

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reports (RAR) Completes

Docket No. 990940-WS Date Docketed: 07/19/1999 Title: Application for amendment of Certificates Nos. 136-W and 97-S to add and delete territory in Pasco County by Aloha Utilities, Inc.
 Company: Aloha Utilities, Inc.

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: _____ ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)
 ("()" indicates OPR) _____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module	Staff Assignments
OPR Staff	R Redemann
Staff Counsel	R Gervasi
OCRs ()	
()	
()	
()	
()	

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION.
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level

0

	Due Dates	
	Previous	Current
1. Deficiency Letter/If Applicable	NONE	08/19/1999
2. Deficiencies Corrected	NONE	11/19/1999
3. Staff Recommendation	NONE	01/20/2000
4. Agenda - Conference	NONE	02/01/2000
5. Standard Order	NONE	02/21/2000
6. Close Docket or Revise CASR	NONE	03/27/2000
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Recommended assignments for hearing and/or deciding this case:
 Full Commission X Commission Panel _____
 Hearing Examiner _____ Staff _____
 Date filed with RAR: 07/30/1999
 Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]
 Date: 07/30/1999

LAW OFFICES
ROSE, SUNDBSTROM & BENTLEY, LLP

2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301

DEPOSIT DATE (850) 877-6555
D170 JUL 20 1999 y 19, 1999

CHRIS H. BENTLEY, P.A.
F. MARSHALL DETERDING
CAROL L. DUTRA
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
STEVEN T. MINDLIN, P.A.
DAREN L. SHIPPY
WILLIAM E. SUNDBSTROM, P.A.
DIANE D. TREMOR, P.A.
JOHN L. WHARTON

MAILING ADDRESS
POST OFFICE BOX 1567
TALLAHASSEE, FLORIDA 32302-1567

VIA HAND DELIVERY

TELECOPIER (850) 656-4029

ROBERT M. C. ROSE
OF COUNSEL

990940-WS

Blanca S. Bayo, Director
Division of Records and Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

Re: Aloha Utilities, Inc.
Application for Amendment of Water and Wastewater Certificates
Our File No. 26038.29

Dear Ms. Bayo:

Attached hereto is the original and 15 copies of the Application for Amendment of Water and Wastewater Certificates in Pasco County for Aloha Utilities, Inc. Also attached is a check in the amount of \$4,500.00 for the filing fee.

Should you or any members of the Commission staff have any questions in this regard, please do not hesitate to contact me.

Sincerely,

ROSE, SUNDBSTROM & BENTLEY

ROSE, SUNDBSTROM & BENTLEY, LLP
OPERATING ACCOUNT
PH 877-6555
2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FL 32301

21922

DATE July 19, 1999

PAY TO THE ORDER OF Florida Public Service Commission

\$*4,500.00*

Four Thousand Five Hundred and 00/100-----

DOLLARS Security features included. Details on back.



[Handwritten signature]
[Handwritten initials]

FOR _____

⑈021922⑈

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770

Public Service Commission

July 21, 1999

Carol L. Dutra, Attorney
Rose, Sundstrom & Bentley, LLP
Post Office Box 1567
Tallahassee, Florida 32302-1567

Re: Docket No. 990940-WS

Dear Ms. Dutra:

This will acknowledge receipt of an application for amendment of Water Certificate No. 136-W and Wastewater Certificate 97-S to add and delete territory in Pasco County by Aloha Utilities, Inc., which was filed by this office on July 19, 1999 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6078 or FAX (850) 413-6079.

Division of Records and Reporting
Florida Public Service Commission



LAW OFFICES
ROSE, SUNDSTROM & BENTLEY, LLP

ORIGINAL

2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301

(850) 877-6555

RECEIVED-FPSC

99 JUL 26 PM 4:07

RECORDS AND
REPORTING

MAILING ADDRESS
POST OFFICE BOX 1567
TALLAHASSEE, FLORIDA 32302-1567

TELECOPIER (850) 656-4029

CHRIS H. BENTLEY, P.A.
F. MARSHALL DETERDING
CAROL L. DUTRA
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
STEVEN T. MINDLIN, P.A.
DAREN L. SHIPPY
WILLIAM E. SUNDSTROM, P.A.
DIANE D. TREMOR, P.A.
JOHN L. WHARTON

July 26, 1999

ROBERT M. C. ROSE
OF COUNSEL

VIA HAND DELIVERY

Ms. Blanco Bayo, Director
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

Re: PSC Docket No. 990940-WS;
Application for Amendment of Certificates
Our File No. 26038.29

Dear Ms. Bayo:

In accordance with Rule 25-22.028(1), F.A.C., enclosed please find a high density disk with the legal descriptions recently filed with Aloha Utilities, Inc.'s Application for Amendment of Certificate for an Extension and Deletion of Territory. This document is formatted in Corel Wordperfect 8.

