

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

020048-TP

In re:)	Chapter 11
)	
NET2000 COMMUNICATIONS INC., <u>et al.</u> ,)	Case Nos. 01-11324 (MFW)
Debtors.)	through 01-11334 (MFW)
)	(Jointly Administered)

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM AND PROOFS OF INTEREST

**TO ALL CREDITORS AND EQUITY INTEREST HOLDERS:
PLEASE TAKE NOTICE OF THE FOLLOWING:**

On March 5, 2002 (the "Order Date"), the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order in the above-captioned Chapter 11 cases (the "Bar Date Order") establishing July 1, 2002 as the general claims bar date (the "Bar Date") in the Chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Except as described below, the Bar Date Order requires all Entities, as defined in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code"), including individuals, partnerships, corporations, estates and trusts and governmental units, that have or assert any prepetition claims against or interests in (as defined herein) any of the Debtors to file a proof of claim or interest with Bankruptcy Services LLC so that such proof of claim or interest is received on or before 4:00 p.m., prevailing Eastern Time, on the Bar Date.

For your convenience, enclosed with this Notice is a Proof of Claim Form. The Proof of Claim Form contains: (a) with respect to claim(s), as set forth in the Debtors' schedules of assets and liabilities filed with the Bankruptcy Court on January 2, 2002 (the "Schedules"), a statement of whether such claim(s) is listed on the Schedules as disputed, contingent or unliquidated; or (b) with respect to interest(s) as set forth in the Debtors' books and records, a statement of whether such interest(s) is listed in the Debtors' books and records as disputed, contingent or unliquidated.

DEFINITION OF CLAIM AND INTEREST

For purposes of this Bar Date Notice, "claim" shall mean, as to any of the Debtors, (1) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (2) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

AUS	_____
CAF	_____
CMP	_____
COM	_____
CTR	_____
ECR	_____
GCL	_____
OPC	_____
MMS	_____
SEC	_____
OTH	_____

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For purposes of this Bar Date Notice, "interest" shall mean, as to any of the Debtors, (1) any share in a corporation, whether common or preferred, and whether or not transferable or denominated "stock" or similar security; (2) interest of a limited partner in a limited partnership; or (3) warrant or right (other than a right to convert) to purchase, sell or subscribe to a share, security or interest of a kind specified in subparagraph (1) or (2) of this paragraph.

PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM OR INTEREST

Pursuant to the Bar Date Order, Entities required to file proofs of claim or interest by the Bar Date include, without limitation, the following:

- (1) creditors whose claims arose prior to November 16, 2001 (the "Petition Date");
- (2) creditors whose claims arise out of the rejection of executory contracts or unexpired leases by the Debtor prior to the entry of the order establishing the Bar Date; and
- (3) governmental units (as such term is defined in section 101(27) of the Bankruptcy Code) holding claims for unpaid taxes, whether arising out of prepetition tax years or periods, or prepetition transactions to which one of the Debtors was a party.

The Bar Date for governmental units shall be the later of the Bar Date or one-hundred and eighty (180) days after the Petition Date.

Any Entity whose claims arise out of the rejection of an executory contract or unexpired lease after the Order Date but prior to the entry of an order confirming a plan or plans of reorganization in these Debtors' cases must file a proof of claim on or before the later of (1) 30 days after the date of the order authorizing the rejection of such contract or lease and (2) the Bar Date (the "Rejection Bar Date").

If, subsequent to the mailing and publication of this Notice, the Debtors amend the Schedules to designate a claim as disputed, contingent or unliquidated or to change the amount, nature or classification of a claim, then the affected claim holder shall have 30 days from the date of service of notice thereof to file a proof of claim or to amend any previously filed proof of claim in respect of such amended claim (the "Amended Schedule Bar Date").

Any Entity whose prepetition claim is not listed or is improperly classified in the Schedules, is listed in an incorrect amount or is listed as "disputed," "contingent" or "unliquidated" and that desires to participate in any of these Chapter 11 cases or share in any distribution in any of these Chapter 11 cases must file a proof of claim with the Bankruptcy Services LLC on or before 4:00 p.m., prevailing Eastern Time, on the Bar Date.

The Bar Date Order further provides that **the following claimants and interest holders need not file a proof of claim or interest by the Bar Date:** (1) those who have already

properly filed with the Court a proof of claim against or interest in one or more of the Debtors; (2) those (a) whose claim is not listed as “disputed,” “contingent” or “unliquidated” in the Schedules and (b) who agree with the nature, classification and amount of such claim as set forth in the Schedules; and (3) those whose claim or interest previously have been approved, or paid, by an order of the Bankruptcy Court, including: (a) certain prepetition wages, salaries, overtime pay, contractual compensation, sick pay, vacation pay, commissions, bonuses, reimbursement of business expenses and employee benefits owed to employees that the Debtors were authorized to pay pursuant to an order of the Bankruptcy Court, and (b) certain state and federal sales and use taxes collected from the Debtors’ customers that the Debtors were authorized to pay pursuant to an order of the Bankruptcy Court.

