

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

UNDOCKETED

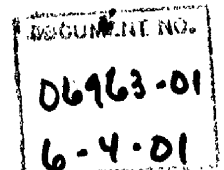
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In re: :
 : Chapter 11
PATHNET TELECOMMUNICATIONS :
INC., et al. : Case No. 01-1223 (PJW)
 : Jointly Administered
Debtors. :
 :
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**NOTICE OF DEADLINE FOR THE FILING OF
PROOFS OF CLAIM AGAINST THE DEBTORS
AND OF PROCEDURE TO FILE PROOFS OF CLAIM**

PLEASE TAKE NOTICE that on April 2, 2001 (the "Petition Date"), Pathnet Telecommunications, Inc. ("PTI"), and its affiliated Debtors and Debtors-in-possession in the above-captioned cases, Pathnet, Inc. ("PNI"), Pathnet Operating, Inc. ("POI"), Pathnet Operating of Virginia, Inc. ("POV"), Pathnet Real Estate LLC ("PRE") and Pathnet Fiber Equipment LLC ("PFE" and collectively with PTI, PNI, POI, POV and PRE, the "Debtors"), each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has entered an order dated May 17, 2001 (the "Bar Order"), requiring all persons and entities (including individuals, partnerships, joint ventures, corporations, estates, trusts, and governmental units), **EXCEPT THOSE PERSONS AND ENTITIES DESCRIBED IN PARAGRAPHS "2(a)" THROUGH "2(j)" BELOW**, wishing to assert a claim against any one of the Debtors listed below, that (i) arose prior to the Petition Date or (ii) arose from the Debtors' rejection of an executory contract or unexpired lease on or before June 1, 2001, except to the extent that another bar date had been established by prior order of the Bankruptcy Court, to file a complete and duly executed proof of claim form on account of such claim **so that it is actually received NO LATER THAN 4:00 p.m. Eastern Daylight Saving Time ON, July 31, 2001** (the "Bar Date) at one of the addresses set forth below in paragraph "6." The Bar Date and procedures described below apply to any claim that arose on or before the Petition Date (a "Prepetition Claim").

NOTICE IS FURTHER GIVEN THAT IF YOU ARE REQUIRED TO FILE A PROOF OF CLAIM AND FAIL TO DO SO IN THE MANNER PRESCRIBED, YOU WILL BE FOREVER BARRED FROM VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OR PLANS OF REORGANIZATION FOR ANY OF THE DEBTORS, AND WILL BE FOREVER BARRED FROM ASSERTING ANY SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS.



1. WHAT IS A CLAIM?

Under section 101(5) of the Bankruptcy Code and as used herein, the term “claim” means (a) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal equitable, secured or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHO SHOULD NOT FILE A PROOF OF CLAIM

Pending further order of the Bankruptcy Court, the following persons or entities are NOT required to file a proof of claim or interest on or before the Bar Date:

- a. Any person or entity which already has properly filed with the Clerk of the United States Bankruptcy Court for the District of Delaware a proof of claim against the Debtors in the form and manner required by Bankruptcy Rules 3003 and 9009 and substantially conforming to Official Bankruptcy Form No. 10;
- b. Any person or entity (i) whose claim is set forth in the Debtors’ Schedules, or any amendments thereto, but is not listed as either “disputed,” “contingent” or “unliquidated” and (ii) who agrees with the amount and classification of such claim set forth in the Schedules;
- c. Any person or entity having a claim under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of the Debtors’ Chapter 11 cases;
- d. Holders of claims whose claims have been paid in full by the Debtors;
- e. Any of the Debtors or any affiliates of the Debtors on account of an intercompany claim against another Debtor or another affiliate of a Debtor;
- f. Holders of equity interests in any of the Debtors including holders of (i) any share in a corporation, whether common or preferred, or (ii) a warrant, option or right to purchase or subscribe to a share in a corporation, whether common or preferred, need not file a proof of interest arising from their ownership of such equity interest; provided, however, that any person or entity who wishes to assert a claim against a Debtor that is not based solely upon ownership of such equity interest, including without limitation, claims based on (x) unpaid dividends declared prior to the Petition Date, or (y) any other obligations of such Debtor, must file a proof of claim on or prior to the Bar Date;