Should you have any questions in this regard, please do not hesitate to contact me.

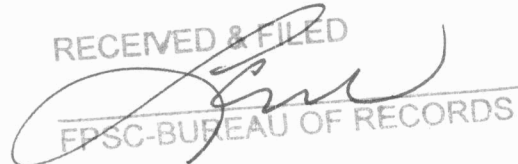
Sincerely,

ROSE, SUNDSTROM & BENTLEY, LLP



Carol L. Dutra
For The Firm

AFA _____
APP _____
CAF _____
CMU _____
CTR _____ CLD:sn
EAG _____
LEG _____ Enclosure
MAS _____
OPC _____
RRR _____
SEC _____
WAW _____
OTH _____

RECEIVED & FILED

FPSC-BUREAU OF RECORDS

990940

August 3, 1999

Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, Fl. 32399-0870

Attention: Director, Div. of Records & Reporting

Dear Sir:

I lived in Port Richey, Florida for twenty years, at which time I was satisfactorily serviced by Pasco County Utilities.

I recently purchased a new home in Heritage Springs, New Port Richey, where I am presently living. However, this past week I received a NOTICE OF APPLICATION FOR EXTENSION OF SERVICE AND DELETION OF TERRITORY from your office.

When in the process of buying this home, I was assured that I would continue to be served by Pasco County Utilities. I do not want to make a change to Aloha Utilities, as I have been receiving excellent service and see no need to make a change. I therefore request that Pasco County Utilities continue to serve me.

sincerely,

Robin Falzone
(Mrs.) Robin Falzone
1253 Fallow Field Dr.
New Port Richey, Fl. 34655-7012

cc: Heritage Springs

Pasco County Utilities

Carol L. Dutra, Esquire, Rose, Sundstrom & Bentley, LLP
2548 Blairstone Pines Drive,
Tallahassee, Florida 32301

RECEIVED
FLORIDA PUBLIC SERVICE COMMISSION
DIVISION OF RECORDS & REPORTING
AUG 10 1999

- AFA _____
- APP _____
- CAF _____
- CMU _____
- CTR _____
- EAG _____
- LEG _____
- MAS _____
- OPC _____
- RRR _____
- SEC _____
- WAW _____
- OTH _____



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

RECORDS AND REPORTING

AUG 12 PM 4:52

GENERAL PSC

DATE: August 12, 1999
TO: Blanca Bayo, Director, Division of Records and Reporting
FROM: Noreen S. Davis, Director, Division of Legal Services *nsd*
RE: Interested Persons Lists

Pursuant to a telephone conversation I had yesterday with Greg from Representative Mike Fasano's office, please place Representative Fasano's name on the Interested Persons List of every docketed matter regarding Aloha Utilities, except for the dockets in which the Representative is a party.

Thank you.

NSD:sa
cc: Representative Mike Fasano

g:\Bayomemo.nsd

Done 8/12/99

Closed & Active Dockets

Docket Index Listing

(Active dockets are highlighted.)

- ✓ 851003-WU
Docketed: December 10, 1985
Status: Closed (January 21, 1986)
Company: Aloha Utilities, Inc. (WS001)
Title: 1985 pass-through application of ALOHA UTILITIES, INC., Aloha Gardens Water System, in Pasco County.
Progmod: A2
- ✓ 861124-WS
Docketed: August 14, 1986
Status: Closed (October 14, 1986)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for 1986 price index rate adjustment in Pasco County.
Progmod: A2
- ✓ 861493-WU
Docketed: November 12, 1986
Status: Closed (January 8, 1987)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for 1986 price index rate adjustment for Aloha Gardens Water System in Pasco County.
Progmod: A2
- ✓ 870333-WU
Docketed: April 1, 1987
Status: Closed (April 24, 1987)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for 1987 pass-through rate adjustment for ALOHA GARDENS WATER SYSTEM in Pasco County, FL.
Progmod: A2
- ✓ 870467-WU
Docketed: May 1, 1987
Status: Closed (August 6, 1987)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for limited proceeding to increase rates due to increase in purchased water costs in Pasco County, FL.
Progmod: A1(d)
- ✓ 880120-WS
Docketed: January 22, 1988
Status: Closed (March 18, 1988)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for 1987 price index and pass-through rate adjustment in Pasco County.
Progmod: A2

