



Public Service Commission
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DATE: NOVEMBER 19, 2001

TO: DIRECTOR, DIVISION OF THE COMMISSION ADMINISTRATIVE SERVICES (BAYÓ)

FROM: DIVISION OF ECONOMIC REGULATION (MCCASKILL, D DRAPER)
DIVISION OF LEGAL SERVICES (DODSON)

RE: DOCKET NO. 011398-GU - APPLICATION FOR AUTHORITY TO ISSUE AND SELL SECURITIES PURSUANT TO SECTION 366.04, F.S. AND CHAPTER 25-8, F.A.C., BY FLORIDA PUBLIC UTILITIES COMPANY.

AGENDA: 12/04/01 - CONSENT AGENDA - FINAL ACTION

SPECIAL INSTRUCTIONS: NONE

FILE NAME AND LOCATION: S:\PSC\ECR\WP\011398.RCM

Please place the following Security Application on the consent agenda for approval.

DOCKET NO. 011398-GU - Application by Florida Public Utilities Company (FPUC) for authority to issue and sell and/or exchange any combination of long-term debt, short-term notes and equity securities and/or to assume liabilities or obligations as guarantor, endorser or surety in an aggregate amount not to exceed \$75 million during the calendar year 2002.

For monitoring purposes, this docket must remain open until April 15, 2003, to allow the Company time to file the required Consummation Report.