associate
4	Sales of Property
5	Interest Income
6	Intercompany Interest Income
7	Foreign Currency Transaction Gain/(Loss)
8	Other Income
9	Intercompany Other Income
9	Other Income Deductions:
10	Other Income Depreciation
11	Other Income Amortization
12	Other Income Deductions - Other
13	Total Other Income Deductions
14	Taxes Other Than Income Taxes
15	Income Taxes - Other Income:
16	Current - Federal
17	Current - State
18	Deferred - Current Year - Federal
19	Deferred - Current Year - State
20	Deferred - Reversal - Federal
21	Deferred - Reversal - State
22	Foreign Taxes
23	Total Income Taxes - Other Income
24	Total Other Income and Deductions
25	Income Before Interest Charges
26	Interest Charges:
27	Interest on First Mortgage Bonds
28	Interest on Pollution Control Bonds
29	Interest on Long-Term Debt
30	Interest on Loans from BEI Associates
31	Interest on Loans from Southern Company
32	Interest on Interim Obligations
33	Amortization of Debt Prem. Disc. & Exp.
34	Other Interest Charges
35	Net Interest Charges
36	Net Income Before Minority Interest
37	Minority Interest
38	Current Quarter Net Income

Southern Electric Wholesale Generators, Inc.
Quarterly Consolidating Statement Worksheet at June 1966
US Dollars

A B C D E F G H

1A

ASSETS:

- 1 Utility Plant
- 2 Utility Plant in Service
- 3 Less Accumulated Depreciation
- 4 Construction Work in Progress
- 5 Total Utility Plant
- 6 Other Long-Term Assets
- 7 Investment in Subsidiary
- 8 Investment in SEI Associate
- 9 Other Investments
- 10 Nonutility Property
- 11 Concession Agreement
- 12 Accumulated Amortization of Concession
- 13 Goodwill
- 14 Miscellaneous Property
- 15 Total Other Property & Investments
- 16 Current Assets:
- 17 Cash
- 18 Temporary Cash Investments
- 19 Special Deposits
- 20 Receivables:
- 21 Customer Accounts
- 22 Accrued Utility Revenues
- 23 Notes Receivable
- 24 Intercompany Notes Receivable
- 25 Intercompany Interest Receivable
- 26 Other
- 27 Provision for Uncollectible Accounts
- 28 Receivables from SEI Associates
- 29 Receivables from Southern Co. Associates
- 30 Refundable Income Tax - Federal
- 31 Refundable Income Tax - State
- 32 Total Receivables - Net
- 33 Materials and Supplies:
- 34 Fuel Stock
- 35 Plant Materials and Supplies
- 36 Total Materials and Supplies
- 37 Prepayments
- 38 Total Current Assets
- 39 Deferred Charges:
- 40 Accumulated Deferred Income Taxes
- 41 Unamortized Debt Expense
- 42 Miscellaneous Deferred Charges
- 43 Total Deferred Charges
- 44 Total Assets

Southern Electric Wholesale Generators, Inc.
 Quarterly Consolidating Statement Worksheet at June 1990
 US Dollars

A R C D F F G H

1A

CAPITALIZATION AND LIABILITIES:

- 1 Common Equity:
- 2 Common Stock
- 3 Other Paid in Capital
- 4 Paid in Excess of Par
- 5 Cumulative Translation Adjustment
- 6 Unrealized Holding Gain/Loss
- 7 Retained Earnings
- 8 Total Common Equity
- 9 First Mortgage Bonds
- 10 Pollution Control Bonds
- 11 Long Term Notes to The Southern Company
- 12 Long Term Debt to SEI Associates
- 13 Other Long Term Notes
- 14 Other Long Term Debt
- 15 Unamortized Debt Premium & Discount
- 16 Total Capitalization
- 17 Minority Interest
- 18 Interim Obligations:
- 19 Notes Payable to Banks
- 20 Notes Payable - Commercial Paper
- 21 Notes Payable - Other
- 22 Total Interim Obligations
- 23 Current Liabilities:
- 24 Current Portion of Long Term Obligations
- 25 Accounts Payable
- 26 Revenues To Be Refunded
- 27 Payables to SEI Associates
- 28 Payables to Southern Company Associates
- 29 Customer Deposits
- 30 Taxes Accrued - Income
- 31 Taxes Accrued - Other
- 32 Interest Accrued
- 33 Interest Accrued SEI Associate Loans
- 34 Interest Accrued on Southern Co. Loans
- 35 Vacation Pay Accrued
- 36 Dividends Payable
- 37 Miscellaneous Payables
- 38 Total Current Liabilities
- 39 Deferred Credits and Other Liabilities:
- 40 Accumulated Deferred Income Taxes
- 41 Contributions in Aid of Construction
- 42 Miscellaneous Deferred Credits
- 43 Total Deferred Credits
- 44 Total Capitalization & Liabilities