- g. Holders of claims whose claims have been allowed by orders of this Court issued on or before the Bar Date;
- h. Holders of claims that may arise from an order of the Court authorizing the rejection by the Debtors of any executory contract or unexpired lease, which order was issued after the date on which the order fixing the Bar Date is issued by the Court;
- i. Holders of claims in respect of principal and accrued interest arising under the Debtors' 12-1/4 Senior Notes due 2008; provided, however, that the indenture trustee must file a proof of claim on behalf of all known or unknown holders of securities issued pursuant to the trust instrument, on or prior to the Bar Date, and provided, further, that any person or entity who wishes to assert a claim against any of the Debtors other than in respect of principal and accrued interest arising under the Subordinated Indebtedness must file a proof of claim on or prior to the Bar Date; and
- j. All governmental units, as that term is defined in section 101(27) of the Bankruptcy Code, as the time period for filing such claims is governed by Bankruptcy Rule 3002(c)(1) and is set to expire on September 29, 2001 (but see paragraph 3).

Should the Bankruptcy Court, in the future, fix a date by which any of the aforesaid persons or entities must file a proof of claim, you will be so notified and given the opportunity, if necessary, to file a proof of claim.

3. GOVERNMENTAL UNITS

Pursuant to section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3002(c)(1), governmental units, as defined in section 101(27) of the Bankruptcy Code, must file proofs of claim against the Debtors on or before September 29, 2001, and not the Bar Date.

4. WHO MUST FILE A PROOF OF CLAIM.

You must file a proof of claim if you have a Prepetition Claim (as defined above) and you are not included among the persons and entities listed in paragraph "2" above. In this regard, please note that acts or omissions of any Debtor that occurred prior to the Petition Date may give rise to a Prepetition Claim against such Debtor notwithstanding the fact that such claim (or the injuries on which they are based) may be contingent or may not have occurred, matured or become fixed or liquidated prior to such date. Therefore, any creditor having a Prepetition Claim or potential Prepetition Claim against any one of the Debtors, no matter how remote or contingent, must file a proof of claim on or before the Bar Date. As noted above, proofs of claim will be deemed filed only when they are actually received, at one of the addresses listed below in paragraph "6."

5. PROOF OF CLAIM FORMS

If you are listed on the Schedules, you will receive an individualized proof of claim form(s) and instructions explaining the procedures for completing and filing the proof of claim form. In addition to an individualized proof of claim form(s) and instructions, you will receive a schedule listing (i) each of the Debtors, (ii) each Debtor's respective bankruptcy case number and (iii) all other names used by each of the Debtors, i.e., trade names. Please take note that any proof of claim filed shall specifically set forth the name or names of each Debtor against which such claim is asserted, shall include the proper case number of the Debtors' Chapter 11 case, and shall substantially conform with Official Bankruptcy Form No. 10 (which is incorporated into and made a part of the Bankruptcy Rules).

If, for any reason you do not receive a proof of claim form, but wish to file a proof of claim, you may obtain a proof of claim form by calling Robert L. Berger & Associates, LLC ("Berger & Associates"), at (818) 789- 3572 between the hours of 9:00 a.m. and 5:00 p.m. Pacific Standard Time. In the event that you have any questions concerning the information as listed on your individualized proof of claim, you may call Berger & Associates at the telephone number, and between the times, listed above.

6. WHEN AND WHERE TO FILE

All proofs of claim must be filed by mailing, by hand, courier or overnight delivery, the original of such proof of claim so that it is actually received NO LATER THAN 4:00 p.m. EASTERN DAYLIGHT SAVING TIME ON July 31, 2001 at the following address:

Pathnet Claims Processing
c/o Robert L. Berger & Associates, LLC
PMB 1009
10351 Santa Monica Boulevard
Suite 101A
Los Angeles, California 90025

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

Copies of the Schedules are available for inspection during regular business hours at (i) the offices of Covington & Burling, counsel for the Debtors, 1201 Pennsylvania Avenue, N.W., Washington, D.C. 20004; (ii) the offices of Gold Morrison & Laughlin PC, proposed local counsel for the Debtors, 1660 International Drive, Suite 450, McLean, Virginia 22102; and (iii) at the Office of the Clerk, United States Bankruptcy Court, Eastern District of Virginia (Alexandria Division) 200 South Washington Street, Alexandria, Virginia 22314.

8. THE DEBTORS' WEBSITE

Chapter 11 reorganization information pertaining to the Debtors, including the foregoing Bar Date information, may be found at <http://www.pathnet.net>.

