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The Florida Public Service Commission will consider at its August 1, 2000, Agenda Conference, Docket No. 000691-GU, Amendment to Application by Atlantic Utilities, a Florida Division of Southern Union Company, d/b/a South Florida Natural Gas, for authority to issue and sell securities pursuant to Section 366.04, F.S., and Chapter 25-8, Florida Admin. Code; and request for approval to borrow funds for short-term financing purposes. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to issue and sell and/or exchange any combination of the long-term debt and equity securities and/or to assume liabilities or obligations directly or as guarantor, endorser, or surety in an aggregate amount not to exceed \$1 billion. Additionally, the Company seeks to borrow up to \$300,000,000 for short-term financing purposes during the twelve month period from August 1, 2000 through July 31, 2001. The Company also seeks authorization to incur short-term debt to provide interim financing for the New England Acquisitions in an amount not to exceed \$500,000,000.

DATE AND TIME: Tuesday, August 1, 2000. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action in Docket No. 000691-GU. Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of Records and Reporting at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public

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