

Case Assignment and Scheduling Record

Section 1 - Division of Records and Report (RAR) Completes

Docket No. 990939-WS Date Docketed: 07/19/1999 Title: Application for rate increase in Martin County by Indiantown Company, Inc.  
 Company: Indiantown Company, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)  
 ("()") indicates OPR \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_ X

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module AI(a)

Staff Assignments

OPR Staff \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Staff Counsel \_\_\_\_\_  
 \_\_\_\_\_

OCRs ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

( ) \_\_\_\_\_  
 \_\_\_\_\_

( ) \_\_\_\_\_  
 \_\_\_\_\_

( ) \_\_\_\_\_  
 \_\_\_\_\_

( ) \_\_\_\_\_  
 \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

0

	Due Dates	
	Previous	Current
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:

Full Commission \_\_\_\_\_ Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: \_\_\_\_\_

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	

DOCUMENT NO.  
  
**18130-00**

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: / / \_\_\_\_\_

# Case Scheduling/Rescheduling Advice

To:  Commissioner Deason       Deputy Executive Director/Technical       Electric & Gas Director  
 Commissioner Clark       Appeals Director       Records & Reporting Director  
 Commissioner Jacobs       Legal Director       PAI Director  
 Commissioner Jaber       Auditing & Financial Analysis Director       Water & Wastewater Director  
 Executive Director       Telecommunications Director       Court Reporter  
 Public Information Officer       Consumer Affairs Director       Staff Contact - Trish Merchant

From: Office of Chairman Joe Garcia

Docket Number: 990939-WS

Docket Title: Application for rate increase in Martin County by Indiantown Company, Inc.

**1. Schedule Information**

Event	Former Date	New Date	Location	Time
Prehearing Conference		12/18/2000	Tallahassee, Room 148	1:30 PM - 5:00 PM
Service Hearing		01/23/2001	Indiantown	10:00 AM - 12:00 PM
Hearing		01/23/2001	Indiantown	12:00 PM - 5:00 PM
Service Hearing		01/23/2001	Indiantown	6:00 PM - 8:00 PM
Hearing		01/24/2001	Indiantown	10:00 AM - 5:00 PM

**2. Hearing/Prehearing Assignment Information**

Former Assignments

**Hearing Officers**

Commissioners						Hearing Exam.	Staff
ALL	GR	DS	CL	JC	JB		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	GR	DS	CL	JC	JB		
		X	X		X		

**Prehearing Officer**

Commissioners					
GR	DS	CL	JC	JB	ADM

Commissioners					
GR	DS	CL	JC	JB	ADM
	X				

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

**Remarks:**

The 1/23/2001, 12PM Hearing will begin immediately following the 10AM Service Hearing.

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 990939-WS Date Docketed: 07/19/1999 Title: Application for rate increase in Martin County by Indiantown Company, Inc.  
 Company: Indiantown Company, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)  
 ("()" indicates OPR) \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module Al(a)

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770  
 Current CASR revision level**

<u>Staff Assignments</u>	
<u>OPR Staff</u>	<u>M Willis, B Crouch, B Davis, T Merchant, E Quijano</u>
<u>Staff Counsel</u>	<u>R Gervasi</u>
<u>OCRs (AFA)</u>	<u>D Vandiver</u>
<u>( )</u>	_____

	<u>Due Dates</u>	
	<u>Previous</u>	<u>Current</u>
1. MFRs Due	NONE	11/30/1999
2. Revised CASR Due	NONE	12/15/1999
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:  
 Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_  
 Date filed with RAR: 07/27/1999  
 Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: 07/27/1999

*C*

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 990939-WS Date Docketed: 07/19/1999 Title: Application for rate increase in Martin County by Indiantown Company, Inc.  
 Company: Indiantown Company, Inc.

Official Filing Date: 12/23/1999  
 Last Day to Suspend: 02/21/2000 Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_ ADM \_\_\_\_\_ AFA X APP \_\_\_\_\_ CAF \_\_\_\_\_ CMU \_\_\_\_\_ EAG \_\_\_\_\_ GCL \_\_\_\_\_ LEG X RAR \_\_\_\_\_ PAI \_\_\_\_\_ (WAW) X  
 ("()") indicates OPR)

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module A1(a)

Staff Assignments

OPR Staff M Willis, B Crouch, B Davis,  
T Merchant, L Munroe, E Quijano

Staff Counsel P Christensen, R Gervasi

OCRs (AFA) D Vandiver

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 01/12/2000

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

1

1. Deficiency Notification to Applicant
2. MFRs Corrections Due
3. Revised CASR Due
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_
11. \_\_\_\_\_
12. \_\_\_\_\_
13. \_\_\_\_\_
14. \_\_\_\_\_
15. \_\_\_\_\_
16. \_\_\_\_\_
17. \_\_\_\_\_
18. \_\_\_\_\_
19. \_\_\_\_\_
20. \_\_\_\_\_
21. \_\_\_\_\_
22. \_\_\_\_\_
23. \_\_\_\_\_
24. \_\_\_\_\_
25. \_\_\_\_\_
26. \_\_\_\_\_
27. \_\_\_\_\_
28. \_\_\_\_\_
29. \_\_\_\_\_
30. \_\_\_\_\_
31. \_\_\_\_\_
32. \_\_\_\_\_
33. \_\_\_\_\_
34. \_\_\_\_\_
35. \_\_\_\_\_
36. \_\_\_\_\_
37. \_\_\_\_\_
38. \_\_\_\_\_
39. \_\_\_\_\_
40. \_\_\_\_\_

Due Dates

Previous Current

	Previous	Current
1.	NONE	01/18/2000
2.	NONE	02/17/2000
3.	SAME	03/20/2000
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_

Date: 01/12/2000

C



Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 990939-WS Date Docketed: 07/19/1999 Title: Application for rate increase in Martin County by Indiantown Company, Inc.  
 Company: Indiantown Company, Inc.

