

DOCKET NO. 990020-TI
COMSCAPE HOLDINGS, INC.

IXC TELECOMMUNICATION SERVICE
FINANCIAL ANALYSIS

FROM UNAUDITED FINANCIAL STATEMENTS AS OF 08/31/98

CURRENT ASSETS	\$2,713,997
CURRENT LIABILITIES	398,083
CURRENT RATIO	6.82
CASH	2,704,250
COMMON EQUITY	2,859,032
TOTAL DEBT	4,169,336
TOTAL INVESTOR CAPITAL	7,028,368
COMMON EQUITY RATIO	41%
NET INCOME	(182,672)
RETURN ON EQUITY	NMF

NMF = No Meaningful Figure