



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE: August 23, 2000
TO: Division of Records and Reporting
FROM: Division of Legal Services (Van Leuven) *DLV*
RE: Docket No. 000241-SU - Application for transfer of facilities of J. Strauss Utility to JEA and cancellation of Certificate No. 244-S in Duval County.

Please file the attached Application for Transfer of Governmental Authority, with cover letter, dated August 22, 2000, in the docket file for the above-referenced docket.

DTV/dm

cc: Division of Regulatory Oversight (Clapp)

I:\000241FM.DTV

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DOCUMENT NUMBER-DATE

10365 AUG 23 8

PRSO-RECORDS/REPORTING

IRIS SOCKEL MITRAKOS

August 22, 2000

E-MAIL: MITRAKOS@FCLH.COM

VIA OVERNIGHT COURIER

D. Tyler Van Leuven, Esq.
Legal Services, Water and Wastewater
Florida Public Service Commission
Capital Circle Office Center
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

AUG 23 2000

FLORIDA PUBLIC SERVICE COMMISSION
LEGAL DIVISION

Re: J. Strauss Utility/Cheri Stone
Our File No. 3154.1

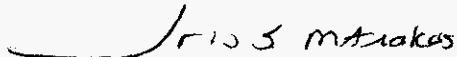
Dear Mr. Van Leuven:

I have enclosed J. Strauss Utility's completed Application for Transfer to Governmental Authority. After you review the Application, kindly contact me so that we can discuss what further steps Ms. Stone needs to take in order to effectuate the transfer to the City of Jacksonville.

I look forward to speaking with you.

Sincerely,

FREELAND COOPER LEHOCKY & HAMBURG



Iris Sockel Mitrakos
encl. as noted
ISM/lml

00050690-1

APPLICATION FOR TRANSFER TO GOVERNMENTAL AUTHORITY

(Pursuant to Section 367.071(4)(a), Florida Statutes)

TO: Director, Division of Records and Reporting
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, Florida 32399-0850

The undersigned hereby makes application for the approval of the transfer of
(all or part) of the facilities operated under Water Certificate No. N/A and/or
Wastewater Certificate No. 244-S located in DUVAL County, Florida,
and submits the following:

PART I APPLICANT INFORMATION

A) The full name (as it appears on the certificate), address and telephone number
of the seller (utility):

J. STRAUSS UTILITY
Name of utility

(415) 868-2975 (415) 868-1329
Phone No. Fax No.

3335 Diversey Avenue
Office street address

Chicago IL 60647-1331
City State Zip Code

P.O. Box 953 Bolinas, CA 94924
Mailing address if different from street address

N/A
Internet address if applicable

PSC/WAW 12 (Rev. 8/95)

B) The name, address and telephone number of a representative of the utility to contact concerning this application:

Ms. C. Stone (415) 868-2975

Name: P.O. Box 953
Street address: Bolinas
City: CA
State: 94924
Zip Code

C) The full name, address and telephone number of the governmental authority:

JEA

Name of utility: (904) 665-4465
Phone No. (904) 665-7372
Fax No.

21 W. Church Street, T-4
Office street address: Jacksonville
City: Florida
State: 32202
Zip Code

Mailing address if different from street address:
Internet address if applicable: www.JEA.com

D) The name, address and telephone number of a representative of the governmental authority to contact concerning this application:

Brenda Steggs-Forbes (904) 665-4465
Name: Phone No.

21 W. Church Street, T-4
Street address: Jacksonville
City: Florida
State: 32202
Zip Code

PART II FINANCIAL INFORMATION

- A) Exhibit A - A copy of the contract pursuant to Rules 25-30.037(4)(c) and (d), Florida Administrative Code.
- B) Exhibit B - A statement regarding the disposition of customer deposits and the accumulated interest thereon.
- C) Exhibit B - A statement regarding the disposition of any outstanding regulatory assessment fees, fines or refunds owed.
- D) Exhibit B - A statement that the buyer (governmental authority) obtained from the utility or the Commission the utility's most recent available income and expense statement, balance sheet and statement of rate base for regulatory purposes and contributions-in-aid-of-construction.
- E) Indicate the date on which the buyer proposes to take official action to acquire the utility:

If only a portion of the utility's facilities is being transferred, a revised territory description and map of the utility's remaining territory must be provided, as discussed in PART III, below.

