

ORIGINAL

011002-TP

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x	x	BAR DATE: OCTOBER 15, 2001
	:	AT: 5:00 PM
In re:	:	Chapter 11
	:	Case Nos. 01-12879,
	:	01-12881 and 01-12883
ONSITE ACCESS, INC., <u>et al.</u>	:	(Jointly Administered)
Debtors.	:	
-----x	x	

**NOTICE OF LAST DATE FOR THE FILING OF PROOFS OF
CLAIM FOR CLAIMS WHICH AROSE PRIOR TO THE PETITION DATE**

TO: ALL ENTITIES ASSERTING A CLAIM AGAINST THE DEBTORS

PLEASE TAKE NOTICE that on May 16, 2001 (the "Petition Date"), OnSite Access, Inc., ("OnSite"), OnSite Access LLC ("OSL") and OnSite Access Local, LLC ("Local", and together with OnSite and OSL, the "Debtors") filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court").

The Bankruptcy Court has entered an order dated September 7, 2001 fixing **October 15, 2001 at 5:00 p.m.** (New York City Time) (the "Bar Date") as the deadline for all persons and entities, including, without limitation, all individuals, partnerships, corporations, estates and trusts, EXCEPT THOSE PERSONS AND ENTITIES SPECIFICALLY DESCRIBED BELOW, who have, or assert, or believe they may have or assert, any claim (as defined herein) against the Debtors in these jointly administered Chapter 11 cases. The time within which governmental units (as defined in section 101(27) of the Bankruptcy Code) must file a proof of claim against any of the Debtors shall be November 16, 2001 as provided by section 502(b)(9) of the Bankruptcy Code (the "Governmental Unit Bar Date"), and not by the Bar Date.

THE BAR DATE AND THE GOVERNMENTAL UNIT BAR DATE, AS APPLICABLE, AND THE PROCEDURE SET FORTH BELOW FOR FILING PROOFS OF CLAIM APPLY TO ALL CLAIMS AGAINST ANY OF THE DEBTORS THAT AROSE, OR ARE DEEMED TO HAVE ARISEN, ON OR BEFORE THE PETITION DATE (THE "PRE-PETITION CLAIMS").

Set forth below are the names of each Debtor and its respective Chapter 11 case number:

<u>Name</u>	<u>Case No.</u>	<u>Tax I.D. No.</u>
OnSite Access, Inc.	01-12879	13-4076396
OnSite Access, LLC	01-12881	13-3961118
OnSite Access Local, LLC	01-12883	13-3969910

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Under Section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

1. Who Must File a Proof of Claim

You must file a proof of claim if you have a Pre-Petition Claim, unless your claim is of a type described below, whether or not such Pre-Petition Claim is of a general unsecured, priority, or secured status and notwithstanding that such claims may not have matured or become fixed or liquidated prior to the Petition Date. Any person or entity having a claim or potential claim against the Debtors, no matter how remote or contingent, must therefore file a proof of claim on or before the Bar Date or the Governmental Unit Bar Date, as applicable.

Your receipt of this Notice does not necessarily mean that you have a claim against the Debtors. You should not file a proof of claim if you do not hold or assert a claim against the Debtors.

2. Who is Not Required to File a Proof of Claim

You are not required to file a proof of claim, but may do so, if:

- (a) You have already properly filed a proof of claim with the Court;
- (b) You are the holder of a claim which is listed in the Debtors' Schedules filed with the Court on June 29, 2001 (as may be amended) in an amount and/or manner of classification with which you agree and is not described as "disputed," "contingent," or "unliquidated"; or
- (c) You are the holder of a Chapter 11 administrative expense claim allowable under §§ 503(b) and 507(a)(1) of the Bankruptcy Code.

3. When and Where to File a Proof of Claim

The deadline for filing a proof of claim against any of the Debtors is the Bar Date, **October 15, 2001, at 5:00 p.m.** (New York City time), other than Governmental Units filing proofs of claim for which the deadline is the Governmental Unit Bar Date. You must file the signed original of each proof of claim, including attachments, with the Clerk of the Bankruptcy Court, either by mail, hand delivery, overnight courier service at the following address:

Clerk of the Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408

A proof of claim is not deemed filed unless and until it is actually received by the Clerk of the Court. The Bankruptcy Court will not accept proofs of claim sent by facsimile or electronic filing, including e-mail.

A copy only of any proof of claim filed with the Clerk of the Court should also be delivered to counsel for the Debtors, at the following address:

Togut, Segal & Segal LLP
Attorneys for OnSite Access, Inc., *et al.*
One Penn Plaza, Suite 3335
New York, New York 10119
Attn: Frank A. Oswald, Esq.

4. What to File

EACH PROOF OF CLAIM MUST CONFORM SUBSTANTIALLY WITH FORM NO. 10 OF THE OFFICIAL FORMS IN BANKRUPTCY AND CLAIM AMOUNTS MUST BE STATED IN U.S. DOLLARS.

The Debtors' Schedules may be examined and inspected in the Clerk's Offices from Monday through Friday from 9:00 am to 4:30 EST. and on the Court's Website: www.nysb.uscourts.gov

You should include all Pre-Petition Claims against the Debtors on a single proof of claim form. **If you assert Pre-Petition Claims against more than one Debtor, you must file a separate proof of claim for each Debtor. You may not include Pre-Petition Claims against more than one Debtor on a single proof of claim form.** Each proof of claim form must specifically set forth the full name of the Debtor against whom the Pre-Petition Claim is filed and the proper Chapter 11 case number of the Debtor.

[CONCLUDED ON NEXT PAGE]

EXCEPT FOR THOSE ENTITIES THAT ARE NOT REQUIRED TO FILE A PROOF OF CLAIM, ANY ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE BAR DATE OR GOVERNMENTAL UNIT BAR DARE, AS APPLICABLE, FOR ANY PRE-PETITION CLAIM SHALL BE FOREVER BARRED FROM ASSERTING SUCH PRE-PETITION CLAIM AGAINST THE DEBTORS AND THEIR PROPERTY, AND THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH PRE-PETITION CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN FOR THE DEBTORS OR PARTICIPATE IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH PRE-PETITION CLAIM.

DATED: New York, New York
September 7, 2001

BY ORDER OF THE COURT:

/s/ Richard L. Bohanon
HONORABLE RICHARD L. BOHANON
UNITED STATES BANKRUPTCY JUDGE

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