

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 990243-WU Date Docketed: 03/02/1999 Title: Application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County.
 Company: Water Oak Utilities Co., Inc.

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)
 ("(") indicates OPR) _____ X _____ _____ _____ _____ _____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module A1(d)

Staff Assignments

OPR Staff C Rehwinkel, B Crouch,
G Edwards, J Lingo, T Rendell,
S Rieger, M Willis

Staff Counsel S Crossman, T Vaccaro

OCRs (AFA) J Small

() _____

() _____

() _____

() _____

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel _____
 Hearing Examiner _____ Staff _____

Date filed with RAR: 07/22/1999

Initials: OPR _____
 Staff Counsel _____

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
 IT IS TENTATIVE AND SUBJECT TO REVISION.
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level

2

	Due Dates	
	Previous	Current
1. Customer Meeting	NONE	09/23/1999
2. Staff Recommendation	08/19/1999	11/04/1999
3. Agenda - Regular	08/31/1999	11/16/1999
4. PAA Order	09/20/1999	12/06/1999
5. Close Docket or Revise CASR	10/22/1999	01/14/2000
6. _____		
7. _____		
8. _____		
9. _____		
10. _____		
11. _____		
12. _____		
13. _____		
14. _____		
15. _____		
16. _____		
17. _____		
18. _____		
19. _____		
20. _____		
21. _____		
22. _____		
23. _____		
24. _____		
25. _____		
26. _____		
27. _____		
28. _____		
29. _____		
30. _____		
31. _____		
32. _____		
33. _____		
34. _____		
35. _____		
36. _____		
37. _____		
38. _____		
39. _____		
40. _____		

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]
 Date: Pending 8/16/99

C

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 990243-WU Date Docketed: 03/02/1999 Title: Application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County.
 Company: Water Oak Utilities Co., Inc.

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)
 ("(") indicates OPR) _____ X _____ _____ _____ _____ _____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

<u>Program/Module</u>	<u>Al(d)</u>
	<u>Staff Assignments</u>
<u>OPR Staff</u>	<u>C Rehwinkel, B Crouch, G Edwards, J Lingo, T Rendell, S Rieger, M Willis</u>
<u>Staff Counsel</u>	<u>S Crossman, T Vaccaro</u>
<u>OCRs (AFA)</u>	<u>J Small</u>
()	
()	
()	
()	

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
 IT IS TENTATIVE AND SUBJECT TO REVISION.
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level**

3

	<u>Due Dates</u>	
	Previous	Current
1. Customer Meeting	09/23/1999	10/07/1999
2. Staff Recommendation	08/19/1999	11/04/1999
3. Agenda - Regular	08/31/1999	11/16/1999
4. PAA Order	09/20/1999	12/06/1999
5. Close Docket or Revise CASR	10/22/1999	01/14/2000
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:
 Full Commission Commission Panel _____
 Hearing Examiner _____ Staff _____
 Date filed with RAR: 09/23/1999
 Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]
 Date: Pending 9/24/99



Case Assignment and Scheduling Record

Section 1 - Division of Records and Reports (RAR) Completes

Docket No. 990243-WU Date Docketed: 03/02/1999 Title: Application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County.
 Company: Water Oak Utilities Co., Inc.

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)
 ("()") indicates OPR _____ X _____ _____ _____ _____ _____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module	Al(d)	Staff Assignments	Due Dates
			Previous Current
<u>OPR Staff</u>	<u>C Rehwinkel, B Crouch,</u>		
	<u>G Edwards, J Lingo, T Rendell,</u>		
	<u>S Rieger, M Willis</u>		
<u>Staff Counsel</u>	<u>S Crossman, T Vaccaro</u>		
<u>OCRs (AFA)</u>	<u>J Small</u>		
()			
()			
()			
()			
Recommended assignments for hearing and/or deciding this case:			
Full Commission <input checked="" type="checkbox"/> Commission Panel _____			
Hearing Examiner _____ Staff _____			
Date filed with RAR: <u>11/08/1999</u>			
Initials: OPR _____			
Staff Counsel _____			

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
 IT IS TENTATIVE AND SUBJECT TO REVISION.
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level**

4

#	Task	Previous	Current
1.	Staff Recommendation	11/04/1999	01/06/2000
2.	Agenda - Regular	11/16/1999	01/18/2000
3.	PAA Order	12/06/1999	02/07/2000
4.	Close Docket or Revise CASR	01/14/2000	03/27/2000
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			
14.			
15.			
16.			
17.			
18.			
19.			
20.			
21.			
22.			
23.			
24.			
25.			
26.			
27.			
28.			
29.			
30.			
31.			
32.			
33.			
34.			
35.			
36.			
37.			
38.			
39.			
40.			

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: *[Signature]*

Date: ending 4/5/99

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 990243-WU Date Docketed: 03/02/1999 Title: Application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County.
 Company: Water Oak Utilities Co., Inc.

