USA Digital, Inc.

ORIGINAL OI NOV -5 & 9:

November 1, 2001

Ms. Blanc Bayo, Director Division of the Commission Clerk& Administrative Services Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee FDL 32399-0850

RE: Proposed Settlement for Docket No. 011290-TX

USA Digital, Inc.

Dear Ms. Bayo:

In your letter of October 30, 2001, you have acknowledged receipt of the payment we forwarded on October 22, 2001. We apologize for the oversight in filing this document. As explained in our earlier letter, the corporate office has been relocated and some disorganization occurred during this transition period. The payment has now been calendared to ensure that future payments will be made in a timely manner.

USA Digital agrees to waive any objection to the administrative cancellation of its certificate should it fail to pay in accordance with its settlement offer. If, however, there is a factual dispute as to the manner or level of compliance with any provision on the settlement, Commission staff will bring the matter to the Commission for consideration.

USA Digital respectfully proposes to pay \$100 as monetary settlement for the violation, which will be paid within ten (10) business days after the Commission Order is issued.

We appreciate your consideration of this settlement offer; please do not hesitate to contact me at (813) 2221-8373 should you have any questions regarding this matter.

Sincerely,

Mark D. Cobb

Marke D. Cobbs

President



DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK