

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reports (RAR) Completes

Docket No. 981858-WS Date Docketed: 12/14/1998 Title: Application for authority to transfer facilities of Rotonda West Utility Corporation and Certificate Nos. 565-W and 493-S in Charlotte County to Aquasource Utility, Inc.
 Company: Aquasource Utility, Inc.
Rotonda West Utility Corporation

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: _____ ADM _____ AFA _____ APP _____ CAF _____ CMU _____ EAG _____ GCL _____ LEG X _____ RAR _____ RRR _____ (WAW) X
 ("()" indicates OPR)

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module B1(c)

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level

	<u>Staff Assignments</u>					
<u>OPR Staff</u>	_____	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____	_____
<u>Staff Counsel</u>	_____	_____	_____	_____	_____	_____
<u>OCRs ()</u>	_____	_____	_____	_____	_____	_____
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Recommended assignments for hearing and/or deciding this case:
 Full Commission _____ Commission Panel _____
 Hearing Examiner _____ Staff _____
 Date filed with RAR: _____
 Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	GR	JC		

- Prehearing Officer

Commissioners					DOCUMENT NO.
JN	DS	CL	GR	JC	

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: _____
 Date: / /

166618-99

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 981858-WS Date Docketed: 12/14/1998 Title: Application for authority to transfer facilities of Rotonda West Utility Corporation and Certificates Nos. 565-W and 493-S in Charlotte County to AquaSource Utility, Inc.
 Company: AquaSource Utility, Inc.
Rotonda West Utility Corporation

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR RRR (WAW)
 ("(") indicates OPR) _____ X _____ _____ _____ _____ _____ X _____

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module	B1(c)
<u>Staff Assignments</u>	
OPR Staff	<u>P Brady</u>
Staff Counsel	<u>S McRae, A Crosby</u>
OCRs (AFA)	<u>D Vandiver</u>
()	_____
()	_____
()	_____
()	_____

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level

0

	<u>Due Dates</u>	
	Previous	Current
1. Notice of Deficiencies	NONE	01/14/1999
2. Audit Complete	NONE	03/19/1999
3. Deficiencies Corrected	NONE	03/19/1999
4. Staff Recommendation	NONE	06/17/1999
5. Agenda - Regular	NONE	06/29/1999
6. Standard Order	NONE	07/19/1999
7. Close Docket or Revise CASR	NONE	08/18/1999
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Recommended assignments for hearing and/or deciding this case:
 Full Commission X Commission Panel _____
 Hearing Examiner _____ Staff _____
 Date filed with RAR: 12/23/1998
 Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	GR	JC		
X							

- Prehearing Officer

Commissioners					ADM
JN	DS	CL	GR	JC	
			X		

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]
 Date: 12/23/1998

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 981858-WS Date Docketed: 12/14/1998 Title: Application for authority to transfer facilities of Rotonda West Utility Corporation and Certificates Nos. 565-W and 493-S in Charlotte County to AquaSource Utility, Inc., excluding a portion of service territory.

Company: AquaSource Utility, Inc.
Rotonda West Utility Corporation

Official Filing Date: _____
Last Day to Suspend: _____ Expiration: _____

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR RRR (WAW)
("()" indicates OPR) _____ X _____ _____ _____ _____ _____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

<u>Program/Module</u>	<u>Staff Assignments</u>	<u>Current CASR revision level</u>	<u>Due Dates</u>	
		2	Previous	Current
<u>OPR Staff</u>	<u>P Brady</u>	1. Staff Recommendation	06/17/1999	08/26/1999
		2. Agenda - Regular	06/29/1999	09/07/1999
		3. Standard Order	07/19/1999	09/27/1999
<u>Staff Counsel</u>	<u>S Cibula, A Crosby</u>	4. Close Docket or Revise CASR	08/18/1999	10/27/1999
<u>OCRs (AFA)</u>	<u>D Vandiver</u>	5. _____		
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Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel _____
Hearing Examiner _____ Staff _____

Date filed with RAR: 06/10/1999

Initials: OPR _____
Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
X					

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: _____
Date: 06/29/1999

STATE OF FLORIDA

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JOE GARCIA
E. LEON JACOBS, JR.

