Commissioners: JULIA L. JOHNSON, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK **JOE GARCIA** E. LEON JACOBS, JR.

#### State of Florida



Blanca S. Bayó, Director Division of Records and Reporting (850) 413-6770

# Public Service Commission

DATE:

January 13, 1998

TO:

Parties of Record

FROM:

Blanca S. Bayó, Director

Division of Records and Reporting

RE:

DOCKET NO. 920199-WS - Application for rate increase in Brevard, Charlotte/Lee, Citrus, Clay, Duval, Highlands, Lake, Marion, Martin, Nassau, Orange, Osceola, Pasco, Putnam, Seminole, Volusia, and Washington Counties by Southern States Utilities, Inc.; Collier County by Marco Shores Utilities (Deltona); Hernando County by Spring Hill Utilities (Deltona); and Volusia

County by Deltona Lakes Utilities (Deltona).

This is to inform you that the Commission has reported the following communications in the above-referenced docket.

Letter from Senator Locke Burt dated December 8, 1997.

Letter from Dr. Jack Funkey, Vice President of the Sugar Mill Association, Inc., dated December 18, 1997.

Letter from Mr. Michael B. Twomey, dated December 12, 1997.

Letter from the Board of County Commissioners in Inverness, dated December 10. 1997.

AFA APP

ACK

The letters, copies of which are attached, are being made a part of the record in these proceedings. Pursuant to Section 350.042, F.S. any party who desires to respond to an exparte communication may do so. The response must be received by the Commission within 10 days after receiving notice that the ex parte communication has been placed on the record. Please, mail your response to the Division of Records and Reporting, 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0870.

CMU\_ CTR

CAF

BSB/cp

Attachment

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ce: Rob Vandiver/w/letter

CAPITAL CIRCLE OFFICE CENTER - 2540 SHUMARD OAK BOULEVARD - TALLAHASSEE, FL 32399-0870 An Affirmative Action/Equal Opportunity Employer Internet E-mail CONTACT @PSC.STATE.FL.US

### STATE OF FLORIDA



# RECEIVED

JAN 05 1998

FPSC - Records/Reporting

# Public Service Commission

January 2, 1998

## **MEMORANDUM**

TO:

Blanca Bayo

Director of Records and Reporting

FROM:

Chairman Julia Johnson

SUBJECT:

Correspondence received re Docket No. 920199-WS

Please find attached a copy of a letter dated December 8, 1997, from Senator Locke Burt. Please place this memorandum and attachments on the record of the above-referenced proceeding. Also, please give notice of this communication to all parties to the docket, and inform them that they have 10 days from receipt of the notice to file a response.

JLJ:CJW:ssf

Attachments:

## STATE OF FLORIDA

JULIA L. JOHNSON CHAIRMAN



CAPITAL CIRCLE OFFICE CENTER 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0854 (850) 413-6044

# Public Service Commission

January 2, 1998

Honorable Locke Burt The Florida Senate 140 South Atlantic Avenue, Suite 205 Ormond Beach, Florida 32176

Dear Senator Burt:

I am writing in response to your letter dated December 8, 1997, on behalf of Dr. Jack Funkey. In your letter you requested that I provide any information that would be of assistance to Dr. Funkey regarding the Florida Water Services case.

Subsequent to your letter, I received a letter from Dr. Funkey dated December 18, 1997, expressing appreciation to the Florida Public Service Commission (FPSC) for its handling of the Florida Water Services case. Based on my understanding of Dr. Funkey's letter, a copy of which is attached, he is no longer in need of additional assistance from the FPSC.

However, if additional information or assistance is needed by you or Dr. Funkey, please contact me.

With kind regards, I am

Julia L. Johnson Chairman

JLJ:CJW:ssf

Attachment:

cc:

Dr. Jack Funkey, Vice President Sugar Mill Association, Inc.

