



Public Service Commission

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RECORDS AND REPORTING ALM

DATE: April 12, 2000
TO: Director, Division of Records and Reporting (Bayo)
FROM: Division of Auditing and Financial Analysis (Samaan)
RE: Closing Docket No. 981213-GU

On September 23, 1998, the Florida Division of Chesapeake Utilities Corporation (Chesapeake or the Company) filed an application seeking authority to issue up to 4,268,966 shares of common, and \$40 million in secured and/or unsecured debt for the purpose of financing Chesapeake's acquisition program during the twelve month period ending December 31, 1999. In addition, the company requested authority to issue up to \$30 million in secured and/or unsecured debt to be used for general corporate purposes, and 50,000 additional shares of common stock for the purpose of administering Chesapeake's Retirement Savings Plan. The company filed its application pursuant to Chapter 25-8, Florida Administrative Code, and Section 366.04, Florida Statutes and complied with the orders issued on December 10, 1998 and August 4, 1999.

The monitoring of Docket No. 981213-GU is complete and it should be closed.

Thank you.

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OK sm 4/18/00

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cc: Division of Legal Services

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