



One Elizabethtown Plaza
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 Union, NJ 07083-1975
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 www.nui.com

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NUI Corporation (NYSE: NUI)

February 5, 1999

Blanca Bayo,
 Director
 Division of Records and Reporting
 Florida Public Service Commission
 2540 Shumard Oak Boulevard
 Tallahassee, Florida 32399-0868

Re: Consummation Report, Docket No. 971389-GU

Dear Ms. Bayo:

Pursuant to the directives contained in the Decision and Order in the above captioned matter and in accordance with Rule 25-8.009, F.A.C., this letter is to advise you that NUI Corporation did not issue equity or debt securities in the fiscal year ending September 30, 1998.

The Company contemplated a tax-exempt offering in the first or second calendar quarter of 1998 and sought to include this in our financing authorization request. However, because of declining interest rates, the Company chose to postpone this offering until December 1998. This debt offering will be the subject of the consummation report to be filed at the conclusion of the fiscal year ending September 30, 1999.

Thank you.

Very truly yours,

Mary Patricia Keefe
 MARY PATRICIA KEEFE
 Associate General Counsel
 Director, Regulatory Affairs

- ACK _____
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- EAG /
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- OTH _____

mpk:mab
 cc: Eva Samaan, Div. Audit and Financial Analysis

DOCUMENT NUMBER - DATE
 01501591 FEB -89
 FPSC-RECORDS/REPORTING

NUI Companies and Affiliates:
 City Gas Company of Florida
 Elizabethtown Gas
 Elkton Gas
 North Carolina Gas

NUI Capital Corp.
 NUI Energy
 NUI Energy Brokers
 NUI Environmental Group

TIC Enterprises, LLC
 Utility Business Services
 Valley Cities Gas
 Waverly Gas



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MARY PATRICIA KEEFE
Associate General Counsel
Director, Regulatory Affairs

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cc: Eva Samaan, Div. Audit and Financial Analysis ✓

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