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The Florida Public Service Commission will consider at its September 4, 2001, Agenda Conference, Docket No. 011000-GU, Application by Atlantic Utilities, a Florida Division of Southern Union Company d/b/a/ South Florida Natural Gas for authority to issue and sell Securities pursuant to Section 366.04, F.S. and Chapter 25-8, F.A.C.; and request for approval to borrow funds for short-term financing purposes during the 12-month period ending July 31, 2002. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to issue and sell and/or exchange any combination of the long-term debt and equity securities and/or to assume liabilities or obligations directly or as guarantor, endorser, or surety in an aggregate amount not to exceed \$1 billion during the twelve month period ending July 31, 2002. In addition, Southern Union seeks authority to borrow up to \$500,000,000 for short-term financing purposes.

DATE AND TIME: Tuesday, September 4, 2001. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action in Docket No. 011000-GU.

Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of the Commission Clerk and Administrative Services at (850) 413-6770 at least 48

DOCUMENT NUMBER DATE

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hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD).

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