Docket Index Listing

- ✓ 880159-WS
Docketed: February 2, 1988
Status: Closed (March 30, 1988)
Company: Aloha Utilities, Inc. (WS001)
Title: Petition by ADAM SMITH ENTERPRISES, INC. for declaratory statement regarding its ability to obtain water and sewer service from Pasco County, including that portion for which ALOHA UTILITIES, INC. presently holds a certificate.
Progmod: B8(a)
- ✓ 880814-WS
Docketed: June 17, 1988
Status: Closed (August 26, 1988)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for 1988 price index and pass-through rate adjustments in Pasco County.
Progmod: A2
- ✓ 881194-WS
Docketed: September 19, 1988
Status: Closed (November 3, 1988)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for approval of a special water and wastewater service availability agreement with 1350 Partners in Pasco County.
Progmod: A4
- ✓ 881437-WS
Docketed: November 7, 1988
Status: Closed (June 30, 1989)
Company: Aloha Utilities, Inc. (WS001)
Title: Complaint of U.S. HOME CORPORATION against ALOHA UTILITIES, INC. in Pasco County regarding tax mix-up on CIAC charges.
Progmod: A9
- ✓ 881599-WS
Docketed: December 27, 1988
Status: Closed (June 16, 1989)
Company: Aloha Utilities, Inc. (WS001)
Title: Objection to notice of intent by ALOHA UTILITIES, INC. to apply for amendment of Certificates Nos. 136-W and 97-S in Pasco County.
Progmod: B1(b)
- ✓ 890525-WU
Docketed: April 17, 1989
Status: Closed (June 28, 1989)
Company: Aloha Utilities, Inc. (WS001)
Title: Complaint of Mr. Cesare Jogan against ALOHA UTILITIES, INC., in Pasco County, regarding water bill.
Progmod: A9

Docket Index Listing

- ✓ 891113-WS
Docketed: September 5, 1989
Status: Closed (December 15, 1989)
Company: Aloha Utilities, Inc. (WS001)
Title: Application of ALOHA UTILITIES, INC. for approval of Allowance for Funds Used During Construction (AFUDC) rates in Pasco County.
Progmod: A6(c)
- ✓ 901020-WS
Docketed: December 28, 1990
Status: Closed (January 15, 1992)
Company: Aloha Utilities, Inc. (WS001)
Title: Request for continuation of gross-up of contributions-in-aid-of-construction (CIAC) in Pasco County by ALOHA UTILITIES, INC.
Progmod: A8
- ✓ 910540-SU
Docketed: May 1, 1991
Status: Closed (November 3, 1992)
Company: Aloha Utilities, Inc. (WS001)
Title: Application for sewer service rate adjustment in Aloha Gardens service area by ALOHA UTILITIES, INC. in Pasco County.
Progmod: A1(a)
- ✓ 911146-SU
Docketed: November 20, 1991
Status: Closed (August 5, 1992)
Company: Aloha Utilities, Inc. (WS001)
Title: Application for a limited proceeding to increase wastewater service rates for Aloha Gardens wastewater system in Pasco County by ALOHA UTILITIES, INC.
Progmod: A1(d)
- ✓ 930914-WS
Docketed: September 15, 1993
Status: Closed (May 3, 1994)
Company: Aloha Utilities, Inc. (WS001)
Clay Utility Company (WS039)
Eagle Ridge Utilities, Inc (SU398)
East Central Florida Services, Inc. (WU643)
Forest Utilities, Inc. (SU293)
Title: Revision of formula used to gross up contributions-in-aid-of-construction (CIAC).
Progmod: A8