Official Filing Date: 03/07/2000  
 Last Day to Suspend: 05/06/2000 Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR PAI (WAW)  
 ("()") indicates OPR) \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ X

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module Al(a)

Staff Assignments

OPR Staff M Willis, N Bethea, B Crouch, B Davis, M Golden, T Merchant, L Munroe, E Quijano, S Rieger, C Williams

Staff Counsel P Christensen, R Gervasi

OCRs (AFA) D Vandiver

( )

( )

( )

( )

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 03/10/2000

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

3

	Due Dates	
	Previous	Current
1. Staff Recommendation - Interim	SAME	04/06/2000
2. Customer Meeting	SAME	04/12/2000
3. Agenda - Regular	SAME	04/18/2000
4. Standard Order	SAME	05/08/2000
5. Audit Report Due	SAME	05/15/2000
6. Staff Recommendation	SAME	07/20/2000
7. Agenda - Regular	SAME	08/01/2000
8. PAA Order	SAME	08/21/2000
9. Revise CASR, if Necessary	SAME	10/11/2000
10. Prehearing, if PAA Protested	12/18/2000	02/12/2001
11. Hearing 2/27-28/2001, if PAA Protested	01/23/2001	02/27/2001
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JC	JB		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JC	JB	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature] CSRA

Date: 03/22/2000

# Case Scheduling/Rescheduling Advice

Printed on 03/30/2000 at 14:33

Page 1 of 1

**To:**

<input checked="" type="checkbox"/> Commissioner Deason <input checked="" type="checkbox"/> Commissioner Clark <input type="checkbox"/> Commissioner Jacobs <input checked="" type="checkbox"/> Commissioner Jaber <input checked="" type="checkbox"/> Executive Director <input checked="" type="checkbox"/> Public Information Officer	<input checked="" type="checkbox"/> Deputy Executive Director/Technical <input checked="" type="checkbox"/> Appeals Director <input checked="" type="checkbox"/> Legal Director <input checked="" type="checkbox"/> Auditing & Financial Analysis Director <input type="checkbox"/> Telecommunications Director <input checked="" type="checkbox"/> Consumer Affairs Director	<input type="checkbox"/> Electric & Gas Director <input checked="" type="checkbox"/> Records & Reporting Director <input checked="" type="checkbox"/> PAI Director <input checked="" type="checkbox"/> Water & Wastewater Director <input checked="" type="checkbox"/> Court Reporter <input checked="" type="checkbox"/> Staff Contact - Trish Merchant
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**From:** Office of Chairman Joe Garcia

**Docket Number:** 990939-WS

**Docket Title:** Application for rate increase in Martin County by Indiantown Company, Inc.

**1. Schedule Information**

Event	Former Date	New Date	Location	Time
Prehearing Conference	12/18/2000	02/12/2001	Tallahassee, Room 148	9:30 AM - 12:00 PM
Service Hearing	01/23/2001	02/27/2001	Indiantown	10:00 AM - 12:00 PM
Hearing	01/23/2001	02/27/2001	Indiantown	12:00 PM - 5:00 PM
Service Hearing	01/23/2001	02/27/2001	Indiantown	6:00 PM - 8:00 PM
Hearing	01/24/2001	02/28/2001	Indiantown	10:00 AM - 5:00 PM

**2. Hearing/Prehearing Assignment Information**

Former Assignments

**Hearing Officers**

Commissioners						Hearing Exam.	Staff
ALL	GR	DS	CL	JC	JB		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	GR	DS	CL	JC	JB		
		A	A		A		

**Prehearing Officer**

Commissioners					
GR	DS	CL	JC	JB	ADM

Commissioners					
GR	DS	CL	JC	JB	ADM
	A				

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

**Remarks:** PH time changed.

Case Assignment and Scheduling Record

Section 1 - Division of Records and Report (RAR) Completes

Docket No. 990939-WS Date Docketed: 07/19/1999 Title: Application for rate increase in Martin County by Indiantown Company, Inc.  
 Company: Indiantown Company, Inc.

Official Filing Date: 03/07/2000  
 Last Day to Suspend: 05/06/2000 Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_ ADM \_\_\_\_\_ AFA X APP \_\_\_\_\_ CAF \_\_\_\_\_ CMU \_\_\_\_\_ EAG \_\_\_\_\_ GCL \_\_\_\_\_ LEG X RAR \_\_\_\_\_ PAI \_\_\_\_\_ (WAW) X  
 ("()") indicates OPR

Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule

Program/Module A1(a)

Staff Assignments

OPR Staff M Willis, N Bethea, B Crouch, B Davis, M Golden, T Merchant, L Munroe, E Quijano, S Rieger, C Williams

Staff Counsel P Christensen, R Gervasi

OCRs (AFA) D Vandiver

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION.**  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770  
 Current CASR revision level

4

	<u>Due Dates</u>	
	Previous	Current
1. Staff Recommendation	SAME	07/20/2000
2. Agenda	SAME	08/01/2000
3. PAA Order	SAME	08/21/2000
4. Revise CASR, if Necessary	SAME	10/11/2000
5. Prehearing, if PAA Protested	02/12/2001	02/05/2001
6. Hearing 2/15-16/2001, if PAA Protested	02/27/2001	02/15/2001
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		
21.		
22.		
23.		
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
35.		
36.		
37.		
38.		
39.		
40.		

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 03/10/2000

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

**CSRA**

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JC	JB		
X							

- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JC	JB	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]  
 Date: 05/09/2000

*C*

# Case Scheduling/Rescheduling Advice

Last Revised 05/09/2000 at 14:34

Page 1 of 1

Printed on 05/09/2000 at 17:19

**To:**

<input checked="" type="checkbox"/> Commissioner Deason <input checked="" type="checkbox"/> Commissioner Clark <input type="checkbox"/> Commissioner Jacobs <input checked="" type="checkbox"/> Commissioner Jaber <input checked="" type="checkbox"/> Executive Director <input checked="" type="checkbox"/> Public Information Officer	<input checked="" type="checkbox"/> Deputy Executive Director/Technical <input checked="" type="checkbox"/> Appeals Director <input checked="" type="checkbox"/> Legal Director <input checked="" type="checkbox"/> Auditing & Financial Analysis Director <input type="checkbox"/> Telecommunications Director <input checked="" type="checkbox"/> Consumer Affairs Director	<input type="checkbox"/> Electric & Gas Director <input checked="" type="checkbox"/> Records & Reporting Director <input checked="" type="checkbox"/> PAI Director <input checked="" type="checkbox"/> Water & Wastewater Director <input checked="" type="checkbox"/> Court Reporter <input checked="" type="checkbox"/> Staff Contact - Trish Merchan
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**From:** Office of Chairman Joe Garcia

