



DOCKET NO. 000613  
PATRIOTCOM, INC.

ALTERNATIVE LOCAL EXCHANGE SERVICE  
FINANCIAL ANALYSIS

FROM AN UNAUDITED BALANCE SHEET

	AS OF 05/10/2000
CURRENT ASSETS	\$2,726,000
CURRENT LIABILITIES	0
CURRENT RATIO	NMF
CASH	1,200,000
COMMON EQUITY	2,726,000
TOTAL DEBT	0
TOTAL INVESTOR CAPITAL	2,726,000
COMMON EQUITY RATIO	100%
NET INCOME	0
RETURN ON EQUITY	0%

NMF = No Meaningful Figure