Docket Index Listing

- ✓ 940156-WS
Docketed: February 14, 1994
Status: Closed (June 12, 1995)
Company: Aloha Utilities, Inc. (WS001)
Title: Disposition of contributions-in-aid-of-construction (CIAC) gross-up funds collected by ALOHA UTILITIES, INC. in Pasco County.
Progmod: A8
- ✓ 940661-WS
Docketed: June 22, 1994
Status: Closed (November 3, 1994)
Company: Aloha Utilities, Inc. (WS001)
Eagle Ridge Utilities, Inc (SU398)
East Central Florida Services, Inc. (WU643)
Forest Utilities, Inc. (SU293)
Fountain Lakes Sewer Corporation (SU572)
Title: Revision of formula used to gross up contributions-in-aid-of-construction (CIAC).
Progmod: A8
- ✓ 950615-SU
Docketed: June 1, 1995
Status: Closed (November 12, 1997)
Company: Aloha Utilities, Inc. (WS001)
Title: Application for approval of Reuse Project Plan and increase in wastewater rates in Pasco County by Aloha Utilities, Inc.
Progmod: A1(d)
- ✓ 960545-WS
Docketed: April 30, 1996
Status: Active
Company: Aloha Utilities, Inc. (WS001)
Title: Investigation of utility rates of Aloha Utilities, Inc. in Pasco County.
Progmod: A18
- ✓ 960773-WU
Docketed: June 26, 1996
Status: Closed (August 16, 1996)
Company: Aloha Utilities, Inc. (WS001)
Title: Request for informal conference, filed by Jerry Vinson on behalf of William C. Jones, concerning Mr. Jones' request to Aloha Utilities, Inc. in Pasco County for adjustment on water bill.
Progmod: A9

Docket Index Listing

- ✓ 960965-WS
Docketed: August 21, 1996
Status: Closed (March 31, 1997)
Company: Aloha Utilities, Inc. (WS001)
Bocilla Utilities, Inc. (WU744)
Eagle Ridge Utilities, Inc (SU398)
Forest Utilities, Inc. (SU293)
Fountain Lakes Sewer Corporation (SU572)
Title: Cancellation of authority to gross up contributions in aid
of construction.
Progmod: A8
- ✓ 961419-WS
Docketed: November 26, 1996
Status: Closed (July 14, 1997)
Company: Aloha Utilities, Inc. (WS001)
Title: Response to Commission order to show cause by Aloha
Utilities, Inc. in Pasco County.
Progmod: A12(b)
- ✓ 970536-WS
Docketed: May 6, 1997
Status: Active
Company: Aloha Utilities, Inc. (WS001)
Title: Application for limited proceeding increase in water and
wastewater rates by Aloha Utilities, Inc.
Progmod: A1(d)
- ✓ 970695-WS
Docketed: June 9, 1997
Status: Closed (September 2, 1997)
Company: Aloha Utilities, Inc. (WS001)
Title: Request for a Section 120.57(1), F.S., hearing by Aloha
Utilities, Inc. in Pasco County.
Progmod: A19
- ✓ 971092-WS
Docketed: August 25, 1997
Status: Closed (October 29, 1997)
Company: Aloha Utilities, Inc. (WS001)
Tahitian Gardens Condominium Association, Inc.
Title: Complaint of Tahitian Gardens Condominium Association, Inc.
against Aloha Utilities, Inc. in Pasco County regarding
incorrect billing.
Progmod: A9

Docket Index Listing

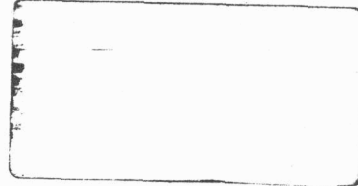
- ✓ 971529-WS
Docketed: November 19, 1997
Status: Closed (March 17, 1998)
Company: Aloha Utilities, Inc. (WS001)
Title: Disposition of contribution-in-aid-of-construction gross-up funds collected by Aloha Utilities, Inc. in Pasco County.
Progmod: A8
- ✓ 980245-WS
Docketed: February 13, 1998
Status: Active
Company: Aloha Utilities, Inc. (WS001)
Title: Application for limited proceeding increase in water and wastewater rates in Pasco County by Aloha Utilities, Inc.
Progmod: A1(d)
- 980906-WS
Docketed: July 17, 1998
Status: Closed (October 13, 1998)
Company: Aloha Utilities, Inc. (WS001)
Title: Request for approval of miscellaneous service charges tariff filing by Aloha Utilities, Inc. for water and wastewater services in the Aloha Garden System and the Seven Springs System in Pasco County.
Progmod: A4(b)
- 990940-WS
Docketed: July 19, 1999
Status: Active
Company: Aloha Utilities, Inc. (WS001)
Title: Application for amendment of Certificates Nos. 136-W and 97-S to add and delete territory in Pasco County by Aloha Utilities, Inc.
Progmod: B1(b)



Public Service Commission

990940

*From the Desk of
Blanca S. Bayó*



Date: August 13, 1999

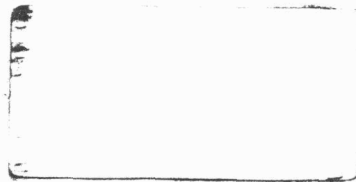
To: Hong

Re: Aloha -- Rep. Fasano

Hong, I have attached a list of active and inactive dockets involving Aloha Utilities. Please verify that Representative Fasano's name has been added to the Interested Persons List in these dockets (unless he is already a party to the docket). Fasano should be added to the closed dockets in the event that they are reopened (I assume this is possible).

