State of Florida



ORIGINAL

Bublic Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE: April 8, 1998

TO: Director, Division of Records and Reporting (Bayo)

FROM: Division of Auditing & Financial Analysis (Draper)

RE: Closing Docket No. 961194-GU

A PC BYS

The monitoring of Dockst No. 961194-GU, Chesapeake Utilities Corporation's Application for authority to issue and sell up to 4,866,909 shares of common stock, \$60 million of secured and/or unsecured debt, and up to \$40 million in short term_abligations, during the 12 months ending December 31, 1997, is complete and should be closed.

Thank you.

cc: Division of Legal Services

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