**Docket Number:** 990939-WS

**Docket Title:** Application for rate increase in Martin County by Indiantown Company, Inc.

**1. Schedule Information**

Event	Former Date	New Date	Location	Time
Prehearing Conference	02/12/2001	02/05/2001	Tallahassee, Room 148	1:30 PM - 5:00 PM
Service Hearing	02/27/2001	02/15/2001	Indiantown	10:00 AM - 12:00 PM
Hearing	02/27/2001	02/15/2001	Indiantown	12:00 PM - 5:00 PM
Service Hearing	02/27/2001	02/15/2001	Indiantown	6:00 PM - 8:00 PM
Hearing	02/28/2001	02/16/2001	Indiantown	10:00 AM - 5:00 PM

**2. Hearing/Prehearing Assignment Information**

Former Assignments

**Hearing Officers**

Commissioners						Hearing Exam.	Staff
ALL	GR	DS	CL	JC	JB		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	GR	DS	CL	JC	JB		
		X	X		X		

**Prehearing Officer**

Commissioners					
GR	DS	CL	JC	JB	ADM

Commissioners					
GR	DS	CL	JC	JB	ADM
	X				

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

**Remarks:** PH/H changed.



# Case Scheduling/Rescheduling Advice

Last Revised 07/19/2000 at 11:47

Printed on 07/20/2000 at 12:48

- To:**
- |                                                                |                                                                    |                                                                    |
|----------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|
| <input type="checkbox"/> Commissioner Jacobs                   | <input checked="" type="checkbox"/> Deputy Executive Director/Tech | <input type="checkbox"/> Safety & Electric Reliability Director    |
| <input checked="" type="checkbox"/> Commissioner Jaber         | <input checked="" type="checkbox"/> Appeals Director               | <input checked="" type="checkbox"/> Records & Reporting Director   |
| <input checked="" type="checkbox"/> New Commissioner           | <input checked="" type="checkbox"/> Legal Director                 | <input checked="" type="checkbox"/> PAI Director                   |
| <input type="checkbox"/> New Commissioner-SC                   | <input checked="" type="checkbox"/> Economic Regulation Director   | <input checked="" type="checkbox"/> Regulatory Oversight Director  |
| <input checked="" type="checkbox"/> Executive Director         | <input type="checkbox"/> Competitive Services Director             | <input checked="" type="checkbox"/> Court Reporter                 |
| <input checked="" type="checkbox"/> Public Information Officer | <input checked="" type="checkbox"/> Consumer Affairs Director      | <input checked="" type="checkbox"/> Staff Contact - Trish Merchant |

**From:** Office of Chairman Terry Deason

**Docket Number:** 990939-WS

**Docket Title:** Application for rate increase in Martin County by Indiantown Company, Inc.

**1. Schedule Information**

Event	Former Date	New Date	Location	Time

**2. Hearing/Prehearing Assignment Information**

**Hearing Officers**

Former Assignments

Commissioners						Hearing Exam.	Staff
ALL	DS	JC	JB	NC	SC		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	DS	JC	JB	NC	SC		
	X		X	X			

**Prehearing Officer**

Commissioners					
DS	JC	JB	NC	SC	ADM

Commissioners					
DS	JC	JB	NC	SC	ADM
X					

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

**Remarks:** New Commissioner replaced Com. Clark. PH - 2/5/01; H - 2/15-16/01.

# Case Scheduling/Rescheduling Advice

Last Revised 12/01/2000 at 08:30

Page 1 of 1

Printed on 12/04/2000 at 10:52

To:  Commissioner Jacobs       Deputy Executive Director/Tech       Safety & Electric Reliability Director  
 Commissioner Jaber       Appeals Director       Records & Reporting Director  
 Commissioner Baez       Legal Director       PAI Director  
 New Commissioner-SC       Economic Regulation Director       Regulatory Oversight Director  
 Executive Director       Competitive Services Director       Court Reporter  
 Public Information Officer       Consumer Affairs Director       Staff Contact - Trish Merchant

From: Office of Chairman Terry Deason

Docket Number: 990939-WS

Docket Title: Application for rate increase in Martin County by Indiantown Company, Inc.

## 1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference	02/05/2001	Cancelled	Tallahassee, Room 148	1:30 PM - 5:00 PM
Service Hearing	02/15/2001	Cancelled	Indiantown	10:00 AM - 12:00 PM
Hearing	02/15/2001	Cancelled	Indiantown	12:00 PM - 5:00 PM
Service Hearing	02/15/2001	Cancelled	Indiantown	6:00 PM - 8:00 PM
Hearing	02/16/2001	Cancelled	Indiantown	10:00 AM - 5:00 PM

## 2. Hearing/Prehearing Assignment Information

### Former Assignments

#### Hearing Officers

Commissioners						Hearing Exam.	Staff
ALL	DS	JC	JB	BZ	SC		

### Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	DS	JC	JB	BZ	SC		
	X		X	X			

#### Prehearing Officer

Commissioners					
DS	JC	JB	BZ	SC	ADM

Commissioners					
DS	JC	JB	BZ	SC	ADM
X					

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

Remarks:

STATE OF FLORIDA

Commissioners:  
JOE GARCIA, CHAIRMAN  
J. TERRY DEASON  
SUSAN F. CLARK  
JULIA L. JOHNSON  
E. LEON JACOBS, JR.

DIVISION OF RECORDS & REPORTING  
BLANCA S. BAYÓ  
DIRECTOR  
(850) 413-6770



## Public Service Commission

July 21, 1999

David B. Erwin  
Attorney-at-Law  
127 Riversink Road  
Crawfordville, Florida 32327

Re: Docket No. 990939-WS

Dear Mr. Erwin:

This will acknowledge receipt of an application for rate increase in Martin County by Indiantown Company, Inc., which was filed by this office on July 19, 1999 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6078 or FAX (850) 413-6079.

Division of Records and Reporting  
Florida Public Service Commission

STATE OF FLORIDA

JOE GARCIA  
CHAIRMAN



CAPITAL CIRCLE OFFICE CENTER  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399-0855  
(850) 413-6042

## Public Service Commission

July 27, 1999

David B. Erwin, Esquire  
127 Riversink Road  
Crawfordville, Florida 32327

Dear Mr. Erwin:

Re: Docket No. 990939-WS, Application of Indiantown Company, Inc. for Increased Water and Wastewater Rates in Martin County - Test Year Approval

We have received your letter dated July 16, 1999, requesting approval for Indiantown Company, Inc. (Indiantown) to use an historical test year ended June 30, 1999. Staff has also confirmed by telephone that the utility will be requesting interim rates using an historical test year; however, at this time the specific period has not been selected. Further, by telephone, you have stated that the utility will file its application using the Proposed Agency Action (PAA) provision in Section 367.081(8), Florida Statutes. The utility's test year request as outlined above is hereby approved. You should also be aware that prefiled direct testimony must be filed with the minimum filing requirements (MFRs) if you do not elect to request the PAA process.