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)
 ("(") indicates OPR) _____ X _____ _____ _____ _____ _____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module A1(d)

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION.
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level

	<u>Staff Assignments</u>
<u>OPR Staff</u>	<u>C Rehwinkel, B Crouch,</u> <u>G Edwards, J Lingo, T Rendell,</u> <u>S Rieger, M Willis</u>
<u>Staff Counsel</u>	<u>S Crossman, T Vaccaro</u>
<u>OCRs (AFA)</u>	<u>J Small</u>
()	_____
()	_____
()	_____
()	_____

5

1. Staff Recommendation
2. Agenda - Regular
3. PAA Order
4. Close Docket or Revise CASR
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____
11. _____
12. _____
13. _____
14. _____
15. _____
16. _____
17. _____
18. _____
19. _____
20. _____
21. _____
22. _____
23. _____
24. _____
25. _____
26. _____
27. _____
28. _____
29. _____
30. _____
31. _____
32. _____
33. _____
34. _____
35. _____
36. _____
37. _____
38. _____
39. _____
40. _____

Due Dates

	Previous	Current
1.	01/06/2000	02/17/2000
2.	01/18/2000	02/29/2000
3.	02/07/2000	03/20/2000
4.	03/27/2000	06/20/2000
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:
 Full Commission X Commission Panel _____
 Hearing Examiner _____ Staff _____
 Date filed with RAR: 01/06/2000
 Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: _____
 Date: 01/14/2000

C

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 990243-WJ Date Docketed: 03/02/1999 Title: Application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County.
 Company: Water Oak Utilities Co., Inc.

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)
 ("()" indicates OPR) _____ X _____ _____ _____ _____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module	A1(d)
	<u>Staff Assignments</u>
<u>OPR Staff</u>	C Rehwinkel, B Crouch, G Edwards, J Lingo, T Rendell, S Rieger, M Willis
<u>Staff Counsel</u>	S Crossman, T Vaccaro
<u>OCRs (AFA)</u>	J Small
()	
()	
()	
()	

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
 IT IS TENTATIVE AND SUBJECT TO REVISION.
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level

6

	Due Dates	
	Previous	Current
1. Staff Recommendation	02/17/2000	03/23/2000
2. Agenda - Regular	02/29/2000	04/04/2000
3. PAA Order	03/20/2000	04/24/2000
4. Close Docket or Revise CASR	06/20/2000	07/21/2000
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:
 Full Commission X Commission Panel _____
 Hearing Examiner _____ Staff _____
 Date filed with RAR: 02/18/2000
 Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JC	JB		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JC	JB	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or Staff Member is assigned the full Commission decides the case.

Approved: _____
 Date: 03/08/2000

From: Linda Williams
To: Marshall Willis
Subject:
990243-WU Water Oak Utilities
Co., Inc.

===NOTE=====

Marshall, this docket is on the way to WAW. Please note: Cert was transferred to Sun Communities Finance Limited Partnership per Docket 960040. Please advise if we need to change docket title to reflect correct name. Thanks.

Linda,

The cert was transferred but the name didn't change. It is still "water oak."

-Kay

CASR looks fine.

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770

Public Service Commission

March 4, 1999

F. Marshall Deterding, Attorney
Rose, Sundstrom & Bentley, LLP
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket No. 990243-WU

Dear Mr. Deterding:

This will acknowledge receipt of an application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. in Lake County, which was filed by this office on March 3, 1999 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6078 or FAX (850) 413-6079.

Division of Records and Reporting
Florida Public Service Commission



Public Service Commission

RECEIVED: FPSC
99 OCT -5 PM 3:17

-M-E-M-O-R-A-N-D-U-M-

FPSC, CLK - CORRESPONDENCE
Administrative Parties Consumer
DOCUMENT NO. 17604-00
DISTRIBUTION: _____

RECORDS AND REPORTING

DATE: September 29, 1999

TO: Division of Legal Services (Crossman)

FROM: Division of Auditing and Financial Analysis (Freeman, Vandiver)

RE: Recommendation concerning Sun Communities Finance Limited Partnership's (Originally filed as a Water Oak Utilities Co., Inc. matter) request for confidential classification for portions of the staff working papers obtained during the preparation of audit report numbered 99-133-3-1, Limited Proceeding-Earnings Investigation for the Year Ended December 31, 1998, Docket No. 990243-WU, Document No. 10097-99

On August 13, 1999, when copies of certain portions of staff's working papers were delivered to the utility at the audit exit conference, the utility requested that these documents, the utility's federal income tax returns for 1996, 1997, and 1998, be temporarily excepted from public access in accordance with the provisions of Rule 25-22.006(3)(a)(2), Florida Administrative Code (FAC). On July 19, 1999, staff filed document 10097-99 consisting of those specified portions of the audit working papers. These documents are currently held by the Division of Records and Reporting and designated as temporarily exempt from public access.

On August 26, 1999, the utility filed a request that their 1996, 1997 and 1998 tax returns as filed by staff during the audit receive confidential classification. The utility's request was mailed to the Orlando District Audit Office and forwarded to the Division of Records and Reporting on September 9, 1999. On September 27, 1999, the utility amended its request to ask that the tax returns be held as confidential for 10 years.