FILING PROOFS OF CLAIM AGAINST OR INTEREST IN MULTIPLE DEBTORS

Any Entity asserting claims against or interests in more than one Debtor must file a separate proof of claim or proof of interest for each such Debtor. All Entities must identify on their proof of claim or proof of interest the particular Debtor against which their claim or interest is asserted.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM OR INTEREST

Any creditor or interest holder who is required to file a proof of claim or interest but who fails to do so in a timely manner, shall be forever barred, estopped and enjoined from (1) asserting any claim or interest that such Entity has against or in any of the Debtors that is (a) in excess of the amount set forth in the Schedules as liquidated, undisputed and not contingent or (b) for a different amount, nature or classification than in the Schedules (collectively, an “Unscheduled Claim”) and (2) from voting upon, or receiving distributions under, any plan or plans of reorganization in these Chapter 11 cases in respect of such Unscheduled Claims. **If it is unclear from the Schedules whether your claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the Bar Date.** Any Entity that desires to rely on the Schedules has responsibility for determining that its claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to (1) dispute, or to assert offsets, counterclaims or defenses against, any filed claim or interest or any claim listed or reflected on the Schedules as to amount, liability, nature, classification or otherwise; or (2) designate subsequently any claim as disputed, contingent or unliquidated. Nothing set forth in this notice shall preclude the Debtors from objecting to any claim or interest, whether scheduled or filed, on any grounds.

TIME AND PLACE FOR FILING PROOFS OF CLAIM OR INTEREST

All proofs of claim or interest must be filed with Bankruptcy Services LLC (“BSI”), so as to be received on or before 4:00 p.m., prevailing Eastern Time, on or before the Bar Date, the Rejection Bar Date or the Amended Schedule Bar Date, depending upon the nature of the claim or interest. Proofs of claim or interest may be filed in person or by courier service, hand delivery or mail addressed to:

**United States Bankruptcy Court
District of Delaware
Net2000 Communications Inc. Claims
Processing Center
c/o Bankruptcy Services, LLC
P.O. Box 5286 F.D.R. Station
New York, New York 10150-5286**

Proofs of claim or interest will be deemed filed only when actually received by BSI. **Facsimile transmissions will not be accepted.** If you wish to receive acknowledgement of the receipt of your proof of claim or interest, you must also submit a copy of your original proof of claim or interest and a self-addressed, stamped envelope.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim or interest, you may contact BSI by telephone at (212) 376-8494 or at the following address: Heron Tower, 70 East 55th Street, 6th Floor, New York, New York 10022. The Debtors’ Schedules may be examined by interested parties: (i) during regular business hours at BSI’s offices, Heron Tower, 70 East 55th Street, 6th Floor, New York, New York 10022; and (ii) during posted business hours at the offices of the Clerk of the Bankruptcy Court, 824 North Market Street, Fifth Floor, Wilmington, Delaware 19801.

Dated: Wilmington, Delaware
March 5, 2002

BY ORDER OF THE UNITED STATES
BANKRUPTCY COURT

277017

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE
 NET2000 COMMUNICATIONS INC. CLAIMS PROCESSING CENTER
 C/O BANKRUPTCY SERVICES, LLC
 P.O. BOX 5286 F.D.R. STATION
 NEW YORK, NEW YORK 10150-5286

PROOF OF CLAIM

In re
 Net2000 Communications, Inc., et al.
 Debtors.

Chapter 11 Case Nos
 01-11324 (MFW) through
 01-11334 (MFW)
 Jointly Administered

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and address of Creditor :

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars
- Check box if you have never received any notices from the bankruptcy court in this case.
- Check box if the address differs from the address on the envelope sent to you by the court.

Telephone number:

Account or other number by which creditor identifies debtor:

Check here

- replaces
- amends a previously filed claim, dated: _____

1. Basis for Claim

- Goods sold
- Services performed
- Money loaned
- Personal injury/wrongful death
- Taxes

- Retiree benefits as defined in 11 U.S.C. § 1114(a)
- Wages, salaries, and compensation (fill out below)
- Other _____ (explain)

Your SS#: _____
 Unpaid compensation for services performed
 from _____ (date) to _____ (date)

2. Date debt was incurred:

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed: \$ _____

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

- Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges

5. Secured Claim.

- Check this box if your claim is secured by collateral (including a right of setoff)

Brief Description of Collateral.

- Real Estate Motor Vehicle
- Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any. \$ _____

6. Unsecured Priority Claim.

- Check this box if you have an unsecured priority claim

Amount entitled to priority \$ _____

Specify the priority of the claim:

- Wages, salaries or commissions (up to \$4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)
- Up to \$2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____)

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien.
 DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim

THIS SPACE IS FOR COURT USE ONLY

Date

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

DEFINITIONS

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed

Secured Claim

A claim is a secured claim if the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began. In some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim (See also *Unsecured Claim*)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment

4. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of claim are included, check the appropriate place on the form and attach an itemization of the interest and charges

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of the property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above)

6. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.