

Gulf Power Company  
500 Bayfront Parkway  
Post Office Box 1151  
Pensacola, FL 32520-0781  
Telephone 904 444-6231

ORIGINAL  
FILE COPY

Susan D. Cranmer  
Assistant Secretary and  
Assistant Treasurer

*the southern electric system*

December 10, 1996

Ms. Blanca S. Bayo, Director  
Division of Records and Reporting  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee FL 32399-0870

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Dear Ms. Bayo:

RE: SEI Birchwood, Inc. and Birchwood Power Partners, L.P. -- Amendment No. 1 to Form U-1 Relating to the Acquisition of Shares of Common Stock of Greenhost, Inc. (SEC File No. 70-8935)

Enclosed for official filing are fifteen copies of Amendment No. 1 to Form U-1 relating to the acquisition of shares of common stock of Greenhost, Inc. as filed with the Securities and Exchange Commission (SEC File No. 70-8935) on November 15, 1996. This filing is required by Rule 53(a)(4) of the General Rules and Regulations under the Public Utility Holding Company Act of 1935, as amended, 15 U.S.C. §§ 79a et seq. (the "Act").

Please mark the enclosed extra copy of this letter with the date and time the material was accepted in your office for filing and return same to the undersigned.

Sincerely,

*Susan D. Cranmer*

- ACK \_\_\_\_\_
- AFA \_\_\_\_\_
- APP \_\_\_\_\_
- CAF \_\_\_\_\_
- CMU \_\_\_\_\_
- CTR \_\_\_\_\_
- EAG 1 \_\_\_\_\_
- LEG \_\_\_\_\_
- LIN \_\_\_\_\_
- OPC \_\_\_\_\_
- RCH \_\_\_\_\_
- SEC \_\_\_\_\_
- WAS \_\_\_\_\_
- OTH *mg to G* \_\_\_\_\_

lw

Enclosures

cc: Florida Public Service Commission  
Cindy Miller, Esq.  
Gulf Power Company  
G. E. Holland, Esq.

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DOCUMENT NUMBER-DATE

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FPSC-RECORDS/REPORTING

*"Our business is customer satisfaction"*

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

File No. 70-8935  
**ORIGINAL  
FILE COPY**

Amendment No. 1  
to  
APPLICATION OR DECLARATION  
on  
FORM U-1

under

The Public Utility Holding Company Act of 1935

SEI BIRCHWOOD, INC.  
900 Ashwood Parkway  
Suite 500  
Atlanta, Georgia 30338

BIRCHWOOD POWER PARTNERS, L.P.  
c/o SEI Birchwood, Inc.  
900 Ashwood Parkway  
Suite 500  
Atlanta, Georgia 30338

(Name of company or companies filing this statement  
and addresses of principal executive offices)

THE SOUTHERN COMPANY

(Name of top registered holding company parent of  
each applicant or declarant)

Tommy Chisholm, Secretary  
The Southern Company  
270 Peachtree Street, N.W.  
Atlanta, Georgia 30303

Thomas G. Boren, President  
Southern Energy, Inc.  
900 Ashwood Parkway  
Suite 500  
Atlanta, Georgia 30338

(Names and addresses of agents for service)

The Commission is requested to mail signed copies of all orders, notices and communications to:

W.L. Westbrook  
Financial Vice-President  
The Southern Company  
270 Peachtree Street, N.W.  
Atlanta, Georgia 30303

Thomas G. Boren, President  
Southern Energy, Inc.  
900 Ashwood Parkway  
Suite 500  
Atlanta, Georgia 30338

John D. McLanahan, Esq.  
Troutman Sanders LLP  
600 Peachtree Street, N.E.  
Suite 5200  
Atlanta, Georgia 30308-2216

DOCUMENT NUMBER-DATE  
13249 DEC 12 88  
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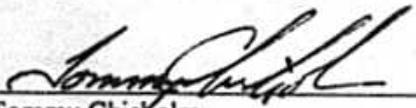
Item 6, Exhibits and Financial Statements, of the Application-Declaration heretofore filed in this proceeding is hereby amended to include the filing of Exhibit F - Opinion of Troutman Sanders LLP.

### SIGNATURES

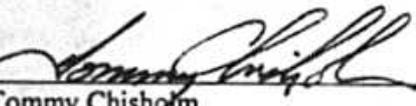
Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned companies have duly caused this statement to be signed on their behalf by the undersigned thereunto duly authorized.

Dated: November 15, 1996

SEI BIRCHWOOD, INC.

By:   
Tommy Chisholm  
Secretary

BIRCHWOOD POWER PARTNERS, L.P.  
by SEI BIRCHWOOD, INC., a general partner

By:   
Tommy Chisholm  
Secretary