Pursuant to Section 119.07, F. S., documents submitted to this Commission are public records. The only exemptions to this law are specific statutory exemptions and exemptions granted by governmental agencies pursuant to the specific terms of a statutory provision. Subsection 366.156(3), F.S., provides the following exception:

"Proprietary confidential business information means information, regardless of form or characteristics, which is owned or controlled by the person or company, is intended to be and is treated by the person or company as private in that the disclosure of the information would cause harm to the ratepayers or the person's or company's business operations, and has not been disclosed unless disclosed pursuant to a statutory provision, an order of a court or administrative body, or private agreement that provides that the information will not be released to the public."

According to Section 367.156, F. S., and Rule 25-22.006, FAC, the utility has the burden of demonstrating that materials qualify for confidential classification. According to Rule 25-22.006, FAC, the utility must meet this burden by demonstrating that the information is proprietary confidential business information, the disclosure of which will cause the utility, the provider of the information or the ratepayer harm.

Staff Analysis of FPL's Request

Analysis of the utility's request and listing of confidential materials reveals the sensitive information consists of the 1996, 1997, and 1998 income tax returns of the utility. The Commission has a long standing policy to grant confidential protection to income tax returns, Commission Order 16971, dated December 18, 1986:

“...Annually, following the preparation and filing of the utility's annual Federal and State income tax returns, the utility shall file with the Commission the following information which will receive confidential treatment:

- a. Signed copies of said federal and State income tax returns....”

Our reading of the confidential material in this docket confirms the material filed (Document 10097-99) is the utility's income tax returns for 1996, 1997, and 1998. We have also contacted the utility and confirmed this material has not been released to the public; therefore, we believe the material qualifies as proprietary confidential business information, and we recommend this material be granted a confidential classification.

Confidential Classification Period

Section 366.093(4), Florida Statutes, limits the length of confidential protection to 18 months unless, for good cause shown, a longer protection period is appropriate. The utility has requested the utility tax returns be held as confidential for 10 years because the utility tax returns on file contain private information related to unregulated affiliates and if the information was released it could harm the company and its limited partners. In accordance with the utility's request, and existing federal law, 26 USC 6103, we recommend the utility's tax returns be granted confidential classification for 10 years.

A detailed recommendation follows identifying each document recommended for a confidential classification.

Staff Work Paper Number	Page Numbers	Recommend	Sensitive Information Reported
Documents 10097-99			
59-1	1-55	Grant	Federal Income Tax Return
59-2	1-17	Grant	Federal Income Tax Return
59-3	1-18	Grant	Federal Income Tax Return

For a limited time, a copy of this recommendation will be retained at I:10097-99.RAF.

CC: Division of Financial Analysis (Winston, Wilson, Pelt)
Division of Records and Reporting (Williams)
Division of Water and Wastewater (Hoppe, Rendel, Rehwinkel, Willis)

State of Florida



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

RECEIVED-FPSC
99 OCT 22 PM 3:05
RECORDS AND REPORTING

DATE: October 22, 1999
TO: Division of Records and Reporting (Bayo)
FROM: Division of Legal Services (Crossman) *[Signature]*
RE: Docket No. 990243-WU - Application for limited proceeding increase and restructuring of water rates by Water Oak Utilities Co., Inc. In Lake County.

Please place the following names on the mailing list in the above-referenced docket:

Connie Gisone
830 Green St.
Lady Lake, FL 32159
(352) 750-4184

Walter Schimpf
917 Stadler St.
Lady Lake, FL 32159
(352) 750-1744

Milton Platt
714 Bishop Dr.
Lady Lake, FL 32159
(352) 753-1044

Mary LaNoce
710 E. Norman St.
Lady Lake, FL 32159
(352) 750-5960

Don Alford, Sr.
403 Bemen Dr.
Lady Lake, FL 32159
(352) 750-3118

Roberta N. McDougall
108 Willow Way
Lady Lake, FL 32159
(352) 753-7008

SAC/lw

cc: Division of Water and Wastewater (Rehwinkel, Crouch, Edwards, Lingo, Rendell, Rieger, Willis)

g:\memos\wateroak.sac

Done 10/22/99

M E M O R A N D U M

RECEIVED-FPSC

November 1, 1999

99 NOV -1 PM 4:30

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CROSSMAN) *ge ps*

RE: DOCKET NO. 990243-WU - APPLICATION FOR LIMITED PROCEEDING
INCREASE AND RESTRUCTURING OF WATER RATES BY WATER OAK
UTILITIES CO., INC. IN LAKE COUNTY.

2150 - CFO

Attached is an Order Granting Request for Confidential Classification of Water Oak Utility Co., Inc's Federal Income Tax Returns for 1996, 1997, and 1998 Contained in Document No. 10097-99, to be issued in the above-referenced docket.