For administrative purposes only, Docket No. 990939-WS has been assigned to the forthcoming case. Your petition will be deemed filed on the date that the Division of Records and Reporting receives the complete petition, revised tariff sheets, the MFRs, testimony (if not requesting PAA), and the filing fee. To minimize any regulatory lag that may occur, we request that you file the above no later than November 30, 1999. Because of the difficulty in scheduling hearing dates it is not anticipated that an extension of this filing date will be granted.

Under the file and suspend law, the time period for processing the request will begin on the date that all of the required data is completely filed. If not complete, the official filing date will be the date the complete corrections to the deficiencies are filed. The utility is instructed to file all information it wishes the Commission to consider when arriving at a decision on its rate case application with its original filing. Because of the time limitations contained in Section 367.081, Florida Statutes, and the lengthy auditing and investigation required, information not filed with the original application may not be considered. Lastly, the utility should be prepared to justify all

Mr. David B. Erwin  
Page 2  
July 27, 1999

increased operation and maintenance expenses, particularly those in excess of customer growth and inflation since the year ended December 31, 1994, the test year used in Docket No. 960011-WS for overearnings purposes.

Sincerely,

Joe A. Garcia  
Chairman

JAG/pwm

cc: Commissioners  
Mr. Talbott  
Dr. Bane  
Division of Water and Wastewater (Willis, Merchant)  
Division of Legal Services (Gervasi)  
Division of Records and Reporting  
Jack Shreve, Office of Public Counsel



# Public Service Commission

State of Florida

## -M-E-M-O-R-A-N-D-U-M-

---

**DATE:** April 20, 2000  
**TO:** Blanca Bayó, Director, Records and Reporting  
**FROM:** Jane Faurot, Chief, Bureau of Reporting  
**RE:** DOCKET NO. 990939-WS, INFORMAL CUSTOMER MEETING HELD  
4-12-2000

---

**RE:** APPLICATION FOR A RATE INCREASE IN MARTIN COUNTY BY  
INDIANTOWN COMPANY, INC.

DOCUMENT NO. 04765, 4-18-00

The transcript for the above proceedings has been completed and is forwarded for placement in the docket file, including attachments.

Please note that Staff distribution of this transcript was made to:

LEGAL, AFAD, WAW

Acknowledged by:



JF/pc

PSC/RAR 28 (Rev1/00)



STATE OF FLORIDA

Commissioners:  
JOE GARCIA, CHAIRMAN  
J. TERRY DEASON  
SUSAN F. CLARK  
JULIA L. JOHNSON  
E. LEON JACOBS, JR.



TIMOTHY DEVLIN, DIRECTOR  
AUDITING & FINANCIAL ANALYSIS  
(850) 413-6480

## Public Service Commission

January 24, 2000

Robert M. Post, Jr.  
Indiantown Company, Inc.  
P. O. Box 397  
Indiantown, FL 34956-0397

Re: Docket No. 990939-WS; Indiantown Company, Inc.  
Audit Request; Rate Case  
Audit Control No. 00-024-4-1

Dear Mr. Post:

The Florida Public Service Commission will conduct a rate case audit in accordance with Commission audit procedures. Access will be requested to documents and records of the utility and, if necessary, supporting records for affiliate company transactions that affect regulated operations. Staff auditors may also request to review the utility's external audit working papers for the most recent independent audit. Kathy Welch, (305)470-5600, the district office supervisor, will coordinate this audit. Questions regarding the audit or audit staff should be directed to the district supervisor or myself. My phone number is (850) 413-6487.

The Audit Access to Records rule for each industry states:

In those instances where the utility disagrees with the auditor's assessment of a reasonable response time to the audit request, the utility shall first attempt to discuss the disagreement with the auditor and reach an acceptable revised date. If agreement cannot be reached, the utility shall discuss the issue with successive levels of supervisors at the Commission until an agreement is reached.

Robert M. Post, Jr.  
Page 2  
January 24, 2000

A formal report is expected to be issued for internal Commission use in April 2000. A copy of the final report will be mailed to the company liaison listed in the Commission Mailing Directory.

Sincerely,



Denise N. Vandiver  
Bureau Chief - Auditing Services

DNV: sp

cc: District Office Supervisor  
Division of Legal Services  
Division of Records and Reporting  
Public Counsel

Mr. J. Marshall  
E. Marshall  
14431 Davis Dr  
Indiantown FL  
34956

Edward Marshall  
8 Davis Downs Pl  
Scarborough, ON M1E 3L4



4/11/00

RECEIVED  
FLORIDA PUBLIC  
SERVICE COMMISSION  
00 APR 17 AM 8:57  
MAIL ROOM

AFA  
APP  
CAF  
CMV  
QTR  
EAG  
LEG  
MAS  
OPC  
PRR  
SEC  
WAW  
OTH

Dear Sirs  
In regards to  
increase no I.  
& my son. says no  
increase.

RECORDS AND  
REPORTING  
00 APR 17 AM 10:06  
RECEIVED-FPSC

Director Division of  
Records & Reporting  
Florida Public Service  
Docket # 990939-WS

ORIGINAL

INDIANTOWN COMPANY, INC.

RECEIVED-FPSC

DOCKET NO. 990939-WS

00 APR 19 AM 10:42

Name JOHN & SHIRLEY McCORMICK

RECORDS AND REPORTING

Address 14651 SW DivoT DRIVE

INDIANTOWN, FL. 34956

If you want to let the Public Service Commission know how you feel about this case, please fill out this comment form and return it by mail. It will be placed in a correspondence file.

CONSUMER COMMENTS

On the first four months of year 2000 (Jan, Feb, March & April) we paid the Indiantown Co. \$185.53 for water and sewer usage.

Applying the proposed interim rate increases to the same amount of usage would result in our paying \$232.40, a 25.3% increase.

Applying the proposed final rate increases to the same amount of usage would result in our paying \$295.56, a 59.3% increase.

While we believe the interim 25.3% increase is excessive, the final 59.3% increase is absolutely ridiculous.