100 Clubhouse Circle

New Smyrna Beach, Florida 32168

## THE FLORIDA SENATE



SENATOR LOCKE BURT

Majority Leader

16th District

Tallahassee, Florida 32399-1100

COMMITTEES:

Commerce and Economic Opportunities Criminal Justice Health Care Judiciary Rules and Calendar Ways and Means, Sub. 8 (Education)

JOINT COMMITTEE:
Joint Legislative Auditing Committee

December 8, 1997

Julie L. Johnson, Chairman Public Service Commission Capital Circle Office Center 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0854

Dear Ms. Johnson:

Please find enclosed copies of a letter and signatures from residents of Sugar Mill Community regarding the Florida Water Services case.

I would be grateful for any information you could provide that would assist my constituents.

Thanks for your help. I hope this case can be resolved amicably.

Sincerely,

Locke Burt

LB/nk

- 140 South Atlantic Avenue, Suite 205, Ormond Beach, Florida 32176 (904) 673-7299
- ☐ 838 East New York Avenue, Suite B, DeLand, Florida 32724 (904) 738-9002
- ☐ 346 Senate Office Building, Tallahassee, Florida 32399-1100 (904) 487-5033

# Sugar Mill Association, Inc. 100 Clubhouse Circle

100 Clubhouse Circle New Smyrna Beach, Florida 32168

# To whom it may concern:

This information is being sent to you to emphasize the resolve of the Sugar Mill Community residents for a fair, practical, and legal settlement of the Florida Water case regarding surcharges and rebates of our past water bills.

Dr. Jack K. Funkey, Vice President

Sugar Mill Homeowners Association.

(904) 423-4405

# Sugar Mill Association, Inc.

100 Clubhouse Circle New Smyrna Beach, Florida 32168

## WATER SURCHARGE POSITION PAPER

#### **BACKGROUND:**

In 1993 the Public Service Commission granted a rate increase and authorized uniform rates.

Decision was appealed by some customer groups and the appeals court reversed the decision on 4/6/95.

October 1995, Public Service Commission changed rate structure to modified stand alone and required Florida Water Services to refund to these customers winning the appeal above but did not allow company to surcharge other customers. (Court did not require a refund)

Florida Water Services appealed that decision and the court agreed with FWS on June 17, 1997, saying if there was to be a refund it must come from customers who benefited from uniform rates.

#### PRESENT:

In late October (4 months after court decision) the Public Service Commission notified all customers of their share of a potential refund or surcharge.

Public Service Commission said they will consider five options, four of which would require a refund over varying periods of time, with or without interest, and the fifth would not require a refund because the rates have been changed prospectively.

Public Service Commission said they would decide on 12/15/97 (less than two months after notifying customers).

In the Sugar Mill community of New Smyrna Beach 638 customers of Florida Water Services would be required to pay an average of \$568 each. The customers of about 40 other communities would be required to pay amounts ranging from \$18.00 to \$5,509. Receiving refunds would be six communities with an average refund of about \$70.00.

Sugar Mill residents already pay among the highest rates for water and sewer in the state of Florida (\$77.76 for 5,000 gallons). The facilities are in disrepair and the water quality is marginal.

It should be noted from the above summary that these customers subject to a possible surcharge did nothing to bring on this sad state of affairs. The credit belongs to the Public Service Commission and the Company.

#### ACTION AND RECOMMENDATION:

Sugar Mill Association has gathered over 500 signatures on a petition to the Public Service Commission protesting a surcharge.

Representatives of the Association have contacted their legislative representatives and the Governor's office.

The Association will take advantage of legal representation made available by the consumer representative of the legislature to intervene in this matter.

#### WE RECOMMEND THE FOLLOWING:

- 1) The Public Service Commission should choose their option #2 requiring no refund.
- 2) Although there appears to be a negative legal precedent in the past, a thorough evaluation should be made of the possible appeal of the court's 1997 decision.
- 3) The 12/15/97 arbitrary decision date should be extended into 1998. (No hearings have been held)
- 4) Should a refund be required, the Public Service Commission should be certain that uncollectible surcharges be the company's responsibility.