DIVISION OF RECORDS & REPORTING
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770



Public Service Commission

December 17, 1998

Martin S. Friedman, Esquire
Rose, Sundstrom & Bentley, LLP
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket No. 981858-WS

Dear Mr. Friedman:

This will acknowledge receipt of an application for authority to transfer facilities of Rotonda West Utility Corporation and Certificate Nos. 565-W and 493-S in Charlotte County to Aquasource Utility, Inc., which was filed by this office on December 14, 1998 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6078 or FAX (850) 413-6079.

Division of Records and Reporting
Florida Public Service Commission

DOCUMENT NO
16618-99

981858

Director, Division of Records & Reporting,
Florida Public Service Commission,
2540 Shumard Oaks Boulevard,
Tallahassee, Fl. 32399-0850

RECEIVED-FPSC

January 23, 1999

99 JAN 27 AM 10:14

RECORDS AND REPORTING

RECORDS AND REPORTING

99 JAN 27 AM 10:27

RECEIVED-FPSC

Dear Sirs:

Received two(2) notices concerning AquaSource Utilities Inc. taking over Rotonda West Utilities water and sewage supply to my home in Rotonda West. According to our newspapers, this has already been done. I have no objections as long as they don't increase the rates as Rotonda just recently did such and we pay the highest in Southwest Florida as it was. I do feel it is very unjust ;when we go north to spend 4to5 months with our family that even with all facilities turned off, (we do not rent) and use no water or sewage lines we have to pay \$39.63 per month charge. Other utilities have vacation rates (Fl. Power & Light & the Phone companies) .They maintain their lines year round, too. This should be checked into, as well as for the rates they claim are necessary ;they should be able to let one pay through their bank, electronicly. Thanking in advance for any consideration you can furnish me, I remain,

Sincerely,

George D. Lentz
283 Mark Twain Lane,
Rotonda West, Fl. 33947-2146

- ACK _____
- AFA _____
- APP _____
- CAF _____
- CMU _____
- CTR _____
- EAG _____
- LEG _____
- LIN _____
- OPC _____
- RCH _____
- SEC _____
- WAS _____
- OTH _____

MAIL ROOM
99 JAN 27 AM 8:52

LAW OFFICES

ROSE, SUNDBSTROM & BENTLEY, LLP

2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301

(850) 877-6555

RECEIVED-PPSC

99 AUG -3 PM 2:23

RECORDS AND
REPORTING

MAILING ADDRESS
POST OFFICE BOX 1567
TALLAHASSEE, FLORIDA 32302-1567

TELECOPIER (850) 656-4029

August 3, 1999

ROBERT M. C. ROSE
OF COUNSEL

CHRIS H. BENTLEY, P.A.
F. MARSHALL DETERDING
CAROL L. DUTRA
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
STEVEN T. MINDLIN, P.A.
DAREN L. SHIPPY
WILLIAM E. SUNDBSTROM, P.A.
DIANE D. TREMOR, P.A.
JOHN L. WHARTON

VIA HAND DELIVERY

Ms. Blanca Bayo, Director
Florida Public Service Commission
2540 Shumard Oaks Boulevard
Tallahassee, Florida 32399-0850

Re: AquaSource Utility, Inc.
Our File No. 33087.01

Dear Ms. Bayo:

This letter is to advise you that Aqua Source Utility, Inc. has moved from 16810 Barker Springs, Suite B-215, Houston, Texas 77084 to 11100 Brittmoore Park, Houston, Texas 77041. This new address is effectively immediately.

