

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

COMMISSION
CLERK

01 OCT 25 AM 10:38

RECEIVED FPSC

DATE: OCTOBER 25, 2001

TO: DIRECTOR, DIVISION OF THE COMMISSION CLERK
ADMINISTRATIVE SERVICES (BAYÓ)

FROM: DIVISION OF ECONOMIC REGULATION (MCCASKILL, D. DRAPER) *RV*
DIVISION OF LEGAL SERVICES (ECHTERNACHT) *KNE RV* *ALM*

RE: DOCKET NO. 011324-EI, APPLICATION FOR TAMPA ELECTRIC
COMPANY FOR AUTHORITY TO ISSUE AND SELL SECURITIES

AGENDA: 11/6/2001 - CONSENT AGENDA - INTERESTED PERSONS MAY
PARTICIPATE

SPECIAL INSTRUCTIONS: NONE

Please place Docket No. 011324-EI, Application for Tampa Electric Company for Authority to Issue and Sell Securities on the consent agenda for approval.

Docket No. 011324-EI, is Tampa Electric Company's application for authority to issue and sell securities for the twelve month period beginning January 1, 2002 and ending December 31, 2002. The Company seeks approval pursuant to Chapter 25-8, Florida Administrative Code, and Section 366.04, Florida Statutes, for authority to issue and sell long-term debt and equity securities, as well as short-term debt. In addition, the Company also seeks authority to enter into interest rate swaps or other derivative instruments on debt securities and notes. The amount of all long-term debt and equity securities issued will not exceed \$1 billion. The Company also proposes to issue short-term debt to be sold in the commercial paper market, the total amount of commercial paper not to exceed \$500 million.

For monitoring purposes, this docket must remain open until April 15, 2003, to allow the Company time to file the required Consummation Report.

DOCUMENT NUMBER DATE

13524 OCT 25 01

FPSC-COMMISSION CLERK