# Don't give us refunds, say some in Deltona

They don't like a utility's plan to collect surcharges from some customers.

By Maria M. Perotin

OF THE SENTINEL STAFF

DELTONA — Even though a water company may pay refunds to some Deltona customers, members of a local group this week said they wouldn't want the money if it came from the pockets of other residents.

Several members of the Deltona Civic Association opposed a plan to collect surcharges from some Florida Water Services customers in order to give refunds to others. The organization had invited the utility's spokesman, Tracy Smith, to a meeting Thursday night to explain a 4-year-old legal battle that could lead to the unprecedented exchange of money next month.

In Deltona, 23,765 Florida Water Services customers could see average refunds of \$53. Of those, 4,684 customers who receive both water and sower services would get billed about \$416, meaning they'd owe the utility \$363.

Resident Sue Sims said most of the Deltona residents who are hooked up to sewers are senior citizens in the older sections of town.

"For them to get hit with a surcharge would be catastrophic to their budget," Sims said. The state Public Service Commission is considering the money shuffle as a remedy to a previous rate structure that courts determined gave some customers an unfair advantage. If the agency follows through, about \$14 million would swap hands between 100,000 utility customers, Smith said.

About half of those customers face surcharges ranging from, a few bucks to hundreds of thousands of dollars, while the others would receive refunds of a similar range.

Smith, whose company opposes imposing surcharges or paying refunds, urged association members to share their opinions with the commission before a Dec. 15 hearing on the case.

"We want you folks to be fully aware," Smith said. "It's important for everybody to contact the commission."

Letters should be addressed to: Director, Division of Records and Reporting, Florida Public Service Commission, Docket No. 920199-WS, 2540 Shumard Oak Boulevard, Tallahassee, Fla. 32399-0850.

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We, the undersigned, each representing one of the 620 households in the Sugar Mill community in New Smyrna Beach are long standing customers of Southern States Utilities and Florida Water Services. We strongly protest the proposed surcharge because the Public Service Commission approved a rate structure which was later challenged in court. At the time we supported your rate determination and now surcharges and rebates are totally unwarranted and unjustifiable. We urge the Public Service Commission to do nothing and to allow the current rates to continue. Otherwise the issue should be resolved between the Public Service Commission and Florida Water Services shareholders.

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Commission and Florida Water Serv	rices shareholders.
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Chillond &. Whiteles	1105 Rd Mark Way
With Machi	1104 REDMARLE Way
Jelle Zulle	1103 LOCH LINNHE CT
Vince Lambers	1117 LOCH LINNHE CT
D'a Kuhuls	1000 hed Maple Way
Jo Haelf	110 Lack Lagger
TR Schulp	1124 lock long
Martin Keller	1122 Loch Lomond
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Johnson Stehnler	1103 Loch Laggan
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James Colline M.S.	- 1115 Lock Links Ct.
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We, the undersigned, each representing one of the 620 households in the Sugar Mil1 community in New Smyrna Beach are long standing customers of Southern States Utilities and Florida Water Services. We strongly protest the proposed surcharge because the Public Service Commission approved a rate structure which was later challenged in court. At the time we supported your rate determination and now surcharges and rebates are totally unwarranted and unjustifiable. We urge the Public Service Commission to do nothing and to allow the current rates to continue. Otherwise the issue should be resolved between the Public Service Commission and Florida Water Services shareholders.