(Number of pages in order - 5)

MUST GO TODAY

SAC/lw

Attachment

cc: Division of Water and Wastewater (Rehwinkel, Crouch, Rendell,
Lingo, Willis, Edwards, Rieger)

I:990243OR.SAC

2f

LAW OFFICES
ROSE, SUNDSTROM & BENTLEY, LLP
2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301

(850) 877-6555

ORIGINAL

CHRIS H. BENTLEY, P.A.
F. MARSHALL DETERDING
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
STEVEN T. MINDLIN, P.A.
DAREN L. SHIPPY
WILLIAM E. SUNDSTROM, P.A.
DIANE D. TREMOR, P.A.
JOHN L. WHARTON

MAILING ADDRESS
POST OFFICE BOX 1567
TALLAHASSEE, FLORIDA 32302-1567

TELECOPIER (850) 656-4029

ROBERT M. C. ROSE
OF COUNSEL

April 3, 2000
VIA HAND DELIVERY

Jason Fudge, Esquire
Division of Legal Services
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0873

Re: Sun Communities Finance Limited Partnership
Certificate No. 454-W and 388-S - Lake County
Our File No. 33013.01

RECEIVED-FPSC
00 APR -4 AM 10:29
RECORDS AND REPORTING
9902

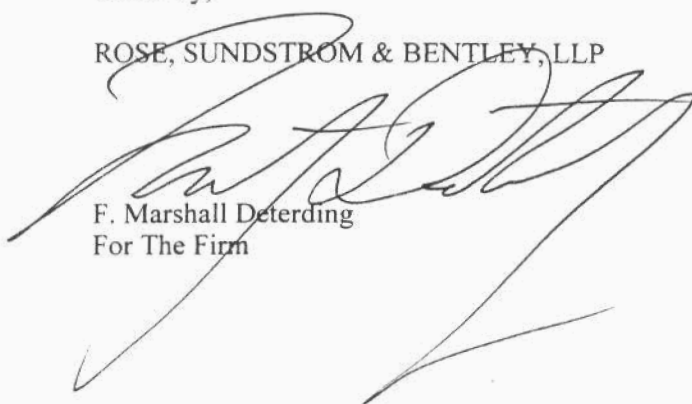
Dear Jason:

In my letter to you earlier today, I inadvertently stated that Sun Communities Finance Limited Partnership system (Certificate Nos. 454-W and 388-S) which serves the Water Oak Country Club Estates was located in Marion County, Florida. This system is actually located in Lake County. The other system, owned by the related entity Sun Communities Operating Limited Partnership (Certificate Nos. 516-W and 448-S), serves the Saddle Oak Mobile Home Park which is located in Marion County.

I apologize for the error. If you have any questions, please let me know.

Sincerely,

ROSE, SUNDSTROM & BENTLEY, LLP



F. Marshall Deterding
For The Firm

- AFA _____
 - APP _____
 - CAF _____
 - CMU _____
 - CTR _____
 - EAG _____
 - LEG _____
 - MAS _____
 - OPC _____
 - RRR _____
 - SEC _____
 - WAW _____
 - OTH _____
- cc: FMD/tmg
Blanca S. Bayo, Director
Ms. Cecilia Rehwinkel
Mr. Troy Rendell
Ms. Jennie Lingo
Mr. Stan Rieger
Mr. Dick Leiter, Vice President of Operations
Mr. Jan Charron, Regional Manager
Ms. Gabrielle Umbel
Gary Morse, P.E.
Julian Coto, P.E.
Tom O'Branovic

LAW OFFICES

ROSE, SUNDSTROM & BENTLEY, LLP

ORIGINAL

2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301

(850) 877-6555

CHRIS H. BENTLEY, P.A.
F. MARSHALL DETERDING
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
STEVEN T. MINDLIN, P.A.
DAREN L. SHIPPY
WILLIAM E. SUNDSTROM, P.A.
DIANE D. TREMOR, P.A.
JOHN L. WHARTON

MAILING ADDRESS
POST OFFICE BOX 1567
TALLAHASSEE, FLORIDA 32302-1567

TELECOPIER (850) 656-4029

ROBERT M. C. ROSE
OF COUNSEL

April 3, 2000
VIA HAND DELIVERY

RECEIVED-FPSC
00 APR -4 AM 8:29
RECORDS AND REPORTING

Jason Fudge, Esquire
Division of Legal Services
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0873

Re: Sun Communities Finance Limited Partnership
Certificate No. 454-W and 388-S - Lake County
Our File No. 33013.01

990243-WS

Dear Jason:

There appears to have been some confusion in recent months about the ownership of the Utility Company currently known as Sun Communities Finance Limited Partnership (formerly known as Water Oak Utilities Company, Inc.). I am not sure what the source of this confusion is, however, I will attempt to outline the facts as I understand them below. Hopefully, this will clear up the confusion:

1. Related Limited Partnerships own two separate systems regulated by the Florida Public Service Commission. The former Water Oak Utilities Company, Inc. operated in Marion County, Florida served Water Oak Country Club Estates. (Certificates 454-W and 388-S) and is owned by "Sun Communities *Finance* Limited Partnership."

