

The FLORIDA PUBLIC SERVICE COMMISSION will consider at its November 17, 1998, Agenda Conference, Docket No. 981268-EI, Application by Florida Power Corporation for Authority to Issue and Sell Securities During the Twelve Months Ending December 21, 1999, Pursuant to Section 366.04, Florida Statutes, and Chapter 25-8, Florida Administrative Code. The Company seeks authorization to issue, sell, or otherwise incur any combination of additional equity securities and long-term debt securities and obligations during the twelve month period ending December 21, 1999, consisting of: 1) up to \$400 million outstanding at any time of commercial paper backed by, or borrowings under, the Company's Long-Term Credit Agreements; and, 2) \$910 million of any combination of equity securities and other long-term debt securities and obligations. The Company also seeks authorization to issue, sell and have outstanding at any given time short-term unsecured borrowings and commercial paper classified as short-term debt for accounting purposes, in an aggregate amount not to exceed \$500 million, which amount shall be in addition to and in excess of the authority conferred on the Company by Section 366.04, Florida Statutes, to issue short-term securities aggregating not more than five per cent of the par value of the Company's other outstanding securities.

The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

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PLACE: Commission Hearing Room 148, Betty Easley Conference Center,  
4075 Esplanade Way, Tallahassee, Florida.

PURPOSE: To take final action in Docket No. 981268-EI.

Pursuant to the provisions of the Americans With Disabilities Act, any person requiring special accommodations to participate in this Agenda is asked to advise the agency at least 48 hours before the Agenda Conference by contacting the Division of Records and Reporting at (850) 413-6770 at least 48 hours before the Agenda Conference. If you are hearing or speech impaired, please contact the agency by calling the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD).