

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reports (RAR) Completes

Docket No 981265-SU Date Docketed: 10/06/1998 Title: Application for transfer of Certificate No 285-S in Pasco County from Hacienda Village Utilities, Inc to Hacienda Utilities, Ltd.
 Company Hacienda Utilities, Ltd.
 Hacienda Village Utilities, Inc.

Official Filing Date _____
 Last Day to Suspend _____ Expiration: _____

Referred to _____ ADM _____ AFA X APP _____ CAF _____ CMU _____ EAG _____ GCL _____ LEG X RAR _____ RRR _____ (WAW) X
 ("(") indicates OPR)

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module BI(c)

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
 IT IS TENTATIVE AND SUBJECT TO REVISION.
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**
 Current CASR revision level

	Staff Assignments					
OPR Staff	_____	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____	_____
Staff Counsel	_____	_____	_____	_____	_____	_____
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	Due Dates	Due Dates	
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Recommended assignments for hearing and/or deciding this case:
 Full Commission _____ Commission Panel _____
 Hearing Examiner _____ Staff _____
 Date filed with RAR _____
 Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	GR	JC		

- Prehearing Officer

Commissioners					ADM
JN	DS	CL	GR	JC	

where panels are assigned the senior Commissioner is Panel Chairman;
 the identical panel decides the case.
 where one Commissioner, a Hearing Examiner or a Staff Member is
 assigned the full Commission decides the case.

Approved _____
 Date / / _____

MEMORANDUM

April 5, 1999

RECEIVED-TPSC

03 APR -5 AM 9:19

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CROSBY) *OS*

RE: DOCKET NO. 981265-WS - APPLICATION FOR TRANSFER OF
CERTIFICATE NO. 285-S IN PASCO COUNTY FROM HACIENDA
VILLAGE UTILITIES, INC. TO HACIENDA UTILITIES, LTD.

99-01636-FOF

Attached is an ORDER APPROVING TRANSFER AND DECLINING TO INITIATE SHOW CAUSE PROCEEDINGS AND NOTICE OF PROPOSED AGENCY ACTION ORDER ESTABLISHING RATE BASE FOR PURPOSES OF THE TRANSFER to be issued in the above-referenced docket.

(Number of pages in order - 14)

ALC/SM/dr

Attachment

cc: Division of Water and Wastewater (Johnson, Redemann)
Division of Auditing and Financial Analysis (McPherson)

I:\981265A.ALC

See 4

Check 2/1

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF FINANCIAL SERVICES
NOREEN S. [unclear]
DIRECTOR
(850) 413-61[unclear]

RECEIVED-FPSC
99 MAR -5 PM 2:29
REC'D AND
REPORTING

Public Service Commission

March 4, 1999

John Wharton, Esquire
Rose, Sundstrom & Bentley
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket No. 981265-SU - application for transfer of Certificate No. 285-S in Pasco County from Hacienda Village Utilities, Inc. to Hacienda Utilities, Ltd.

Dear Mr. Wharton:

Enclosed is a copy of the Staff Recommendation filed in this matter on March 4, 1999. The Commission is expected to consider this Recommendation at its March 16, 1999, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6222.

Sincerely,

Alice Crosby
Paralegal

ALC/dr

cc: Division of Water and Wastewater (Johnson, Redemann)
Division of Auditing and Financial Analysis (McPherson)
Division of Records and Reporting

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

March 4, 1999

Hacienda Village Utilities, Inc.
6939 Hachem Drive
Port Richey, Florida 34668-1398

Re: Docket No. 981265-SU - Application for transfer of Certificate No. 285-S in Pasco County from Hacienda Village Utilities, Inc. to Hacienda Utilities, Ltd.

To whom it may concern:

Enclosed is a copy of the Staff Recommendation filed in this matter on March 4, 1999. The Commission is expected to consider this Recommendation at its March 16, 1999, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

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Sincerely,


Alice Crosby
Paralegal

ALC/dr

cc: Division of Water and Wastewater (Johnson, Redemann)
Division of Auditing and Financial Analysis (McPherson)
Division of Records and Reporting

1-981265SL.ALC

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Internet E-mail: contact@pac.state.fl.us

STATE OF FLORIDA

RAR

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JOE GARCIA
E. LEON JACOBS, JR.



DIVISION OF WATER & WASTEWATER
CHARLES H. HILL
DIRECTOR
(850) 413-6900

Public Service Commission

January 26, 1999

RECEIVED PSC
JAN 27 PM 4: 12
RECOMMENDATION

John L. Wharton
Rose, Sundstrom & Bentley
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket No. 981265-SU - Transfer of Hacienda Village Utilities, Inc. to Hacienda Utilities, Ltd.

Dear Mr. Wharton:

This is to follow up our conversation last week regarding the responsibility of the parties in the above transfer for payment of outstanding regulatory assessment fees (RAFs). As I understand it, the sale was effective October 8, 1998, and the buyer did not agree to assume the seller's responsibility for payment of RAFs up to that date. Therefore, Hacienda Village is responsible for outstanding RAFs up to October 8, 1998. I copied you on a letter we sent to Sam Hachem dated November 16, 1998 regarding the payment of 1998 RAFs up to October 8, 1998. It will be your client's responsibility, as buyer, to remit payment of RAFs from October 9, 1998 through December 31, 1998. In this regard, I am enclosing a form for payment of RAFs. Please instruct your client to remit payment to: Division of Administration, Fiscal Services, Florida Public Service Commission, 2540 Shumard Oak Boulevard, Tallahassee, Florida 32399-0850.

I am enclosing a copy of the staff recommendation which was voted on at the January 19, 1999 agenda conference regarding the appropriate regulatory assessment fees for this utility. As you can see from this recommendation, Hacienda Village has historically underpaid RAFs by not reporting wastewater revenues from customers within the mobile home park. This recommendation addresses the years 1993-1996 (Issue 1) and also requires Hacienda Village to remit additional 1997 RAFs (Issue 2). The Commission voted in favor of this recommendation and an order will be issued within approximately 20 days from the date of the agenda conference. This is being provided to you to ensure that your client pays RAFs based on the total wastewater customer base, including the mobile home park and the residents outside of the park.

John Wharton
Page 2
January 26, 1999

Also, as we discussed, a staff audit was conducted on this utility to review the potential overearnings of this utility based on a 1996 test year. A copy of that audit report is enclosed for your client's information.

If you have any questions concerning these matters, please feel free to contact me at 413-7003.

Sincerely,



JoAnn Chase
Public Utilities Supervisor

Enclosures

cc: Division of Water and Wastewater (Hill, Messer)
Division of Legal Services (Crosby)
Division of Administration (Knight)
Division of Records and Reporting
Sam Hachem

STATE OF FLORIDA

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JOE GARCIA
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYO
DIRECTOR
(850) 413-6770

Public Service Commission

October 7, 1998

John L. Wharton, Esquire
Rose, Sundstrom & Bentley
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket No. 981265-SU

Dear Mr. Wharton:

This will acknowledge receipt of an application for transfer of Certificate No. 285-S in Pasco County from Hacienda Village Utilities, Inc. to Hacienda Utilities, Ltd., which was filed by this office on October 6, 1998 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6078 or FAX (850) 413-6079.

Division of Records and Reporting
Florida Public Service Commission