The second system owned by a sister Limited Partnership, is located in Marion County and serves the Saddle Oak Mobile Home Park (Certificate 516-W and 448-S). This system is owned by "Sun Communities *Operating* Limited Partnership."

2. The Florida Public Service Commission recognized the Transfer of Water Oak Utilities Company, Inc. in Marion County to Sun Communities Finance Limited Partnership by its Order No. PSC-97-0034-FOF-WS on January 7, 1997 in PSC Docket No. 960040-WS.

3. Attached is a copy of the Deed filed in the above referenced Transfer Application, showing the Transfer of the Utility land from Water Oak Utilities Company, Inc. to Sun Communities Finance Limited Partnership.

4. No Transfer of Utility assets has occurred since the Transfer to Sun Communities Finance Limited Partnership as outlined above. The Commission's Order in 1997, and the staff

AFA
APP
CAF
OMU
QTR
EAS
LEG
MAS
OP
R
SE
WAW
OTH

Jason Fudge, Esq.
April 3, 2000
Page 2

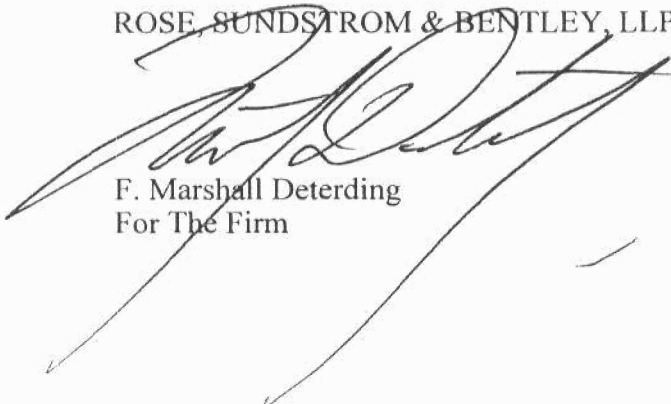
investigation prior to the issuance of the Order in January of 1997, make no suggestion of such a Transfer up through that date, and none has occurred since.

I trust that the above fully explains the situation and current status of the Utility to you. In light of the above facts, no Transfer Application or name change is appropriate. While I am as guilty as any of incorrectly referring to this Utility as "Water Oak Utilities Company," primarily because that is the former name of the system, all the Annual Reports, Certificates and Tariffs filed by the Utility and approved by the Commission previously, correctly refer to the Sun Communities Finance Limited Partnership name, which is the legal owner of the Utility. I have instructed the Utility Management to change the wording on some headings in the Annual Report, for future purposes, to show the Sun Communities Finance Limited Partnership name, where some pages have previously included the "Water Oak Utilities" name.

I trust that this answers all of your questions. Should you need any further clarification, please let me know.

Sincerely,

ROSE, SUNDBSTROM & BENTLEY, LLP



F. Marshall Deterding
For The Firm

FMD/tmg

cc: Blanca S. Bayo, Director
Ms. Cecilia Rehwinkel
Mr. Troy Rendell
Ms. Jennie Lingo
Mr. Stan Rieger
Mr. Dick Leiter, Vice President of Operations
Mr. Jan Charron, Regional Manager
Ms. Gabrielle Umbel
Gary Morse, P.E.
Julian Coto, P.E.
Tom O'Branovic

wateroak\fudge.ltr

93 69478

Return to:

THIS INSTRUMENT PREPARED BY:
Randolph J. Rush, Esq.
Winderweedle, Haines, Ward
& Woodman, P.A.
Post Office Box 880
Winter Park, FL 32790-0880

REC 17.00 = RECEIVED FOR
TF 2.50 = EXCISE TAXES
DOC 5110.80 JAMES C. WATRINS
INT CLERK LAKE CO FL
BY [Signature] D.C.

BOOK 1265 PAGE 1076

WARRANTY DEED

THIS INDENTURE, made this 1st day of December, 1993,
between WATER OAK UTILITY CO., INC., a Florida corporation, whose
address is 106 Evergreen Lane, Lady Lake, FL 32159, Grantor, and
SUN COMMUNITIES FINANCE LIMITED PARTNERSHIP, a Michigan limited
partnership, whose address is 31700 Middlebelt, Suite 145,
Farmington Hill, MI 48334, Grantee:

W I T N E S S E T H :

That the Grantor, for and in consideration of the sum of
\$10.00 and other valuable considerations to said Grantor in hand
paid by said Grantee, the receipt whereof is hereby acknowledged,
has granted, bargained and sold to the said Grantee, and
Grantee's heirs and assigns forever, the following described
land, situate, lying and being in Lake County, Florida, to-wit:

See Legal Description attached hereto as Exhibit "A"
and made a part hereof

TOGETHER with all the tenements, hereditaments and
appurtenances thereto belonging or in anywise appertaining.

TO HAVE AND TO HOLD, the same in fee simple forever.

AND the Grantor hereby covenants with said Grantee that it
is lawfully seized of said land in fee simple; that it has good
right and lawful authority to sell and convey said land; that it
hereby fully warrants the title to said land and will defend the
same against the lawful claims of all persons whomsoever; and
that said land is free of all encumbrances, except for real
estate taxes for 1994 and the matters set forth on Exhibit "B"
attached hereto and made a part hereof.

