

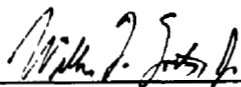
Please take further notice that, pursuant to Bankruptcy Code § 1109(b), the foregoing request includes not only the notices and papers referred to in the provisions specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading, or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

This Notice of Appearance and Request for Notices and Papers shall not be deemed or construed to be a waiver of the rights (1) to have final orders in noncore matters entered only after de novo review by a District Court Judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to any other rights, claims, actions, setoffs, or recoupments to which the above-named entities are or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York
May 4, 2001

Respectfully submitted,

MILBANK, TWEED, HADLEY & McCLOY

By: 

Wilbur F. Foster, Jr. (WF-5794)
(wfooster@milbank.com)
One Chase Manhattan Plaza
New York, New York 10005-1413
(212) 530-5000

ATTORNEYS FOR KREDITANSTALT
FÜR WIEDERAUFBAU