

ORIGINAL

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NUI Corporation (NYSE: NUI)

February 15, 2002

VIA FEDERAL EXPRESS

Blanca S. Bayo, Director Division of Records and Reporting Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850

Re:

In Re: Application by City Gas Company of Florida for Authority to Issue

and Sell Securities During the 12 Months Ending September 30, 2001

Docket No. 001084-GU

Order No. PSC-00-2411A-CO-GU

Consummation Report

Dear Ms. Bayo:

Pursuant to the directions contained in Order No. PSC-00-2411A-CO-GU issued in the above captioned matter on December 21, 2000, and in accordance with Rule 25-8.009 of the Florida Administrative Code, this letter is to advise you that NUI Utilities, inc d/b/a City Gas Company of Florida did not issue equity or debt securities in the fiscal year ending September 30, 2001.

Should you have any questions with respect to this filing, please contact me at (908) 351-7373.

Thank you.

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Very truly yours,

MARY PATRICIA KEEFE Associate General Counsel Director of Regulatory Affairs

MPK

Directo

North Carolina Gas

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