- AFA \_\_\_\_\_
- APP \_\_\_\_\_
- CAF \_\_\_\_\_
- CMU \_\_\_\_\_
- CTR \_\_\_\_\_
- EAG \_\_\_\_\_
- LEG   |
- MAS \_\_\_\_\_
- OPC \_\_\_\_\_
- RRR \_\_\_\_\_
- SEC \_\_\_\_\_
- WAW   |
- OTH \_\_\_\_\_

# INDIANTOWN COMPANY, INC.

DOCKET NO. 990939-WS

Name Mrs & Mrs Robert Bates, Jr  
Address 16388 SW Indianwood Cr.  
Indiantown, Fl. 34956

If you want to let the Public Service Commission know how you feel about this case, please fill out this comment form and return it by mail. It will be placed in a correspondence file.

## CONSUMER COMMENTS

We live in a Retirement Community and we all live on a limited income and this increase would really hurt by raising our rates so much we already pay \$400 a month. My question is -- Why does the Company wait so long for an increase when they put all at once? if they were losing I hope you can do something for us to keep the increases down as it will really hurt us

Thank you

- AFA
- APP
- CAF
- CMU
- CTR
- EAG
- LEG
- MAS
- OPC
- RRR
- SEC
- WAW
- OTH



# Public Service Commission

**-M-E-M-O-R-A-N-D-U-M-**

**DATE:** April 19, 2000  
**TO:** Division of Records and Reporting  
**FROM:** Patricia A. Christensen, Senior Attorney, Division of Legal Services  
 Rosanne Gervasi, Bureau Chief, Division of Legal Services  
**RE:** Docket No. 990939-WS - Application for rate increase in Martin County by  
 Indiantown Company, Inc.

Please place the following names on the list of interested persons for the above referenced docket.

Ivory Hamilton  
 14938 S.W. 171 Ave.  
 Indiantown, FL 34956  
 (561) 597-2918

Sister Teresa Auaad  
 P.O. Box 901  
 Indiantown, FL 34956  
 (561) 597-3838

Jerry Freeman  
 15816 S.W. 151 St.  
 Indiantown, FL 34956  
 (561) 597-3957

Barbara Shaw  
 15952 S.W. Indianwood Circle  
 Indiantown, FL 34956  
 (561) 597-4668

Mary I. Beary  
 14521 S.W. Divot Dr.  
 Indiantown, FL 34956  
 (561) 597-4410

Edward W. Bealko  
 15921 S.W. Indianwood Cir.  
 Indiantown, FL 34956  
 (561) 597-3662

Richard Brooks  
 15400 S.W. Palm Drive  
 Indiantown, FL 34956  
 (561) 597-4422

Marion Anderson  
 16465 S.W. Three Wood Way  
 Indiantown, FL 34956  
 (561) 597-3232

Richard G. Cox  
 16127 S.W. Indianwood Circle  
 Indiantown, FL 34956  
 (561) 597-4835

Ardis W. Jackson  
 P.O. Box 1414  
 Indiantown, FL 34956  
 (561) 597-2092

Nancy Loveland  
 16129 Indianwood Circle  
 Indiantown, FL 34956  
 (561) 597-3938

Laura Grooms  
 16353 S.W. 4-Wood  
 Indiantown, FL 34956  
 (561) 597-2206

*Done 4/20/00*

RECEIVED-FPSC  
 00 APR 19 PM 1:46  
 RECORDS AND REPORTING

Memorandum to Records and Reporting  
Docket No. 990939-WS  
Page 2

Thelma Waters  
P.O. Box 22  
Indiantown, FL 34956  
(561) 597-2412

Mary A. Kollen  
16526 S.W. Three Wood Way  
Indiantown, FL 34956  
(561) 597-4288

Jerolene Jorn  
16104 Indianwood Circle  
Indiantown, FL 34956  
(561) 597-4565

Tomasita Corral  
P.O. Box 1381  
Indiantown, FL 34956  
(561) 597-2857

Richard Elwell  
14632 S.W. Divot  
Indiantown, FL 34956  
(561) 597-5617

Everett McNally  
148-14 Seminole Dr.  
Indiantown, FL 34956  
(561) 597-3386

W.C. Summers  
P.O. Box 575  
Indiantown, FL 34956  
(561) 597-2352

Ed Haupt  
16268 S.W. Indianwood Cr.  
Indiantown, FL 34956  
(561) 597-2637

PAC/RG/dm

cc: Division of Water and Wastewater (Willis, Crouch, Davis,  
Golden, Merchant, Munroe, Quijano, Rieger, Williams)  
Division of Auditing and Financial Analysis (Vandiver)

ENVNT-PERS PAC

April 14, 2000  
P.O. Box 575  
Indiantown, Florida 34956

**RECEIVED**

APR 20 2000  
Florida Public Service Commission  
Division of Water and Wastewater

Mr. Marshall Willis  
Chief of Economic Regulation  
2540 Shumard Oak Boulevard.  
Tallahassee, Florida 32399-0850

Dear Mr. Willis:

First let me congratulate you and your staff for the manner in which you conducted the hearing in Indiantown. I have received many fine remarks concerning the meeting from our citizens who attended.

After hearing the remarks from many residents regarding their concerns, it may be prudent to first resolve some of these problems before continuing with the rate increase study.

My second suggestion would be to hold additional meetings in Indiantown at a different time in order to reach the working people who are not able to attend an early meeting. I was rather surprised to find, that with such a large Hispanic population, the meeting notice was not also delivered in Spanish. Future meetings should be advertised in Spanish as well as English.

Thanks again for your time and effort. If we can be of any additional help, please let me know.

Sincerely,



W.C. Summers

Chairman, Indiantown/Western Martin County Citizens Association

7

M E M O R A N D U M

May 8, 2000

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CHRISTENSEN, GERVASI)

RE: DOCKET NO. 990939-WS - APPLICATION FOR RATE INCREASE IN  
MARTIN COUNTY BY INDIANTOWN COMPANY, INC.

RECEIVED-FFSC  
00 MAY -8 PM 1:35  
RECORDS AND  
REPORTING

0912-PCW

---

Attached is an ORDER SUSPENDING PROPOSED RATES AND GRANTING INTERIM RATES SUBJECT TO REFUND, to be issued in the above-referenced docket.

