

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO
Honorable Elizabeth E. Brown

In re: Convergent Communications, Inc. ) Case No. 01 - 15488 EEB
EIN: 84-1337265 ) Chapter 11
Debtor. )
In re: )
Convergent Communications Services, Inc. ) Case No. 01-15489 EEB
EIN: ) Chapter 11
Debtor. ) (Jointly Administered Under
) Bankruptcy Case No. 01-15488 EEB)

AMENDED ORDER AND NOTICE OF
CHAPTER 11 STATUS AND SCHEDULING CONFERENCE

Due to the fact that the 341 Creditors Meeting has been reset to June 22, 2001, the Court has accordingly reset the Status and Scheduling Conference to June 22, 2001, at 1:30 p.m. in Courtroom F. At the conference the Debtor shall:

- a) be prepared to discuss generally the Debtor's intended plan for reorganization, changes in operations, insurance coverage, tax liability, restructuring of debt, use of cash collateral and other matters pertinent to the Debtor's business or reorganization;
b) be prepared to advise the Court regarding its operating financial projections for the period preceding the filing of a plan, a budget for the professionals in the case and any particularities of the case which require resolution;
c) be prepared to propose a schedule for the filing of a disclosure statement, plan of reorganization, a bar date for filing proofs of claims and objections to claims and, if applicable, anticipated avoidance actions or other adversary proceedings which are critical to the reorganization; and
d) advise the Court as to whether the Debtor elects to be treated as a "small business" pursuant to 11 U.S.C. § 101 (51C) and whether the case is a "single asset real estate case" as defined by 11 U.S.C. § 101 (51B).

IT IS THEREFORE ORDERED that:

- a) The Status/Scheduling Conference originally set for June 6, 2001, is VACATED and RESET to Friday, June 22, 2001, at 1:30 p.m., in Courtroom F, United States Bankruptcy court, U.S. Custom House, 721 19th Street, Denver, Colorado, for a Status and Scheduling Conference. The Debtor shall appear

APP
CAF
CMP
COM
CTR
ECR
LEG
OPC
PAI
RGO
SEC
SER
OTH
011395

DOCUMENT NUMBER-DATE

07068 JUN-50

FPCO-RECORDS - E-PORTING

at the Status/Scheduling Conference on June 22, 2001. Failure of the Debtor to appear shall result in the setting of a hearing to show cause why appropriate sanctions should not be imposed for failing to appear, which sanctions may include dismissal of the case.

- b) Fed. R.B.P. Rules 9014 and 9016 shall be applicable to this matter and all contested matters herein.
- c) The Clerk of the Court shall serve a copy of this Order on the Debtor, Debtor's counsel, the United States Trustee and all creditors.

DATED: May 31, 2001

BY THE COURT:

Judge Elizabeth E. Brown