26

2

44

EXHIBIT B - ORGANIZATION CHART

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20
- 21
- 22
- 23
- 24
- 25
- 26
- 27
- 28
- 29
- 30
- 31
- 32
- 33

EXHIBIT B - ORGANIZATION CHART - SOUTHERN ELECTRIC UMBRELLA COMPANIES

- 1 SI
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20
- 21
- 22
- 23
- 24
- 25
- 26
- 27
- 28
- 29
- 30
- 31
- 32
- 33

EXHIBIT B - ORGANIZATION CHART - SEI UMBRELLA COMPANIES

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20
- 21
- 22 1
- 23 (

EXHIBIT "C"

Line-by-Line

Page/ line:	Column:	Justification:
Page 1 Lines 1-2	N/A	The information identified as confidential by Southern Electric International is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See Fla. Stat. § 366.093(3)(e)</u> This information would provide competitors with vital financial information about SEI. Such information, if publicly disclosed, may be utilized by a competitor of SEI to determine the viability of SEI and the economic feasibility of SEI entering into the various competitive markets that it is presently in and intends to develop in the future. The disclosure of this information and subsequent use by SEI's competitors would have a chilling effect on SEI's ability to invest in or develop new programs, technologies and markets. This information is not otherwise publicly available.
Page 2 Lines: 1-32	N/A	The information identified as confidential by Southern Electric International, Inc to be and is treated by SEI as private in that the disclosure of the information would impair SEI competitive interests. <u>See Fla. Stat. § 366.093(3)(e)</u> The specified information reveals the areas in which SEI is focusing or intends to focus its efforts. This information clearly reveals detailed information about SEI's business plan, a closely guarded secret of any company that operates in a competitive market. Additionally, disclosure of this information would make public the names of the entities with whom SEI conducts business or in which it has a business interest. Such information is generally not available publicly as it would enable competitors to determine which entities SEI has determined to be viable investments or business partners.

Page 3
Line:
1-3

N/A

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The response to this item reveals sensitive information about SEI's ability to obtain financing. Financing arrangements are not otherwise available in the public domain. Such information can be utilized by competitors of SEI to determine the financial viability of SEI and its ability to obtain financing. Financing is often an important consideration in conducting business in a competitive market such as those SEI competes. Public disclosure of this information would grant competitors knowledge about SEI that SEI cannot obtain about them. This would create a playing field that is not level.

Page 4
Lines:
1-20

A,B,C, D

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business, the form provides financial information including the amount billed and the basis of the computation of the billed amount. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. The remaining information allows a competitor to determine the relative importance of each of SEI's customers. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 5 A,B,C The information identified as confidential by Southern Electric
Lines: International, Inc., is intended to be and is treated by SEI as private in
1-38 that the disclosure of the information would impair SEI's competitive
interests. See Fla. Stat. § 366.093(3)(e) The specified information
reveals the names of the entities with which SEI conducts business or
with whom it has a business relationship. This information is
competitively sensitive in a competitive market such as that in which
SEI competes. In addition to providing the name of the actual entity
with whom SEI has conducted business, the form provides financial
information including the amount billed and the basis of the
computation of the billed amount. This information can be used to
SEI's detriment by a competitor. Revealing the names of the entities
with whom SEI transacts business would enable a competitor to
determine the areas in which SEI is focusing its business efforts. The
remaining information allows a competitor to determine the relative
importance of each of SEI's customers. Additionally, the information
taken as a whole reveals details about SEI's business plan, a closely
guarded business secret.

Page 7 A,B,C,D The information identified as confidential by Southern Electric
Lines: International, Inc., is intended to be and is treated by SEI as private in
1-38 that the disclosure of the information would impair SEI's competitive
interests. See Fla. Stat. § 366.093(3)(e) The specified information
reveals the names of the entities with which SEI conducts business or
with whom it has a business relationship. This information is
competitively sensitive in a competitive market such as that in which
SEI competes. In addition to providing the name of the actual entity
with whom SEI has conducted business or has a business interest, the
form provides financial information including the exact amount, if any,
of the investment. This information can be used to SEI's detriment by
a competitor. Revealing the names of the entities with whom SEI
transacts business would enable a competitor to determine the areas in
which SEI is focusing its business efforts. The remaining information
allows a competitor to determine the relative importance of each of
SEI's business relationships. Additionally, the information taken as a
whole reveals details about SEI's business plan and how it intends to
utilize its investment resources, a closely guarded business secret.

Page 8 N/A
Line: 5

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e). Intellectual property rights and the details associated therewith are trade secrets and are afforded confidential status internally to SEI. Disclosure of such information would reveal the existence of specific property and cost information. Public disclosure of this information would give competitors insight into the research, technology and market information that SEI has developed for its own use.

Page 8 A,B,C
Line:
11-29

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business or has a business interest, the form provides financial information including the exact amount, if any, of the investment. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. The remaining information allows a competitor to determine the relative importance of each of SEI's business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan and how it intends to utilize its investment resources, a closely guarded business secret.