This address change should be reflected in the following dockets:

<i>Closed</i>	Docket No. 981509	Arredonedo Utility Company
<i>Closed</i>	Docket No. 981508	Crystal River Utilities, Inc.
	Docket No. 981697	Village Water, Ltd.
	Docket No. 981907	Ocala Oaks Utilities, Inc.
	Docket No. 981780	Jasmine Lakes
	Docket No. 981858	Rotonda West Utility Corporation
	Docket No. 981779	J. Swiderski Utilities, Inc.
	Docket No. 982017	South Seas Utility Company

Done 8/03/99

RECEIVED & FILED
[Signature]
OFFICE OF RECORDS

Ms. Blanca Bayo
August 3, 1999
Page 2

Should you have any questions regarding this change, please do not hesitate to give me a call.

Very truly yours,



MARTIN S. FRIEDMAN
For the Firm

MSF/brm

cc: Mr. James Lahtinen
Mr. Derek Clow
Samantha McRae, Esquire
Ms. Pat Brady
Ms. Nonnie Grant
Mr. Richard Redemann

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

August 27, 1999

Aquasource Utility, Inc.
11100 Brittmoore Park
Houston, Texas 77041

Re: Docket No. 981858-WS - Application for authority to transfer facilities of Rotonda West Utility Corporation and Certificates Nos. 565-W and 493-S in Charlotte County to AquaSource Utility, Inc., excluding a portion of service territory

To Whom it May Concern:

Enclosed is a copy of the Staff Recommendation filed in this matter on August 26, 1999. The Commission is expected to consider this Recommendation at its September 7, 1999, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,

A handwritten signature in cursive script that reads "Samantha M. Cibula".

Samantha Cibula
Staff Attorney

SMC/lw

Enclosure

cc: Division of Water and Wastewater (Brady)
Division of Records and Reporting

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

August 27, 1999

Rotonda West Utility Corporation
P. O. Box 3509
Placida, Florida 33946-3509

Re: Docket No. 981858-WS - Application for authority to transfer facilities of Rotonda West Utility Corporation and Certificates Nos. 565-W and 493-S in Charlotte County to AquaSource Utility, Inc., excluding a portion of service territory

To Whom it May Concern:

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If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,

A handwritten signature in cursive script that reads "Samantha M. Cibula".

Samantha Cibula
Staff Attorney

SMC/lw

Enclosure

cc: Division of Water and Wastewater (Brady)
Division of Records and Reporting

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

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PSC Website: www.scri.net/psc

Internet E-mail: contact@psc.state.fl.us

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

August 27, 1999

Martin Friedman, Esquire
Rose, Sundstrom & Bentley, LLP
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

RECEIVED-FPSC
AUG 30 AM 10:25
RECORDS AND REPORTING

Re: Docket No. 981858-WS - Application for authority to transfer facilities of Rotonda West Utility Corporation and Certificates Nos. 565-W and 493-S in Charlotte County to AquaSource Utility, Inc., excluding a portion of service territory

Dear Mr. Friedman:

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If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,

Samantha Cibula
Staff Attorney

SMC/lw

Enclosure

cc: Division of Water and Wastewater (Brady)
Division of Records and Reporting

MEMORANDUM

RECEIVED-FPSC

SEP 28 AM 11:22

September 27, 1999

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING (BAYO)

FROM: DIVISION OF LEGAL SERVICES (CIBULA) *SMC*

RE: AQUASOURCE UTILITY, INC.

Attached is a request from AquaSource Utility, Inc. for a change of address. Please adjust the CMS database to reflect the correct information in the dockets listed below:

Docket No. 981697-WS
Docket No. 981858-WS
Docket No. 982017-SU
Docket No. 981907-WU
Docket No. 981779-WS
Docket No. 981508-WS**
Docket No. 981780-WS**
Docket No. 981509-WS**

Closed

**closed docket

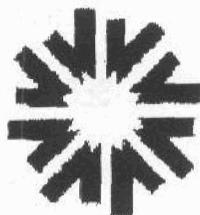
SMC/lw

Attachment

cc: Division of Water and Wastewater (Messer, Redemann, Rehwinkel, Brady, Clapp, Johnson)

i:\memo-rec.smc

Done 9/29/99



ACQUISITION PARTNERS, INC.