NAME	ADDRESS
Money H. Mauley	218 PRESTWICK PR. NEW SHYRNA BEACH
Stran C. Flon	213 Bromely Cir New Smyrna, Beach
XX X Lobdell	211 BROWELY CIR. 1 "
John J. Murphy	204 Prestwick Dr. " " "
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For the Colony	200 Prostwier
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Mary Jane Johnson	219 Frictionel Dr NSB FL 32168
Mary & Bachella	214 Partucil Dr. NSB 71. 32168
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I loyl w Neal	810 Silk Oak ct. Sugar Mill N.S. B.3216 806 Sick DAK CT. " " 32162
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Beverly V. Kich	804 Silk Oak Ct. New Longen Bch 321 801 Lik Oak Ct Mus Lugen bch 321
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Barren Seede	803 SILK OAK CT NEW SINGRUASIN
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Carl anderson	515 Bolwood Tank
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We, the undersigned, each representing one of the 620 households in the Sugar Mil1 community in New Smyrna Beach are long standing customers of Southern States Utilities and Florida Water Services. We strongly protest the proposed surcharge because the Public Service Commission approved a rate structure which was later challenged in court. At the time we supported your rate determination and now surcharges and rebates are totally unwarranted and unjustifiable. We urge the Public Service Commission to do nothing and to allow the current rates to continue. Otherwise the issue should be resolved between the Public Service Commission and Florida Water Services shareholders.

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Den & Danidson	120 OAKMONT LU., N.S.B, FL. 32/68
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Henry & Potter	116 Oak mont In M5B 3216 8
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Harold Vurter	104 Oakmant In MSB
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Carl W. Holcomp	130 Luntary CK. NSB, F1, 32168
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NAME	ADDRESS	
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JE. // hale	828 Sawgrans Jane 45B
Milleamson	830
Thomas Melano	832 Surgraso Form-715. B.
John H. Clark	835 Sarryruss Leine IUSB
alfred C Freem	831 SAUCHASS LANE NSB
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End n. Henty	827 Sungress Lane NSB
Kielet K. Smith	825 Lawyrner Ln 715B
- Juan Colone C	823 Sampan & N.S.B
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_ Carolyn Sell	824 Sawgrass In NSB
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NAME	ADDRESS
Robert Engelkanp	1059 Red Maple Ct,
John & Berghi	1061 Rad Maple Ct.
BREPW John	1063 REU MARKE OT
William ( Exercise)	1054 RED IMPLYE WIAM
Mila Fregueta	4017 Chif Stauce Blok
7 h 1 s/VT	1071 Clab House Diva -
Trout P. Warrang	1069 11 11
Terin de Lui and	
12. Elian Klunen	105 Rack Thank Buch
Boysi Elvteman	935 Craped Wood Ct
mariera P Mileanahar	1002 Real Grape House
May Lana	1058 B2 112 ple Et.
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Caralty 21 to raked	1053 Ked Maple May N.S.B

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NAME	ADDRESS
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rank Paleslet	273 Sweet Bary
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atricia Enous	234 Sweet Bay Clue
Marcia Mi Leures	180 Swed Bry Cive.
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Mandere Saulkier	1325West Bay ave
Jenaie Shipport	133 Sweet Bry ane
Domika Fr	149 Sweet Bdy Ave
W. D. Fittren	257 SWEET BAY NE.
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NAME	ADDRESS	Rip Goz
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Thehand W. Ross	916 CLUB HOUSE RAUD	32168
Joe Tundy, 9	121 Clubhouse Blad	32168
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R.K. Putu	913 Clubhouse Blud.	32(68
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Richard Lagale	903 AMAWROOT CT	32/68
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John R Riesin 140.	110 arrawrost ct	32168
and and	Ope Clist House Blist	33.118
Parita Idamer	917 Chrot Hause Block	32168
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Donald HTHam	222 canthroung en 1873
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Michael & Campbell	234 Canterbury N.S.B.
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Somme & Woodsund	1036 Magnelia Circle 1036 Magnelia Circle 1043 Civistouse Biv.
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- Edward Brame	553 BOTTUEBEURH Ct.
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Our office did not receive this letter...

Printed by Carol Purvis 1/05/98 4:48pm

From: Carol Purvis Confirm receipt

To: Curtis Williams, Braulio Baez, Billy Stiles, Bill Berg

Subject: Ex Parte

BCC: Robby Cunningham

Chairman Johnson has reported receiving a letter from Senator Locke Burt dated December 8, 1997, concerning Docket No. 920199-WS. We are preparing to distribute this letter to the parties to this docket. Would you please let me know if your Commissioner also received this letter from Senator Burt.

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