IN WITNESS WHEREOF, Grantor has hereunto set Grantor's hand
and seal the day and year first above written.

Signed, sealed and delivered
in the presence of:

WATER OAK UTILITY CO., INC., a
Florida corporation

[Signature]
Print Name Helen W. Yels
[Signature]
Print Name Randolph J. Rush

BY: [Signature]
SAMUEL LANGBERG, President
106 Evergreen Lane
Lady Lake, FL 32159

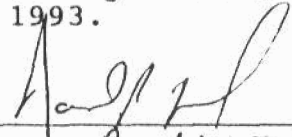
Dec 16 11 25 AM '93

STATE OF FLORIDA
COUNTY OF ORANGE

I HEREBY CERTIFY that on this day before me, an officer duly qualified to take acknowledgments, personally appeared Samuel Langberg, President of Water Oak Utility Co., Inc., a Florida corporation, to me known to be the person described in and who executed the foregoing instrument and acknowledged before me that he executed the same on behalf of said corporation, in its capacity as general partner of Water Oak, Ltd. He is personally known to me ~~or produced~~ _____ as identification.

WITNESS my hand and official seal in the County and State last aforesaid this 1st day of ~~November~~, 1993.

December



Print Name Randolph J. Rush
Notary Public
My Commission Expires: 9-13-97

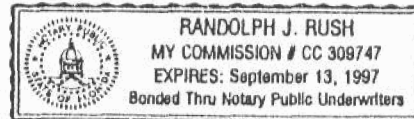


EXHIBIT "A"

LEGAL DESCRIPTION

BOOK 1265 PAGE 1078

PARCEL A:

That part of Sections 9 and 16, Township 18 South, Range 24 East, Lake County, Florida, more particularly described as follows: From the Northeast corner of the Northwest 1/4 of the Northwest 1/4 of the Northwest 1/4 of said Section 16, Township 18 South, Range 24 East, run South 89°44'25" West along the boundary between said Sections 9 and 16 a distance of 21.97 feet to the Point of Beginning of the following described parcel of land. From said Point of Beginning, run North 54°16'49" East 34.30 feet, thence North 12°03'59" East 175.76 feet, thence South 48°46'20" East 207.84 feet, thence South 10°01'35" West 80.26 feet, thence South 87°12'30" West 258.25 feet, thence North 54°16'49" East 62.84 feet to the Point of Beginning and end of this description.

PARCEL B:

That part of Sections 9 and 16, Township 18 South, Range 24 East, Lake County, Florida, more particularly described as follows: From the North 1/4 corner of said Section 16, Township 18 South, Range 24 East, run South 0°37'08" East 652.20 feet, thence South 88°50'55" West 368.22 feet, thence North 0°55'26" West 974.71 feet, thence North 89°34'42" East 372.71 feet to the North-South Mid-Section line of said Section 9, Township 18 South, Range 24 East, thence South 0°44'36" East along said North-South Mid-Section line 317.80 feet to the Point of Beginning and end of this description.

PARCEL C:

The South 3/4 of the Southwest 1/4 of the Southeast 1/4, in Section 9, Township 18 South, Range 24 East, Lake County, Florida.

EXHIBIT "B"

BOOK 1265 PAGE 1079

LIST OF TITLE EXCEPTIONS

1. Right-of-Way Easement to Sumter Electric Cooperative, Inc. recorded in Official Records Book 703, Page 1035, Public Records of Lake County, Florida.
2. Easement to Florida Telephone Corporation recorded in Official Records Book 717, Page 776, Public Records of Lake County, Florida.
3. Utility Easement to Water Oak Utility Co., Inc., a Florida corporation recorded in Official Records Book 876, Page 400, Public Records of Lake County, Florida.
4. Mortgage and Security Agreement executed by Water Oak, Ltd., a Florida limited partnership, and Water Oak Utility Co., Inc., in favor of Hill Financial Savings Association, dated May 12, 1986, recorded May 13, 1986 in Official Records Book 876, Page 367, securing the original sum of \$8,000,000.00 and modified by Modification of Mortgage and Security Agreement and Ancillary Security Documents and Spreader Agreement, dated June 1, 1992, recorded June 11, 1992 in Official Records Book 1170, page 1022 and further modified by Future Advance Modification Agreement dated January 11, 1988, recorded March 28, 1988 in Official Records Book 958, Page 1061, and further modified by Second Modification of Mortgage and Security Agreement and Ancillary Security Documents and Spreader Agreement, dated December 13, 1993, recorded contemporaneously herewith, all of the Public Records of Lake County, Florida.
5. Assignment of Leases and Rentals in favor of Hill Financial Savings Association, dated May 12, 1986, recorded May 13, 1986 in Official Records Book 876, Page 382, Public Records of Lake County, Florida.
6. Uniform Commercial Code - Financing Statement in favor of Hill Financial Savings Association, recorded May 13, 1986 in Official Records Book 876, Page 391 and Amendment recorded March 28, 1988 in Official Records Book 958, Page 1072, Public Records of Lake County, Florida.
7. Uniform Commercial Code - Financing Statement in favor of Hill Financial Savings Association, recorded June 11, 1992 in Official Records Book 1170, Page 1051, Public Records of Lake County, Florida.
8. Uniform Commercial Code - Financing Statement in favor of Hill Financial Savings Association, recorded June 11, 1992 in Official Records Book 1170, Page 1059, Public Records of Lake County, Florida.