(Number of pages in order - 21)

PAC/RG/dm

Attachment

cc: Division of Water and Wastewater (Willis)  
Division of Auditing and Financial Analysis (Vandiver)

I:\990939OR.PAC

Self mailer -  
1 Clerk -  
(43)

STATE OF FLORIDA

Commissioners:  
JOE GARCIA, CHAIRMAN  
J. TERRY DEASON  
SUSAN F. CLARK  
E. LEON JACOBS, JR.  
LILA A. JABER



DIVISION OF WATER & WASTEWATER  
DANIEL M. HOPPE, DIRECTOR  
(850) 413-6900

**Public Service Commission**

May 9, 2000

RECEIVED-FPSC  
00 MAY 15 PM 6:30  
RECORDS AND  
REPORTING

Mr. and Mrs. Robert Gates, Sr.  
16388 S.W. Indianwood Circle  
Indiantown, FL 34956

**Re: Docket No. 990939-WS - Application for Rate Increase in Martin County by Indiantown Company, Inc.**

Dear Mr. and Mrs. Gates:

Thank you for your recent letter in which you express a number of concerns regarding a rate increase requested by Indiantown Company, Inc. Customer service meetings were held in Indiantown on April 12, 2000. The customer testimony received at these meetings is an integral part of our investigation, as well as customer letters such as yours.

The rate adjustment recently filed by Indiantown Company is being processed in accordance with the Commission's Proposed Agency Action procedure. This procedure is less formal and less expensive than the full rate case procedure. Our staff performs the same analysis and investigation, and customer comments are solicited and considered, but formal evidentiary hearings are not held. When all relevant information has been analyzed, staff prepares a recommendation, which is presented to the Commission for action at an agenda conference (which will be open to the public). The staff recommendation is due to be submitted on July 20, 2000, and the agenda conference has been scheduled for August 1, 2000, in Tallahassee. Once the Commissioners vote on staff's recommendation at Agenda, a Proposed Agency Action (PAA) Order will be prepared and issued within 20 days. Any substantially affected person may protest this PAA Order within a 21 day protest period after the Order is issued. If there is no protest of the PAA Order, the Order becomes final.

In your letter, you expressed concern about Indiantown Company's rates. In making a determination of rate adjustments, the Commission employs the rate of return methodology established in Chapter 367, Florida Statutes. This ratemaking process is used for all regulated water and wastewater companies and is also used in the electric and gas industries. It is the same approach used throughout the country by various state and federal utility regulatory bodies. The Commission's accountants, engineers and economists review the financial and engineering information filed by companies as part of a rate adjustment application. Our staff also inspects the plant facilities, confers

---

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD • TALLAHASSEE, FL 32399-0850

An Affirmative Action/Equal Opportunity Employer

PSC Website: <http://www.floridapsc.com>

Internet E-mail: [contact@psc.state.fl.us](mailto:contact@psc.state.fl.us)

RECEIVED - PSC

00 MAY 22 AM 10:41

RECORDS AND REPORTING

# INDIANTOWN COMPANY, INC.

DOCKET NO. 990939-WS

Name JOHN H. ADAMI, Past President, Indianwood Homeowners Assn,

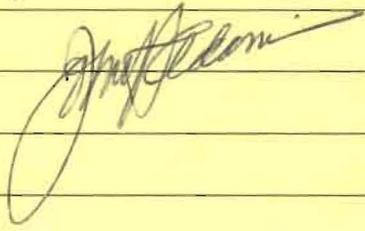
Address 16233 SW INDIANWOOD CIRCLE

INDIANTOWN, FLORIDA 34956

If you want to let the Public Service Commission know how you feel about this case, please fill out this comment form and return it by mail. It will be placed in a correspondence file.

## CONSUMER COMMENTS

I OBJECT TO SUBJECT'S REQUEST FOR RATE INCREASES FOR WATER AND SEWER BASE AND USAGE FEES. PREVIOUS YEARS <sup>OPERATIONS</sup> (PRIOR TO 12/31/99) SHOWED REASONABLE PROFITS. THE FISCAL YEAR END 12/31/99 P&L STATEMENT SHOWED A LOSS OF \$415,000, SPECIFICALLY DUE TO A \$400,000+ "MANAGEMENT FEE" EXPENSED DURING 1999. JEFF LESLIE, COMPTROLLER, INDIANTOWN CO, INC, STATED THAT THE \$400,000+ MANAGEMENT FEE WAS A BOOKKEEPING ENTRY TO ABSORB THE COSTS OF EMPLOYEES THAT WERE PREVIOUSLY PARTIALLY ABSORBED AND SHARED BY OTHER COMPANIES THAT WERE RECENTLY SOLD BY MR. POST, OWNER. I HAVE A SERIOUS PROBLEM WITH THAT KIND OF EXPENSE AND CREATIVE BOOKKEEPING. THE COMPANY SHOULD DOWNSIZE ITS STAFF, NOT ABSORB A BLOATED STAFF THAT IS CLEARLY UNNECESSARY. WITHOUT THE \$400,000+ MANAGEMENT FEE, THE INDIANTOWN COMPANY, INC. SHOWED A PROFIT. I ALSO OBJECT TO PAYING SEWER USAGE FEES FOR LAWN WATERING, WHICH IN NO WAY IMPACTS SEWER USAGE. THE COMPANY SHOULD PROVIDE SEPARATE WATER METERS FOR LAWN WATERING. A COMMENT MADE BY A P.S.C. REPRESENTATIVE AT THE 4/12/00 MEETING HERE IN INDIANTOWN, THAT THE COMPANY HAS TO GET ITS REVENUE FROM SOMEPLACE, IS GLARINGLY IRRESPONSIBLE! I HAVE THE NAME OF THAT PSC REPRESENTATIVE, BUT CHOOSE NOT TO MAKE THAT AN ISSUE AT THIS TIME. FEES SHOULD NEVER BE CHARGED FOR USAGE SERVICES NOT RENDERED! SEPARATE LAWN WATER METERING WOULD PROVIDE A CLEARER PICTURE OF THE TRUE COST OF PROVIDING WATER SERVICES, AND ENABLE THE P.S.C. TO UTILIZE INDUSTRY COMPARABLES ACCURATELY TO DETERMINE THE EFFICIENCY OF THE INDIANTOWN COMPANY TO DELIVER WATER. LASTLY, INDIANWOOD IS A COMMUNITY OF OLDER PERSONS, WITH OVER 500 HOMES. MANY RESIDENTS ARE ON VERY LIMITED FIXED INCOMES AND ARE UNABLE TO ABSORB ANY INCREASES IN EXPENSES. THANK YOU FOR YOUR CONSIDERATION.



