



Public Service Commission RECEIVED

-M-E-M-O-R-A-N-D-U-M- NOV - 6 1997  
10:00  
FPSC - Records/Reporting

DATE: November 6, 1997

TO: Director, Division of Records and Reporting (Bayo)

FROM: Division of Auditing and Financial Analysis (Jones) SLJ

Division of Electric and Gas (Mills)

Division of Legal Services (Cruz-Bustillo) RVE

Handwritten initials: ALM, RVE, and others.

RE: Application of City Gas Company of Florida (A Division of NUI Corporation) for Authority for NUI Corporation to Issue and Sell Securities

Agenda: Place on November 18, 1997 - Consent Agenda

Critical Dates: None

Special Instructions: S:\PSC\AFA\WP\971389.RCM

Please place the following request for application on the consent agenda for approval:

Docket No. 971389-GU - Application of City Gas Company of Florida (a division of NUI Corporation) requests authority for NUI Corporation to issue and sell long-term debt and equity securities in amounts not to exceed \$30 million in the aggregate during twelve-month period beginning November 15, 1997 or as soon thereafter as possible and ending September 30, 1998, and also for authority for NUI to issue short-term debt not to exceed 25% of the par value of other outstanding NUI securities during the same period. The application should become effective the day of the scheduled Agenda Conference resulting in an effective period of November 18, 1997 through September 30, 1998.

DOCUMENT NUMBER-DATE

11453 NOV-66

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