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 10, 2000

RECEIVED-FPSC
00 MAY 10 PM 5:22
RECORDS AND
REPORTING

Mr. Thomas F. Bonesteel
923 Strange Street
Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Bonesteel:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

A handwritten signature in cursive script that reads "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell)
Division of Records and Reporting

i:\wo-ltr2.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 10, 2000

RECEIVED-FPSC
00 MAY 10 PM 5:22
RECORDS AND
REPORTING

Ms. Connie Gisone
830 Green Street
Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. Gisone:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

Handwritten signature of Jason K. Fudge.

Jason K. Fudge
Staff Attorney

JKF/lw
Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell)
Division of Records and Reporting

i:\wo-ltr3.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 10, 2000

RECEIVED-FPSC
00 MAY 10 PM 5:22
RECORDS AND
REPORTING

Ms. Mary LaNoce
710 East Norman Street
Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. LaNoce:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

A handwritten signature in black ink that reads "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell)
Division of Records and Reporting

i:\wo-ltr4.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 10, 2000

RECEIVED-FPSC
00 MAY 10 PM 5:22
RECORDS AND
REPORTING

Ms. Roberta N. McDougall
108 Willow Way
Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. McDougall:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

A handwritten signature in black ink that reads "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell)
Division of Records and Reporting

i:\wo-ltr5.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 10, 2000

RECEIVED-FPSC
00 MAY 10 PM 5:22
RECORDS AND
REPORTING

Mr. Milton Platt
714 Bishop Drive
Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Pratt:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

Handwritten signature of Jason K. Fudge in black ink.

Jason K. Fudge
Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell)
Division of Records and Reporting

i:\wo-ltr6.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 10, 2000

RECEIVED-FPSC
00 MAY 10 PM 5:22
RECORDS AND
REPORTING

Mr. Walter Schimpf
917 Stadler Street
Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Schimpf:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

A handwritten signature in cursive script that reads "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw

Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell)
Division of Records and Reporting

i:\wo-ltr7.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 10, 2000

RECORDS AND
REPORTING

00 MAY 10 PM 5: 22

RECEIVED-FPSC

Mr. Don Alford, Sr.
403 Bemen Drive
Lady Lake, Florida 32159

Re: Docket No. 990243-WS - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Alford:

Enclosed is a copy of the Staff Recommendation filed in this matter on May 8, 2000. The Commission is expected to consider this Recommendation at its May 16, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. However, staff has been informed by the utility that it will request a deferral of this item to the June 6, 2000, Agenda Conference. If you are planning to attend, or if you have any questions, please call me at (850) 413-6199, to see if the deferral has been granted.

Sincerely,

A handwritten signature in black ink, appearing to read "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw
Enclosure

cc: Division of Water and Wastewater (Rehwinkel, Rendell)
Division of Records and Reporting

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

RECEIVED--FPSC
00 MAY 26 PM 2:01
RECORDS AND
REPORTING

Mr. Walter Schimpf
917 Stadler Street
Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Schimpf:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,

A handwritten signature in black ink, appearing to read "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw

i:\990243r8.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

F. Marshall Deterding, Esquire
Rose, Sundstrom & Bentley, LLP
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Deterding:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,

A handwritten signature in black ink that reads "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw

i:\990243r7.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

Mr. Milton Platt
714 Bishop Drive
Lady Lake, Florida 32159

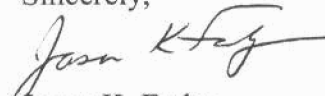
Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Platt:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,


Jason K. Fudge
Staff Attorney

JKF/lw

EX990243r6.jkf

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

An Affirmative Action/Equal Opportunity Employer

PSC Website: <http://www.floridapsc.com>

Internet E-mail: contact@psc.state.fl.us

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

Ms. Roberta N. McDougall
108 Willow Way
Lady Lake, Florida 32159

Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. McDougall:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,

A handwritten signature in cursive script that reads "Jason K. Fudge".