- AFA
- APP
- CAF
- CMW
- QTR
- EAG
- LEG
- MAS
- OPC
- RRR
- SEC
- WAV
- OTH



## INDIANWOOD HOMEOWNERS ASSOCIATION INC.

**Mailing Address**  
P.O. Box 237  
Indiantown, FL 34956

**Office Address**  
14574 Rake Drive  
(407) 597-3043

May 15, 2000

Florida Public Service Commission  
Division of Records and Reporting  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399-0850

RECEIVED-FPSC  
00 MAY 30 AM 10:20  
RECORDS AND REPORTING

Re: Indiantown Company Inc.  
Docket No. 990939-WS

To whom it may concern;

This letter is to inform you that the Indianwood Homeowners Association opposes the request for water and sewer increases by the Indiantown Company, Inc.

As stated at your April 12, 2000 meeting here in Indiantown, Indianwood is a community of older persons with over 500 homes. The requested increases are so dynamic that they would present a financial hardship to many Indianwood residents, who are currently financially challenged.

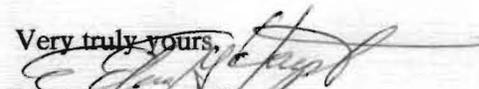
On May 3, 2000, John Adami, past president of the Homeowners Association and a concerned Indianwood resident, met with Jeff Leslie, Comptroller of Indiantown Company, to review the company's financials, in an effort to understand their profitability and claimed loss. We believe that their request is unjustified. Past fiscal years, prior to December 31, 1999, showed a reasonable profit. The December 31, 1999 fiscal year end profit and loss statement showed a loss of \$415,000. John Adami questioned a \$400,000 Management Fee that showed as an expense in 1999, but not in prior years. After some prodding by John, Jeff Leslie explained that the \$400,000 Management Fee was a bookkeeping entry to absorb the cost of employees that previously were partially absorbed and shared by other companies that were previously owned by Robert Post. and therefore shared costs before they were sold by Post. We have a serious problem with that kind of expense and creative bookkeeping, because the company should downsize its staff under such circumstances, not absorb a bloated staff that is clearly unnecessary. Also, without that \$400,000 Management Fee, The Indiantown Company, Inc. showed a profit.

We also object to being charged sewer fee for lawn watering that in no way impacts the sewer usage. The company should provide separate meters for lawn watering. Fees should never be charged for usage services not rendered, only for services rendered. If the lawn watering usage were removed from the sewer usage fees, we all would have a clearer picture of the Indiantown Company's true cost of providing water service to users. A review of industry comparables would then be more revealing and accurate, as we stated before the PSC representatives at the April 12, 2000 meeting.

In summary, our objections are based on the questionable \$400,000 Management Fee, the potential hardship to some Indianwood residents and the inequitable inclusion of sewer usage charges for services not rendered.

Thank you for your consideration.

Very truly yours,

  
Edwin G. Haupt, President

APP  
CAF  
CMP  
COM  
CTR  
ECR  
LEG  
OPC  
PAI  
RGO  
SEC  
SER  
OTH

STATE OF FLORIDA

Commissioners:  
JOE GARCIA, CHAIRMAN  
J. TERRY DEASON  
SUSAN F. CLARK  
E. LEON JACOBS, JR.  
LILA A. JABER



TIMOTHY DEVLIN, DIRECTOR  
DIVISION OF ECONOMIC REGULATION  
(850) 413-6480

# Public Service Commission

June 7, 2000

RECEIVED-FPSC  
00 JUN -7 PM 5:19  
RECORDS AND REPORTING

John H. Adami, Past President  
Indianwood Homeowners Association  
16233 SW Indianwood Circle  
Indiantown, Florida 34956

**Re: Docket No. 990939-WS - Application for Rate Increase in Martin County by Indiantown Company, Inc.**

Dear Mr. Adami:

Thank you for your recent letter regarding the rate increase requested by Indiantown Company, Inc. (ICI). As discussed at the customer service meeting held in Indiantown on April 12, 2000, customer comments are an integral part of our investigation.

Your letter addresses the issue of management fees charged to ICI from Robert Post's related company, Postco, Inc. Please be assured that Commission staff is fully investigating the amount of this charge and all other charges from ICI's affiliated companies. We are examining whether all affiliated charges are reasonable and prudent for a water and wastewater utility of this size. Further, we will ascertain that ICI is not subsidizing any costs that should be borne by the other related companies.

Another issue you addressed relates to customers being charged a wastewater charge for lawn watering and that Indiantown should provide separate water meters for lawn watering. The Commission recognizes that water used by residential customers for purposes such as lawn sprinkling and washing automobiles is not collected by the wastewater system. The Commission does this by approving a residential wastewater cap. Indiantown's cap is 6,000 gallons per month. The purpose of implementing a residential wastewater gallonage cap is to recognize that not all water used by residential customers is returned to the wastewater collection system. In other words, the wastewater cap prevents a customer from being charged above 6,000 gallons of water used per month. Any water used over the cap is generally considered for purposes such as irrigation; therefore, it is not returned to the wastewater facility. Furthermore, in determining the appropriate wastewater gallonage charge, the Commission approves a common procedure that recognizes that only 80% of the residential water used is collected and treated by the wastewater system; the remaining 20% of the residential water is used for other purposes and does not get collected by the

John H. Adami, Past President

Page 2

June 7, 2000

wastewater system. If a customer wishes to have an irrigation meter installed, the customer will have to pay a one-time meter installation charge. According to Indiantown's tariff, the meter installation charge for a 5/8 x 3/4 inch meter is \$100. Depending on how the irrigation meter is connected, the customer may also be charged an additional monthly base facility charge along with the gallonage charge for the irrigation water consumption.

Indiantown's rate case is being processed according to the Commission's Proposed Agency Action procedure. When staff has completed its analysis, we will prepare a recommendation for the Commission to consider at an agenda conference. The agenda conference will be open to the public, and staff, along with customers and the utility, may address the Commission. The staff recommendation currently is due to be submitted on July 20, 2000, and the agenda conference has been scheduled for August 1, 2000, in Tallahassee. However, two weeks ago staff became aware that the utility had not submitted all the required information regarding related party and affiliate allocations and costs. The utility will be submitting this information soon and has agreed to extend the statutory time frame by three months to allow Commission staff sufficient time to review this information. Once we receive the information and it is accepted as complete, we will reschedule the recommendation filing and agenda dates.

I hope that this letter addresses your concerns. If you have any questions, please contact Barry Davis at (850) 413-6437.