CLAIMANTS SHOULD CONSULT WITH AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

Dated: Wilmington, Delaware
May 30, 2001

BY ORDER OF THE BANKRUPTCY COURT
THE HONORABLE PETER J. WALSH
UNITED STATES BANKRUPTCY JUDGE

COVINGTON & BURLING
1201 Pennsylvania Avenue N.W.
Washington, D.C. 20004
Attn: Michael St. Patrick Baxter, Esq.
Dennis B. Auerbach, Esq.

COVINGTON & BURLING
1333 Avenue of the Americas
New York, New York 10019
Attn: Michael B. Hopkins, Esq.
Charles H. Jeanfreau, Esq.

SAUL EWING LLP
222 Delaware Avenue
Wilmington, Delaware 19899
Attn: Domenic E. Pacitti, Esq.
Donald J. Detweiler, Esq.

Counsel for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA**

Alexandria Division

| | | |
|-----------------------------------|---|---------------------------------|
| In re: |) | |
| |) | Chapter 11 |
| PATHNET TELECOMMUNICATIONS |) | |
| INC., et al. |) | Case Nos. 01-12264 - SSM |
| |) | Jointly Administered |
| Debtors. |) | |
| |) | |

**SECOND AMENDED NOTICE OF COMMENCEMENT
OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On April 2, 2001, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware.

On May 18, 2001, the venue of the cases were transferred to the United States Bankruptcy Court for the Eastern District of Virginia (Alexandria Division). These cases are now pending before the United States Bankruptcy Court for the Eastern District of Virginia (Alexandria Division). The Debtors, their address, case numbers and federal tax identification numbers are as follows:

| DEBTORS (Other names, if any, used by the Debtor in the last 6 years) | | CASE NO. | TAX ID NO. |
|--|---|--------------|---------------|
| Pathnet, Inc. | 11720 Sunrise Valley Dr., Reston, Virginia 20191 | 01- 12265 | 52-1941838 |
| Pathnet Operating, Inc. | 11720 Sunrise Valley Dr., Reston, Virginia 20191 | 01- 12266 | 52-1982971 |
| Pathnet Operating of Virginia | 11720 Sunrise Valley Dr., Reston, Virginia 20191 | 01- 12267 | 52-1999161 |
| Pathnet Fiber Equipment, LLC | 11720 Sunrise Valley Dr., Reston, Virginia 20191 | 01- 12268 | 54-1995457 |
| Pathnet Real Estate, LLC | 11720 Sunrise Valley Dr., Reston, Virginia 20191 | 01- 12269 | 54-1995648 |
| Pathnet Telecommunications, Inc. | 11720 Sunrise Valley Dr., Reston, Virginia 20191 | 01- 12264 | 52-2201331 |

DATE, TIME AND LOCATION OF MEETING OF CREDITORS.

The meeting of creditors will be held on June 27, 2001, at 1:30 p.m., at the Office of the United States Trustee, 115 South Union Street, Suite 206, Alexandria, Virginia 22314 (tel. 703-557-7176).

DEADLINE TO FILE A PROOF OF CLAIM.

The deadline for the filing of proofs of claim is July 31, 2001, at 4:00 p.m. (Eastern Daylight Saving Time). The deadline for governmental units, as defined in section 101(27) of the Bankruptcy Code, is September 29, 2001, at 4:00 p.m. (Eastern Daylight Saving Time).

COUNSEL FOR THE DEBTORS.

Michael St. Patrick Baxter
Anna P. Engh, Va. Bar No. 30071
Dennis B. Auerbach
COVINGTON & BURLING
1201 Pennsylvania Avenue, N.W.
Washington, DC 20004-2401
(202) 662-6000

Michael B. Hopkins
Charles H. Jeanfreau
COVINGTON & BURLING
1330 Avenue of the Americas
New York, NY 10019-5400
(212) 841-1000

Counsel for Debtors and Debtors-in-Possession

H. Jason Gold, Va. Bar No. 19117
Alexander M. Laughlin, Va. Bar No. 25237
GOLD MORRISON & LAUGHLIN PC
1660 International Drive, Suite 450
McLean, Virginia 22102-4848
(703) 836-7004

Proposed Local Counsel for Debtors and Debtors-in-Possession

COMMENCEMENT OF CASES.

Petitions for reorganization under Chapter 11 of the Bankruptcy Code are pending in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court.

PURPOSE OF CHAPTER 11 FILING.

Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS.

A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.**

MEETING OF CREDITORS.

The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS.

Schedules of creditors have been filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is **not** listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and a form of proof of claim will be provided to the Debtors' known creditors.** Proof of claim forms are also available in the clerk's office of any bankruptcy court. Proof of claim forms are also available from the Court's web site at www.vaeb.uscourts.gov.