Jason K. Fudge
Staff Attorney

JKF/lw

EA990243r5.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

Ms. Mary LaNoce
710 E. Norman Street
Lady Lake, Florida 32159

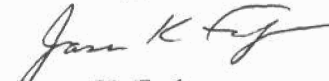
Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. LaNoce:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,


Jason K. Fudge
Staff Attorney

JKF/lw

EA990243r4.jkf

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

An Affirmative Action/Equal Opportunity Employer

PSC Website: <http://www.floridapsc.com>

Internet E-mail: contact@psc.state.fl.us

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

Ms. Connie Gisone
830 Green Street
Lady Lake, Florida 32159


Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Ms. Gisone:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,


Jason K. Fudge
Staff Attorney

JKF/lw

i:\990243r3.jkf

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

An Affirmative Action/Equal Opportunity Employer

PSC Website: <http://www.floridapsc.com>

Internet E-mail: contact@psc.state.fl.us

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

Mr. Don Alford, Sr.
403 Bemen Drive
Lady Lake, Florida 32159


Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Alford:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,


Jason K. Fudge
Staff Attorney

JKF/lw

i:\990243rl.jkf

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.
LILA A. JABER



DIVISION OF LEGAL SERVICES
NOREEN S. DAVIS
DIRECTOR
(850) 413-6199

Public Service Commission

May 25, 2000

Mr. Thomas Bonesteel
923 Strange Street
Lady Lake, Florida 32159

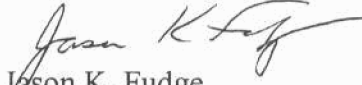
Re: Docket No. 990243-SU - Application for limited proceeding increase and restructuring of water rates by Sun Communities Finance Limited Partnership in Lake County, and overearnings investigation.

Dear Mr. Bonesteel:

On May 11, 2000, you received a copy of Staff's Recommendation which was to be considered by the Commission at its May 16, 2000, Agenda Conference. Although consideration of this item was deferred until June 6, 2000, no changes have been made to the Recommendation you received. Consequently, the Recommendation you received will be considered by the Commission at its June 6, 2000, Agenda Conference which will be held in Room 148, Betty Easley Conference Center, in Tallahassee beginning at 9:30 a.m.

If you wish to attend, please arrive promptly at the beginning of the Agenda Conference, as we cannot state the exact time at which this item will be heard. You are welcome to come to this Agenda Conference and observe and/or participate in the discussion of this item. If you have any questions, please feel free to call me at (850) 413-6199.

Sincerely,


Jason K. Fudge
Staff Attorney

JKF/lw

i:\990243r2.jkf

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

An Affirmative Action/Equal Opportunity Employer

PSC Website: <http://www.floridapsc.com>

Internet E-mail: contact@psc.state.fl.us

MEMORANDUM

June 26, 2000

RECEIVED-FPSC

00 JUN 26 PM 1:39

RECORDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (FUDGE) *JF S.M.C.*

RE: DOCKET NO. 990243-WS - APPLICATION FOR LIMITED PROCEEDING INCREASE AND RESTRUCTURING OF WATER RATES BY SUN COMMUNITIES FINANCE LIMITED PARTNERSHIP IN LAKE COUNTY, AND OVERTURNING INVESTIGATION.

1165-PAA 1162-PAA

Attached is a NOTICE OF PROPOSED AGENCY ACTION ORDER DENYING LIMITED PROCEEDING INCREASE IN WATER RATES, FINDING OVERTURNING, REQUIRING WATER CONSERVATION EXPENDITURES AND DEFERRING WASTEWATER REVENUES AND FINAL ORDER HOLDING REVENUES SUBJECT TO REFUND, AND GRANTING TEMPORARY RATES IN THE EVENT OF PROTEST, to be issued in the above-referenced docket.

(Number of pages in order - 92)

P. 54 ✓
no header
P. 92 of the
online version
per legal/fudge
6/26/00
3:45pm

JKF/lw

Attachment

cc: Division of Regulatory Oversight (Rehwinkel, Rieger, Small)

I:990243OR.JKF

9m



Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

DATE: July 6, 2000
TO: Recipients of Order No. PSC-00-1165-PAA-WS
FROM: Kay Flynn, Chief of Records *KF*
RE: Corrected Page 92 of Order (Docket No. 990243-WS)

The above-referenced order was issued on June 27, 2000. After issuance, it was found that the last line on the last page of the order had been omitted when the order was being prepared. I have attached a corrected page 92, which you should substitute for the page 92 in the copy of the order you currently hold.

Please do not hesitate to contact me at (850) 413-6744 if you have any questions about this matter.

Attachment

cc: Jason Fudge, Division of Legal Services
Cissy Rehwinkel, Division of Regulatory Oversight

Corrected page placed with original order; on-line version also corrected.

KF

MEMORANDUM

July 18, 2000

RECEIVED-PPSC
00 JUL 18 AM 11:08

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (FUDGE) *RF*

RE: DOCKET NO. 990243-WS - APPLICATION FOR LIMITED PROCEEDING
INCREASE AND RESTRUCTURING OF WATER RATES BY SUN
COMMUNITIES FINANCE LIMITED PARTNERSHIP IN LAKE COUNTY,
AND OVEREARNINGS INVESTIGATION.

1301-CO

Attached is a CONSUMMATING ORDER, to be issued in the above-referenced docket.

(Number of pages in order - 2)

JKF/lw

Attachment

cc: Division of Regulatory Oversight (Rehwinkel, Rieger, Small)

I:990243CO.JKF

2f
7m