Once you have confirmed this, please prepare a memorandum for my signature to Noreen stating that we have handled her request. Please include as an attachment the CMS listing of the dockets -- reference this in the memo.

Thanks.





Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE: August 17, 1999
TO: Noreen S. Davis, Director, Division of Legal Services
FROM: Blanca S. Bayó, Director, Division of Records and Reporting *BSB*
RE: Aloha Utilities---Representative Fasano

In response to your memorandum dated August 12, 1999, please note that Representative Mike Fasano's name has been added to the Interested Persons List in all of the dockets regarding Aloha Utilities, except for the ones in which the Representative is a party. A copy of the CMS Index Listing of the dockets is attached for your convenience.

Thank you.

BSB/hw

Attachment

cc: Dr. Mary Bane
James Ward

Docket Index Listing

971529-WS

Docketed: November 19, 1997
Status: Closed (March 17, 1998)
Company: Aloha Utilities, Inc. (WS001)
Title: Disposition of contribution-in-aid-of-construction gross-up funds collected by Aloha Utilities, Inc. in Pasco County.
Progmod: A8

980245-WS

Docketed: February 13, 1998
Status: Active
Company: Aloha Utilities, Inc. (WS001)
Title: Application for limited proceeding increase in water and wastewater rates in Pasco County by Aloha Utilities, Inc.
Progmod: A1(d)

980906-WS

Docketed: July 17, 1998
Status: Closed (October 13, 1998)
Company: Aloha Utilities, Inc. (WS001)
Title: Request for approval of miscellaneous service charges tariff filing by Aloha Utilities, Inc. for water and wastewater services in the Aloha Garden System and the Seven Springs System in Pasco County.
Progmod: A4(b)

990940-WS

Docketed: July 19, 1999
Status: Active
Company: Aloha Utilities, Inc. (WS001)
Title: Application for amendment of Certificates Nos. 136-W and 97-S to add and delete territory in Pasco County by Aloha Utilities, Inc.
Progmod: B1(b)

4:15

M E M O R A N D U M

September 16, 1999

RECEIVED-FPSC

99 SEP 20 AM 10:44

RECORDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (FUDGE) *YF*

RE: DOCKET NO. 990940-WS - APPLICATION FOR AMENDMENT OF CERTIFICATES NOS. 136-W AND 97-S TO ADD AND DELETE TERRITORY IN PASCO COUNTY BY ALOHA UTILITIES, INC.

1826-EDF

Attached is an ORDER GRANTING REQUEST FOR REFUND OF EXCESS FILING FEE, to be issued in the above-referenced docket.

(Number of pages in order - 3)

JKF/lw

Attachment

cc: Division of Water and Wastewater (Redemann)

I:990940OR.JKF

3/0.

FLORIDA PUBLIC SERVICE COMMISSION - RECORDS AND REPORTING

Requisition for Photocopying and Mailing

Date 9 / 21 / 99

Number of Originals 3 Copies Per Original 19

Requested By R. L. [unclear]

Item Presented

Agenda For (Date) _____ Order No. 99-1826 In Docket No. 990940
 Notice of _____ For (Date) _____ In Docket No. _____
 Other _____

Special Handling Instructions

Distribution/Mailing

Number	Distributed/Mailed To	Number	Distribution/Mailed To
<u>19</u>	<u>Commission Offices</u>	<u>--</u>	_____
	<u>Docket Mailing List - Mailed</u>		_____
<u>(3)</u>	<u>Docket Mailing List - Faxed</u>		_____

Note: Items must be mailed and/or returned within one working day after issue unless specified here:

Print Shop Verification

Job Number 228 Verified By Michael
 Date and Time Completed 9/22 Job Checked For Correctness and Quality (Initial) "

Mail Room Verification

Date Mailed _____ Verified By _____

M E M O R A N D U M

September 24, 1999

RECEIVED-FPSC
99 SEP 27 AM 11:58
RECORDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING
FROM: DIVISION OF LEGAL SERVICES (FUDGE) *RF*
RE: DOCKET NO. 990940-WS - APPLICATION FOR AMENDMENT OF CERTIFICATES NOS. 136-W AND 97-S TO ADD AND DELETE TERRITORY IN PASCO COUNTY BY ALOHA UTILITIES, INC.