Robert L. Berger & Associates, LLC is the claims agent in these cases and will also provide a proof of claim form. The Claims Agent can be reached as follows:

Pathnet Claims Processing
c/o Robert L. Berger & Associates, LLC
PMB 1009
10351 Santa Monica Boulevard
Suite 101A
Los Angeles, California 90025
Tel. (818) 789-3572

DISCHARGE OF DEBTS.

Confirmation of a Chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court:
/s/ William C. Redden
Clerk of the U.S. Bankruptcy Court
Dated: May 30, 2001

PROOF OF CLAIM

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA (ALEXANDRIA DIVISION)

Creditor Number: **E-269-201382**

Debtor Name and Case Number (Check Applicable Box(es))

- Pathnet Telecommunications, Inc. (Case No. 01-12264-SSM)
- Pathnet, Inc. (Case No. 01-12265-SSM)
- Pathnet Operating, Inc. (Case No. 01-12266-SSM)
- Pathnet Operating of VA, Inc. (Case No. 01-12267-SSM)
- Pathnet Fiber Equipment, LLC (Case No. 01-12268-SSM)
- Pathnet Real Estate, LLC (Case No. 01-12269-SSM)

PLEASE TAKE NOTICE: If no box is checked, this Proof of Claim will be deemed filed in the case of and asserted against the case in which you were listed in the Schedules of Assets and Liabilities (see below).

THIS SPACE IS FOR COURT USE ONLY

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and Address of Creditor:

**FLORIDA PUBLIC SERVICE COMMISSION
FLORIDA PUBLIC SERVICE COMMISSION
2540 SHUMARD OAK BLVD
TALLAHASSEE, FL 32399-0850**

E-269-201382

Name and Address of Creditor (if different from information shown to the left):

Account or other number by which creditor identifies debtor.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court in this case.

The foregoing creditor has been listed on Schedule E of the Schedules of Assets and Liabilities filed by Pathnet Real Estate, LLC, Case No. 01-12269-SSM, for a Priority Unsecured claim in the amount of \$0.00. The Schedules indicate that this claim is Contingent, Unliquidated, and Disputed.

Check one if this claim

replaces a previously filed claim dated _____

amends a previously filed claim dated _____

1. Basis for Claim

- Goods sold
- Services performed
- Money loaned
- Personal injury/wrongful death
- Taxes
- Other _____

- Retiree benefits as defined in 11 U.S.C. § 1114(a)
- Wages, salaries, and compensation (fill out below)

You SS # _____

Unpaid compensation for services performed

from _____ to _____
(Date) (Date)

2. Date debt was incurred:

3. If court judgment, dated obtained:

4. Classification of Claim: Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured Nonpriority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another.

Secured Claim.

Check this box if claim is secured by collateral (including a right of setoff)

Brief description of Collateral:

- Real Estate
- Motor Vehicle
- Other _____ \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any \$ _____

Unsecured Non-Priority Claim.

Check this box if claim is an unsecured claim

Unsecured Amount \$ _____

Unsecured Priority Claim.

Check this box if you have an unsecured priority claim

Amount entitled to priority \$ _____

Specify the priority of the claim:

- Wages, salaries, or commissions (up to \$4,650*), earned within 90 days before the filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3)
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)
- Up to \$2,100* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)
- Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7)
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (____).

**Amounts are subject to adjustment on 04/01/04 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment*

5. Total Amount of Claim at Time Case Filed:

\$ _____ (UNSECURED) \$ _____ (SECURED) \$ _____ (PRIORITY)

\$ _____ (TOTAL)

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

- 6. CREDITS:** The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim
- 7. SUPPORTING DOCUMENTS:** Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If documents are not available, explain. If documents are voluminous, attach summary.
- 8. DATE-STAMPED COPY:** To receive an acknowledgement of the filing of your claim, enclose a STAMPED, self-addressed envelope and a copy of this proof of claim.

THIS SPACE IS FOR COURT USE ONLY

Date _____ Sign and print the name and title, if any, of the the creditor or the person authorized to file this claim (attach copy of power of attorney, if any):
Print _____ Sign _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

— DEFINITIONS —

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt to the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other items or property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim (See also Unsecured Claim.)

Unsecured Claim

If a claim is not secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as Unsecured Nonpriority Claims.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, District of Delaware), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt was first owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. Credits:

By signing the proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.