Page 8 N/A
Line: 34

The information identified as confidential by Southern Electric International is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) This information would provide competitors with vital financial information about SEI. Such information, if publicly disclosed, may be utilized by a competitor of SEI to determine the viability of SEI and the economic feasibility of SEI entering into the various competitive markets that it is presently in and intends to develop in the future. The disclosure of this information and subsequent use by SEI's competitors would have a chilling effect on SEI's ability to invest in or develop new programs, technologies and markets. This information is not otherwise publicly available.

Page 9 N/A
Line:
2-4,
9-11, 14

The information identified as confidential by Southern Electric International is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) This information would provide competitors with vital financial information about SEI. Such information, if publicly disclosed, may be utilized by a competitor of SEI to determine the viability of SEI and the economic feasibility of SEI entering into the various competitive markets that it is presently in and intends to develop in the future. The disclosure of this information and subsequent use by SEI's competitors would have a chilling effect on SEI's ability to invest in or develop new programs, technologies and markets. This information is not otherwise publicly available.

Page 9 A,B,C,D
Lines:
22-30

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business, the form provides the amount of retained earnings from these business relationships. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 10 A,B,C,D, The information identified as confidential by Southern Electric
Lines E International, Inc., is intended to be and is treated by SEI as private in
6-14 that the disclosure of the information would impair SEI's competitive
interests. See Fla. Stat. § 366.093(3)(e) The specified information
reveals the names of the entities with which SEI conducts business or
with whom it has a business relationship. This information is
competitively sensitive in a competitive market such as that in which
SEI competes. In addition to providing the name of the actual entity
with whom SEI has conducted business, the form provides the amount
of revenues and net income from these business relationships. This
information can be used to SEI's detriment by a competitor. Revealing
the names of the entities with whom SEI transacts business would
enable a competitor to determine the areas in which SEI is focusing its
business efforts. This information allows a competitor to determine the
relative importance and viability of each of SEI's listed business
relationships . Additionally, the information taken as a whole reveals
details about SEI's business plan, a closely guarded business secret.

Page 13 A,B,C,D, The information identified as confidential by Southern Electric
Lines: E,F International, Inc., is intended to be and is treated by SEI as private in
1-35 that the disclosure of the information would impair SEI's competitive
interests. See Fla. Stat. § 366.093(3)(e) The specified information

Page 14 reveals the names of the entities with which SEI conducts business or
Lines: with whom it has a business relationship. This information is
1-30 competitively sensitive in a competitive market such as that in which
SEI competes. In addition to providing the name of the actual entity

Page 15 A,B,C,D, with whom SEI has conducted business, the form provides detailed
Lines: E,F,G,H financial information about SEI and the entities with whom it has a
1-36 business relationship or interest. This information can be used to SEI's
detriment by a competitor. Revealing the names of the entities with

Page 16 A,B,C,D, whom SEI transacts business would enable a competitor to determine
Lines: E,F,G,H the areas in which SEI is focusing its business efforts. This
1-38 information allows a competitor to determine the relative importance
and viability of each of SEI's listed business relationships.

Page 17 A,B,C,D, Additionally, the information taken as a whole reveals details about
Lines: E,F,G,H SEI's business plan, a closely guarded business secret.
1-42

Page 18 Lines: 1-35	A,B,C,D, E,F,H	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See Fla. Stat. § 366.093(3)(e)</u> The specified information
Page 19 Lines: 1-34	A,B,C,D, E,F	reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity
Page 20 Lines: 1-37	A,B,C,D, E,F	with whom SEI has conducted business, the form provides detailed financial information about SEI and the entities with whom it has a business relationship or interest. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with
Page 21 Lines: 1-43	A,B,C,D, E,F	whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships.
Page 22 Lines: 1-43	A,B,C,D, E,F	Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.
Page 23 Lines: 1-35	A,B,C,D, E,F,G,H	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See Fla. Stat. § 366.093(3)(e)</u> The specified information
Page 24 Lines: 1-38	A,B,C,D, E,F,G,H	reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity
Page 25 Lines: 1-44	A,B,C,D, E,F,G,H	with whom SEI has conducted business, the form provides detailed financial information about SEI and the entities with whom it has a business relationship or interest. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with
Page 26 Lines: 1-44	A,B,C,D, E,F,G,H	whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 27 N/A
Lines:
1-33

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 28 N/A
Lines:
1-33

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 29 N/A
Lines:
1-23

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was furnished without exhibit "A" by U.S. Mail on the 23rd day of September, 1996 on the following:

Cindy Miller, Esquire
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee FL 32399-0863

Jack Shreve, Esquire
Office of Public Counsel
c/o The Florida Legislature
111 W. Madison St., Room 812
Tallahassee FL 32399-1400

Russell A. Badders

RUSSELL A. BADDERS
Florida Bar No. 0007455
Beggs & Lane
P.O. Box 12950
Pensacola FL 32576
904 432-2451
Attorneys for The Southern Company