1911-FOF

Attached is an ORDER AMENDING CERTIFICATES TO INCLUDE ADDITIONAL TERRITORY, DELETE TERRITORY, AND CLOSING DOCKET, to be issued in the above-referenced docket.

(Number of pages in order - 10)

JKF/lw

Attachment

cc: Division of Water and Wastewater (Redemann)

I:990940AO.JKF

*3 mailed
RAR
9/27*

State of Florida



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE: September 28, 1999
TO: Evelyn Sewell, Chief of Fiscal Services, Division of Administration
FROM: Kay Flynn, Chief of Records, Division of Records & Reporting *KF*
RE: Refund of portion of filing fee in Docket No. 990940-WS

Attached is a completed "application for refund" form. As explained in the "Reason for Claim" section of the form, the filing fee due in Docket No. 990940-WS (Application for amendment of Certificates Nos. 136-W and 97-S to add and delete territory in Pasco County by Aloha Utilities, Inc.) was \$600.00. However, Rose, Sundstrom, and Bentley, LLP, the utility's law firm, paid a total of \$4,500.00 in filing fees, which was an overpayment of \$3,900.00. The law firm requested a refund of the overpayment. This request was granted in Order No. PSC-99-1826-FOF-WS issued September 20, 1999. Accordingly, a refund check should be issued to Rose, Sundstrom, and Bentley, LLP.

Please let me know if you have any questions concerning this matter.

Attachment

cc: Jason Fudge
 Richard Redemann
 docket file

STATE OF FLORIDA
OFFICE OF THE COMPTROLLER
APPLICATION FOR REFUND

Section 215.26, Florida Statutes, states in part: "Applications for refunds as provided in this section shall be filed with the Comptroller, except as otherwise provided herein, within 3 years after the right to such refund shall have accrued else such right shall be barred." Three years is generally interpreted as meaning three years from the date of payment into the State treasury. The Comptroller has delegated the authority to accept applications for refund to the unit of State government which initially collected the money.

Pursuant to the provisions of Rule 3A-44.020, Florida Administrative Code, and Section 215.26, Florida Statutes, or Section _____, Florida Statutes, I hereby apply for a refund of moneys I paid into the State treasury, which are subject to refund. The following information is submitted to substantiate the claim.

Name: Rose, Sundstrom, and Bentley LLP EIN or SS No. 59-2783536

Address: 2548 Blairstone Pines Drive
Tallahassee FL 32301

Amount: \$3,900.00 Date Paid 7/20/99 (D170)

Reason for Claim: Filing fee of \$4,500.00 was paid at the time certificate amendment application was filed on behalf of Aloha Utilities, Inc. Rose law firm requested a refund of \$3,900.00, since filing fee which should have been due was \$600.00. Order PSC-99-1826-FOF-WS issued 9/20/99 granted the request for refund.

CERTIFIED TRUE AND CORRECT this 28th day of September, 19 99

Signature Carol L. Dutra, Esq.

*Must be completed if authority is other than Section 215.26, Florida Statutes.

(FOR AGENCY USE ONLY)

Agency recommends approval of the above claim and submits the following information to substantiate the claim: Amount of recommended refund \$ 3,900.00.

The amount requested above was originally deposited into the State treasury as a part of the funds deposited on State Treasurer's Receipt No. _____ dated _____

NAME OF ACCOUNT: _____

SAMAS ACCOUNT CODE											

Statutory Authority for Collection: _____
It is requested that payment be made from the following account:

NAME OF ACCOUNT: _____

SAMAS ACCOUNT CODE											

CERTIFIED TRUE AND CORRECT this 28th day of September 19 99

Florida Public Service Commission
Agency

Barbara S. Band
Signature of Authorized Person

Director of Records and Reporting
Title

Requisition for Photocopying and Mailing

Date 10 / 7 / 99

Number of Originals 10

Copies Per Original 19

Requested By [Signature]

Item Presented

Agenda For (Date) _____ Order No. 99 1511 In Docket No. 9909410

Notice of _____ For (Date) _____ In Docket No. _____

Other _____

Special Handling Instructions

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<u>19</u>	<u>Commission Offices</u>
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RAA

Number	Distribution/Mailed To
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Verified By Michael

Date and Time Completed 10/17

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