Sincerely,



Marshall W. Willis  
Bureau Chief

cc: Division of Economic Regulation (B. Davis, Quijano)  
Division of Legal Services (Christensen, Gervasi)  
Division of Records and Reporting (Docket No. 990939-WS)  
Indiantown Company, Inc.

STATE OF FLORIDA

Commissioners:  
JOE GARCIA, CHAIRMAN  
J. TERRY DEASON  
SUSAN F. CLARK  
E. LEON JACOBS, JR.  
LILA A. JABER



TIMOTHY DEVLIN, DIRECTOR  
DIVISION OF ECONOMIC REGULATION  
(850) 413-6480

**Public Service Commission**

June 7, 2000

RECEIVED-FPSC  
00 JUN -7 PM 5:19  
RECORDS AND  
REPORTING

Edwin G. Haupt, President  
Indianwood Homeowners Association  
Post Office Box 237  
Indiantown, Florida 34956

**Re: Docket No. 990939-WS - Application for Rate Increase in Martin County by Indiantown Company, Inc.**

Dear Mr. Haupt:

Thank you for your recent letter regarding the rate increase requested by Indiantown Company, Inc. (ICI). As discussed at the customer service meeting held in Indiantown on April 12, 2000, customer comments are an integral part of our investigation.

Your letter addresses the issue of management fees charged to ICI from Robert Post's related company, Postco, Inc. Please be assured that Commission staff is fully investigating the amount of this charge and all other charges from ICI's affiliated companies. We are examining whether all affiliated charges are reasonable and prudent for a water and wastewater utility of this size. Further, we will ascertain that ICI is not subsidizing any costs that should be borne by the other related companies.

Another issue you addressed relates to customers being charged a wastewater charge for lawn watering and that Indiantown should provide separate water meters for lawn watering. The Commission recognizes that water used by residential customers for purposes such as lawn sprinkling and washing automobiles is not collected by the wastewater system. The Commission does this by approving a residential wastewater cap. Indiantown's cap is 6,000 gallons per month. The purpose of implementing a residential wastewater gallonage cap is to recognize that not all water used by residential customers is returned to the wastewater collection system. In other words, the wastewater cap prevents a customer from being charged above 6,000 gallons of water used per month. Any water used over the cap is generally considered for purposes such as irrigation; therefore, it is not returned to the wastewater facility. Furthermore, in determining the appropriate wastewater gallonage charge, the Commission approves a common procedure that recognizes that only 80% of the residential water used is collected and treated by the wastewater system; the remaining 20% of the residential water is used for other purposes and does not get collected by the

Edwin G. Haupt, President  
Page 2  
June 7, 2000

wastewater system. If a customer wishes to have an irrigation meter installed, the customer will have to pay a one-time meter installation charge. According to Indiantown's tariff, the meter installation charge for a 5/8 x 3/4 inch meter is \$100. Depending on how the irrigation meter is connected, the customer may also be charged an additional monthly base facility charge along with the gallonage charge for the irrigation water consumption.

Indiantown's rate case is being processed according to the Commission's Proposed Agency Action procedure. When staff has completed its analysis, we will prepare a recommendation for the Commission to consider at an agenda conference. The agenda conference will be open to the public, and staff, along with customers and the utility, may address the Commission. The staff recommendation currently is due to be submitted on July 20, 2000, and the agenda conference has been scheduled for August 1, 2000, in Tallahassee. However, two weeks ago staff became aware that the utility had not submitted all the required information regarding related party and affiliate allocations and costs. The utility will be submitting this information soon and has agreed to extend the statutory time frame by three months to allow Commission staff sufficient time to review this information. Once we receive the information and it is accepted as complete, we will reschedule the recommendation filing and agenda dates.

I hope that this letter addresses your concerns. If you have any questions, please contact Barry Davis at (850) 413-6437.

Sincerely,



Marshall W. Willis  
Bureau Chief

cc: Division of Economic Regulation (B. Davis, Quijano)  
Division of Legal Services (Christensen, Gervasi)  
✓ Division of Records and Reporting (Docket No. 990939-WS)  
Indiantown Company, Inc.



# Public Service Commission

-M-E-M-O-R-A-N-D-U-M-

---

**DATE:** June 9, 2000  
**TO:** Division of Records and Reporting *AMM ems*  
**FROM:** Division of Economic Regulation (Merchant, Quijano)  
**RE:** Docket No. 990939-WS - Application for rate increase in Martin County by Indiantown Company, Inc.

---

Please place the attached letter of April 14, 2000 from W. C. Summers, Chairman, Indiantown/Western Martin County Citizens Association on the correspondent side of the above-referenced docket file.

Attachment

cc: Division of Water and Wastewater (B. Davis, Quijano)

RECEIVED-FPSC  
00 JUN -9 PM 3:16  
RECORDS AND  
REPORTING

M E M O R A N D U M

October 27, 2000

RECEIVED-FPSC  
OCT 27 AM 11:26

RECORDS AND  
REPORTING

TO: DIVISION OF RECORDS AND REPORTING  
FROM: DIVISION OF LEGAL SERVICES (CHRISTENSEN) *rc*  
RE: DOCKET NO. 990939-WS - APPLICATION FOR RATE INCREASE IN  
MARTIN COUNTY BY INDIANTOWN COMPANY, INC.

*2054-PA A*

---

Attached is a NOTICE OF PROPOSED AGENCY ACTION ORDER GRANTING INCREASE IN WATER AND WASTEWATER RATES AND CHARGES, to be issued in the above-referenced docket.

\*\*\*\*This Order must be issued today.\*\*\*\*

(Number of pages in order - ~~66~~)

PAC/lw

Attachment

cc: Division of Economic Regulation (Willis, Crouch, Davis,  
Merchant, Munroe, Quijano)  
Division of Policy Analysis (Bethea, Golden, C.Williams)

I:990939OR.PAC

**RAR Official Filing:**

**11/27/00\*\*\*\*\*1:31 PM\*\*\*\*\*Matilda Sanders\*\*\*\*\*1**

**Matilda Sanders**

---

CO - 2245

**From:** Lysa White  
**Sent:** Monday, November 27, 2000 1:31 PM  
**To:** RAR - Orders-Notices  
**Cc:** Janet Harrison; June Ariola  
**Subject:** Order in DN 990939-WS

2pg

**The order saved in WP9 as i:\990939co.pac has been electronically transferred to Records.**

2/22