A DQE Venture

To: Lysa White	From: Leesa Tabb
Fax: 850-413-6250	Date: September 8, 1999
Page: 1 (including cover)	Phone: 713-983-3472
Re: Address Change	cc:

Lysa,

This is per our conversation, Wednesday, September 8, 1999. Please change your records to show the following address for AquaSource.

Currently the address is 11100 Brittmoore Park, Houston, Texas 77041.

Please show the address to reflect as follows: ATTENTION: Mr. Rick Herskovitz,
200 Corporate Center Drive, Suite 300, Coraopolis, PA 15108

If you have any questions, I may be reached at 713-983-3472.

Thank you for you time,

Leesa Tabb

M E M O R A N D U M

September 24, 1999

RECEIVED-IPSC
99 SEP 27 AM 11:57

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CIBULA) *SMC. ps*

RE: DOCKET NO. 981858-WS - APPLICATION FOR AUTHORITY TO TRANSFER FACILITIES OF ROTONDA WEST UTILITY CORPORATION AND CERTIFICATES NOS. 565-W AND 493-S IN CHARLOTTE COUNTY TO AQUASOURCE UTILITY, INC., EXCLUDING A PORTION OF SERVICE TERRITORY.

1909 - PAA

Attached is an ORDER APPROVING TRANSFER AND NOTICE OF PROPOSED AGENCY ACTION ORDER ESTABLISHING RATE BASE AND NOT INCLUDING A POSITIVE ACQUISITION ADJUSTMENT IN RATE BASE FOR TRANSFER PURPOSES, to be issued in the above-referenced docket.

(Number of pages in order - 43)

SMC/lw

ATTACHMENT(S) NOT ON-LINE

Attachment

cc: Division of Water and Wastewater (Brady)

I:981858OR.SMC

*3 mailed
KAR.*

M E M O R A N D U M

RECEIVED-FPSC

99 OCT 21 PM 1:43

October 20, 1999

RECORDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CIBULA, CROSBY) *SMC. / PS*

RE: DOCKET NO. 981858-WS - APPLICATION FOR AUTHORITY TO TRANSFER FACILITIES OF ROTONDA WEST UTILITY CORPORATION AND CERTIFICATES NOS. 565-W AND 493-S IN CHARLOTTE COUNTY TO AQUASOURCE UTILITY, INC., EXCLUDING A PORTION OF SERVICE TERRITORY.

2081-00

Attached is a CONSUMMATING ORDER, to be issued in the above-referenced docket.

(Number of pages in order - 2)

2/11

SMC/ALC/dr

Attachment

cc: Division of Water and Wastewater (Brady)
Division of Auditing and Financial Analysis (Vandiver)

I:\981858CO.SMC

M E M O R A N D U M

March 2, 2000

✓ RECEIVED-FPSC

00 MAR -6 AM 10:58

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CIBULA) *SMC*

RE: DOCKET NO. 981858-WS - APPLICATION FOR AUTHORITY TO
TRANSFER FACILITIES OF ROTONDA WEST UTILITY CORPORATION
AND CERTIFICATES NOS. 565-W AND 493-S IN CHARLOTTE COUNTY
TO AQUASOURCE UTILITY, INC., EXCLUDING A PORTION OF
SERVICE TERRITORY.

1909 A - PAA

Attached is an AMENDATORY ORDER, to be issued in the above-referenced docket.

(Number of pages in order - 9)

SMC/lw

Attachment

cc: Division of Water and Wastewater (Brady)

I:981858AO.SMC

attach online

2/11

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