IF THE UTILITY'S ENTIRE FACILITIES ARE BEING TRANSFERRED, PLEASE DISREGARD PART III OF THIS APPLICATION FORM.

PART III CERTIFICATION**A) TERRITORY DESCRIPTION**

Exhibit N/A - An accurate description of the utility's revised territory. If the water and wastewater territory is different, provide separate descriptions.

Note: Use the Survey of Public Lands method (township, range, section, and quarter section), if possible, or a metes and bounds description. Give the subdivision or project name. The description should NOT refer to land grants or plat books, but may use geographic boundaries (i.e., road right-of-ways, railroads, rivers, creeks, etc). The object is to make the description as brief, but as accurate as possible.

B) TERRITORY MAPS


Exhibit N/A - One copy of an official county tax assessment map or other map showing township, range and section with a scale such as 1"=200' or 1"=400' on which the remaining territory is plotted by use of metes and bounds or quarter sections and with a defined reference point of beginning. If the water and wastewater territory is different, provide separate maps.

C) TARIFF SHEETS


Exhibit N/A - The original and two copies of tariff sheet(s) revised to show correct service territory. Please refer to Rules 25-9.009 and 25-9.010, Florida Administrative Code, regarding page numbering of tariff sheets before preparing the tariff revisions. (Pages 11-12.) Sample tariff sheets are attached. (Pages 13-16.)

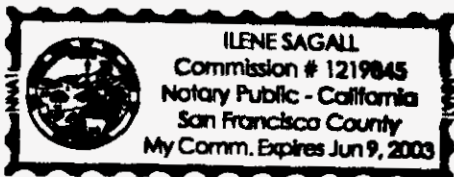
PART IV AFFIDAVIT

I Ms. Cheri Stone (applicant) do solemnly swear or affirm that the facts stated in the forgoing application and all exhibits attached thereto are true and correct and that said statements of fact thereto constitutes a complete statement of the matter to which it relates.

BY: 
Applicant's Signature
Ms. Cheri Stone
Applicant's Name (Typed)
Partner
Applicant's Title *

Subscribed and sworn to before me this 1st day of August, 2000 by CHERYL STONE who is personally known to me or produced identification California Driver's License
(Type of Identification Produced)


Notary Public's Signature



ILENE SAGALL
Print, Type or Stamp Commissioned
Name of Notary Public

* If applicant is a corporation, the affidavit must be made by the president or other officer authorized by the by-laws of the corporation to act for it. If applicant is a partnership or association, a member of the organization authorized to make such affidavit shall execute same.

J. STRAUSS UTILITY

**BILL OF SALE
(Absolute)**

Mrs. Cheri Stone, Owner's Agent , J. Strauss Utility Company at 552 41st Avenue, San Francisco, California, in consideration of the sum of One Dollar and other valuable considerations received from the City of Jacksonville, Florida 32202, the Buyer, hereby on this 15th day of MAY A.D. 1997, Sell to the Buyer the Personal property described as

- 1) Sewage Lift Station
- 2) 1070 L.F. of 4" PVC Sewage Force Main"

WITNESS: *[Signature]*

BY: *[Signature]*
CHERI STONE

WITNESS: _____

BY: _____

STATE OF CALIFORNIA

BEFORE ME, the undersigned authority, this day personally appeared CHERI STONE well known to me to be the individual who acknowledged that he executed the foregoing document for the uses and purposed described herein.

WITNESS my hand and official seal this 15th day of MAY, 1997.



[Signature]
Notary Public
State of California at Large

EXHIBIT A

Exhibit B to Application for Transfer to Governmental Authority:

Part II - Financial Information

- B. Statement Regarding Disposition of Customer Deposits: The J. Strauss Utility has returned all customer deposits and accumulated interest, if any.
- C. Statement Regarding Disposition of Outstanding Regulatory Assessment Fees, Fines and/or Refunds: Pursuant to Fla. Stat. §367.022, the J. Strauss Utility Company is claiming an exemption of the Regulatory Assessment Fees as of May 15, 1997, the date that the utility was sold to the City of Jacksonville.
- D. Statement that Buyer Obtained Financial Information: The J. Strauss Utility was donated to the City of Jacksonville in 1995; the Bill of Sale was signed on May 15, 1997. To the best of my recollection, the City of Jacksonville did not request any financial statements from the utility.