

5. The hearing to consider confirmation of the Plan, and any objections or proposed amendments or modifications thereto will be held before the Honorable Mary F. Walrath on **April 17, 2001, at 9:30 a.m. Eastern Time** (the "Confirmation Hearing"), at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Wilmington, Delaware 19801. This Confirmation Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the Confirmation Hearing and at any adjourned hearing(s).
6. Any objection or proposed amendment or modification to the Plan shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedures and the Local Rules of the Bankruptcy Court, shall set forth the name of the objectant, the nature and amount of any claim or interest held or asserted by the objectant against the Debtors' estates or property, the basis for the objection and the specific grounds therefor, and shall be (1) filed with the Clerk of the Bankruptcy Court, together with proof of service, no later than **4:00 p.m. Eastern Time on April 10, 2001**, and (2) must be served so as to be received on or before **4:00 p.m. Eastern Time on April 10, 2001** by (i) Attorneys for the Debtors (a) Kirkland & Ellis, 200 East Randolph Drive, Chicago, Illinois 60601, Attn: James Sprayregan, Esq. and Matthew N. Kleiman, Esq. and (b) Pachulski, Stang, Ziehl, Young & Jones P.C., 919 N. Market Street, Suite 1600, Wilmington, Delaware 19801-8705, Attn: Laura Davis Jones, Esq.; (ii) Attorneys for the Committee, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 Attn: Martin J. Bienenstock, Esq. and Johnson C. Ng, Esq. and (b) The Bayard Firm, 222 Delaware Avenue, Suite 900, Wilmington, Delaware 19801, Attn: Jeffrey M. Schlerf, Esq.; and (iii) Office of the United States Trustee, 601 Walnut Street, Curtis Center, Suite 950 West, Philadelphia, PA 19106, Attn: Maria D. Giannirakis, Esq.
7. **UNLESS AN OBJECTION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, SUCH OBJECTION SHALL BE DEEMED WAIVED AND SHALL NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

DATED: March 7, 2001
Wilmington, Delaware

Attorneys for the Debtors

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