

The Florida Public Service Commission will consider at its December 4, 2001, Agenda Conference, Docket No. 011398-GU, Application of Florida Public Utilities Company for authority to issue and sell securities pursuant to Section 366.04, Florida Statutes and Chapter 25-8, Florida Administrative Code. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to issue, sell, and/or exchange any combination of long-term debt and equity securities, and/or assume liabilities or obligations as guarantor, endorser or surety in an aggregate amount not to exceed \$75 million during calendar year 2002.

The company also proposes to issue, sell and have outstanding short-term notes in an aggregate amount not to exceed \$50 million.

DATE and TIME: December 4, 2001, The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action on Docket No. 011398-GU. Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of the Commission Clerk and Administrative Services at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771

11/14/01 10:00 AM

DOCUMENT NUMBER-DATE

14171 NOV-70

FPSC-COMMISSION CLERK

(TDD). For additional information, please contact Linda Dodson,  
Division of Legal Services, (850) 413-6216.